

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM738413

|   |                               |                       |                                  |
|---|-------------------------------|-----------------------|----------------------------------|
| <b>SUBMISSION TYPE:</b>   | NEW ASSIGNMENT                |                       |                                  |
| <b>NATURE OF CONVEYANCE:</b>  | RELEASE OF SECURITY INTEREST  |                       |                                  |
| <b>CONVEYING PARTY DATA</b>   |                               |                       |                                  |
| <b>Name</b>   | <b>Formerly</b>               | <b>Execution Date</b> | <b>Entity Type</b>               |
| Vector Capital Management,<br>L.P.  |                               | 06/30/2022            | Limited Partnership:<br>DELAWARE |
| <b>RECEIVING PARTY DATA</b>   |                               |                       |                                  |
| <b>Name:</b>  | Infusion Software, Inc.       |                       |                                  |
| <b>Street Address:</b>  | 1260 South Spectrum Boulevard |                       |                                  |
| <b>City:</b>  | Chandler                      |                       |                                  |
| <b>State/Country:</b>   | ARIZONA                       |                       |                                  |
| <b>Postal Code:</b>   | 85286                         |                       |                                  |
| <b>Entity Type:</b>   | Corporation: DELAWARE         |                       |                                  |
| <b>PROPERTY NUMBERS Total: 11</b>   |                               |                       |                                  |
| <b>Property Type</b>  | <b>Number</b>                 | <b>Word Mark</b>      |                                  |
| <b>Registration Number:</b>   | 5922483                       | K                     |                                  |
| <b>Registration Number:</b>   | 5922484                       | K                     |                                  |
| <b>Registration Number:</b>   | 5922485                       | KEAP                  |                                  |
| <b>Registration Number:</b>   | 5922486                       | KEAP                  |                                  |
| <b>Registration Number:</b>   | 5922487                       | KEAP                  |                                  |
| <b>Registration Number:</b>   | 5922482                       | K                     |                                  |
| <b>Registration Number:</b>   | 5922239                       | KEAP                  |                                  |
| <b>Registration Number:</b>   | 5922240                       | KEAP                  |                                  |
| <b>Registration Number:</b>   | 5922241                       | KEAP                  |                                  |
| <b>Registration Number:</b>   | 4225281                       | INFUSIONSOFT          |                                  |
| <b>Registration Number:</b>   | 3777902                       | INFUSIONSOFT          |                                  |
| <b>CORRESPONDENCE DATA</b>  |                               |                       |                                  |
| <b>Fax Number:</b>  |                               |                       |                                  |
| <i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i> |                               |                       |                                  |
| <b>Phone:</b>   | 9188355997                    |                       |                                  |
| <b>Email:</b>   | shiers@mcguirewoods.com       |                       |                                  |
| <b>Correspondent Name:</b>  | Fredericka J. Sowers          |                       |                                  |
| <b>Address Line 1:</b>  | 501 Fayetteville Street       |                       |                                  |

OP \$290.00 5922483

**Address Line 2:** Suite 500  
**Address Line 4:** Raleigh, NORTH CAROLINA 27601

**NAME OF SUBMITTER:** Fredericka J. Sowers

**SIGNATURE:** /Fredericka J. Sowers/

**DATE SIGNED:** 07/01/2022

**Total Attachments: 13**

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**RELEASE OF SECURITY INTEREST IN UNITED STATES TRADEMARKS**

THIS RELEASE OF SECURITY INTEREST IN UNITED STATES TRADEMARKS (this “*Release*”) is made as of June 30, 2022, by Vector Capital Management, L.P., in its capacity as administrative agent (the “*Agent*”) in favor of Infusion Software, Inc., a Delaware corporation, (the “*Grantor*”). Capitalized terms used but not otherwise defined herein have the meanings given to them in the Trademark Security Agreement (defined below).

WITNESSETH.

WHEREAS, pursuant to that certain Trademark Security Agreement, dated as of October 8, 2020, by the Grantor in favor of Agent (the “*Trademark Security Agreement*”), Grantor mortgaged and pledged to Agent, and granted to Agent for the benefit of the holders of Secured Obligations as defined there a Lien on and a security interest in, all of its right, title and interest in, to and under all of the Trademark Collateral of such Grantor including the Trademarks specifically listed on Schedule A attached hereto (the Trademarks identified on Schedule A hereto, the “*Released Trademarks*”);

WHEREAS, the Trademark Security Agreement was recorded with the United States Patent and Trademark Office on October 14, 2020 at Reel 007077, Frame 0484;

WHEREAS, in accordance with that certain Payoff Letter dated June 30, 2022 and sent by the Agent, the obligations secured by the Trademark Collateral have been repaid or otherwise satisfied to the extent set forth in such Payoff Letter; and

WHEREAS, Agent now desires to terminate and release its lien on and security interest in and to the Released Trademarks and retransfer to Grantor all of the Agent’s rights, title and interest in and to the Released Trademarks.

