TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM741761

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
LMI CONSULTING, LLC		07/18/2022	Limited Liability Company: VIRGINIA

RECEIVING PARTY DATA

Name:	MACQUARIE CAPITAL FUNDING LLC ("MACQUARIE")
Street Address:	125 West 55th Street,
City:	New York
State/Country:	NEW YORK
Postal Code:	10019
Entity Type:	Limited Liability Company: DELAWARE

PROPERTY NUMBERS Total: 16

Property Type	Number	Word Mark
Registration Number:	4278220	COMPLEX PROBLEMS. PRACTICAL SOLUTIONS.
Registration Number:	4278219	LMI COMPLEX PROBLEMS. PRACTICAL SOLUTION
Registration Number:	4278218	LMI COMPLEX PROBLEMS. PRACTICAL SOLUTION
Registration Number:	4883265	LMI CONSULTING
Registration Number:	3270755	LMI
Registration Number:	0959086	LMI LOGISTICS MANAGEMENT INSTITUTE
Registration Number:	3097113	LMI
Registration Number:	2494411	LMI
Registration Number:	2778369	LEAP
Registration Number:	0943428	LMI
Registration Number:	3035255	SUNTIVA
Registration Number:	4149720	GREAT MINDS. GREAT HEARTS.
Registration Number:	3378763	AIRCRAFT SUSTAINABILITY MODEL
Registration Number:	3369520	ASM
Registration Number:	4886458	LMI RESEARCH INSTITUTE
Registration Number:	4878120	LMI RESEARCH INSTITUTE

CORRESPONDENCE DATA

Fax Number: 9495676710

TRADEMARK

REEL: 007792 FRAME: 0745 900707438

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 9498527792

Email: ipprosecution@orrick.com, jgaines@orrick.com, vsantos@orrick.com

Correspondent Name: ORRICK, HERRINGTON & SUTCLIFFE LLP

Address Line 1: 2050 Main Street, Suite 1100
Address Line 4: Irvine, CALIFORNIA 92614-8255

ATTORNEY DOCKET NUMBER:	15087.36
NAME OF SUBMITTER:	Juliana Gaines
SIGNATURE:	/Juliana Gaines/
DATE SIGNED:	07/18/2022

Total Attachments: 16

source=Project Renaissance - Intellectual Property Security Agreement [Executed]#page1.tif source=Project Renaissance - Intellectual Property Security Agreement [Executed]#page2.tif source=Project Renaissance - Intellectual Property Security Agreement [Executed]#page3.tif source=Project Renaissance - Intellectual Property Security Agreement [Executed]#page4.tif source=Project Renaissance - Intellectual Property Security Agreement [Executed]#page5.tif source=Project Renaissance - Intellectual Property Security Agreement [Executed]#page6.tif source=Project Renaissance - Intellectual Property Security Agreement [Executed]#page7.tif source=Project Renaissance - Intellectual Property Security Agreement [Executed]#page8.tif source=Project Renaissance - Intellectual Property Security Agreement [Executed]#page9.tif source=Project Renaissance - Intellectual Property Security Agreement [Executed]#page10.tif source=Project Renaissance - Intellectual Property Security Agreement [Executed]#page11.tif source=Project Renaissance - Intellectual Property Security Agreement [Executed]#page12.tif source=Project Renaissance - Intellectual Property Security Agreement [Executed]#page13.tif source=Project Renaissance - Intellectual Property Security Agreement [Executed]#page14.tif source=Project Renaissance - Intellectual Property Security Agreement [Executed]#page15.tif source=Project Renaissance - Intellectual Property Security Agreement [Executed]#page16.tif

INTELLECTUAL PROPERTY SECURITY AGREEMENT

This INTELLECTUAL PROPERTY SECURITY AGREEMENT (as amended, restated, amended and restated, supplemented or otherwise modified from time to time, the "IP Security Agreement"), dated July 18, 2022 is among the Persons listed on the signature pages hereof (collectively, the "Grantors") and Macquarie Capital Funding LLC ("Macquarie"), as collateral agent (in such capacity, together with any successor collateral agent, the "Collateral Agent") for the Secured Parties (as defined in the Credit Agreement referred to below).

