

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM738174

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Infusion Software, Inc.		06/30/2022	Corporation: DELAWARE
RECEIVING PARTY DATA			
Name:	Texas Capital Bank		
Street Address:	2350 Lakeside Blvd., Suite 800		
City:	Richardson		
State/Country:	TEXAS		
Postal Code:	75082		
Entity Type:	National Banking Association: UNITED STATES		
PROPERTY NUMBERS Total: 11			
Property Type	Number	Word Mark	
Registration Number:	5922483	K	
Registration Number:	5922484	K	
Registration Number:	5922485	KEAP	
Registration Number:	5922486	KEAP	
Registration Number:	5922487	KEAP	
Registration Number:	5922482	K	
Registration Number:	5922239	KEAP	
Registration Number:	5922240	KEAP	
Registration Number:	5922241	KEAP	
Registration Number:	4225281	INFUSIONSOF	
Registration Number:	3777902	INFUSIONSOF	
CORRESPONDENCE DATA			
Fax Number:			
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	9188355997		
Email:	shiers@mcguirewoods.com		
Correspondent Name:	Fredericka J. Sowers		
Address Line 1:	501 Fayetteville Street		
Address Line 2:	Suite 500		

OP \$290.00 5922483

Address Line 4: Raleigh, NORTH CAROLINA 27601

NAME OF SUBMITTER: Fredericka J. Sowers

SIGNATURE: /Fredericka J. Sowers/

DATE SIGNED: 06/30/2022

Total Attachments: 27

source=Trademark Security Agreement - Infusion Software to Texas Capital Bank#page1.tif
source=Trademark Security Agreement - Infusion Software to Texas Capital Bank#page2.tif
source=Trademark Security Agreement - Infusion Software to Texas Capital Bank#page3.tif
source=Trademark Security Agreement - Infusion Software to Texas Capital Bank#page4.tif
source=Trademark Security Agreement - Infusion Software to Texas Capital Bank#page5.tif
source=Trademark Security Agreement - Infusion Software to Texas Capital Bank#page6.tif
source=Trademark Security Agreement - Infusion Software to Texas Capital Bank#page7.tif
source=Trademark Security Agreement - Infusion Software to Texas Capital Bank#page8.tif
source=Trademark Security Agreement - Infusion Software to Texas Capital Bank#page9.tif
source=Trademark Security Agreement - Infusion Software to Texas Capital Bank#page10.tif
source=Trademark Security Agreement - Infusion Software to Texas Capital Bank#page11.tif
source=Trademark Security Agreement - Infusion Software to Texas Capital Bank#page12.tif
source=Trademark Security Agreement - Infusion Software to Texas Capital Bank#page13.tif
source=Trademark Security Agreement - Infusion Software to Texas Capital Bank#page14.tif
source=Trademark Security Agreement - Infusion Software to Texas Capital Bank#page15.tif
source=Trademark Security Agreement - Infusion Software to Texas Capital Bank#page16.tif
source=Trademark Security Agreement - Infusion Software to Texas Capital Bank#page17.tif
source=Trademark Security Agreement - Infusion Software to Texas Capital Bank#page18.tif
source=Trademark Security Agreement - Infusion Software to Texas Capital Bank#page19.tif
source=Trademark Security Agreement - Infusion Software to Texas Capital Bank#page20.tif
source=Trademark Security Agreement - Infusion Software to Texas Capital Bank#page21.tif
source=Trademark Security Agreement - Infusion Software to Texas Capital Bank#page22.tif
source=Trademark Security Agreement - Infusion Software to Texas Capital Bank#page23.tif
source=Trademark Security Agreement - Infusion Software to Texas Capital Bank#page24.tif
source=Trademark Security Agreement - Infusion Software to Texas Capital Bank#page25.tif
source=Trademark Security Agreement - Infusion Software to Texas Capital Bank#page26.tif
source=Trademark Security Agreement - Infusion Software to Texas Capital Bank#page27.tif

TRADEMARK SECURITY AGREEMENT

This **TRADEMARK SECURITY AGREEMENT** (including all annexes, exhibits and schedules hereto, as the same may be amended, restated, amended and restated, modified and/or supplemented from time to time, this “Trademark Security Agreement”), dated as of June 30, 2022, is made by Infusion Software, Inc. (“Grantor”) in favor of Texas Capital Bank, as administrative agent (in such capacity, together with its successors and permitted assigns, the “Administrative Agent”) for the holders of Secured Obligations (as defined in the Credit Agreement referred to below).

W I T N E S S E T H:

WHEREAS, pursuant to the certain Credit Agreement, dated as of June 30, 2022 (as the same may be amended, restated, amended and restated, modified, and/or supplemented from time to time, the “Credit Agreement”), by and among Infusion Software, Inc., a Delaware corporation (“Borrower”), the other parties identified as “Guarantors” on the signature pages thereto and such other parties that may become Loan Parties thereunder after the date thereof (together with Borrower, individually, an “Obligor”, and collectively, the “Obligors”), the Lenders party thereto from time to time and the Administrative Agent, in its capacity as administrative agent for the holders of the Secured Obligations, the Lenders have severally agreed to make the Loans to Borrower upon the terms and subject to the conditions set forth therein;

WHEREAS, Grantor has agreed to enter into the Security and Pledge Agreement, dated as of June 30, 2022 (as the same may be amended, restated, amended and restated, modified, and/or supplemented from time to time, the “Security Agreement”), in favor of the Administrative Agent to secure the Secured Obligations; and

WHEREAS, Grantor is a party to the Security Agreement pursuant to which Grantor is required to execute and deliver this Trademark Security Agreement.