NOW, THEREFORE, for good and valuable consideration, receipt and sufficiency of which are hereby acknowledged, the Agent, for the benefit of the holders of the Secured Obligations, hereby agrees as follows:

Agent hereby terminates and releases its security interest in and to (i) the Released Trademarks, (ii) all renewals and extensions of the foregoing, (iii) all goodwill of the business connected with the use of, and symbolized by, each such Released Trademark, and (iv) all income, royalties, proceeds and liabilities at any time due or payable or asserted under and with respect to any of the foregoing, including all rights to sue and recover at law or in equity for any past, present and future infringement, misappropriation, dilution, violation or other impairment thereof. If and to the extent that Agent has acquired any right, title or interest in, to or under any of the foregoing, it hereby reassigns, grants and conveys to the applicable Grantor, without any representation, warranty, recourse or undertaking by Collateral Agent, any and all of Collateral Agent’s right, title, and interest in and to the foregoing.

Nothing contained in this Release shall be construed as a termination, release, retransfer or reassignment of any security interest, if any, or any right, title and interest which the Agent may have in the Trademark Collateral which has not been specifically identified on Schedule A hereto or any other collateral described in the Trademark Security Agreement or otherwise.

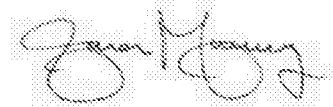
This Release and the rights and obligations of the parties hereunder shall be governed by, and shall be construed and enforced in accordance with, the laws of the State of New York without regard to conflict of laws principles thereto.

[SIGNATURE PAGE FOLLOWS]

IN WITNESS WHEREOF, the Agent has caused this Release to be executed by its duly authorized representative as of the date first written above.

**VECTOR CAPITAL MANAGEMENT, L.P.,**  
as Administrative Agent

By: \_\_\_\_\_



Name: James Murray

Title: Chief Financial Officer

Address:

Vector Capital Management, L.P.  
One Market Street, Steuart Tower, Fl. 23  
Attention: Vector Finance  
Nick Ghoussaini & Mike Kantor  
San Francisco, California 94105

Acknowledged:

**GRANTOR:**

**INFUSION SOFTWARE, INC.**

By: 

Name: Zach Kellar  
Title: LFO

Address:

1260 South Spectrum Boulevard  
Chandler, AZ 85286

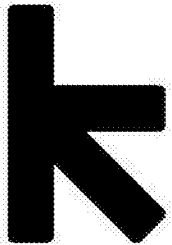
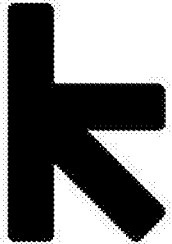
[Signature Page to Release of Security Interests in Trademarks]


