TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM747896

SUBMISSION TYPE:	RESUBMISSION	
NATURE OF CONVEYANCE:	Security Agreement	
RESUBMIT DOCUMENT ID:	900703739	

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
CONTINENTAL GLOBAL MATERIAL HANDLING LLC		05/24/2022	Limited Liability Company: DELAWARE
CONTINENTAL GLOBAL MATERIAL HANDLING MIDCO LLC		05/24/2022	Limited Liability Company: DELAWARE

RECEIVING PARTY DATA

Name:	Wells Fargo Bank, National Association, as Agent		
Street Address:	1100 Abernathy Road		
Internal Address:	Suite 1600		
City:	Atlanta		
State/Country:	GEORGIA		
Postal Code:	30328		
Entity Type:	Association: UNITED STATES		

PROPERTY NUMBERS Total: 7

Property Type	Number	Word Mark
Serial Number:	90542448	С
Registration Number:	2407594	CONTINENTAL
Registration Number:	2237788	DYNAMIX
Serial Number:	90542472	HAC
Serial Number:	90568804	INTRAVAC
Registration Number:	2237797	STATIX
Registration Number:	1468017	TUFKON

CORRESPONDENCE DATA

Fax Number: 8009144240

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 800-713-0755

Email: jade.tanks@wolterskluwer.com

Correspondent Name: CT Corporation

Address Line 1: 4400 Easton Commons Way

TRADEMARK

900713112 REEL: 007778 FRAME: 0650

Address Line 2: Suite 125 Address Line 4: Columbus, OHIO 43219 NAME OF SUBMITTER: Jessica Hildebrandt **SIGNATURE:** /Jessica Hildebrandt/ **DATE SIGNED:** 08/11/2022 **Total Attachments: 11** source=Trademark Security Agreement - Executed 2a#page1.tif source=Trademark Security Agreement - Executed 2a#page2.tif source=Doc1#page1.tif source=Trademark Security Agreement - Executed (CGMH)#page4.tif source=Trademark Security Agreement - Executed (CGMH)#page5.tif source=Trademark Security Agreement - Executed (CGMH)#page6.tif source=Trademark Security Agreement - Executed (CGMH)#page7.tif source=Trademark Security Agreement - Executed (CGMH)#page8.tif source=Trademark Security Agreement - Executed (CGMH)#page9.tif source=Trademark Security Agreement - Executed (CGMH)#page10.tif

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[Execution]

TRADEMARK SECURITY AGREEMENT

This TRADEMARK SECURITY AGREEMENT (this "<u>Trademark Security Agreement</u>") is made this 24th day of May, 2022, by and among Grantors listed on the signature pages hereof (collectively, jointly and severally, "<u>Grantors</u>" and each individually "<u>Grantor</u>"), and **WELLS FAR GO BANK, NATIONAL ASSOCIATION**, a national banking association ("<u>Wells Fargo</u>"), in its capacity as administrative agent for each member of the Lender Group and the Bank Product Providers (in such capacity, together with its successors and assigns in such capacity, "<u>Agent</u>").

WITNESSETH:

WHEREAS, pursuant to that certain Credit Agreement, dated as of May 24, 2022 (as amended, restated, supplemented, or otherwise modified from time to time, the "Credit Agreement"), by and among Continental Global Material Handling Midco LLC, a Delaware limited liability company ("Parent"), Continental Global Material Handling LLC, a Delaware limited liability company ("CGMH") (CGMH and those additional Persons that hereafter become parties to the Credit Agreement as Borrowers in accordance with the terms thereof, each, a "Borrower" and individually and collectively, jointly and severally, "Borrowers"), the lenders party there to as "Lenders" (each of such Lenders, together with its successors and permitted assigns, is referred to hereinafter as a "Lender"), and Agent, the Lender Group has agreed to make certain financial accommodations available to Borrowers from time to time pursuant to the terms and conditions thereof;

WHEREAS, the members of the Lender Group and the Bank Product Providers are willing to make the financial accommodations to Borrowers as provided for in the Credit Agreement, the other Loan Documents, and the Bank Product Agreements, but only upon the condition, among others, that Grantors shall have executed and delivered to Agent, for the benefit of Lender Group and the Bank Product Providers, that certain Guaranty and Security Agreement, dated as of May 24, 2022 (including all annexes, exhibits or schedules thereto, as from time to time amended, restated, supplemented or otherwise modified, the "Guaranty and Security Agreement"); and

WHEREAS, pursuant to the Guaranty and Security Agreement, Grantors are required to execute and deliver to Agent, for the benefit of the Lender Group and the Bank Product Providers, this Trademark Security Agreement.

