

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM741744

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|------------------------------|------------------------------|
| SUBMISSION TYPE: | NEW ASSIGNMENT |
| NATURE OF CONVEYANCE: | RELEASE OF SECURITY INTEREST |

CONVEYING PARTY DATA

| Name | Formerly | Execution Date | Entity Type |
|---------------------|----------|----------------|---|
| Citizens Bank, N.A. | | 07/13/2022 | National Banking Association: RHODE ISLAND |

RECEIVING PARTY DATA

| | |
|------------------------|------------------------------|
| Name: | CQ Holding Company, Inc. |
| Street Address: | 200 Front Street |
| City: | East Saint Louis |
| State/Country: | ILLINOIS |
| Postal Code: | 62201 |
| Entity Type: | Corporation: DELAWARE |
| Name: | Casino Queen Inc. |
| Street Address: | 200 Front Street |
| City: | East Saint Louis |
| State/Country: | ILLINOIS |
| Postal Code: | 62201 |
| Entity Type: | Corporation: ILLINOIS |
| Name: | Casino Queen Marquette, Inc. |
| Street Address: | 100 Anti-Monopoly Street |
| City: | Marquette |
| State/Country: | IOWA |
| Postal Code: | 52158 |
| Entity Type: | Corporation: IOWA |

PROPERTY NUMBERS Total: 3

| Property Type | Number | Word Mark |
|-----------------------------|---------|--------------------------------------|
| Registration Number: | 1890368 | CASINO QUEEN |
| Registration Number: | 4616904 | LALBAY |
| Registration Number: | 5016327 | CASINO QUEEN WHERE LOOSE MEANS MORE. |

CORRESPONDENCE DATA

Fax Number:

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

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using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 2128598000
Email: teas@friedfrank.com
Correspondent Name: Justin Charles c/o Fried Frank et al
Address Line 1: 1 New York Plaza
Address Line 2: 27th Floor
Address Line 4: New York, NEW YORK 10004

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|--------------------------------|--------------|
| ATTORNEY DOCKET NUMBER: | 003670-00013 |
|--------------------------------|--------------|

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|---------------------------|----------------|
| NAME OF SUBMITTER: | Justin Charles |
|---------------------------|----------------|

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|-------------------|------------------|
| SIGNATURE: | /Justin Charles/ |
|-------------------|------------------|

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|---------------------|------------|
| DATE SIGNED: | 07/18/2022 |
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Total Attachments: 4

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Release of Security Interest in Intellectual Property

This Release of Security Interest in Intellectual Property, dated as of July 13, 2022 (the “Release”), is made by CITIZENS BANK, N.A., as administrative agent (in such capacity, the “Agent”) in favor of CQ HOLDING COMPANY, INC., CASINO QUEEN INC. and CASINO QUEEN MARQUETTE, INC. (collectively, the “Grantors”).

WHEREAS, the Grantors and the Agent are party to (i) that certain Guarantee and Collateral Agreement, dated as of December 17, 2021 (as amended by that certain Guarantee and Collateral Agreement Supplement, dated as of May 19, 2022 and as further amended, restated, supplement or otherwise modified prior to the date hereof, the “Guarantee and Collateral Agreement”) in favor of the Agent, for the benefit of the Secured Parties and (ii) that certain related Intellectual Property Security Agreement, dated as of December 17, 2021 (as amended, restated, supplemented or otherwise modified prior to the date hereof, the “IP Security Agreement”) in favor of the Agent, for the benefit of the Secured Parties;

WHEREAS, the IP Security Agreement was recorded with the United States Patent and Trademark Office on December 20, 2021 at Reel 7530 Frame 0252;

WHEREAS, pursuant to the IP Security Agreement, Grantors granted to Agent, for the benefit of the Secured Parties, a security interest in and continuing lien on all of Grantors’ right, title and interest in, to and under the Intellectual Property Collateral (as defined in the IP Security Agreement), including, without limitation, those trademarks set forth on Schedule I hereto;

WHEREAS, Grantors desire Agent to release, discharge, terminate and cancel its security interest in and continuing lien on the Intellectual Property Collateral, including, without limitation, those trademarks set forth on Schedule I hereto; and

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, Agent, on behalf of the Secured Parties, does hereby release, discharge, terminate and cancel any and all of its right, title and interest in and to the Intellectual Property Collateral, including any and all goodwill relating to the same, and assigns, pledges, grants, transfers and conveys to Grantors any and all of its rights, title and interests in and to the Intellectual Property Collateral. The foregoing release shall be without recourse, representation or warranty of any kind by Agent.

The Agent (i) authorizes Grantors or an authorized representative of each applicable Grantor to record this Release with the United States Patent and Trademark Office, and (ii) authorizes and requests that the Commissioner for Trademarks and any other applicable government officer record this Release.

This Release and the rights and obligations of the parties hereto shall be governed by, and construed in accordance with, the law of the State of New York.

Capitalized terms used herein but not otherwise defined herein have the meanings given to them in the Guarantee and Collateral Agreement or IP Security Agreement, as applicable.

[Signature page follows]


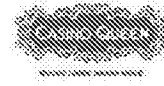
**CITIZENS BANK, N.A., AS ADMINISTRATIVE
AGENT**

By: Leslie D Broderick
Name: Leslie D. Broderick

Title: Senior Vice President

Schedule I

Trademarks

| <u>Owner</u> | <u>Mark</u> | <u>Registration Number</u> | <u>Registration Date</u> | <u>Country/State</u> |
|-------------------|---|----------------------------|--------------------------|----------------------|
| Casino Queen Inc. | CASINO QUEEN | 1890368 | 18-APR-1995 | United States |
| Casino Queen Inc. |  | 4916904 | 15-MAR-2016 | United States |
| Casino Queen Inc. |  | 5016327 | 9-AUG-2016 | United States |
| Casino Queen Inc. | CASINO QUEEN | 72235 | 12-APR-1993 | Illinois |