

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM739115

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	ENTITY CONVERSION		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
CARVAL INVESTORS, LLC		10/11/2019	Limited Liability Company:
RECEIVING PARTY DATA			
Name:	CarVal Investors, L.P.		
Street Address:	9320 Excelsior Boulevard		
City:	Hopkins		
State/Country:	MINNESOTA		
Postal Code:	55343		
Entity Type:	Limited Partnership: DELAWARE		
PROPERTY NUMBERS Total: 3			
Property Type	Number	Word Mark	
Registration Number:	3494103	CARVAL INVESTORS	
Registration Number:	3494102	CARVAL INVESTORS	
Registration Number:	3442611	SEEING OPPORTUNITIES WHERE OTHERS SEE ON	
CORRESPONDENCE DATA			
Fax Number:			
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	2128082722		
Email:	nina.dhillon@troutman.com		
Correspondent Name:	HOWARD J SHIRE		
Address Line 1:	875 Third Avenue		
Address Line 4:	New York, NEW YORK 10022		
ATTORNEY DOCKET NUMBER:	146387.298		
NAME OF SUBMITTER:	Nina Dhillon		
SIGNATURE:	/nina dhillon/		
DATE SIGNED:	07/06/2022		
Total Attachments: 4			
source=Certificate_of_Conversion_and_Limited_Partnership_-_CarVal_Investors_LLC_To_LP#page1.tif			
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Delaware

The First State

Page 1

I, JEFFREY W. BULLOCK, SECRETARY OF STATE OF THE STATE OF DELAWARE, DO HEREBY CERTIFY THAT THE ATTACHED IS A TRUE AND CORRECT COPY OF THE CERTIFICATE OF CONVERSION OF A DELAWARE LIMITED LIABILITY COMPANY UNDER THE NAME OF "CARVAL INVESTORS, LLC" TO A DELAWARE LIMITED PARTNERSHIP, CHANGING ITS NAME FROM "CARVAL INVESTORS, LLC" TO "CARVAL INVESTORS, L.P.", FILED IN THIS OFFICE ON THE ELEVENTH DAY OF OCTOBER, A.D. 2019, AT 11:30 O`CLOCK A.M.




Jeffrey W. Bullock, Secretary of State

4058840 8100V
SR# 20197502981

You may verify this certificate online at corp.delaware.gov/authver.shtml

Authentication: 203774939
Date: 10-11-19

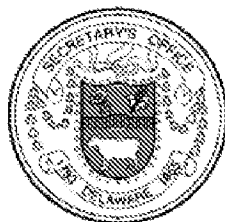
TRADEMARK
REEL: 007771 FRAME: 0422

Delaware

The First State

Page 1

I, JEFFREY W. BULLOCK, SECRETARY OF STATE OF THE STATE OF DELAWARE DO HEREBY CERTIFY THAT THE ATTACHED IS A TRUE AND CORRECT COPY OF THE CERTIFICATE OF LIMITED PARTNERSHIP OF "CARVAL INVESTORS, L.P." FILED IN THIS OFFICE ON THE ELEVENTH DAY OF OCTOBER, A.D. 2019, AT 11:30 O`CLOCK A.M.




Jeffrey W. Bullock, Secretary of State

4058840 8100V
SR# 20197502981

You may verify this certificate online at corp.delaware.gov/authver.shtml

Authentication: 203774939
Date: 10-11-19

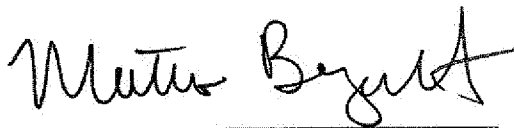
TRADEMARK
REEL: 007771 FRAME: 0423

STATE OF DELAWARE
CERTIFICATE OF CONVERSION
FROM A LIMITED LIABILITY COMPANY TO A
LIMITED PARTNERSHIP PURSUANT TO
SECTION 17-217 OF THE LIMITED PARTNERSHIP ACT

1. The jurisdiction where the Limited Liability Company first formed is Delaware.
2. The jurisdiction immediately prior to filing this Certificate is Delaware.
3. The date the Limited Liability Company first formed is November 14, 2005.
4. The name of the Limited Liability Company immediately prior to filing this Certificate is CarVal Investors, LLC.
5. The name of the Limited Partnership as set forth in the Certificate of Limited Partnership is CarVal Investors, L.P.
6. This certificate of conversion is to become effective upon filing.

IN WITNESS WHEREOF, the undersigned has executed this Certificate on the 11th day of October, 2019.

By:



Name: Matthew Bogart

Title: Authorized Person

CERTIFICATE OF LIMITED PARTNERSHIP

OF

CARVAL INVESTORS, L.P.

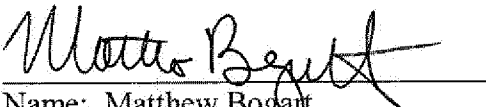
The undersigned, desiring to form a limited partnership (the "Partnership") pursuant to the Delaware Revised Uniform Limited Partnership Act, 6 Delaware Code, Chapter 17, does hereby certify as follows:

1. The name of the Partnership formed hereby is "CarVal Investors, L.P."
2. The address of the registered office of the Partnership in the state of Delaware is c/o The Corporation Trust Company, Corporation Trust Center, 1209 Orange Street, County of New Castle, City of Wilmington, State of Delaware 19801.
3. The name and address of the registered agent for service of process on the Partnership in the State of Delaware is The Corporation Trust Company, Corporation Trust Center, 1209 Orange Street, County of New Castle, City of Wilmington, State of Delaware 19801.
4. The name and business address of the general partner of the Partnership is as follows:

<u>Name</u>	<u>Address</u>
CarVal Investors Governance, LLC	9320 Excelsior Boulevard Hopkins, MN 55343

IN WITNESS WHEREOF, the undersigned has executed this Certificate of Limited Partnership as of this 11th day of October, 2019.

CarVal Investors Governance, LLC, its *General Partner*

By: 
Name: Matthew Bogart
Title: Authorized Person