NOW, THEREFORE, in consideration of the premises and to induce the Lenders and the Administrative Agent to enter into the Credit Agreement and to induce the Lenders to make their respective extensions of credit to Borrower thereunder, Grantor hereby agrees with the Administrative Agent as follows:

Defined Terms. Capitalized terms used herein without definition are used as defined in the Security Agreement.

Grant of Security Interest in Trademark Collateral. Grantor, as collateral security for the prompt and complete payment and performance when due (whether at stated maturity, by acceleration or otherwise) of the Secured Obligations, hereby mortgages, pledges and hypothecates to the Administrative Agent for the benefit of the holders of Secured Obligations, and grants to the Administrative Agent for the benefit of the holders of Secured Obligations a Lien on and security interest in, all of its right, title and interest in, to and under the following Collateral (the “Trademark Collateral”):

all of its Trademarks and Trademark Licenses, including, without limitation, those referred to on Schedule 1 hereto (but excluding any intent-to-use trademark application prior to the filing of a

“Statement of Use” or “Amendment to Allege Use” with the United States Patent and Trademark Office with respect thereto, to the extent, if any, that, and solely during the period, if any, in which, the grant of a security interest therein would impair the validity or enforceability of such intent-to-use trademark application under applicable federal law);

all renewals and extensions of the foregoing and all rights to obtain the foregoing;

all goodwill of the business connected with the use of, and symbolized by, each such Trademark; and

all income, royalties, proceeds and liabilities at any time due or payable or asserted under and with respect to any of the foregoing, including, without limitation, all rights to sue and recover at law or in equity for any past, present and future infringement, misappropriation, dilution, violation or other impairment thereof.

Security Agreement. The security interest granted pursuant to this Trademark Security Agreement is granted in conjunction with the security interest granted to the Administrative Agent pursuant to the Security Agreement and each Grantor hereby acknowledges and agrees that the rights and remedies of the Administrative Agent with respect to the security interest in the Trademark Collateral made and granted hereby are more fully set forth in the Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein. In the event that any provision of this Trademark Security Agreement is deemed to conflict with the Security Agreement, the provisions of the Security Agreement shall control.

Grantor Remains Liable. Each Grantor hereby agrees that, anything herein to the contrary notwithstanding, such Grantor shall assume full and complete responsibility for the prosecution, defense, enforcement or any other necessary or desirable actions in connection with their Trademark Collateral subject to a security interest hereunder.

Counterparts. This Trademark Security Agreement may be executed in any number of counterparts and by different parties in separate counterparts, each of which when so executed shall be deemed to be an original and all of which taken together shall constitute one and the same agreement. Signature pages may be detached from multiple separate counterparts and attached to a single counterpart. Delivery of executed counterparts of this Trademark Security Agreement by facsimile or other electronic means shall be effective as an original.

Governing Law. This Trademark Security Agreement and the rights and obligations of the parties hereto shall be governed by, and construed and interpreted in accordance with, the law of the State of New York.

[SIGNATURE PAGES FOLLOW]

IN WITNESS WHEREOF, the undersigned Grantor has caused this Trademark Security Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

Very truly yours,

INFUSION SOFTWARE, INC.
as Grantor

By: 
Name: Clate W. Mask, III
Title: Chief Executive Officer

ACCEPTED AND AGREED
as of the date first above written:

TEXAS CAPITAL BANK,
as the Administrative Agent

By: Florence Hosanna
Name: Florence Hosanna
Title: Senior Vice President, Director

SCHEDULE I
TO
TRADEMARK SECURITY AGREEMENT
Trademark Registrations

REGISTERED TRADEMARKS

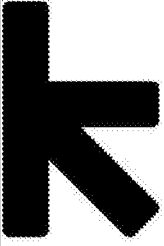
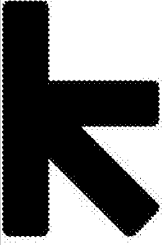
[See Attached]

TRADEMARK APPLICATIONS

N/A

TRADEMARK LICENSES

N/A



Citation	Source	Application Number	Registration Number	Status	Goods and Services	Owner	Assignment Information	Opposition Actions
K 	USPTO	App 88192628 App 13-NOV-2018	Reg 5922483 Reg 26-NOV-2019	Registered	INT. CL. 35 BUSINESS MANAGEMENT CONSULTING; BUSINESS MANAGEMENT CONSULTING FOCUSING ON PRESSING BUSINESS CHALLENGES FACED BY ENTREPRENEURS AND SMALL BUSINESS OWNERS; BUSINESS MANAGEMENT CONSULTING IN THE FIELDS OF SALES AND MARKETING AND CUSTOMER RELATIONSHIP MANAGEMENT (CRM) SOFTWARE, SALES AND MARKETING SYSTEMS FOR SMALL BUSINESSES, BUSINESS MANAGEMENT, VIRTUAL ASSISTANT WITH ARTIFICIAL INTELLIGENCE, CUSTOMER LEAD COLLECTION AND SHARING, MANAGING BUSINESS CONTACTS, APPOINTMENTS AND SCHEDULES, PRODUCING BUSINESS QUOTES AND PROPOSALS, CREATING AND MANAGING SPREADSHEETS, BILLING, INVOICING, PAYMENT PROCESSING, SALES AND MARKETING PERFORMANCE ANALYSIS AND REPORTING	INFUSION SOFTWARE, INC. DELAWARE CORPORATION 1260 S SPECTRUM BLVD. CHANDLER, ARIZONA, 85286	NONE	NONE
K 	USPTO	App 88192631 App 13-NOV-2018	Reg 5922484 Reg 26-NOV-2019	Registered	INT. CL. 42 PROVIDING ONLINE NON-DOWNLOADABLE SOFTWARE FOR CUSTOMER RELATIONSHIP MANAGEMENT (CRM), SALES AND MARKETING SYSTEMS FOR SMALL BUSINESSES, BUSINESS MANAGEMENT, VIRTUAL ASSISTANT WITH ARTIFICIAL INTELLIGENCE, CUSTOMER LEAD COLLECTION AND SHARING, MANAGING BUSINESS CONTACTS, APPOINTMENTS AND SCHEDULES, PRODUCING BUSINESS QUOTES AND PROPOSALS, CREATING AND	INFUSION SOFTWARE, INC. DELAWARE CORPORATION 1260 S SPECTRUM BLVD. CHANDLER, ARIZONA, 85286	NONE	NONE