SF-4864999

**TRADEMARK**  
**REEL: 007768 FRAME: 0599**

**SCHEDULE A**  
**to the Release of Security Interest in United States Trademarks**

**Trademark Registrations**

| Citation   | Source | Application Number              | Registration Number            | Status     | Goods and Services   |
|--|--------|---------------------------------|--------------------------------|------------|--|
| K<br>   | USPTO  | App 88192628<br>App 13-NOV-2018 | Reg 5922483<br>Reg 26-NOV-2019 | Registered | INT. CL. 35 BUSINESS MANAGEMENT CONSULTING; BUSINESS MANAGEMENT CONSULTING FOCUSING ON PRESSING BUSINESS CHALLENGES FACED BY ENTREPRENEURS AND SMALL BUSINESS OWNERS; BUSINESS MANAGEMENT CONSULTING IN THE FIELDS OF SALES AND MARKETING AND CUSTOMER RELATIONSHIP MANAGEMENT (CRM) SOFTWARE, SALES AND MARKETING SYSTEMS FOR SMALL BUSINESSES, BUSINESS MANAGEMENT, VIRTUAL ASSISTANT WITH ARTIFICIAL INTELLIGENCE, CUSTOMER LEAD COLLECTION AND SHARING, MANAGING BUSINESS CONTACTS, APPOINTMENTS AND SCHEDULES, PRODUCING BUSINESS QUOTES AND PROPOSALS, CREATING AND MANAGING SPREADSHEETS, BILLING, INVOICING, PAYMENT PROCESSING, SALES AND MARKETING PERFORMANCE ANALYSIS AND REPORTING  |
| K<br> | USPTO  | App 88192631<br>App 13-NOV-2018 | Reg 5922484<br>Reg 26-NOV-2019 | Registered | INT. CL. 42 PROVIDING ON-LINE NON-DOWNLOADABLE SOFTWARE FOR CUSTOMER RELATIONSHIP MANAGEMENT (CRM), SALES AND MARKETING SYSTEMS FOR SMALL BUSINESSES, BUSINESS MANAGEMENT, VIRTUAL ASSISTANT WITH ARTIFICIAL INTELLIGENCE, CUSTOMER LEAD COLLECTION AND SHARING, MANAGING BUSINESS CONTACTS, APPOINTMENTS AND SCHEDULES, PRODUCING BUSINESS QUOTES AND PROPOSALS, CREATING AND MANAGING SPREADSHEETS, BILLING, INVOICING, PAYMENT PROCESSING, SALES AND MARKETING PERFORMANCE ANALYSIS AND REPORTING; CONSULTATION SERVICES IN THE FIELDS OF IMPLEMENTATION AND USE OF COMPUTER SOFTWARE SYSTEMS FOR WEB-BASED CUSTOMER RELATIONSHIP MANAGEMENT (CRM), SALES AND MARKETING SYSTEMS FOR SMALL BUSINESSES, BUSINESS MANAGEMENT, VIRTUAL ASSISTANT WITH ARTIFICIAL INTELLIGENCE, CUSTOMER LEAD COLLECTION AND SHARING, MANAGING BUSINESS CONTACTS, APPOINTMENTS AND SCHEDULES, PRODUCING BUSINESS |

|  |       |   |  |            |   |
|--|-------|---|--|------------|---|
|  |       |   |  |            | <p>QUOTES AND PROPOSALS, CREATING AND MANAGING SPREADSHEETS, BILLING, INVOICING, PAYMENT PROCESSING, SALES AND MARKETING PERFORMANCE ANALYSIS AND REPORTING; COMPUTER SOFTWARE DIAGNOSTIC SERVICES FOR WEB-BASED CUSTOMER RELATIONSHIP MANAGEMENT (CRM), SALES AND MARKETING SYSTEMS FOR SMALL BUSINESSES, BUSINESS MANAGEMENT, VIRTUAL ASSISTANT WITH ARTIFICIAL INTELLIGENCE, CUSTOMER LEAD COLLECTION AND SHARING, MANAGING BUSINESS CONTACTS, APPOINTMENTS AND SCHEDULES, PRODUCING BUSINESS QUOTES AND PROPOSALS, CREATING AND MANAGING SPREADSHEETS, BILLING, INVOICING, PAYMENT PROCESSING, SALES AND MARKETING PERFORMANCE ANALYSIS AND REPORTING; TECHNICAL SUPPORT SERVICES, NAMELY, TROUBLESHOOTING OF COMPUTER SOFTWARE PROBLEMS FOR WEB-BASED CUSTOMER RELATIONSHIP MANAGEMENT (CRM), SALES AND MARKETING SYSTEMS FOR SMALL BUSINESSES, BUSINESS MANAGEMENT, VIRTUAL ASSISTANT WITH ARTIFICIAL INTELLIGENCE, CUSTOMER LEAD COLLECTION AND SHARING, MANAGING BUSINESS CONTACTS, APPOINTMENTS AND SCHEDULES, PRODUCING BUSINESS QUOTES AND PROPOSALS, CREATING AND MANAGING SPREADSHEETS, BILLING, INVOICING, PAYMENT PROCESSING, SALES AND MARKETING PERFORMANCE ANALYSIS AND REPORTING</p> |
| <p>KEAP<br/>Cross References: KEEP</p>  | USPTO | <p>App 88192636<br/>App 13-NOV-2018</p> | <p>Reg 5922485<br/>Reg 26-NOV-2019</p> | Registered | <p>INT. CL. 9 COMPUTER APPLICATION SOFTWARE FOR MOBILE PHONES, NAMELY, SOFTWARE FOR USE IN CUSTOMER RELATIONSHIP MANAGEMENT (CRM), SALES AND MARKETING SYSTEMS FOR SMALL BUSINESSES, BUSINESS MANAGEMENT, VIRTUAL ASSISTANT WITH ARTIFICIAL INTELLIGENCE, CUSTOMER LEAD COLLECTION AND SHARING, MANAGING BUSINESS CONTACTS, APPOINTMENTS AND SCHEDULES, PRODUCING BUSINESS QUOTES AND PROPOSALS, CREATING AND MANAGING SPREADSHEETS, BILLING, INVOICING, PAYMENT PROCESSING, SALES AND MARKETING PERFORMANCE ANALYSIS AND REPORTING; COMPUTER SOFTWARE FOR USE IN CUSTOMER RELATIONSHIP MANAGEMENT (CRM), SALES AND MARKETING SYSTEMS FOR SMALL BUSINESSES, BUSINESS MANAGEMENT, VIRTUAL ASSISTANT WITH ARTIFICIAL INTELLIGENCE, CUSTOMER LEAD</p>  |

