TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM741243

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
CHECK FIVE, LLC		07/14/2022	Limited Liability Company: DELAWARE

RECEIVING PARTY DATA

Name:	MADRYN HEALTH PARTNERS II (CAYMAN MASTER), LP	
Street Address:	140 E. 45th Street, 15th Floor	
City:	NEW YORK	
State/Country:	NEW YORK	
Postal Code:	10017	
Entity Type:	Limited Partnership: NEW YORK	

PROPERTY NUMBERS Total: 1

Property Type	Number	Word Mark
Registration Number:	5846538	SUCCESSTMS

CORRESPONDENCE DATA

Fax Number: 7043311159

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 704-331-1000

Email: jansnider@mvalaw.com, vangambrell@mvalaw.com

Correspondent Name: MOORE & VAN ALLEN PLLC

Address Line 1: 100 NORTH TRYON STREET, SUITE 4700

Address Line 2: ATTN: IP DEPARTMENT

Address Line 4: CHARLOTTE, NORTH CAROLINA 28202

ATTORNEY DOCKET NUMBER:	043094.000028	
NAME OF SUBMITTER:	JAMES VAN CLEAVE GAMBRELL	
SIGNATURE:	/James Van Cleave Gambrell/	
DATE SIGNED:	07/14/2022	

Total Attachments: 4

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NOTICE

OF

GRANT OF SECURITY INTEREST

IN

TRADEMARKS

United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to the U.S. Security Agreement dated as of July 14, 2022 (as the same may be amended, modified, restated or supplemented from time to time, the "Security Agreement") by and among the Grantors party thereto (each a "Grantor" and collectively, the "Grantors") and Madryn Health Partners II (Cayman Master), LP, as Administrative Agent (the "Administrative Agent") for the Secured Parties referenced therein, the undersigned Grantor has granted a continuing security interest in and continuing lien upon, the trademarks, trademark licenses and trademark applications set forth on Schedule 1 attached hereto to the Administrative Agent for the ratable benefit of the Secured Parties.

The undersigned Grantor and the Administrative Agent, on behalf of the Secured Parties, hereby acknowledge and agree that the security interest in the trademarks, trademark licenses and trademark applications set forth on <u>Schedule 1</u> attached hereto (i) may only be terminated in accordance with the terms of the Security Agreement and (ii) is not to be construed as an assignment of any trademark, trademark license or trademark application.

[Signature pages follow]

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Very truly yours,

CHECK FIVE, LLC,

a Delaware limited liability company

Name: Title:

CHECK FIVE, LLC NOTICE OF GRANT OF SECURITY INTEREST IN TRADEMARKS

Acknowledged and Accepted:

ADMINISTRATIVE AGENT: MADRYN HEALTH PARTNERS II (CAYMAN MASTER), LP

By: MADRYN HEALTH ADVISORS II, LP,

its General Partner

By: MADRYN HEALTH ADVISORS GP II, LLC,

its General Partner

By: _____

Name: Avinash Amin Title: Managing Member

Schedule 1

Jurisdiction	Mark	Serial Number	Filing Date	Registration Number	Registration Date
US	SUCCESSTMS	87932791	5/23/2018	5846538	8/27/2019

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RECORDED: 07/14/2022