

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM741521

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|---|--|-----------------------|--|
| SUBMISSION TYPE: | NEW ASSIGNMENT | | |
| NATURE OF CONVEYANCE: | RELEASE OF SECURITY INTEREST | | |
| CONVEYING PARTY DATA | | | |
| Name | Formerly | Execution Date | Entity Type |
| OXFORD FINANCE LLC | | 07/14/2022 | Limited Liability Company: DELAWARE |
| RECEIVING PARTY DATA | | | |
| Name: | TMS NEUROHEALTH CENTERS SERVICES, LLC | | |
| Street Address: | 8405 Greensboro Drive, Suite 120 | | |
| City: | McLean | | |
| State/Country: | VIRGINIA | | |
| Postal Code: | 22102-5106 | | |
| Entity Type: | Limited Liability Company: DELAWARE | | |
| PROPERTY NUMBERS Total: 1 | | | |
| Property Type | Number | Word Mark | |
| Registration Number: | 5128267 | GREENBROOK | |
| CORRESPONDENCE DATA | | | |
| Fax Number: | 7043311159 | | |
| <i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i> | | | |
| Phone: | 704-331-1000 | | |
| Email: | jansnider@mvalaw.com, vangambrell@mvalaw.com | | |
| Correspondent Name: | MOORE & VAN ALLEN PLLC | | |
| Address Line 1: | 100 NORTH TRYON STREET, SUITE 4700 | | |
| Address Line 2: | ATTN: IP DEPARTMENT | | |
| Address Line 4: | CHARLOTTE, NORTH CAROLINA 28202 | | |
| ATTORNEY DOCKET NUMBER: | 043094.000028 | | |
| NAME OF SUBMITTER: | JAMES VAN CLEAVE GAMBRELL | | |
| SIGNATURE: | /James Van Cleave Gambrell/ | | |
| DATE SIGNED: | 07/15/2022 | | |
| Total Attachments: 4 | | | |
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| source=Release of Security Interests in Trademarks - Oxford Finance-TMS NeuroHealth#page2.tif | | | |
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OP \$40.00 5128267

RELEASE OF SECURITY INTERESTS IN TRADEMARKS

THIS RELEASE OF SECURITY INTERESTS IN TRADEMARKS ("Release") is made as of this 14th day of July, 2022, by OXFORD FINANCE LLC, a Delaware limited liability company, in its capacity as administrative agent ("Agent") in favor of TMS NEUROHEALTH CENTERS SERVICES, LLC, a Delaware limited liability company ("Grantor").

WHEREAS, pursuant to that certain Credit and Security Agreement, dated December 31, 2020, (as amended, restated, supplemented, or otherwise modified from time to time, the "Credit Agreement"), by and among Grantor, as the Borrower (together with each other Person that becomes a Borrower thereunder pursuant to a Joinder or otherwise, and their respective permitted successors and assigns, the "Borrowers" and each a "Borrower"), GREENBROOK TMS INC., an Ontario corporation (together with its permitted successors and assigns, "Parent"), each Guarantor from time to time party thereto, each Lender from time to time party thereto and Agent, the Lenders agreed to make certain financial accommodations available to Borrowers from time to time pursuant to the terms and conditions thereof; and

WHEREAS, pursuant to the Credit Agreement, Grantor executed and delivered to Agent, for the benefit of the Lenders, that certain Trademark Security Agreement, dated as of December 31, 2020, executed by the Grantor in favor of Agent and recorded with the United States Patent and Trademark Office on December 31, 2020, at Reel/Frame 7152/0913.

FOR GOOD AND VALUABLE CONSIDERATION, the receipt and adequacy of which are hereby acknowledged, the Agent hereby agrees as follows:

1. DEFINED TERMS. All initially capitalized terms used but not otherwise defined herein have the meanings given to them in the Credit Agreement, and this Release shall be subject to the rules of construction set forth in Section 1.2 of the Credit Agreement, which rules of construction are incorporated herein by this reference, *mutatis mutandis*.

2. RELEASE OF SECURITY INTEREST IN TRADEMARK COLLATERAL. Agent hereby terminates and releases all liens and security interests granted by the Grantor in favor of Agent in all of Grantor's right, title and interest in and to:

(a) all of its Trademarks and Trademark related Intellectual Property including those referred to on Schedule A attached hereto;

(b) all goodwill of the business connected with the use of, and symbolized by, each Trademark and each Trademark related Intellectual Property; and

(c) all products and proceeds (as that term is defined in the UCC) of the foregoing, including any claim by Grantor against third parties for past, present or future (i) infringement or dilution of any Trademark or any Trademarks exclusively licensed to the Grantor, including right to receive any damages, (ii) injury to the goodwill associated with any Trademark, or (iii) right to receive license fees, royalties, and other compensation under any Trademark related Intellectual Property.

3. CHOICE OF LAW AND VENUE, JURY TRIAL WAIVER, AND JUDICIAL REFERENCE PROVISION. THIS TRADEMARK SECURITY AGREEMENT SHALL BE SUBJECT TO THE PROVISIONS REGARDING CHOICE OF LAW AND VENUE, AND JURY TRIAL WAIVER, SET FORTH IN SECTIONS 14.6 AND 14.8 OF THE CREDIT AGREEMENT, AND SUCH PROVISIONS ARE INCORPORATED HEREIN BY THIS REFERENCE, *MUTATIS MUTANDIS*.

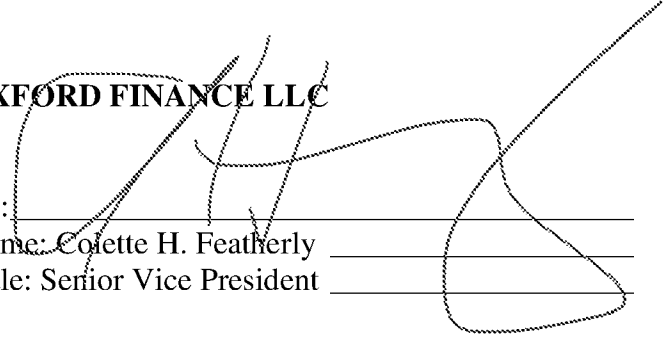
[Signature Page Follows]

IN WITNESS WHEREOF, Agent has caused this Release to be executed by its authorized officer as of the date of this Release.

AGENT:

OXFORD FINANCE LLC

By: _____
Name: Colette H. Featherly _____
Title: Senior Vice President _____

A large, stylized handwritten signature in black ink, written over the signature lines. The signature is cursive and appears to read 'Colette H. Featherly'.

SCHEDULE A

Trademark Registrations/Applications

| TRADEMARK | SERIAL NUMBER | REG. NUMBER | REG. DATE | OWNER |
|------------|---------------|-------------|-----------|---------------------------------------|
| GREENBROOK | 87070370 | 5128267 | 1/24/2017 | TMS NeuroHealth Centers Services, LLC |