NOW, THEREFORE, in consideration of the premises and mutual covenants herein contained and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, each Grantor hereby agrees as follows:

- 1. <u>DEFINED TERMS</u>. All initially capitalized terms used but not otherwise defined herein have the meanings given to them in the Guaranty and Security Agreement or, if not defined therein, in the Credit Agreement, and this Trademark Security Agreement shall be subject to the rules of construction set forth in <u>Section 1(b)</u> of the Guaranty and Security Agreement, which rules of construction are incorporated herein by this reference, *mutatis mutandis*.
- 2. <u>GRANT OF SECURITY INTEREST IN TRADEMARK COLLATERAL</u>. Each Grantor hereby unconditionally grants, assigns, and pledges to Agent, for the benefit each member of the Lender Group and each of the Bank Product Providers, to secure the Secured Obligations, a continuing security interest (referred to in this Trademark Security Agreement as the "Security Interest") in all of such

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Grantor's right, title and interest in and to the following, whether now owned or hereafter acquired or arising (collectively, the "Trademark Collateral"):

- (a) all of its Trademarks and Trademark Intellectual Property Licenses to which it is a party including those referred to on <u>Schedule I</u>;
- (b) all goodwill of the business connected with the use of, and symbolized by, each Trademark and each Trademark Intellectual Property License; and
- (c) all products and proceeds (as that term is defined in the Code) of the foregoing, including any claim by such Grantor against third parties for past, present or future (i) infringement or dilution of any Trademark or any Trademarks exclusively licensed under any Intellectual Property License, including right to receive any damages, (ii) injury to the goodwill associated with any Trademark, or (iii) right to receive license fees, royalties, and other compensation under any Trademark Intellectual Property License.
- 3. <u>SECURITY FOR SECURED OBLIGATIONS</u>. This Trademark Security Agreement and the Security Interest created hereby secures the payment and performance of the Secured Obligations, whether now existing or arising hereafter. Without limiting the generality of the foregoing, this Trademark Security Agreement secures the payment of all amounts which constitute part of the Secured Obligations and would be owed by Grantors, or any of them, to Agent, the other members of the Lender Group, the Bank Product Providers or any of them, whether or not they are unenforceable or not allowable due to the existence of an Insolvency Proceeding involving any Grantor.
- 4. <u>SECURITY AGREEMENT</u>. The Security Interest granted pursuant to this Trademark Security Agreement is granted in conjunction with the security interests granted to Agent, for the benefit of the Lender Group and the Bank Product Providers, pursuant to the Guaranty and Security Agreement. Each Grantor hereby acknowledges and affirms that the rights and remedies of Agent with respect to the Security Interest in the Trademark Collateral made and granted hereby are more fully set forth in the Guaranty and Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein. To the extent there is any inconsistency between this Trademark Security Agreement and the Guaranty and Security Agreement, the Guaranty and Security Agreement shall control.
- 5. <u>AUTHORIZATION TO SUPPLEMENT</u>. If any Grantor shall obtain rights to any new trademarks, the provisions of this Trademark Security Agreement shall automatically apply thereto. Grantors shall give prompt notice in writing to Agent with respect to any such new trademarks or renewal or extension of any trademark registration as required under the Security Agreement. Without limiting Grantors' obligations under this Section, Grantors hereby authorize Agent unilaterally to modify this Trademark Security Agreement by amending <u>Schedule I</u> to include any such new trademark rights of each Grantor. Notwithstanding the foregoing, no failure to so modify this Trademark Security Agreement or amend <u>Schedule I</u> shall in any way affect, invalidate or detract from Agent's continuing security interest in all Collateral, whether or not listed on Schedule I.
- 6. <u>COUNTERPARTS</u>. This Trademark Security Agreement is a Loan Document. This Trademark Security Agreement may be executed in any number of counterparts and by different parties on separate counterparts, each of which, when executed and delivered, shall be deemed to be an original, and all of which, when taken together, shall constitute but one and the same Trademark Security Agreement. Delivery of an executed counterpart of this Trademark Security Agreement by telefacsimile or other electronic method of transmission shall be equally as effective as delivery of an original executed counterpart of this Trademark Security Agreement. Any party delivering an executed counterpart of this

Trademark Security Agreement by telefacsimile or other electronic method of transmission also shall deliver an original executed counterpart of this Trademark Security Agreement but the failure to deliver an original executed counterpart shall not affect the validity, enforceability, and binding effect of this Trademark Security Agreement.

7. CHOICE OF LAW AND VENUE, AND JURY TRIAL WAIVER. THIS TRADEMARK SECURITY AGREEMENT SHALL BE SUBJECT TO THE PROVISIONS REGARDING CHOICE OF LAW AND VENUE, AND JURY TRIAL WAIVER SET FORTH IN <u>SECTION 25</u> OF THE GUARANTY AND SECURITY AGREEMENT, AND SUCH PROVISIONS ARE INCORPORATED HEREIN BY THIS REFERENCE, MUTATIS MUTANDIS.