MANAGING SPREADSHEETS, BILLING, INVOICING, PAYMENT PROCESSING, SALES AND MARKETING PERFORMANCE ANALYSIS AND REPORTING; CONSULTATION SERVICES IN THE FIELDS OF IMPLEMENTATION AND USE OF COMPUTER SOFTWARE SYSTEMS FOR WEB-BASED CUSTOMER RELATIONSHIP MANAGEMENT (CRM), SALES AND MARKETING SYSTEMS FOR SMALL BUSINESSES, BUSINESS MANAGEMENT, VIRTUAL ASSISTANT WITH ARTIFICIAL INTELLIGENCE, CUSTOMER LEAD COLLECTION AND SHARING, MANAGING BUSINESS CONTACTS, APPOINTMENTS AND SCHEDULES, PRODUCING BUSINESS QUOTES AND PROPOSALS, CREATING AND MANAGING SPREADSHEETS, BILLING, INVOICING, PAYMENT PROCESSING, SALES AND MARKETING PERFORMANCE ANALYSIS AND REPORTING; COMPUTER SOFTWARE DIAGNOSTIC SERVICES FOR WEB- BASED CUSTOMER RELATIONSHIP MANAGEMENT (CRM), SALES AND MARKETING SYSTEMS FOR SMALL BUSINESSES, BUSINESS MANAGEMENT, VIRTUAL ASSISTANT WITH ARTIFICIAL INTELLIGENCE, CUSTOMER LEAD COLLECTION AND SHARING, MANAGING BUSINESS CONTACTS, APPOINTMENTS AND SCHEDULES, PRODUCING BUSINESS QUOTES AND PROPOSALS, CREATING AND MANAGING SPREADSHEETS, BILLING, INVOICING, PAYMENT PROCESSING, SALES AND

					MARKETING PERFORMANCE ANALYSIS AND REPORTING; TECHNICAL SUPPORT SERVICES,			
--	--	--	--	--	---	--	--	--

					NAMELY, TROUBLESHOOTING OF COMPUTER SOFTWARE PROBLEMS FOR WEB-BASED CUSTOMER RELATIONSHIP MANAGEMENT (CRM), SALES AND MARKETING SYSTEMS FOR SMALL BUSINESSES, BUSINESS MANAGEMENT, VIRTUAL ASSISTANT WITH ARTIFICIAL INTELLIGENCE, CUSTOMER LEAD COLLECTION AND SHARING, MANAGING BUSINESS CONTACTS, APPOINTMENTS AND SCHEDULES, PRODUCING BUSINESS QUOTES AND PROPOSALS, CREATING AND MANAGING SPREADSHEETS, BILLING, INVOICING, PAYMENT PROCESSING, SALES AND MARKETING PERFORMANCE ANALYSIS AND REPORTING			
KEAP Cross References: KEEP	USPTO	App 88192636 App 13-NOV- 2018	Reg 5922485 Reg 26-NOV- 2019	Registered	INT. CL. 9 COMPUTER APPLICATION SOFTWARE FOR MOBILE PHONES, NAMELY, SOFTWARE FOR USE IN CUSTOMER RELATIONSHIP MANAGEMENT (CRM), SALES AND MARKETING SYSTEMS FOR SMALL BUSINESSES, BUSINESS MANAGEMENT, VIRTUAL ASSISTANT WITH ARTIFICIAL INTELLIGENCE, CUSTOMER LEAD COLLECTION AND SHARING, MANAGING BUSINESS CONTACTS, APPOINTMENTS AND SCHEDULES, PRODUCING BUSINESS QUOTES AND PROPOSALS, CREATING AND MANAGING SPREADSHEETS, BILLING, INVOICING, PAYMENT PROCESSING, SALES AND MARKETING PERFORMANCE ANALYSIS AND REPORTING; COMPUTER SOFTWARE FOR USE IN CUSTOMER RELATIONSHIP MANAGEMENT (CRM), SALES AND MARKETING SYSTEMS FOR SMALL BUSINESSES, BUSINESS MANAGEMENT, VIRTUAL ASSISTANT	INFUSION SOFTWARE, INC. DELAWARE CORPORATION 1260 S SPECTRUM BLVD. CHANDLER, ARIZONA, 85286	NONE	NONE