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|   |       |  |   |            | COLLECTION AND SHARING, MANAGING BUSINESS CONTACTS, APPOINTMENTS AND SCHEDULES, PRODUCING BUSINESS QUOTES AND PROPOSALS, CREATING AND MANAGING SPREADSHEETS, BILLING, INVOICING, PAYMENT PROCESSING, SALES AND MARKETING PERFORMANCE ANALYSIS AND REPORTING; DOWNLOADABLE MOBILE APPLICATIONS FOR USE IN CUSTOMER RELATIONSHIP MANAGEMENT (CRM), SALES AND MARKETING SYSTEMS FOR SMALL BUSINESSES, BUSINESS MANAGEMENT, VIRTUAL ASSISTANT WITH ARTIFICIAL INTELLIGENCE, CUSTOMER LEAD COLLECTION AND SHARING, MANAGING BUSINESS CONTACTS, APPOINTMENTS AND SCHEDULES, PRODUCING BUSINESS QUOTES AND PROPOSALS, CREATING AND MANAGING SPREADSHEETS, BILLING, INVOICING, PAYMENT PROCESSING, SALES AND MARKETING PERFORMANCE ANALYSIS AND REPORTING; DOWNLOADABLE SOFTWARE FOR USE IN CUSTOMER RELATIONSHIP MANAGEMENT (CRM), SALES AND MARKETING SYSTEMS FOR SMALL BUSINESSES, BUSINESS MANAGEMENT, VIRTUAL ASSISTANT WITH ARTIFICIAL INTELLIGENCE, CUSTOMER LEAD COLLECTION AND SHARING, MANAGING BUSINESS CONTACTS, APPOINTMENTS AND SCHEDULES, PRODUCING BUSINESS QUOTES AND PROPOSALS, CREATING AND MANAGING SPREADSHEETS, BILLING, INVOICING, PAYMENT PROCESSING, SALES AND MARKETING PERFORMANCE ANALYSIS AND REPORTING |
| <p>KEAP</p> <p>Cross References: KEEP</p>  | USPTO | <p>App 88192639</p> <p>App 13-NOV-2018</p> | <p>Reg 5922486</p> <p>Reg 26-NOV-2019</p> | Registered | <p>INT. CL. 35 BUSINESS MANAGEMENT CONSULTING; BUSINESS MANAGEMENT CONSULTING FOCUSING ON PRESSING BUSINESS CHALLENGES FACED BY ENTREPRENEURS AND SMALL BUSINESS OWNERS; BUSINESS MANAGEMENT CONSULTING IN THE FIELDS OF SALES AND MARKETING AND CUSTOMER RELATIONSHIP MANAGEMENT (CRM) SOFTWARE, SALES AND MARKETING SYSTEMS FOR SMALL BUSINESSES, BUSINESS MANAGEMENT, VIRTUAL ASSISTANT WITH ARTIFICIAL INTELLIGENCE, CUSTOMER LEAD COLLECTION AND SHARING, MANAGING BUSINESS CONTACTS, APPOINTMENTS AND SCHEDULES, PRODUCING BUSINESS QUOTES AND PROPOSALS, CREATING AND MANAGING SPREADSHEETS, BILLING, INVOICING, PAYMENT PROCESSING, SALES AND MARKETING PERFORMANCE ANALYSIS AND REPORTING</p>   |

