

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM738387

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Singleton Fisheries, Inc.		07/01/2022	Corporation: FLORIDA
RECEIVING PARTY DATA			
Name:	Bank of America, N.A., as Agent		
Street Address:	401 Union Street, 23rd Floor		
City:	Seattle		
State/Country:	WASHINGTON		
Postal Code:	98101		
Entity Type:	National Banking Association: UNITED STATES		
PROPERTY NUMBERS Total: 8			
Property Type	Number	Word Mark	
Registration Number:	5971973	PRIME MERIDIAN	
Registration Number:	5204886	OCEAN TO OCEAN	
Registration Number:	4954857	TASTE O'SEA	
Registration Number:	4568421	SINGLETON	
Registration Number:	4559782	MERIDIAN	
Registration Number:	2848168	ASIAN CLASSIC	
Registration Number:	1978248	GULF HARVEST	
Registration Number:	1803339		
CORRESPONDENCE DATA			
Fax Number:	7044448847		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	213-457-6624		
Email:	ksaltrick@mcguirewoods.com		
Correspondent Name:	McGuireWoods LLP		
Address Line 1:	355 S. Grand Avenue, Suite 4200		
Address Line 4:	Los Angeles, CALIFORNIA 90071		
NAME OF SUBMITTER:	JUSTIN AUFDERHAR		
SIGNATURE:	/S/ JUSTIN AUFDERHAR		

OP \$215.00 5971973

DATE SIGNED:	07/01/2022
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Total Attachments: 5

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**MEMORANDUM AND NOTICE OF SECURITY INTEREST
IN INTELLECTUAL PROPERTY**

Dated as of: July 1, 2022

SINGLETON FISHERIES, INC., a Florida corporation ("Singleton"), **MERIDIAN SEAFOOD PRODUCTS, INC.**, a Delaware corporation ("Meridian Seafood"), **MERIDIAN MEXICO, INC.**, a Delaware corporation ("Meridian Mexico"; together with Singleton and Meridian Seafoods, each a "Debtor" and collectively, "Debtors") each hereby acknowledges that it has granted to **BANK OF AMERICA, N.A.**, a national banking association in its capacity as administrative agent for the Lenders party to the Loan Agreement ("Agent"), whose address is 401 Union St., FL 23, Seattle, WA 98101, a security interest in and to all of such Debtor's right, title and interest in and to the trademarks and trademark applications which are identified on Schedule I attached hereto and herein incorporated by this reference owned by such Debtor (the "Trademarks") together with the goodwill and assets of the business, as set forth in the Loan Agreement (as defined below).

The terms and conditions of the aforementioned security interest are contained in that certain Amended and Restated Loan, Guaranty and Security Agreement dated as of the date hereof (as amended, restated, amended and restated, supplemented or otherwise modified from time to time, the "Loan Agreement"), by and among, the Debtors, certain affiliates of Debtors from time to time party thereto, the Lenders from time to time party thereto, an Administrative Agent, as security for the Obligations as set forth in the Loan Agreement and the other agreements referred to therein. Nothing contained in this Memorandum and Notice of Security Interest in Intellectual Property shall be construed as a present or absolute assignment of any of the collateral nor as limiting any interest which Administrative or the other Secured Parties may have in any other collateral described in the Loan Agreement or otherwise. Capitalized terms that are undefined herein have the meanings ascribed thereto in the Loan Agreement.

The parties hereby agree that this Memorandum and Notice of Security Interest in Intellectual Property shall be governed by the laws of the State of New York, without giving effect to any conflict of law principles except federal laws relating to national banks and Sections 14.14 and 14.15 of the Loan Agreement are hereby incorporated by reference. Each Debtor hereby authorizes the filing of this Memorandum and Notice of Security Interest in Intellectual Property with the United States Patent and Trademark Office.

[Remainder of page intentionally left blank; signature pages follow.]

IN WITNESS WHEREOF, the undersigned has duly executed this Memorandum and Notice of Security Interest in Intellectual Property as of the date first written above.

DEBTORS:


SINGLETON FISHERIES, INC.,
a Florida corporation,

By: 
Name: Ming Shin Kou
Title: Director

MERIDIAN SEAFOOD PRODUCTS, INC., a Delaware corporation


By: 
Name: Ming Shin Kou
Title: Director

MERIDIAN MEXICO, INC.,
a Delaware corporation

By: 
Name: Ming Shin Kou
Title: Director

AGENT:

BANK OF AMERICA, N.A.,
as Agent

By: 
Name: Tyler Sims
Title: Senior Vice President

MEMORANDUM OF SECURITY INTEREST IN INTELLECTUAL PROPERTY
(SINGLETON FISHERIES)
SIGNATURE PAGE