[signature page follows]

GRANTORS:	By: By: Name: Rich Meacci Title: Chief Financial Officer
	CONTINENTAL GLOBAL MATERIAL HANDLING MIDCO LLC By: Name: Rich Meacci Title: Chief Financial Officer
AGENT:	ACCEPTED AND ACKNOWLEDGED BY: WELLS FARGO BANK, NATIONAL ASSOCIATION, a national banking association

[SIGNATURE PAGE TO TRADEMARK SECURITY AGREEMENT]

Title: Authorized Signatory

IN WITNESS WHEREOF, the parties hereto have caused this Trademark Security Agreement to be executed and delivered as of the day and year first above written.

CONTINENTAL GLOBAL MATERIAL HANDLING LLC
By:Name:
Title;
CONTINENTAL GLOBAL MATERIAL HANDLING MIDCO LLC
By: Name: Title:
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ACCEPTED AND ACKNOWLEDGED BY:
WELLS FARGO BANK, NATIONAL ASSOCIATION, a national banking association
By:

C & Hand Logo Kingdom States of South Africa Australia United Canada America Zealand New United 270762/GB 753141/US 271306/ZA 270723/AU 270741/NZ 753150/CA Global Material Handling LLC Global Material Handling LLC Continental Global Material Global Material Global Material Global Material Continental Continental Continental Continental fandling LLC Handling LLC Continental Handling LLC landling LLC Application filed Application filed Registered Registered Registered Registered 90/542448 2545863 2010/09813 238454 2086268 602103 Sppl. No. 7 4/26/2010 5/11/2010 2/23/2021 6/30/1994 2/22/2021 5/11/1993 Z/A 2010/09813 N/A 2545863 238454 602103 7/19/2012 Reg. 17.48 8/30/1994 1/24/1997 8/6/2010 N/A N/A AS BELT CONVEYOR IDLERS AND AS BELT CONVEYOR IDLERS AND NAMELY BELT CONVEYOR IDLERS AND RELATED BULK MATERIAL 07 - MACHINES IN THIS CLASS FOR MATERIAL TRANSPORT INCLUDING County Services All: 07 - CONVEYING EQUIPMENT, SUCH AS BELT CONVEYOR IDLERS AND AND PARTS AND FITTINGS IN THIS CLASS THEREFORE HANDLING EQUIPMENT RELATED BULK MATERIAL RELATED BULK MATERIAL RELATED BULK MATERIAL CLASS, INCLUDING CONVEYORS TRANSPORT INCLUDED IN THIS 07 - MACHINES FOR MATERIAL PARTS THEREFOR; AND ALL OTHER GOODS IN THIS CLASS CONVEYORS AND COMPONENT HANDLING EQUIPMENT)7 - CONVEYING EQUIPMENT, SUCH HANDLING EQUIPMENT)7 - CONVEYING EQUIPMENT, SUCH COMPONENTS THEREOF HANDLING EQUIPMENT AND)7 - CONVEYING EQUIPMENT,

SCHEDULE I to TRADEMARK SECURITY AGREEMENT

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CONTINENTAL	CONTINENTAL		CONTINENTAL	CONTINENTAL	C Continental Design	
Colombia	China		Australia	Argentina	South Africa	
270806/CO	270834/CN		270724/AU	270840/AR	270895/ZA	
Continental Global Material Handling LLC	Continental Conveyor & Equipment Company (n/k/a Continental Global Material Handling LLC)		Continental Global Material Handling LLC	Continental Global Material Handling LLC	Continental Conveyor & Equipment Company (n/k/a Continental Global Material Handling LLC) & Continental Meco (Pty)	
Registered	Registered		Registered	Registered	Registered	
01-090939	3023448		602104	2362010	1998/10100	
10/23/2001	11/23/2001		5/11/1993	12/18/2001	6/12/1998	
258775	3023448		602104	2787447	1998/10100	
10/18/2002	4/21/2004		9/27/1995	4/19/2005	6/12/1998	
07 - BULK CONVEYORS AND REPLACEMENT PARTS THEREFORE	07 - BULK CONVEYORS AND REPLACEMENT PARTS THEREFOR	BELTS, FLATBELTS AND TIMING BELTS	07 - MACHINES IN THIS CLASS FOR MATERIAL TRANSPORT BUT EXCLUDING CONVEYOR BELTS, V-	07 - BULK CONVEYORS AND REPLACEMENT PARTS THEREFOR	07 - MACHINES AND MACHINE TOOLS; MOTORS AND ENGINES (EXCEPT FOR LAND VEHICLES); MACHINE COUPLING AND TRANSMISSION COMPONENTS (EXCEPT FOR LAND VEHICLES); AGRICULTURAL IMPLEMENTS OTHER THAN HAND- OPERATED, INCUBATORS FOR EGGS, CONVEYOR BELT SYSTEMS, INCLUDING LARGE DRIVES, TRIPPER BOOSTER DRIVES, LOW COAL DRIVES, CONSTANT TENSION WINCHES, BELT WINDERS, BELT STORAGE UNITS, CENTRE LOADING TAIL SECTIONS, CLEAN UP CONVEYORS, IMPACT BEDS, IDLER ROLLS, INTERMEDIATE STRUCTURES FOR MINING APPLICATIONS, WIRE ROPE STRUCTURES FOR USE IN MINING, MINE DUTY RIGID STRUCTURES, ANGLE CONVEYORS, HIGH ANGLE CONVEYORS, OVERLAND CONVEYORS, COMPONENTS AND FITTINGS FOR THE AFOREGOING	