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| <p>KEAP<br/>Cross References: KEEP</p>  | <p>USPTO</p> | <p>App 88192645<br/>App 13-NOV-2018</p> | <p>Reg 5922487<br/>Reg 26-NOV-2019</p> | <p>Registered</p> | <p>INT. CL. 42 PROVIDING ON-LINE NON-DOWNLOADABLE SOFTWARE FOR CUSTOMER RELATIONSHIP MANAGEMENT (CRM), SALES AND MARKETING SYSTEMS FOR SMALL BUSINESSES, BUSINESS MANAGEMENT, VIRTUAL ASSISTANT WITH ARTIFICIAL INTELLIGENCE, CUSTOMER LEAD COLLECTION AND SHARING, MANAGING BUSINESS CONTACTS, APPOINTMENTS AND SCHEDULES, PRODUCING BUSINESS QUOTES AND PROPOSALS, CREATING AND MANAGING SPREADSHEETS, BILLING, INVOICING, PAYMENT PROCESSING, SALES AND MARKETING PERFORMANCE ANALYSIS AND REPORTING; CONSULTATION SERVICES IN THE FIELDS OF IMPLEMENTATION AND USE OF COMPUTER SOFTWARE SYSTEMS FOR WEB-BASED CUSTOMER RELATIONSHIP MANAGEMENT (CRM), SALES AND MARKETING SYSTEMS FOR SMALL BUSINESSES, BUSINESS MANAGEMENT, VIRTUAL ASSISTANT WITH ARTIFICIAL INTELLIGENCE, CUSTOMER LEAD COLLECTION AND SHARING, MANAGING BUSINESS CONTACTS, APPOINTMENTS AND SCHEDULES, PRODUCING BUSINESS QUOTES AND PROPOSALS, CREATING AND MANAGING SPREADSHEETS, BILLING, INVOICING, PAYMENT PROCESSING, SALES AND MARKETING PERFORMANCE ANALYSIS AND REPORTING; COMPUTER SOFTWARE DIAGNOSTIC SERVICES FOR WEB-BASED CUSTOMER RELATIONSHIP MANAGEMENT (CRM), SALES AND MARKETING SYSTEMS FOR SMALL BUSINESSES, BUSINESS MANAGEMENT, VIRTUAL ASSISTANT WITH ARTIFICIAL INTELLIGENCE, CUSTOMER LEAD COLLECTION AND SHARING, MANAGING BUSINESS CONTACTS, APPOINTMENTS AND SCHEDULES, PRODUCING BUSINESS QUOTES AND PROPOSALS, CREATING AND MANAGING SPREADSHEETS, BILLING, INVOICING, PAYMENT PROCESSING, SALES AND MARKETING PERFORMANCE ANALYSIS AND REPORTING; TECHNICAL SUPPORT SERVICES, NAMELY, TROUBLESHOOTING OF COMPUTER SOFTWARE PROBLEMS FOR WEB-BASED CUSTOMER RELATIONSHIP MANAGEMENT (CRM), SALES AND MARKETING SYSTEMS FOR SMALL BUSINESSES, BUSINESS MANAGEMENT, VIRTUAL ASSISTANT WITH ARTIFICIAL INTELLIGENCE, CUSTOMER LEAD COLLECTION AND SHARING, MANAGING BUSINESS CONTACTS, APPOINTMENTS AND SCHEDULES, PRODUCING BUSINESS QUOTES AND PROPOSALS, CREATING AND</p> |
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|--|-------|---|--|------------|---|
|  |       |   |  |            | MANAGING SPREADSHEETS, BILLING, INVOICING, PAYMENT PROCESSING, SALES AND MARKETING PERFORMANCE ANALYSIS AND REPORTING   |
| K<br> | USPTO | <b>App</b> 88192624<br><b>App</b> 13-NOV-2018 | <b>Reg</b> 5922482<br><b>Reg</b> 26-NOV-2019 | Registered | <b>INT. CL. 9</b> COMPUTER APPLICATION SOFTWARE FOR MOBILE PHONES, NAMELY, SOFTWARE FOR USE IN CUSTOMER RELATIONSHIP MANAGEMENT (CRM), SALES AND MARKETING SYSTEMS FOR SMALL BUSINESSES, BUSINESS MANAGEMENT, VIRTUAL ASSISTANT WITH ARTIFICIAL INTELLIGENCE, CUSTOMER LEAD COLLECTION AND SHARING, MANAGING BUSINESS CONTACTS, APPOINTMENTS AND SCHEDULES, PRODUCING BUSINESS QUOTES AND PROPOSALS, CREATING AND MANAGING SPREADSHEETS, BILLING, INVOICING, PAYMENT PROCESSING, SALES AND MARKETING PERFORMANCE ANALYSIS AND REPORTING; COMPUTER SOFTWARE FOR USE IN CUSTOMER RELATIONSHIP MANAGEMENT (CRM), SALES AND MARKETING SYSTEMS FOR SMALL BUSINESSES, BUSINESS MANAGEMENT, VIRTUAL ASSISTANT WITH ARTIFICIAL INTELLIGENCE, CUSTOMER LEAD COLLECTION AND SHARING, MANAGING BUSINESS CONTACTS, APPOINTMENTS AND SCHEDULES, PRODUCING BUSINESS QUOTES AND PROPOSALS, CREATING AND MANAGING SPREADSHEETS, BILLING, INVOICING, PAYMENT PROCESSING, SALES AND MARKETING PERFORMANCE ANALYSIS AND REPORTING; DOWNLOADABLE MOBILE APPLICATIONS FOR USE IN CUSTOMER RELATIONSHIP MANAGEMENT (CRM), SALES AND MARKETING SYSTEMS FOR SMALL BUSINESSES, BUSINESS MANAGEMENT, VIRTUAL ASSISTANT WITH ARTIFICIAL INTELLIGENCE, CUSTOMER LEAD COLLECTION AND SHARING, MANAGING BUSINESS CONTACTS, APPOINTMENTS AND SCHEDULES, PRODUCING BUSINESS QUOTES AND PROPOSALS, CREATING AND MANAGING SPREADSHEETS, BILLING, INVOICING, PAYMENT PROCESSING, SALES AND MARKETING PERFORMANCE ANALYSIS AND REPORTING; DOWNLOADABLE SOFTWARE FOR USE IN CUSTOMER RELATIONSHIP MANAGEMENT (CRM), SALES AND MARKETING SYSTEMS FOR SMALL BUSINESSES, BUSINESS MANAGEMENT, VIRTUAL ASSISTANT WITH ARTIFICIAL INTELLIGENCE, CUSTOMER LEAD COLLECTION AND SHARING, MANAGING BUSINESS CONTACTS, APPOINTMENTS AND SCHEDULES, PRODUCING BUSINESS QUOTES AND PROPOSALS, CREATING AND MANAGING SPREADSHEETS, BILLING, INVOICING, PAYMENT PROCESSING, SALES AND MARKETING PERFORMANCE ANALYSIS AND REPORTING; DOWNLOADABLE |

