

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM740470

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
CSC Operating Company, LLC		07/11/2022	Limited Liability Company: DELAWARE
RECEIVING PARTY DATA			
Name:	Antares Capital LP, as Agent		
Street Address:	500 West Monroe Street		
City:	Chicago		
State/Country:	ILLINOIS		
Postal Code:	60661		
Entity Type:	Limited Partnership: DELAWARE		
PROPERTY NUMBERS Total: 23			
Property Type	Number	Word Mark	
Serial Number:	86843336	THERMO-WRAP	
Serial Number:	86771822	STEEL-WRAP	
Serial Number:	86677314	CHALLENGE EVERYTHING	
Serial Number:	86161100	SCAR GUARD	
Serial Number:	85547985	TITAN	
Serial Number:	85370187	THE RESINATOR	
Serial Number:	85107921	VIPER-SKIN	
Serial Number:	77953924	SYNTHO SLEEVE	
Serial Number:	77931523	SYNTHO GLASS XT	
Serial Number:	77930079	TRIDENT SEAL	
Serial Number:	77930082	TRIDENT WRAP	
Serial Number:	77550052	NRI	
Serial Number:	73428621	SYNTHO-GLASS	
Serial Number:	87096169	FIELDWRAP	
Serial Number:	77748734	RHINOWRAP	
Serial Number:	77355357	DIAMOND WRAP	
Serial Number:	77009563	BLACK DIAMOND	
Serial Number:	78360410	DIAMOND WRAP	
Serial Number:	74605993		

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Property Type	Number	Word Mark
Serial Number:	85599460	NRI QUALITY. RELIABILITY. INTEGRITY
Serial Number:	85655979	FORMASHIELD
Serial Number:	77832625	PIPE WRAP
Serial Number:	77409786	PIPE WRAP THE SMART PIPE REPAIR SOLUTION

CORRESPONDENCE DATA

Fax Number: 3129021061

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 312-577-8438

Email: raquel.haleem@katten.com

Correspondent Name: Raquel Haleem c/o Katten Muchin Rosenman

Address Line 1: 525 West Monroe Street

Address Line 4: Chicago, ILLINOIS 60661

NAME OF SUBMITTER:	Raquel Haleem
SIGNATURE:	/Raquel Haleem/
DATE SIGNED:	07/12/2022

Total Attachments: 5

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TRADEMARK SECURITY AGREEMENT

THIS TRADEMARK SECURITY AGREEMENT, dated as of July 11, 2022, is made by CSC Operating Company, LLC, a Delaware limited liability company (the “Grantor”), in favor of Antares Capital LP (“Antares”), as administrative agent (in such capacity, together with its successors and permitted assigns, “Agent”) for the Lenders and the L/C Issuers (as defined in the Credit Agreement referred to below) and the other Secured Parties.

WITNESSETH:

WHEREAS, pursuant to the First Lien Credit Agreement, dated as of February 1, 2019 (as the same may be amended, restated, amended and restated, supplemented or otherwise modified from time to time, the “Credit Agreement”), among Composite Technology Acquisition Corp., a Delaware corporation, the other Borrowers, the other Credit Parties, the Lenders from time to time party thereto and Antares, as Agent for the Lenders and the L/C Issuers, the Lenders have severally agreed to make extensions of credit to the Borrowers upon the terms and subject to the conditions set forth therein;

WHEREAS, the Grantor has agreed, pursuant to a First Lien Guaranty and Security Agreement dated as of February 1, 2019 in favor of the Agent (the “Guaranty and Security Agreement”), to guaranty the Obligations (as defined in the Credit Agreement) of each Borrower; and

WHEREAS, the Grantor is party to the Guaranty and Security Agreement pursuant to which the Grantor is required to execute and deliver this Trademark Security Agreement;

NOW, THEREFORE, in consideration of the premises and to induce the Lenders, the L/C Issuers and Agent to enter into the Credit Agreement and to induce the Lenders and the L/C Issuers to make their respective extensions of credit to the Borrowers thereunder, the Grantor hereby agrees with Agent as follows:

Section 1. Defined Terms. Capitalized terms used herein without definition are used as defined in the Guaranty and Security Agreement.

Section 2. Grant of Security Interest in Trademark Collateral. The Grantor, as collateral security for the prompt and complete payment and performance when due (whether at stated maturity, by acceleration or otherwise) of the Secured Obligations of the Grantor, hereby grants to the Agent for the benefit of the Secured Parties a Lien on and security interest in, all of its right, title and interest in, to and under the following Collateral of the Grantor (the “Trademark Collateral”):

- (a) all of its Trademarks, including, without limitation, those referred to on Schedule 1 hereto;
- (b) all renewals and extensions of the foregoing;
- (c) all goodwill of the business connected with the use of, and symbolized by, each such Trademark; and
- (d) all income, royalties, proceeds and Liabilities at any time due or payable or asserted under and with respect to any of the foregoing, including, without limitation, all rights to sue and recover at law or in equity for any past, present and future infringement, misappropriation, dilution, violation or other impairment thereof.

