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# TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM740588

SUBMISSION TYPE: NEW ASSIGNMENT

NATURE OF CONVEYANCE: SECURITY INTEREST

#### **CONVEYING PARTY DATA**

Name	Name Formerly		Entity Type
LeanTaaS, Inc.		07/12/2022	Corporation: DELAWARE

## **RECEIVING PARTY DATA**

Name:	TC Lending, LLC, as Collateral Agent		
Street Address:	2100 McKinney Avenue		
Internal Address:	Suite 1500		
City:	Dallas		
State/Country:	TEXAS		
Postal Code:	75201		
Entity Type:	Limited Liability Company: DELAWARE		

## **PROPERTY NUMBERS Total: 4**

Property Type	Number	Word Mark
Serial Number:	86843814	IQUEUE
Serial Number:	88565327	IQUEUE
Serial Number:	88735548	BETTER HEALTHCARE THROUGH MATH
Serial Number:	97149398	LEANTAAS

### **CORRESPONDENCE DATA**

**Fax Number:** 2127514864

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

**Phone:** 12129061216

Email: angela.amaru@lw.com

Correspondent Name: Latham & Watkins LLP c/o Angela M. Amaru

Address Line 1: 1271 Avenue of the Americas Address Line 4: New York, NEW YORK 10020

ATTORNEY DOCKET NUMBER:	058423-0068
NAME OF SUBMITTER:	Angela M. Amaru
SIGNATURE:	/s/ Angela M. Amaru
DATE SIGNED:	07/12/2022

**Total Attachments: 5** 

TRADEMARK REEL: 007779 FRAME: 0179

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#### GRANT OF SECURITY INTEREST IN TRADEMARK

This GRANT OF SECURITY INTEREST IN TRADEMARK, dated as of July 12, 2022 (this "<u>Agreement</u>"), is made by LeanTaaS, Inc., a Delaware corporation (the "<u>Grantor</u>"), in favor of TC Lending, LLC, as the Collateral Agent for the benefit of the Secured Parties.

#### WITNESSETH:

WHEREAS, pursuant to the Credit Agreement, dated as of July 12, 2022 (as the same may be amended, restated, amended and restated, supplemented or otherwise modified, replaced or refinanced from time to time, the "Credit Agreement"), among BCPE Pisa Parent, Inc., a Delaware corporation ("Holdings"), BCPE Pisa Merger Sub, Inc., a Delaware corporation (the "Merger Sub" or the "Initial Borrower") (which on the Closing Date shall be merged with, and into, LeanTaaS Holdings, Inc., a Delaware corporation (the "Company") (such merger, the "Closing Date Merger"), with the Company surviving such Closing Date Merger as the "Borrower"), TC Lending, LLC, as the Administrative Agent and the Collateral Agent, PNC Bank, National Association, as the Swingline Lender and the Letter of Credit Issuer and the other parties from time to time party thereto, the Lenders and Letter of Credit Issuers have severally agreed to make their respective loans and extensions of credit to Holdings, the Borrower and the Subsidiaries upon the terms and subject to the conditions set forth therein;

WHEREAS, in connection with the Credit Agreement, Holdings, the Merger Sub, the Borrower and any Subsidiaries of the Borrower that are or become a party thereto as Grantors, have executed and delivered the Security Agreement, dated as of July 12, 2022 in favor of the Collateral Agent (as amended, restated, amended and restated, supplemented or otherwise modified, replaced or refinanced from time to time, the "Security Agreement"), or a supplement thereto;

WHEREAS, pursuant to the Security Agreement, the Grantor has granted to the Collateral Agent, for the benefit of the Secured Parties, a Lien on and security interest in all of its right, title and interest in, to and under all Intellectual Property, including the Trademarks, that are not Excluded Property; and

NOW THEREFORE, for good and valuable consideration, the receipt of which is hereby acknowledged, and in order to induce the Lenders, the Swingline Lender and the Letter of Credit Issuer to make their respective Extensions of Credit to Holdings, the Borrower and the Subsidiaries, as applicable, and to induce one or more Cash Management Banks, Bank Product Providers or Hedge Banks to enter into Secured Cash Management Agreements, Secured Bank Product Agreements or Secured Hedge Agreements, respectively, with Holdings, the Borrower and/or the Restricted Subsidiaries, the Grantor hereby agrees with the Collateral Agent, for the benefit of the Secured Parties, as follows:

- 1. <u>Definitions</u>. Unless otherwise defined herein, or the context otherwise requires, capitalized terms used in this Agreement, including its preamble and recitals, have the meanings provided or provided by reference in Security Agreement, or if not defined therein, in the Credit Agreement.
- 2. <u>Grant of Security Interest</u>. Subject to the terms of the Security Agreement, the Grantor hereby grants to the Collateral Agent, for the benefit of the Secured Parties, a Lien on and security interest in all of its right, title and interest in, to and under the following property owned by such Grantor or in which such Grantor has any right title or interest (collectively, the "<u>Trademark Collateral</u>"), as collateral security for the prompt and complete payment and performance when due (whether at the stated maturity, by acceleration or otherwise) of the Obligations, but excluding the Excluded Property:
  - (i) the Trademarks listed on <u>Schedule A</u> hereto, and all extensions or renewals thereof, (ii) all goodwill associated therewith or symbolized thereby, (iii) all rights, priorities and privileges related thereto, and (iv) all rights to sue at law or in equity for any infringement,

dilution or other violation or impairment thereof, including the right to receive all Proceeds therefrom; but excluding any "intent to use" Trademark application filed in the United States Patent and Trademark Office unless and until an amendment to allege use or a statement of use has been filed with, and accepted by, the United States Patent and Trademark Office to the extent, if any, that, and solely during the period, if any, in which the grant of a security interest therein would impair the validity or enforceability of such "intent to use" Trademark application or any registration issuing therefrom under federal law.

- 3. <u>Purpose</u>. This Agreement has been executed and delivered by Grantor for the purpose of recording the grant of security interest herein with the United States Patent and Trademark Office.
- 4. <u>Termination or Release</u>. Upon the termination of the Security Agreement or release of the Grantor in accordance with Section 6.4 thereof, the Collateral Agent shall, at the expense of such Grantor, execute and deliver to the Grantor an instrument in writing in recordable form releasing the security interest in the Trademark Collateral of such Grantor under this Agreement.
- 5. <u>Acknowledgment</u>. The Grantor does hereby further acknowledge and affirm that the rights and remedies of the Secured Parties with respect to the security interest in the Trademark Collateral granted hereby are more fully set forth in the Security Agreement, the terms and provisions of which (including the remedies provided for therein) are incorporated by reference herein as if fully set forth herein. In the event of any conflict between the terms of this Agreement and the terms of the Security Agreement, the terms of the Security Agreement shall govern.
- 6. <u>Counterparts</u>. This Agreement may be executed by one or more of the parties to this Agreement on any number of separate counterparts (including by facsimile or other electronic transmission), and all of said counterparts taken together shall be deemed to be originals and shall constitute one and the same instrument.
- 7. <u>Governing Law.</u> THIS AGREEMENT AND THE RIGHTS AND OBLIGATIONS OF THE PARTIES HEREUNDER SHALL BE GOVERNED BY, AND CONSTRUED AND INTERPRETED IN ACCORDANCE WITH, THE LAW OF THE STATE OF NEW YORK.

[Signature pages follow]

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IN WITNESS WHEREOF, the parties hereto have caused this Agreement to be duly executed and delivered by their respective officers or representatives thereunto duly authorized as of the day and year first above written.

LEANTAAS, INC.,

as a Grantor

By: \_\_\_\_\_\_ Name: Lloyd Martin

Title: Chief Financial Officer, Treasurer and Secretary

[Signature Page to Grant of Security Interest in Trademark]

TC LENDING, LLC, as the Collateral Agent

By: Name: Robert Stanley

Title: President

**REEL: 007779 FRAME: 0184** 

# **SCHEDULE A**

# U.S. Trademark Registrations and Applications

Mark	Application Number	Application Date	Registration Number	Registration Date	Status	Owner
IQUEUE and Design	86843814	12/9/2015	5718691	4/9/2019	Registered	LeanTaaS Inc.
IQUEUE	88565327	8/2/2019	6001564	3/3/2020	Registered	LeanTaaS, Inc.
BETTER HEALTHCARE THROUGH MATH	88735548	12/20/2019	6254604	1/26/2021	Registered	LeanTaaS Inc.
LEANTAAS	97149398	11/30/2021			Pending	LeanTaaS Inc.

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**RECORDED: 07/12/2022**