

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM738415

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
MIS IP HOLDINGS, LLC		06/29/2022	Limited Liability Company: DELAWARE
RECEIVING PARTY DATA			
Name:	ACP POST OAK CREDIT I LLC		
Street Address:	777 Post Oak Blvd. Ste 430		
City:	Houston		
State/Country:	TEXAS		
Postal Code:	77056		
Entity Type:	Limited Liability Company: DELAWARE		
PROPERTY NUMBERS Total: 9			
Property Type	Number	Word Mark	
Registration Number:	6059307	MAXIMUM RECOVERY. MINIMUM ENERGY.	
Registration Number:	5945127	MAXIMUM RECOVERY. MINIMUM ENERGY.	
Registration Number:	5692121	M I SYSTEMS	
Registration Number:	5692120	END	
Registration Number:	5692119	MAGNA IMPERIO SYSTEMS	
Serial Number:	97294255	TRANSFORMING THE VALUE OF WATER	
Serial Number:	97174282	T WATER TITAN	
Serial Number:	90858223	THE QUALITY IS CLEAR	
Serial Number:	90723433	MITRAX	
CORRESPONDENCE DATA			
Fax Number:	2028874288		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	2028874000		
Email:	mbeyene@akingump.com, DC_IPDocketing@AKINGUMP.com		
Correspondent Name:	Mussie B Beyene		
Address Line 1:	2001 K Street N.W.		
Address Line 4:	Washington DC, D.C. 20006		
ATTORNEY DOCKET NUMBER:	103642.0003		

CH \$240.00 6059307

NAME OF SUBMITTER:	Mussie B Beyene
SIGNATURE:	/Mussie B Beyene/
DATE SIGNED:	06/30/2022
Total Attachments: 5 source=MIS - Trademark Security Agreement Executed#page1.tif source=MIS - Trademark Security Agreement Executed#page2.tif source=MIS - Trademark Security Agreement Executed#page3.tif source=MIS - Trademark Security Agreement Executed#page4.tif source=MIS - Trademark Security Agreement Executed#page5.tif	

GRANT OF SECURITY INTEREST
IN UNITED STATES TRADEMARKS

This GRANT OF SECURITY INTEREST IN UNITED STATES TRADEMARKS (“Agreement”), dated as of June 29, 2022 is made by MIS IP HOLDINGS, LLC, a Delaware limited liability company (the “Grantor”) in favor of ACP POST OAK CREDIT I LLC, as Collateral Agent (the “Agent”), for the benefit of the Purchasers (as defined in the Guaranty and Collateral Agreement as defined below) pursuant to that certain Guaranty and Collateral Agreement, dated as of June 29, 2022 (as amended, modified, restated, supplemented or otherwise modified from time to time, the “Guaranty and Collateral Agreement”), among MAGNA IMPERIO SYSTEMS CORP., a Delaware corporation, the Grantor, the other Grantors and Guarantors from time to time party thereto and the Agent.

FOR GOOD AND VALUABLE CONSIDERATION, receipt and sufficiency of which are hereby acknowledged, Grantor hereby grants to the Agent, for the benefit of the Purchasers, a continuing security interest in (i) all of the Grantor’s right, title and interest in, to and under to the United States trademarks, trademark registrations and trademark applications (the “Marks”) set forth on Schedule A attached hereto, (ii) all proceeds and products of the Marks, (iii) the goodwill of the businesses with which the Marks are associated and (iv) all causes of action arising prior to or after the date hereof for infringement of any of the Marks or unfair competition regarding the same; provided that the security interest granted hereunder shall not extend to any Excluded Property (as defined in the Guaranty and Collateral Agreement).

THIS GRANT is made to secure the satisfactory performance and payment of all the Obligations (as such term is defined in the Guaranty and Collateral Agreement) for the purpose of recording the grant of security interest herein with the United States Patent and Trademark Office.

The rights and remedies of the Agent with respect to the security interest granted herein are as set forth in the Guaranty and Collateral Agreement, all terms and provisions of which are incorporated herein by reference. In the event that any provisions of this Grant are deemed to conflict with the Guaranty and Collateral Agreement, the provisions of the Guaranty and Collateral Agreement shall govern.

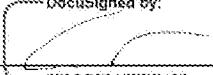
THIS AGREEMENT shall be governed by and construed in accordance with the internal laws of the State of New York.

THIS AGREEMENT may be executed in counterparts, each of which will be deemed an original, but all of which together constitute one and the same original.

[Remainder of this page intentionally left blank; signature page follows]

IN WITNESS WHEREOF, the undersigned have executed this Grant as of the date first written above.

MIS IP HOLDINGS, LLC, as Grantor

DocuSigned by:
By  _____
Name: Troy Poner
Title: Chief Financial Officer of the Sole Member

ACP POST OAK CREDIT I LLC, as Collateral Agent

By _____
Name:
Title:

IN WITNESS WHEREOF, the undersigned have executed this Grant as of the date first written above.

MIS IP HOLDINGS, LLC, as Grantor

By _____
Name:
Title:

ACP POST OAK CREDIT I LLC, as Collateral Agent

By 
Name: Matthew E. Laterza
Title: Chief Operating Officer

Schedule A

<u>Credit Party</u>	<u>Status</u>	<u>Registration / Serial No.</u>	<u>Registration Date</u>	<u>Filing Date</u>	<u>Registered</u>	<u>Mark</u>
MIS IP Holdings, LLC	Live	6059307/ 87914479	May 19, 2020	May 9, 2018	MIS IP Holdings, LLC	MAXIMUM RECOVERY. MINIMUM ENERGY.
MIS IP Holdings, LLC	Live	5945127/ 87981959	December 24, 2019	May 9, 2018	MIS IP Holdings, LLC	MAXIMUM RECOVERY. MINIMUM ENERGY.
MIS IP Holdings, LLC	Live	5692121/ 87047390	March 5, 2019	May 23, 2016	MIS IP Holdings, LLC	 SYSTEMS
MIS IP Holdings, LLC	Live	5692120/ 87047382	March 5, 2019	May 23, 2016	MIS IP Holdings, LLC	END
MIS IP Holdings, LLC	Live	5692119/ 87047379	March 5, 2019	May 23, 2016	MIS IP Holdings, LLC	MAGNA IMPERIO SYSTEMS
MIS IP Holdings, LLC	Live	97294255	N/A	March 3, 2022	MIS IP Holdings, LLC	Transforming the Value of Water
MIS IP Holdings, LLC	Live	97174282	N/A	December 15, 2021	MIS IP Holdings, LLC	WATER TITAN

MIS IP Holdings, LLC	Live	90858223	N/A	July 30, 2021	MIS IP Holdings, LLC	The Quality is Clear
MIS IP Holdings, LLC	Live	90723433	N/A	May 20, 2021	MIS IP Holdings, LLC	MITRAX

TRADEMARK

REEL: 007768 FRAME: 0337

RECORDED: 07/01/2022