				<p>WITH ARTIFICIAL INTELLIGENCE, CUSTOMER LEAD COLLECTION AND SHARING, MANAGING BUSINESS CONTACTS, APPOINTMENTS AND SCHEDULES, PRODUCING BUSINESS QUOTES AND PROPOSALS, CREATING AND MANAGING SPREADSHEETS, BILLING, INVOICING, PAYMENT PROCESSING, SALES AND MARKETING PERFORMANCE ANALYSIS AND REPORTING;</p> <p>DOWNLOADABLE MOBILE APPLICATIONS FOR USE IN CUSTOMER RELATIONSHIP MANAGEMENT (CRM), SALES AND MARKETING SYSTEMS FOR SMALL BUSINESSES, BUSINESS MANAGEMENT, VIRTUAL ASSISTANT WITH ARTIFICIAL INTELLIGENCE, CUSTOMER LEAD COLLECTION AND SHARING, MANAGING BUSINESS CONTACTS, APPOINTMENTS AND SCHEDULES, PRODUCING BUSINESS QUOTES AND PROPOSALS, CREATING AND MANAGING SPREADSHEETS, BILLING, INVOICING, PAYMENT PROCESSING, SALES AND MARKETING PERFORMANCE ANALYSIS AND REPORTING;</p> <p>DOWNLOADABLE SOFTWARE FOR USE IN CUSTOMER RELATIONSHIP MANAGEMENT (CRM), SALES AND MARKETING SYSTEMS FOR SMALL BUSINESSES, BUSINESS MANAGEMENT, VIRTUAL ASSISTANT WITH ARTIFICIAL INTELLIGENCE, CUSTOMER LEAD COLLECTION AND SHARING, MANAGING BUSINESS CONTACTS, APPOINTMENTS AND SCHEDULES, PRODUCING BUSINESS QUOTES AND PROPOSALS, CREATING AND MANAGING SPREADSHEETS, BILLING, INVOICING, PAYMENT</p>			
--	--	--	--	--	--	--	--

					PROCESSING, SALES AND MARKETING PERFORMANCE ANALYSIS AND REPORTING			
KEAP Cross References: KEEP 	USPT ○	App 88192639 App 13-NOV-2018	Reg 5922486 Reg 26-NOV-2019	Registered	INT. CL. 35 BUSINESS MANAGEMENT CONSULTING; BUSINESS MANAGEMENT CONSULTING FOCUSING ON PRESSING BUSINESS CHALLENGES FACED BY ENTREPRENEURS AND SMALL BUSINESS OWNERS; BUSINESS MANAGEMENT CONSULTING IN THE FIELDS OF SALES AND MARKETING AND CUSTOMER RELATIONSHIP MANAGEMENT (CRM) SOFTWARE, SALES AND MARKETING SYSTEMS FOR SMALL BUSINESSES, BUSINESS MANAGEMENT, VIRTUAL ASSISTANT WITH ARTIFICIAL INTELLIGENCE, CUSTOMER LEAD COLLECTION AND SHARING, MANAGING BUSINESS CONTACTS, APPOINTMENTS AND SCHEDULES, PRODUCING BUSINESS QUOTES AND PROPOSALS, CREATING AND MANAGING SPREADSHEETS, BILLING, INVOICING, PAYMENT PROCESSING, SALES AND MARKETING PERFORMANCE ANALYSIS AND REPORTING	INFUSION SOFTWARE, INC. DELAWARE CORPORATION 1260 S SPECTRUM BLVD. CHANDLER, ARIZONA, 85286	NONE	NONE
KEAP Cross References: KEEP 	USPT ○	App 88192645 App 13-NOV-2018	Reg 5922487 Reg 26-NOV-2019	Registered	INT. CL. 42 PROVIDING ON-LINE NON-DOWNLOADABLE SOFTWARE FOR CUSTOMER RELATIONSHIP MANAGEMENT (CRM), SALES AND MARKETING SYSTEMS FOR SMALL BUSINESSES, BUSINESS MANAGEMENT, VIRTUAL ASSISTANT WITH ARTIFICIAL INTELLIGENCE, CUSTOMER LEAD COLLECTION AND SHARING, MANAGING BUSINESS CONTACTS, APPOINTMENTS AND SCHEDULES, PRODUCING BUSINESS QUOTES AND PROPOSALS, CREATING AND MANAGING SPREADSHEETS, BILLING, INVOICING, PAYMENT	INFUSION SOFTWARE, INC. DELAWARE CORPORATION 1260 S SPECTRUM BLVD. CHANDLER, ARIZONA, 85286	NONE	NONE

				PROCESSING, SALES AND MARKETING PERFORMANCE ANALYSIS AND REPORTING; CONSULTATION SERVICES IN THE FIELDS OF IMPLEMENTATION AND USE OF COMPUTER SOFTWARE SYSTEMS FOR WEB-BASED CUSTOMER RELATIONSHIP MANAGEMENT (CRM), SALES AND MARKETING SYSTEMS FOR SMALL BUSINESSES, BUSINESS MANAGEMENT, VIRTUAL ASSISTANT WITH ARTIFICIAL INTELLIGENCE, CUSTOMER LEAD COLLECTION AND SHARING, MANAGING BUSINESS CONTACTS, APPOINTMENTS AND SCHEDULES, PRODUCING BUSINESS QUOTES AND PROPOSALS, CREATING AND MANAGING SPREADSHEETS, BILLING, INVOICING, PAYMENT PROCESSING, SALES AND MARKETING PERFORMANCE ANALYSIS AND REPORTING; COMPUTER SOFTWARE DIAGNOSTIC SERVICES FOR WEB- BASED CUSTOMER RELATIONSHIP MANAGEMENT (CRM), SALES AND MARKETING SYSTEMS FOR SMALL BUSINESSES, BUSINESS MANAGEMENT, VIRTUAL ASSISTANT WITH ARTIFICIAL INTELLIGENCE, CUSTOMER LEAD COLLECTION AND SHARING, MANAGING BUSINESS CONTACTS, APPOINTMENTS AND SCHEDULES, PRODUCING BUSINESS QUOTES AND PROPOSALS, CREATING AND MANAGING SPREADSHEETS, BILLING, INVOICING, PAYMENT PROCESSING, SALES AND MARKETING PERFORMANCE ANALYSIS AND REPORTING; TECHNICAL SUPPORT SERVICES, NAMELY, TROUBLESHOOTING OF COMPUTER SOFTWARE PROBLEMS			
--	--	--	--	--	--	--	--