Notwithstanding anything to the contrary, in no event shall the Trademark Collateral include any Excluded Property and no security interest is granted in any Excluded Property.

Section 3. Guaranty and Security Agreement. The security interest granted pursuant to this Trademark Security Agreement is granted in conjunction with the security interest granted to the Agent pursuant to the Guaranty and Security Agreement and the Grantor hereby acknowledges and agrees that the rights and remedies of the Agent with respect to the security interest in the Trademark Collateral made and granted hereby are more fully set forth in the Guaranty and Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein.

Section 4. Grantor Remains Liable. The Grantor hereby agrees that, anything herein to the contrary notwithstanding, the Grantor shall assume full and complete responsibility for the prosecution, defense, enforcement or any other necessary or desirable actions, in each case, as determined in the Grantor's reasonable business judgment, in connection with their Trademarks subject to a security interest hereunder.

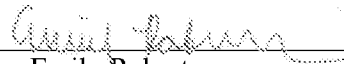
Section 5. Counterparts. This Trademark Security Agreement may be executed in any number of counterparts and by different parties in separate counterparts, each of which when so executed shall be deemed to be an original and all of which taken together shall constitute one and the same agreement. Signature pages may be detached from multiple separate counterparts and attached to a single counterpart.

Section 6. Governing Law. The laws of the State of New York shall govern all matters arising out of, in connection with or relating to this Trademark Security Agreement, including its validity, interpretation, construction, performance and enforcement (including any claims sounding in contract or tort law arising out of the subject matter hereof and any determinations with respect to post-judgment interest).

[SIGNATURE PAGES FOLLOW]

IN WITNESS WHEREOF, the Grantor has caused this Trademark Security Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

CSC OPERATING COMPANY, LLC, a Delaware limited liability company, as Grantor


By: 
Name: Emily Robertson
Title: Chief Financial Officer

[SIGNATURE PAGE TO TRADEMARK SECURITY AGREEMENT]

TRADEMARK
REEL: 007777 FRAME: 0562

ACCEPTED AND AGREED
as of the date first above written:

ANTARES CAPITAL LP, as Agent

By:  _____
Name: Ellen Weaver
Its: Duly Authorized Signatory

[SIGNATURE PAGE TO TRADEMARK SECURITY AGREEMENT]

TRADEMARK
REEL: 007777 FRAME: 0563

SCHEDULE I
TO
TRADEMARK SECURITY AGREEMENT

Trademarks and Trademark Applications

<u>Trademark</u>	<u>Application No.</u>	<u>Application Date</u>	<u>Registration No.</u>	<u>Registration Date</u>
THERMO-WRAP	86843336	12/9/15	4983306	6/21/16
STEEL-WRAP	86771822	9/29/15	5251730	7/25/17
CHALLENGE EVERYTHING	86677314	6/29/15	5172188	3/28/17
SCAR-GUARD	86161100	1/9/14	4664769	12/30/14
TITAN	85547985	2/21/12	4253009	12/4/12
THE RESINATOR	85370187	7/13/11	4117956	3/27/12
VIPER-SKIN	85107921	8/16/10	4074911	12/20/11
SYNTHO SLEEVE	77953924	3/9/10	3959286	5/10/11
SYNTHO GLASS XT	77931523	2/9/10	3955676	5/3/11
TRIDENT SEAL	77930079	2/8/10	3955661	5/3/11
TRIDENT WRAP	77930082	2/8/10	3955662	5/3/11
NRI	77550052	8/19/08	3835695	8/17/10
SYNTHO-GLASS	73428621	6/3/83	1287083	7/24/84
FIELDWRAP	87096169	7/7/16	5429114	3/20/18
RHINOWRAP	77748734	6/1/09	4096532	2/7/12
DIAMOND WRAP	77355357	12/19/07	3495266	9/2/08
BLACK DIAMOND	77009563	9/28/06	3322311	10/30/07
DIAMOND WRAP	78360410	1/30/04	2989146	8/30/05
<i>Design Only</i>	74605993	11/2/94	2036021	2/4/97
NRI QUALITY. RELIABILITY. INTEGRITY	85599460	4/17/12	4225796	10/16/12
FORMASHIELD	85655979	6/19/12	4291680	2/19/13
PIPE WRAP	77832625	9/22/09	3816986	7/13/10
PIPE WRAP THE SMART PIPE REPAIR SOLUTION	77409786	2/29/08	3653206	7/14/09