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|  |       |                                 |                                |            | QUOTES AND PROPOSALS, CREATING AND MANAGING SPREADSHEETS, BILLING, INVOICING, PAYMENT PROCESSING, SALES AND MARKETING PERFORMANCE ANALYSIS AND REPORTING   |
| KEAP<br>Cross References: KEEP<br><br>KEAP | USPTO | App 88117844<br>App 14-SEP-2018 | Reg 5922239<br>Reg 26-NOV-2019 | Registered | INT. CL. 35 BUSINESS MANAGEMENT CONSULTING; BUSINESS MANAGEMENT CONSULTING FOCUSING ON PRESSING BUSINESS CHALLENGES FACED BY ENTREPRENEURS AND SMALL BUSINESS OWNERS; BUSINESS MANAGEMENT CONSULTING IN THE FIELDS OF SALES AND MARKETING AND CUSTOMER RELATIONSHIP MANAGEMENT (CRM) SOFTWARE, SALES AND MARKETING SYSTEMS FOR SMALL BUSINESSES, BUSINESS MANAGEMENT, VIRTUAL ASSISTANT WITH ARTIFICIAL INTELLIGENCE, CUSTOMER LEAD COLLECTION AND SHARING, MANAGING BUSINESS CONTACTS, APPOINTMENTS AND SCHEDULES, PRODUCING BUSINESS QUOTES AND PROPOSALS, CREATING AND MANAGING SPREADSHEETS, BILLING, INVOICING, PAYMENT PROCESSING, SALES AND MARKETING PERFORMANCE ANALYSIS AND REPORTING  |
| KEAP<br>Cross References: KEEP<br><br>KEAP | USPTO | App 88117853<br>App 14-SEP-2018 | Reg 5922240<br>Reg 26-NOV-2019 | Registered | INT. CL. 9 COMPUTER APPLICATION SOFTWARE FOR MOBILE PHONES, NAMELY, SOFTWARE FOR USE IN CUSTOMER RELATIONSHIP MANAGEMENT (CRM), SALES AND MARKETING SYSTEMS FOR SMALL BUSINESSES, BUSINESS MANAGEMENT, VIRTUAL ASSISTANT WITH ARTIFICIAL INTELLIGENCE, CUSTOMER LEAD COLLECTION AND SHARING, MANAGING BUSINESS CONTACTS, APPOINTMENTS AND SCHEDULES, PRODUCING BUSINESS QUOTES AND PROPOSALS, CREATING AND MANAGING SPREADSHEETS, BILLING, INVOICING, PAYMENT PROCESSING, SALES AND MARKETING PERFORMANCE ANALYSIS AND REPORTING; COMPUTER SOFTWARE FOR USE IN CUSTOMER RELATIONSHIP MANAGEMENT (CRM), SALES AND MARKETING SYSTEMS FOR SMALL BUSINESSES, BUSINESS MANAGEMENT, VIRTUAL ASSISTANT WITH ARTIFICIAL INTELLIGENCE, CUSTOMER LEAD COLLECTION AND SHARING, MANAGING BUSINESS CONTACTS, APPOINTMENTS AND SCHEDULES, PRODUCING BUSINESS QUOTES AND PROPOSALS, CREATING AND MANAGING SPREADSHEETS, BILLING, INVOICING, PAYMENT PROCESSING, SALES AND MARKETING PERFORMANCE ANALYSIS AND REPORTING; DOWNLOADABLE MOBILE |