					FOR WEB-BASED CUSTOMER RELATIONSHIP MANAGEMENT (CRM), SALES AND MARKETING SYSTEMS FOR SMALL BUSINESSES, BUSINESS MANAGEMENT, VIRTUAL ASSISTANT WITH ARTIFICIAL INTELLIGENCE, CUSTOMER LEAD COLLECTION AND SHARING, MANAGING BUSINESS CONTACTS, APPOINTMENTS AND SCHEDULES, PRODUCING BUSINESS QUOTES AND PROPOSALS, CREATING AND MANAGING SPREADSHEETS, BILLING, INVOICING, PAYMENT PROCESSING, SALES AND MARKETING PERFORMANCE ANALYSIS AND REPORTING			
K	USPTO	App 88192624 App 13-NOV-2018	Reg 5922482 Reg 26-NOV-2019	Registered	INT. CL. 9 COMPUTER APPLICATION SOFTWARE FOR MOBILE PHONES, NAMELY, SOFTWARE FOR USE IN CUSTOMER RELATIONSHIP MANAGEMENT (CRM), SALES AND MARKETING SYSTEMS FOR SMALL BUSINESSES, BUSINESS MANAGEMENT, VIRTUAL ASSISTANT WITH ARTIFICIAL INTELLIGENCE, CUSTOMER LEAD COLLECTION AND SHARING, MANAGING BUSINESS CONTACTS, APPOINTMENTS AND SCHEDULES, PRODUCING BUSINESS QUOTES AND PROPOSALS, CREATING AND MANAGING SPREADSHEETS, BILLING, INVOICING, PAYMENT PROCESSING, SALES AND MARKETING PERFORMANCE ANALYSIS AND REPORTING; COMPUTER SOFTWARE FOR USE IN CUSTOMER RELATIONSHIP MANAGEMENT (CRM), SALES AND MARKETING SYSTEMS FOR SMALL BUSINESSES, BUSINESS MANAGEMENT, VIRTUAL ASSISTANT WITH ARTIFICIAL INTELLIGENCE, CUSTOMER LEAD COLLECTION AND	INFUSION SOFTWARE, INC. DELAWARE CORPORATION 1260 S SPECTRUM BLVD. CHANDLER, ARIZONA, 85286	NONE	NONE



				SHARING, MANAGING BUSINESS CONTACTS, APPOINTMENTS AND SCHEDULES, PRODUCING BUSINESS QUOTES AND PROPOSALS, CREATING AND MANAGING SPREADSHEETS, BILLING, INVOICING, PAYMENT PROCESSING, SALES AND MARKETING PERFORMANCE ANALYSIS AND REPORTING; DOWNLOADABLE MOBILE APPLICATIONS FOR USE IN CUSTOMER RELATIONSHIP MANAGEMENT (CRM), SALES AND MARKETING SYSTEMS FOR SMALL BUSINESSES, BUSINESS MANAGEMENT, VIRTUAL ASSISTANT WITH ARTIFICIAL INTELLIGENCE, CUSTOMER LEAD COLLECTION AND SHARING, MANAGING BUSINESS CONTACTS, APPOINTMENTS AND SCHEDULES, PRODUCING BUSINESS QUOTES AND PROPOSALS, CREATING AND MANAGING SPREADSHEETS, BILLING, INVOICING, PAYMENT PROCESSING, SALES AND MARKETING PERFORMANCE ANALYSIS AND REPORTING; DOWNLOADABLE SOFTWARE FOR USE IN CUSTOMER RELATIONSHIP MANAGEMENT (CRM), SALES AND MARKETING SYSTEMS FOR SMALL BUSINESSES, BUSINESS MANAGEMENT, VIRTUAL ASSISTANT WITH ARTIFICIAL INTELLIGENCE, CUSTOMER LEAD COLLECTION AND SHARING, MANAGING BUSINESS CONTACTS, APPOINTMENTS AND SCHEDULES, PRODUCING BUSINESS QUOTES AND PROPOSALS, CREATING AND MANAGING SPREADSHEETS, BILLING, INVOICING, PAYMENT PROCESSING, SALES AND MARKETING PERFORMANCE ANALYSIS AND REPORTING			
--	--	--	--	---	--	--	--

