

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM741748

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Citizens Bank, N.A.		07/13/2022	National Banking Association: RHODE ISLAND
RECEIVING PARTY DATA			
Name:	Catfish Queen LLC		
Street Address:	103 France Street		
City:	Baton Rouge		
State/Country:	LOUISIANA		
Postal Code:	70802		
Entity Type:	Limited Liability Company: LOUISIANA		
PROPERTY NUMBERS Total: 2			
Property Type	Number	Word Mark	
Registration Number:	3212147	BELLE OF BATON ROUGE	
Registration Number:	1933104	BELLE OF BATON ROUGE	
CORRESPONDENCE DATA			
Fax Number:			
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	2128598000		
Email:	teas@friedfrank.com		
Correspondent Name:	Justin Charles c/o Fried Frank et al		
Address Line 1:	1 New York Plaza		
Address Line 2:	27th Floor		
Address Line 4:	New York, NEW YORK 10004		
ATTORNEY DOCKET NUMBER:	003670-00013		
NAME OF SUBMITTER:	Justin Charles		
SIGNATURE:	/Justin Charles/		
DATE SIGNED:	07/18/2022		
Total Attachments: 4			
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Release of Security Interest in Intellectual Property

This Release of Security Interest in Intellectual Property, dated as of July 13, 2022 (the "Release"), is made by CITIZENS BANK, N.A., as administrative agent (in such capacity, the "Agent") in favor of CATFISH QUEEN LLC (the "Grantor").

WHEREAS, the Grantor and the Agent are party to (i) that certain Guarantee and Collateral Agreement, dated as of December 17, 2021 (as amended by that certain Guarantee and Collateral Agreement Supplement, dated as of May 19, 2022 and as further amended, restated, supplement or otherwise modified prior to the date hereof, the "Guarantee and Collateral Agreement") in favor of the Agent, for the benefit of the Secured Parties and (ii) that certain Supplement No. 1 to Intellectual Property Security Agreement, dated as of June 13, 2022 (as amended, restated, supplemented or otherwise modified prior to the date hereof, the "IP Security Agreement") in favor of the Agent, for the benefit of the Secured Parties;

WHEREAS, the IP Security Agreement was recorded with the United States Patent and Trademark Office on December 20, 2021 at Reel 7530 Frame 0252;

WHEREAS, pursuant to the IP Security Agreement, Grantor granted to Agent, for the benefit of the Secured Parties, a continuing lien on and security interest in all of Grantor's right, title and interest in, to and under the Intellectual Property Collateral (as defined in the IP Security Agreement), including, without limitation, those trademarks set forth on Schedule I hereto;

WHEREAS, Grantor desires Agent to release, discharge, terminate and cancel its continuing lien on and security interest in the Intellectual Property Collateral, including, without limitation, those copyrights and trademarks set forth on Schedule I hereto; and

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, Agent, on behalf of the Secured Parties, does hereby release, discharge, terminate and cancel any and all of its right, title and interest in and to the Intellectual Property Collateral, including any and all goodwill relating to the same, and assigns, pledges, grants, transfers and conveys to Grantor any and all of its rights, title and interests in and to the Intellectual Property Collateral. The foregoing release shall be without recourse, representation or warranty of any kind by Agent.

This Release and the rights and obligations of the parties hereto shall be governed by, and construed in accordance with, the law of the State of New York.

Capitalized terms used herein but not otherwise defined herein have the meanings given to them in the Guarantee and Collateral Agreement or IP Security Agreement, as applicable.

[Signature page follows]

**CITIZENS BANK, N.A., AS ADMINISTRATIVE
AGENT**

By: *Leslie D Broderick*
Name: Leslie D. Broderick

Title: Senior Vice President

Schedule I

Copyrights

<u>Owner</u>	<u>Title</u>	<u>Registration Number</u>	<u>Registration Date</u>
Catfish Queen LLC	Tropicana Belle of Baton Rouge Website	VA0001839546	9/27/2012
Catfish Queen LLC	Tropicana Belle of Baton Rouge Casino & Hotel	VA0001872578	6/18/2013

Trademarks

<u>Owner</u>	<u>Title</u>	<u>Registration Number</u>	<u>Registration Date</u>	<u>Country / State</u>
Catfish Queen LLC	Belle of Baton Rouge	3212147	2/27/07	United States
Catfish Queen LLC	Belle of Baton Rouge	1933104	11/7/95	United States
Catfish Queen LLC	Belle of Baton Rouge	60-6795	6/4/09	Louisiana
Catfish Queen LLC	Belle of Baton Rouge	60-6797	6/4/09	Louisiana
Catfish Queen LLC	Belle of Baton Rouge	60-6796	6/4/09	Louisiana
Catfish Queen LLC	Belle of Baton Rouge Casino	60-6799	6/4/09	Louisiana
Catfish Queen LLC	Belle of Baton Rouge Casino	60-6798	6/4/09	Louisiana
Catfish Queen LLC	Belle of Baton Rouge Casino	60-6800	6/4/09	Louisiana
Catfish Queen LLC	Belle of Baton Rouge Casino and Hotel	62-3970	6/10/10	Louisiana
Catfish Queen LLC	Captain's Kitchen	68-3184	2/16/17	Louisiana

