

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM741245

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
TMS NEUROHEALTH CENTERS SERVICES, LLC		07/14/2022	Limited Liability Company:
RECEIVING PARTY DATA			
Name:	Madryn Health Partners II (Cayman master), LP		
Street Address:	140 E. 45th Street, 15th Floor		
City:	NEW YORK		
State/Country:	NEW YORK		
Postal Code:	10017		
Entity Type:	Limited Partnership: NEW YORK		
PROPERTY NUMBERS Total: 1			
Property Type	Number	Word Mark	
Registration Number:	5128267	GREENBROOK	
CORRESPONDENCE DATA			
Fax Number:	7043311159		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	704-331-1000		
Email:	jansnider@mvalaw.com, vangambrell@mvalaw.com		
Correspondent Name:	MOORE & VAN ALLEN PLLC		
Address Line 1:	100 NORTH TRYON STREET, SUITE 4700		
Address Line 2:	ATTN: IP DEPARTMENT		
Address Line 4:	CHARLOTTE, NORTH CAROLINA 28202		
ATTORNEY DOCKET NUMBER:	043094.000028		
NAME OF SUBMITTER:	JAMES VAN CLEAVE GAMBRELL		
SIGNATURE:	/James Van Cleave Gambrell/		
DATE SIGNED:	07/14/2022		
Total Attachments: 4			
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NOTICE
OF
GRANT OF SECURITY INTEREST
IN
TRADEMARKS

United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to the U.S. Security Agreement dated as of July 14, 2022 (as the same may be amended, modified, restated or supplemented from time to time, the “Security Agreement”) by and among the Grantors party thereto (each a “Grantor” and collectively, the “Grantors”) and Madryn Health Partners II (Cayman Master), LP, as Administrative Agent (the “Administrative Agent”) for the Secured Parties referenced therein, the undersigned Grantor has granted a continuing security interest in and continuing lien upon, the trademarks, trademark licenses and trademark applications set forth on Schedule 1 attached hereto to the Administrative Agent for the ratable benefit of the Secured Parties.

The undersigned Grantor and the Administrative Agent, on behalf of the Secured Parties, hereby acknowledge and agree that the security interest in the trademarks, trademark licenses and trademark applications set forth on Schedule 1 attached hereto (i) may only be terminated in accordance with the terms of the Security Agreement and (ii) is not to be construed as an assignment of any trademark, trademark license or trademark application.

[Signature pages follow]

Very truly yours,

TMS NEUROHEALTH CENTERS SERVICES, LLC,
a Delaware limited liability company

By: Bill Leonard
Name: Bill Leonard
Title: President & CEO

TMS NEUROHEALTH CENTERS SERVICES, LLC
NOTICE OF GRANT OF SECURITY INTEREST IN TRADEMARKS

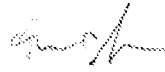
TRADEMARK
REEL: 007788 FRAME: 0545

Acknowledged and Accepted:

ADMINISTRATIVE AGENT: MADRYN HEALTH PARTNERS II (CAYMAN MASTER), LP

By: MADRYN HEALTH ADVISORS II, LP,
its General Partner

By: MADRYN HEALTH ADVISORS GP II, LLC,
its General Partner



By: _____
Name: Avinash Amin
Title: Managing Member

Schedule 1

Jurisdiction	Mark	Serial Number	Filing Date	Registration Number	Registration Date
US	GREENBROOK	87070370	6/14/2016	5128267	1/24/2017