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|---|-------|---|--|------------|---|
|   |       |   |  |            | <p>APPLICATIONS FOR USE IN CUSTOMER RELATIONSHIP MANAGEMENT (CRM), SALES AND MARKETING SYSTEMS FOR SMALL BUSINESSES, BUSINESS MANAGEMENT, VIRTUAL ASSISTANT WITH ARTIFICIAL INTELLIGENCE, CUSTOMER LEAD COLLECTION AND SHARING, MANAGING BUSINESS CONTACTS, APPOINTMENTS AND SCHEDULES, PRODUCING BUSINESS QUOTES AND PROPOSALS, CREATING AND MANAGING SPREADSHEETS, BILLING, INVOICING, PAYMENT PROCESSING, SALES AND MARKETING PERFORMANCE ANALYSIS AND REPORTING; DOWNLOADABLE SOFTWARE FOR USE IN CUSTOMER RELATIONSHIP MANAGEMENT (CRM), SALES AND MARKETING SYSTEMS FOR SMALL BUSINESSES, BUSINESS MANAGEMENT, VIRTUAL ASSISTANT WITH ARTIFICIAL INTELLIGENCE, CUSTOMER LEAD COLLECTION AND SHARING, MANAGING BUSINESS CONTACTS, APPOINTMENTS AND SCHEDULES, PRODUCING BUSINESS QUOTES AND PROPOSALS, CREATING AND MANAGING SPREADSHEETS, BILLING, INVOICING, PAYMENT PROCESSING, SALES AND MARKETING PERFORMANCE ANALYSIS AND REPORTING</p>  |
| <p>KEAP<br/>Cross References: KEEP</p> <p><b>KEAP</b></p> | USPTO | <p>App 88117861<br/>App 14-SEP-2018</p> | <p>Reg 5922241<br/>Reg 26-NOV-2019</p> | Registered | <p>INT. CL. 42 PROVIDING ON-LINE NON-DOWNLOADABLE SOFTWARE FOR CUSTOMER RELATIONSHIP MANAGEMENT (CRM), SALES AND MARKETING SYSTEMS FOR SMALL BUSINESSES, BUSINESS MANAGEMENT, VIRTUAL ASSISTANT WITH ARTIFICIAL INTELLIGENCE, CUSTOMER LEAD COLLECTION AND SHARING, MANAGING BUSINESS CONTACTS, APPOINTMENTS AND SCHEDULES, PRODUCING BUSINESS QUOTES AND PROPOSALS, CREATING AND MANAGING SPREADSHEETS, BILLING, INVOICING, PAYMENT PROCESSING, SALES AND MARKETING PERFORMANCE ANALYSIS AND REPORTING; CONSULTATION SERVICES IN THE FIELDS OF IMPLEMENTATION AND USE OF COMPUTER SOFTWARE SYSTEMS FOR WEB-BASED CUSTOMER RELATIONSHIP MANAGEMENT (CRM), SALES AND MARKETING SYSTEMS FOR SMALL BUSINESSES, BUSINESS MANAGEMENT, VIRTUAL ASSISTANT WITH ARTIFICIAL INTELLIGENCE, CUSTOMER LEAD COLLECTION AND SHARING, MANAGING BUSINESS CONTACTS, APPOINTMENTS AND SCHEDULES, PRODUCING BUSINESS QUOTES AND PROPOSALS, CREATING AND MANAGING SPREADSHEETS, BILLING, INVOICING, PAYMENT PROCESSING, SALES</p> |

