

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM739858

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Ameriwater, LLC		07/08/2022	Limited Liability Company: OHIO
RECEIVING PARTY DATA			
Name:	Fidus Investment Corporation, as Collateral Agent		
Street Address:	1603 Orrington Avenue, Suite 1005		
City:	Evanston		
State/Country:	ILLINOIS		
Postal Code:	60201		
Entity Type:	Corporation: MARYLAND		
PROPERTY NUMBERS Total: 5			
Property Type	Number	Word Mark	
Serial Number:	90576062	AMERICLEAN	
Registration Number:	6444687	AMERIWATER THE WATER PURIFICATION SPECIA	
Registration Number:	4822537	HEATSAN	
Registration Number:	4822538	MEDIQA	
Registration Number:	1887884	AMERIWATER	
CORRESPONDENCE DATA			
Fax Number:			
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	7043778156		
Email:	jcarusone@robinsonbradshaw.com		
Correspondent Name:	Jennifer Carusone		
Address Line 1:	101 N. Tryon Street, Suite 1900		
Address Line 2:	Robinson, Bradshaw & Hinson, P.A.		
Address Line 4:	Charlotte, NORTH CAROLINA 28246		
NAME OF SUBMITTER:	Jennifer Carusone		
SIGNATURE:	/Jennifer Carusone/		
DATE SIGNED:	07/08/2022		
Total Attachments: 3			

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**NOTICE OF GRANT OF SECURITY INTEREST
IN PATENTS AND TRADEMARKS**

WHEREAS, AMERIWATER, LLC (the “Pledgor”) is the owner of the trademark applications and registrations listed on Schedule A attached hereto (all such trademarks, registrations and applications, collectively, the “Trademarks”) and is the owner of the patents and patent applications listed on Schedule A attached hereto (all such patents, registrations and applications, collectively, the “Patents”); and

WHEREAS, the Pledgor has entered into a Pledge and Security Agreement (as amended, modified, restated or supplemented from time to time, the “Security Agreement”), dated as of July 8, 2022, in which the Pledgor has agreed with **FIDUS INVESTMENT CORPORATION**, as Collateral Agent (the “Collateral Agent”), with offices at 1603 Orrington Avenue, Suite 1005, Evanston, IL 60201, to execute this Grant;

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, as security for the payment and performance of the Secured Obligations (as defined in the Security Agreement), the Pledgor does hereby confirm the grant to the Collateral Agent a security interest in all of its right, title and interest in and to the Trademarks and the Patents, and the use thereof, together with all proceeds and products thereof and the goodwill of the businesses symbolized by the Trademarks. This Grant has been given in conjunction with the security interest granted to the Collateral Agent under the Security Agreement, and the provisions of this Grant are without prejudice to and in addition to the provisions of the Security Agreement.

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AMERIWATER, LLC

By: 

Name: Mack Doyle

Title: Vice President

[Notice of Grant of Security Interest in Patents and Trademarks]

TRADEMARK
REEL: 007773 FRAME: 0962

Schedule A

TRADEMARKS AND TRADEMARK APPLICATIONS

<u>Mark</u>	<u>Record Owner</u>	<u>Jurisdiction of Registration</u>	<u>Registration Number / Serial or Application Number</u>	<u>Filing Date / Registration Date</u>
AMERICLEAN	Ameriwater, LLC	United States	App. Number: 90576062	Filing Date: 03/12/2021 (Registration pending)
AMERIWATER THE WATER PURIFICATION SPECIALISTS & design 	Ameriwater, LLC	United States	Reg. Number: 6444687 Serial Number: 90103744	Filing Date: 08/12/2020 Reg. Date: 08/10/2021
HEATSAN	Ameriwater, LLC	United States	Reg. Number: 4822537 App. Number: 85916783	Filing Date: 04/27/2013 Reg. Date: 09/29/2015
MEDIQA	Ameriwater, LLC	United States	Reg. Number: 4822538 App. Number: 85916784	Filing Date: 04/27/2021 Reg. Date: 09/29/2015
AMERIWATER	Ameriwater, LLC	United States	Reg. Number: 1887884 App. Number: 74415232	Filing Date: 07/22/1993 Reg. Date: 04/04/1995
CENTURION	Ameriwater, LLC	Canada	Reg. Number: TMA936362 App. Number: 1625017	Filing Date: 05/01/2013 Reg. Date: 04/28/2016
MEDIQA	Ameriwater, LLC	Canada	Reg. Number: TMA936371 App. Number: 1625019	Filing Date: 05/01/2013 Reg. Date: 04/28/2016
HEATSAN	Ameriwater, LLC	Canada	Reg. Number: TMA936381 App. Number: 1625020	Filing Date: 05/01/2013 Reg. Date: 04/28/2016

PATENTS AND PATENT APPLICATIONS

None.