<p>KEAP Cross References: KEEP</p> <p>KEAP</p>	<p>USPT ○</p>	<p>App 88117844 App 14-SEP-2018</p>	<p>Reg 5922239 Reg 26-NOV-2019</p>	<p>Registered</p>	<p>INT. CL. 35 BUSINESS MANAGEMENT CONSULTING; BUSINESS MANAGEMENT CONSULTING FOCUSING ON PRESSING BUSINESS CHALLENGES FACED BY ENTREPRENEURS AND SMALL BUSINESS OWNERS; BUSINESS MANAGEMENT CONSULTING IN THE FIELDS OF SALES AND MARKETING AND CUSTOMER RELATIONSHIP MANAGEMENT (CRM) SOFTWARE, SALES AND MARKETING SYSTEMS FOR SMALL BUSINESSES, BUSINESS MANAGEMENT, VIRTUAL ASSISTANT WITH ARTIFICIAL INTELLIGENCE, CUSTOMER LEAD COLLECTION AND SHARING, MANAGING BUSINESS CONTACTS, APPOINTMENTS AND SCHEDULES, PRODUCING BUSINESS QUOTES AND PROPOSALS, CREATING AND MANAGING SPREADSHEETS, BILLING, INVOICING, PAYMENT PROCESSING, SALES AND MARKETING PERFORMANCE ANALYSIS AND REPORTING</p>	<p>INFUSION SOFTWARE, INC. DELAWARE CORPORATION 1260 S SPECTRUM BLVD. CHANDLER, ARIZONA, 85286</p>	<p>NONE</p>	<p>NONE</p>
<p>KEAP Cross References: KEEP</p> <p>KEAP</p>	<p>USPT ○</p>	<p>App 88117853 App 14-SEP-2018</p>	<p>Reg 5922240 Reg 26-NOV-2019</p>	<p>Registered</p>	<p>INT. CL. 9 COMPUTER APPLICATION SOFTWARE FOR MOBILE PHONES, NAMELY, SOFTWARE FOR USE IN CUSTOMER RELATIONSHIP MANAGEMENT (CRM), SALES AND MARKETING SYSTEMS FOR SMALL BUSINESSES, BUSINESS MANAGEMENT, VIRTUAL ASSISTANT WITH ARTIFICIAL INTELLIGENCE, CUSTOMER LEAD COLLECTION AND SHARING, MANAGING BUSINESS CONTACTS, APPOINTMENTS AND SCHEDULES, PRODUCING BUSINESS QUOTES AND PROPOSALS, CREATING AND MANAGING SPREADSHEETS, BILLING, INVOICING, PAYMENT PROCESSING, SALES AND MARKETING PERFORMANCE ANALYSIS AND REPORTING;</p>	<p>INFUSION SOFTWARE, INC. DELAWARE CORPORATION 1260 S SPECTRUM BLVD. CHANDLER, ARIZONA, 85286</p>	<p>NONE</p>	<p>NONE</p>

					CUSTOMER RELATIONSHIP MANAGEMENT (CRM), SALES AND MARKETING SYSTEMS FOR SMALL BUSINESSES, BUSINESS MANAGEMENT, VIRTUAL ASSISTANT WITH ARTIFICIAL INTELLIGENCE, CUSTOMER LEAD COLLECTION AND SHARING, MANAGING BUSINESS CONTACTS, APPOINTMENTS AND SCHEDULES, PRODUCING BUSINESS QUOTES AND PROPOSALS, CREATING AND MANAGING SPREADSHEETS, BILLING, INVOICING, PAYMENT PROCESSING, SALES AND MARKETING PERFORMANCE			
KEAP Cross References: KEEP KEAP	USPTO	App 88117861 App 14-SEP-2018	Reg 5922241 Reg 26-NOV-2019	Registered	INT. CL. 42 PROVIDING ON-LINE NON-DOWNLOADABLE SOFTWARE FOR CUSTOMER RELATIONSHIP MANAGEMENT (CRM), SALES AND MARKETING SYSTEMS FOR SMALL BUSINESSES, BUSINESS MANAGEMENT, VIRTUAL ASSISTANT WITH ARTIFICIAL INTELLIGENCE, CUSTOMER LEAD COLLECTION AND SHARING, MANAGING BUSINESS CONTACTS, APPOINTMENTS AND SCHEDULES, PRODUCING BUSINESS QUOTES AND PROPOSALS, CREATING AND MANAGING SPREADSHEETS, BILLING, INVOICING, PAYMENT PROCESSING, SALES AND MARKETING PERFORMANCE ANALYSIS AND REPORTING; CONSULTATION SERVICES IN THE FIELDS OF IMPLEMENTATION AND USE OF COMPUTER SOFTWARE SYSTEMS FOR WEB-BASED CUSTOMER RELATIONSHIP MANAGEMENT (CRM), SALES AND MARKETING SYSTEMS FOR SMALL BUSINESSES, BUSINESS MANAGEMENT, VIRTUAL ASSISTANT WITH ARTIFICIAL INTELLIGENCE, CUSTOMER LEAD COLLECTION AND	INFUSION SOFTWARE, INC. DELAWARE CORPORATION 1260 S SPECTRUM BLVD. CHANDLER, ARIZONA, 85286	NONE	NONE

				<p>SHARING, MANAGING BUSINESS CONTACTS, APPOINTMENTS AND SCHEDULES, PRODUCING BUSINESS QUOTES AND PROPOSALS, CREATING AND MANAGING SPREADSHEETS, BILLING, INVOICING, PAYMENT PROCESSING, SALES AND MARKETING PERFORMANCE ANALYSIS AND REPORTING; COMPUTER SOFTWARE DIAGNOSTIC SERVICES FOR WEB- BASED CUSTOMER RELATIONSHIP MANAGEMENT (CRM), SALES AND MARKETING SYSTEMS FOR SMALL BUSINESSES, BUSINESS MANAGEMENT, VIRTUAL ASSISTANT WITH ARTIFICIAL INTELLIGENCE, CUSTOMER LEAD COLLECTION AND SHARING, MANAGING BUSINESS CONTACTS, APPOINTMENTS AND SCHEDULES, PRODUCING BUSINESS QUOTES AND PROPOSALS, CREATING AND MANAGING SPREADSHEETS, BILLING, INVOICING, PAYMENT PROCESSING, SALES AND MARKETING PERFORMANCE ANALYSIS AND REPORTING; TECHNICAL SUPPORT SERVICES, NAMELY, TROUBLESHOOTING OF COMPUTER SOFTWARE PROBLEMS FOR WEB-BASED CUSTOMER RELATIONSHIP MANAGEMENT (CRM), SALES AND MARKETING SYSTEMS FOR SMALL BUSINESSES, BUSINESS MANAGEMENT, VIRTUAL ASSISTANT WITH ARTIFICIAL INTELLIGENCE, CUSTOMER LEAD COLLECTION AND SHARING, MANAGING BUSINESS CONTACTS, APPOINTMENTS AND SCHEDULES, PRODUCING BUSINESS QUOTES AND PROPOSALS, CREATING AND MANAGING SPREADSHEETS, BILLING, INVOICING, PAYMENT PROCESSING, SALES AND</p>			
--	--	--	--	---	--	--	--