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HAC	HAC	HAC	HAC	HAC	HAC	DYNAMIX	CONTINENTAL	CONTINENTAL	CONTINENTAL
United States of America	United Kingdom	Thailand	South Africa	Australia	Argentina	United States of America	United States of America	South Africa	Mexico
753142/US	270764/GB	270907/ТН	270894/ZA	753104/AU	277686/AR	270774/US	270773/US	271305/ZA	270801/MX
Continental Global Material Handling LLC	Continental Global Material Handling LLC	Continental Conveyor & Equipment Company (n/k/a Continental Global Material Handling LLC)	Continental Global Material Handling LLC	Continental Global Material Handling LLC	Continental Global Material Handling LLC	Continental Global Material Handling LLC	Continental Global Material Handling LLC	Continental Global Material Handling LLC	Continental Conveyor & Equipment Company (n/k/a Continental Global Material Handling LLC)
Application filed	Registered	Registered	Registered	Application filed	Registered	Registered	Registered	Registered	Registered
90/542472	2282792	472532	84/09127	2157678	3226434	75/370788	75/430917	2010/09812	526441
2/23/2021	10/10/2001	11/19/2001	10/12/1984	2/20/2021	2/13/2013	10/9/1997	2/9/1998	5/11/2010	1/8/2002
N/A	2282792	KOR165699	84/09127	N/A	2645205	2237788	2407594	2010/09812	194520/12
N/A	3/15/2002	8/9/2002	10/12/1984	N/A	5/5/2014	4/6/1999	11/28/2000	5/11/2010	4/30/2002
07 - BELT CONVEYORS AND COMPONENT PARTS THEREFOR	07 - BELT CONVEYORS AND COMPONENT PARTS THEREFOR; PARTS AND FITTINGS FOR ALL THE AFORESAID GOODS	07 - BELT CONVEYORS AND COMPONENT PARTS THEREFOR	07 - CONVEYORS AND COMPONENT PARTS THEREFOR, INCLUDED IN THIS CLASS	07 - MACHINES FOR MATERIAL TRANSPORT INCLUDED IN THIS CLASS, INCLUDING CONVEYORS AND COMPONENT PARTS THEREFOR	07 - BANDS AND BELT CONVEYORS, AND THEIR COMPONENTS	42 - CONVEYOR SYSTEM DESIGN SERVICES FOR OTHERS UTILIZING A COMPUTER SOFTWARE PROGRAM TO PREDICT CONVEYOR BEHAVIOR UNDER DYNAMIC CONDITIONS	07 - BULK CONVEYORS AND REPLACEMENT PARTS THEREFOR	07 - Idlers, pulleys, impact beds, drives, take-ups, side seals, belt tumovers but specifically excluding conveyor belts themselves	07 - CONVEYORS, BELTS FOR CONVEYORS, BELTS FOR CONVEYORS AND PARTS COMPONENTS (SPARE PARTS)

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RECORDED: 06/29/2022

TUFKON	STEALH	STATIX	INTRAVAC
United States of America	Australia	United States of America	United States of America
270787/US	270726/AU	270782/US	270778/US
Continental Global Material Handling Midco LLC	Continental Global Material Handling LLC	Continental Crushing & Conveying Inc. (n/k/a Continental Global Material Handling LLC)	Continental Global Material Handling LLC
Registered	Registered	Registered	Application filed
73/661866	900141	75/374398	90/568804
5/20/1987	1/11/2002	10/14/1997 2237797	3/9/2021
1468017	900141	2237797	
12/8/1987	1/11/2002	4/6/1999	
07 - CONVEYOR ROLLERS	07 - CONVEYOR ROLLER WHICH REDUCES NOISE	42 - CONVEYOR SYSTEM DESIGN SERVICES FOR OTHERS UTILIZING A COMPUTER SOFTWARE PROGRAM TO PREDICT CONVEYOR BEHAVIOR UNDER VARIOUS STATIC CONDITIONS	11 - COMMERCIAL AND INDUSTRIAL AIR FILTER UNITS

TRADEMARK
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