**SCHEDULE A**  
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|   |       |  |   |                      | AND MARKETING PERFORMANCE ANALYSIS AND REPORTING; COMPUTER SOFTWARE DIAGNOSTIC SERVICES FOR WEB-BASED CUSTOMER RELATIONSHIP MANAGEMENT (CRM), SALES AND MARKETING SYSTEMS FOR SMALL BUSINESSES, BUSINESS MANAGEMENT, VIRTUAL ASSISTANT WITH ARTIFICIAL INTELLIGENCE, CUSTOMER LEAD COLLECTION AND SHARING, MANAGING BUSINESS CONTACTS, APPOINTMENTS AND SCHEDULES, PRODUCING BUSINESS QUOTES AND PROPOSALS, CREATING AND MANAGING SPREADSHEETS, BILLING, INVOICING, PAYMENT PROCESSING, SALES AND MARKETING PERFORMANCE ANALYSIS AND REPORTING; TECHNICAL SUPPORT SERVICES, NAMELY, TROUBLESHOOTING OF COMPUTER SOFTWARE PROBLEMS FOR WEB-BASED CUSTOMER RELATIONSHIP MANAGEMENT (CRM), SALES AND MARKETING SYSTEMS FOR SMALL BUSINESSES, BUSINESS MANAGEMENT, VIRTUAL ASSISTANT WITH ARTIFICIAL INTELLIGENCE, CUSTOMER LEAD COLLECTION AND SHARING, MANAGING BUSINESS CONTACTS, APPOINTMENTS AND SCHEDULES, PRODUCING BUSINESS QUOTES AND PROPOSALS, CREATING AND MANAGING SPREADSHEETS, BILLING, INVOICING, PAYMENT PROCESSING, SALES AND MARKETING PERFORMANCE ANALYSIS AND REPORTING |
| <p>INFUSIONSOFT</p> <p><b>Cross References:</b></p> <p>INFUSION SOFT</p> <p><b>Infusionsoft</b></p> | USPTO | <p><b>App</b> 85561347</p> <p><b>App</b> 06-MAR-2012</p> | <p><b>Reg</b> 4225281</p> <p><b>Reg</b> 16-OCT-2012</p>                               | Registered           | <p>INT. CL. 42 PROVIDING ON-LINE NON-DOWNLOADABLE SOFTWARE FOR CUSTOMER RELATIONSHIP MANAGEMENT SOFTWARE AND MARKETING SYSTEMS FOR SMALL BUSINESSES; CONSULTATION SERVICES IN THE FIELDS OF IMPLEMENTATION AND USE OF COMPUTER SOFTWARE SYSTEMS FOR WEB-BASED CUSTOMER RELATIONSHIP MANAGEMENT AND MARKETING SOFTWARE FOR SMALL BUSINESSES; COMPUTER SOFTWARE DIAGNOSTIC SERVICES FOR WEB-BASED CUSTOMER RELATIONSHIP MANAGEMENT SOFTWARE AND MARKETING SYSTEMS FOR SMALL BUSINESSES; AND TECHNICAL SUPPORT SERVICES, NAMELY, TROUBLESHOOTING OF COMPUTER SOFTWARE PROBLEMS FOR WEB-BASED CUSTOMER RELATIONSHIP MANAGEMENT AND MARKETING SOFTWARE FOR SMALL BUSINESSES</p>   |
| <p>INFUSIONSOFT</p> <p><b>Cross References:</b></p> <p>INFUSION SOFT</p>                            | USPTO | <p><b>App</b> 77823575</p> <p><b>App</b> 10-SEP-2009</p> | <p><b>Reg</b> 3777902</p> <p><b>Reg</b> 20-APR-2010</p> <p><b>Rnw</b> 20-APR-2020</p> | Renewed (Registered) | <p>INT. CL. 42 PROVIDING ON-LINE NON-DOWNLOADABLE SOFTWARE FOR CUSTOMER RELATIONSHIP MANAGEMENT</p>  |

**SCHEDULE A**

|             |  |  |  |  |
|-------------|--|--|--|--|
| INFUSIONSOF |  |  |  | SOFTWARE SYSTEMS FOR SMALL BUSINESSES; CONSULTATION SERVICES IN THE FIELDS OF IMPLEMENTATION AND USE OF COMPUTER SOFTWARE SYSTEMS FOR WEB-BASED CUSTOMER RELATIONSHIP MANAGEMENT SOFTWARE FOR SMALL BUSINESSES; COMPUTER SOFTWARE DIAGNOSTIC SERVICES FOR WEB-BASED CUSTOMER RELATIONSHIP MANAGEMENT SOFTWARE SYSTEMS FOR SMALL BUSINESSES; AND TECHNICAL SUPPORT SERVICES, NAMELY, TROUBLESHOOTING OF COMPUTER SOFTWARE PROBLEMS FOR WEB-BASED CUSTOMER RELATIONSHIP MANAGEMENT SOFTWARE FOR SMALL BUSINESSES |
|-------------|--|--|--|--|