					MARKETING PERFORMANCE ANALYSIS AND REPORTING			
INFUSIONSFT Cross References: INFUSION SOFT infusionsoft	USPTO	App 85561347 App 06-MAR-2012	Reg 4225281 Reg 16-OCT-2012	Registered	INT. CL. 42 PROVIDING ON-LINE NON-DOWNLOADABLE SOFTWARE FOR CUSTOMER RELATIONSHIP MANAGEMENT SOFTWARE AND MARKETING SYSTEMS FOR SMALL BUSINESSES; CONSULTATION SERVICES IN THE FIELDS OF IMPLEMENTATION AND USE OF COMPUTER SOFTWARE SYSTEMS FOR WEB-BASED CUSTOMER RELATIONSHIP MANAGEMENT AND MARKETING SOFTWARE FOR SMALL BUSINESSES; COMPUTER SOFTWARE DIAGNOSTIC SERVICES FOR WEB-BASED CUSTOMER RELATIONSHIP MANAGEMENT SOFTWARE AND MARKETING SYSTEMS FOR SMALL BUSINESSES; AND TECHNICAL SUPPORT SERVICES, NAMELY, TROUBLESHOOTING OF COMPUTER SOFTWARE PROBLEMS FOR WEB- BASED CUSTOMER RELATIONSHIP MANAGEMENT AND MARKETING SOFTWARE FOR SMALL BUSINESSES	INFUSION SOFTWARE, INC. DELAWARE CORPORATION 1260 SOUTH SPECTRUM BLVD. CHANDLER, ARIZONA, 85286	Assignor: INFUSION SOFTWARE, INC. DELAWARE CORPORATION Signed: 29-APR-2014 Brief: SECURITY AGREEMENT Recorded: 30-APR- 2014 Reel/Frame: 5271/0166 Correspondent: JOANNA MCCALL 1025 VERMONT AVE NW, SUITE 1130 NATIONAL CORPORATE RESEARCH, LTD. WASHINGTON, DC 20005 Assignee: GOLD HILL CAPITAL 2008, LP DELAWARE LIMITED PARTNERSHIP ONE ALMADEN BOULEVARD, SUITE 630 SAN JOSE, CALIFORNIA, 95113	NONE

Assignee:
SILICON
VALLEY
BANK
CALIFORNIA
CORPORATI
ON
3003 TASMAN DRIVE,
HG 150
SANTA CLARA,
CALIFORNIA,
95054

Assignor:
INFUSION
SOFTWARE,
INC.
DELAWARE
CORPORATION
Signed: 28-MAR-
2012

Brief:
SECURITY
AGREEMENT

Recorded: 01-
MAY- 2014

Reel/Frame:
5272/0216

Correspondent:
JOANNA
MCCALL 1025
VERMONT AVE
NW, SUITE 1130
NATIONAL
CORPORATE
RESEARCH,
LTD.
WASHINGTON,
DC 20005

Assignee:
GOLD HILL
CAPITAL 2008,
LP DELAWARE
LIMITED
PARTNERSHIP
ONE
ALMADEN

BOULEVARD,
SUITE 630
SAN JOSE,
CALIFORNIA,
95113

Assignee:

SILICON
VALLEY
BANK
CALIFORNIA
CORPORATION
3003 TASMAN
DRIVE, HG 150
SANTA CLARA,
CALIFORNIA, 95054

Assignor:

INFUSION
SOFTWARE,
INC. DELAWARE
CORPORATION

Signed: 30-JUL-
2015

Brief: FIRST
AMENDMENT TO
AND
RATIFICATION OF
INTELLECTUAL
PROPERTY
SECURITY
AGREEMENT

Recorded: 31-
JUL- 2015

Reel/Frame:

5589/0418

**Correspond
ent:**

DARLENA
BARI
STARK
1025 VERMONT AVE
NW, SUITE
1130
NATIONAL
CORPORATE
RESEARCH,
LTD.
WASHINGTON,
DC
20005

Assignee:
SILICON
VALLEY
BANK
CALIFORNIA
CORPORATI
ON
3003 TASMAN DRIVE
SANTA CLARA,
CALIFORNIA, 95054

Assignor:
SILICON
VALLEY
BANK
CALIFORNIA
CORPORATI
ON

Assignor:
GOLD HILL
CAPITAL 2008,
LP DELAWARE
LIMITED
PARTNERSHIP

Signed: 07-AUG-
2015 **Brief:**
RELEASE OF
INTELLECTUAL
PROPERTY
SECURITY
AGREEMENTS

Recorded: 07-
AUG- 2015

Reel/Frame:
5595/0668

Correspondent:
DARLENA
BARI
STARK
1025 VERMONT AVE
NW, SUITE 1130
NATIONAL

CORPORATE
RESEARCH,
LTD.
WASHINGTON,
DC 20005

Assignee:
INFUSION
SOFTWARE,
INC.
DELAWARE
CORPORATI
ON 1260
SOUTH
SPECTRUM
BOULEVARD
CHANDLER,
ARIZONA,
85286

Assignor:
INFUSION
SOFTWARE,
INC.
DELAWARE
CORPORATI
ON

Signed: 19-SEP-
2018 **Brief:**
SECURITY
INTEREST

Recorded: 20-
SEP- 2018

Reel/Frame:
6462/0192

Corresponde
nt: JOSEPH
LANDWEBER
TWO
EMBARCADE
RO
CENTER, SUITE
1300 SAN
FRANCISCO, CA
94111

							Assignee: ORIX GROWTH CAPITAL, LLC DELAWARE LIMITED LIABILITY COMPANY 280 PARK AVENUE, 40TH FLOOR WEST NEW YORK, NEW YORK, 10017	
INFUSIONSFT Cross References: INFUSION SOFT	USPTO	App 77823575 App 10-SEP- 2009	Reg 3777902 Reg 20-APR- 2010 Rnw 20-APR- 2020	Renewed (Registered)	INT. CL. 42 PROVIDING ON- LINE NON-DOWNLOADABLE SOFTWARE FOR CUSTOMER RELATIONSHIP MANAGEMENT SOFTWARE SYSTEMS FOR SMALL BUSINESSES; CONSULTATION SERVICES IN THE FIELDS OF IMPLEMENTATION AND USE OF COMPUTER SOFTWARE SYSTEMS FOR WEB-BASED CUSTOMER RELATIONSHIP MANAGEMENT SOFTWARE FOR SMALL BUSINESSES; COMPUTER SOFTWARE DIAGNOSTIC SERVICES FOR WEB-BASED CUSTOMER RELATIONSHIP MANAGEMENT SOFTWARE SYSTEMS FOR SMALL BUSINESSES; AND TECHNICAL SUPPORT SERVICES, NAMELY, TROUBLESHOOTING OF COMPUTER SOFTWARE PROBLEMS FOR WEB- BASED CUSTOMER RELATIONSHIP MANAGEMENT SOFTWARE FOR SMALL BUSINESSES	INFUSION SOFTWARE, INC. DELAWARE CORPORATION 1260 SOUTH SPECTRUM BLVD. CHANDLER, ARIZONA, 85286	Assignor: INFUSION SOFTWARE, INC. DELAWARE CORPORATION Signed: 23-NOV- 2009 Brief: SECURITY INTEREST Recorded: 29- DEC- 2009 Reel/Frame: 4121/0858 Correspondent: ERIN O'BRIEN C/O COOLEY GODWARD KRONISH, LLP 4401 EASTGATE MALL SAN DIEGO, CA 92121 Assignee: SILICON VALLEY BANK CALIFORNIA CORPORATI ON 3003 TASMAN DRIVE SANTA CLARA, CALIFORNIA, 95054 Assignor: INFUSION SOFTWARE, INC. DELAWARE CORPORATION	NONE

Signed: 29-APR-2014

Brief:
SECURITY
AGREEMENT

Recorded: 30-APR-2014

Reel/Frame:
5271/0166

Correspondent:
JOANNA MCCALL
1025 VERMONT
AVE
NW, SUITE 1130
NATIONAL
CORPORATE
RESEARCH,
LTD.
WASHINGTON, DC
20005

Assignee:
GOLD HILL
CAPITAL 2008, LP
DELAWARE
LIMITED
PARTNERSHIP
ONE ALMADEN
BOULEVARD,
SUITE 630
SAN JOSE,
CALIFORNIA,
95113

Assignee:
SILICON
VALLEY
BANK
CALIFORNIA
CORPORATION
3003 TASMAN
DRIVE,
HG 150
SANTA CLARA,
CALIFORNIA,
95054

Assignor:
INFUSION
SOFTWARE,
INC.
DELAWARE
CORPORATION

Signed:
SANTA CLARA,
CALIFORNIA,
95054

Assignor:
INFUSION
SOFTWARE,
INC.
DELAWARE
CORPORATION

Signed: 28-MAR-2012

Brief:
SECURITY
AGREEMEN
T

Recorded: 01-
MAY- 2014

Reel/Frame:
5272/0216

Correspondent:
JOANNA
MCCALL 1025
VERMONT AVE
NW, SUITE
1130
NATIONAL
CORPORATE
RESEARCH,
LTD.
WASHINGTON
, DC 20005

Assignee:
GOLD HILL
CAPITAL 2008,
LP DELAWARE
LIMITED
PARTNERSHIP
ONE ALMADEN
BOULEVARD,
SUITE 630
SAN JOSE,
CALIFORNIA,
95113

Assignee:
SILICON
VALLEY
BANK
CALIFORNIA
CORPORATI
ON
3003 TASMAN
DRIVE,
HG 150
SANTA CLARA,
CALIFORNIA,
95054

Assignor:
SILICON
VALLEY
BANK
CALIFORNIA
CORPORATI
ON

Assignor:
GOLD HILL
CAPITAL 2008,
LP DELAWARE
LIMITED
PARTNERSHIP
Signed: 07-AUG-
2015

Brief: RELEASE
OF
INTELLECTUAL
PROPERTY
SECURITY
AGREEMENTS
Recorded: 07-
AUG- 2015
Reel/Frame:
5595/0668
Correspondent:
DARLENA
BARI STARK
1025 VERMONT
AVE
NW, SUITE
1130
NATIONAL
CORPORATE
RESEARCH,
LTD.
WASHINGTON,
DC 20005

Assignee:
INFUSION
SOFTWARE,
INC.
DELAWARE
CORPORATI
ON 1260
SOUTH
SPECTRUM
BOULEVARD
CHANDLER,
ARIZONA,
85286

Assignor:
INFUSION
SOFTWARE,
INC.
DELAWARE
CORPORATI
ON
Signed: 19-SEP-
2018

Brief:
SECURITY
INTEREST
Recorded: 20-
SEP- 2018
Reel/Frame:
6462/0192
Correspondent:
JOSEPH
LANDWEBER TWO
EMBARCADERO
CENTER, SUITE
1300 SAN
FRANCISCO, CA
94111

Assignee:
ORIX GROWTH
CAPITAL, LLC
DELAWARE
LIMITED LIABILITY
COMPANY

