

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM738409

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
VEGPRO INTERNATIONAL INC.		06/30/2022	Corporation: CANADA
RECEIVING PARTY DATA			
Name:	NATIONAL BANK OF CANADA, AS ADMINISTRATIVE AGENT		
Street Address:	500 PLACE D'ARMES, 26TH FLOOR		
City:	MONTREAL, QUEBEC		
State/Country:	CANADA		
Postal Code:	H2Y 2W3		
Entity Type:	National Banking Association: CANADA		
PROPERTY NUMBERS Total: 1			
Property Type	Number	Word Mark	
Registration Number:	3385382	FRESH ATTITUDE	
CORRESPONDENCE DATA			
Fax Number:	2165790212		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	216-586-3939		
Email:	mgherlein@jonesday.com, pcyngier@jonesday.com		
Correspondent Name:	MATTHEW J. GHERLEIN/JONES DAY		
Address Line 1:	901 LAKESIDE AVENUE		
Address Line 4:	CLEVELAND, OHIO 44114		
ATTORNEY DOCKET NUMBER:	837828-000002		
NAME OF SUBMITTER:	MATTHEW GHERLEIN		
SIGNATURE:	/MATTHEW GHERLEIN/		
DATE SIGNED:	07/01/2022		
Total Attachments: 4			
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CH \$40.00 3385382

NOTICE OF INTEREST – UNITED STATES INTELLECTUAL PROPERTY

TO: The United States Patent and Trademark Office

AND TO: Those other parties that it may concern

DATE: June 30, 2022

WHEREAS:

- A. VegPro International Inc. (the “**Debtor**”) is the owner of the intellectual property described on Schedule A hereto (collectively, the “**Subject IP**”).
- B. The Debtor granted certain mortgages, assignments, security interests, and hypothecations (collectively, the “**Security**”) in favor of National Bank of Canada, as administrative agent (in such capacity, the “**Administrative Agent**”), pursuant to the Security Documents (as such term is defined in the credit agreement dated as of the date hereof, between, among others, 9468-5492 Québec inc., as borrower, and the Administrative Agent, as administrative agent) over, among other things, the Subject IP.
- C. The Debtor is required to put all third parties on notice of the Administrative Agent’s interest in the Subject IP.

NOW THEREFORE, for good and valuable consideration, receipt of which is hereby acknowledged, the Debtor does hereby further grant to the Administrative Agent a security interest in the Subject IP to secure the prompt payment, performance and observance of the Secured Liabilities.

The Debtor hereby further acknowledges and agrees that the rights and remedies of the Administrative Agent with respect to the security interest in the Subject IP made and granted hereby are more fully set forth in the Security Documents, the terms and provisions of which are hereby incorporated herein by reference as if fully set forth herein.

The Debtor hereby advises that the Subject IP has been encumbered by the Security, and that any and all dealings with the Subject IP shall be, and remain, subject to the interest of the Administrative Agent therein. For the purposes of any communication with the Administrative Agent regarding the Subject IP, its contact particulars are as follows:

Address: 500 Place d’Armes
26th Floor
Montreal, Quebec
H2Y 2W3
Email: syndication@bnc.ca
Attention: Syndication Group

[signature on the next following page]

Notice of Interest – US IP

NAI-1531941465v2

TRADEMARK
REEL: 007768 FRAME: 0572

IN WITNESS WHEREOF the undersigned has caused this notice to be duly executed as of the date first written above.

VEGPRO INTERNATIONAL INC.

By: _____

Name: Anthony Fantin

Title: Chief Executive Officer

A handwritten signature in black ink, appearing to be 'A. Fantin', is written over a horizontal dotted line. The signature is stylized and somewhat cursive.

SCHEDULE A

SUBJECT IP

Registered trade-marks and applications for trademark registrations:

Trade-mark	Application No.	Application Date	Registration No.	Registration Date
FRESH ATTITUDE	78742705	28-OCT-2005	3385382	19-FEB-2008

Patents and patent applications:

None.

Copyright registrations and applications for copyright registrations:

None.