WHEREAS, Renaissance Buyer, LLC, a Delaware limited liability company (the "Borrower"), Renaissance Intermediate, LLC, a Delaware limited liability company ("Holdings"), each lender from time to time party thereto and Macquarie Capital Funding LLC, as Administrative Agent and Collateral Agent, have entered into the Credit Agreement, dated as of July 18, 2022 (as amended, restated, amended and restated, supplemented or otherwise modified from time to time, the "Credit Agreement"). Capitalized terms defined in the Credit Agreement or in the Security Agreement (as defined below) and not otherwise defined herein are used herein as defined in the Credit Agreement or the Security Agreement, as the case may be (and in the event of a conflict, the applicable definition shall be the one given to such term in the Security Agreement).

WHEREAS, as a condition precedent to the making of the Loans by the Lenders from time to time, the entry into Secured Hedge Agreements by the Hedge Banks from time to time and the entry into Secured Cash Management Agreements by the Cash Management Banks from time to time, each Grantor has executed and delivered that certain Security Agreement, dated July 18, 2022 (as amended, restated, amended and restated, supplemented or otherwise modified from time to time, the "Security Agreement"), among the Grantors from time to time party thereto and the Collateral Agent.

WHEREAS, under the terms of the Security Agreement, the Grantors have granted to the Collateral Agent, for the benefit of the Secured Parties, a security interest in, among other property, certain intellectual property of the Grantors, and have agreed thereunder to execute this IP Security Agreement for recording with the USPTO and/or the USCO, as applicable.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, each Grantor agrees as follows:

- Section 1. <u>Grant of Security</u>. Each Grantor hereby grants to the Collateral Agent (and its permitted successors and permitted assigns), for the benefit of the Secured Parties, a security interest in and to all of such Grantor's right, title and interest in and to the following, whether now owned or hereafter acquired by the undersigned (the "Collateral"):
 - (i) all Patents, including the patents and patent applications set forth in Schedule A hereto (the "Patent Collateral");
 - (ii) all Trademarks, including the trademark and service mark registrations and applications set forth in Schedule B hereto (provided that no security interest shall be granted in United States intent-to-use trademark applications prior to the filing of a "Statement of Use" pursuant to Section 1(d) of the Lanham Act or an "Amendment to Allege Use" pursuant to Section 1(c) of the Lanham Act with respect thereto, to the extent that, and solely during the period, if any, in which, the grant of a security interest therein or the assignment thereof would impair the validity or enforceability of any such intent-to-use application or any registration that issues therefrom under applicable federal law),

together, in each case, with the goodwill of the business symbolized thereby (the "Trademark Collateral");

- (iii) all Copyrights, whether registered or unregistered, including the copyright registrations set forth in Schedule C hereto (the "Copyright Collateral");
- (iv) all reissues, divisions, continuations, continuations-in-part, extensions, renewals and reexaminations of any of the foregoing, all rights corresponding thereto throughout the world and all other rights of any kind whatsoever of such Grantor accruing thereunder or pertaining thereto;
- (v) any and all claims for damages and injunctive relief for past, present and future infringement, dilution, misappropriation, violation, misuse or breach with respect to any of the foregoing, with the right, but not the obligation, to sue for and collect, or otherwise recover, such damages; and
- (vi) any and all proceeds of, income, royalties and other payments now or hereafter due and payable with respect to, any and all of the Collateral of or arising from any of the foregoing;

<u>provided</u> that notwithstanding anything to the contrary contained in the foregoing clauses (i) through (vi), the security interest created hereby shall not extend to, and the term "Collateral" shall not include, any Excluded Property.

Section 2. [Reserved].

- Section 3. <u>Recordation</u>. Each Grantor authorizes and requests that the Register of Copyrights, the Commissioner for Patents and the Commissioner for Trademarks record this IP Security Agreement.
- Section 4. <u>Execution in Counterparts</u>. This IP Security Agreement may be executed in any number of counterparts, each of which when so executed shall be deemed to be an original and all of which taken together shall constitute one and the same agreement. Any signature to this IP Security Agreement may be delivered by facsimile, electronic mail (including .pdf) or any electronic signature complying with the U.S. Federal ESIGN Act of 2000 or the New York Electronic Signature and Records Act or other transmission method and any counterpart so delivered shall be deemed to have been duly and validly delivered and be valid and effective for all purposes to the fullest extent permitted by applicable law. Each of the parties executing this IP Security Agreement through electronic means represents and warrants that it has the corporate capacity and authority to execute this IP Security Agreement through electronic means and there are no restrictions for doing so in their constitutive documents.
- Section 5. Grants, Rights and Remedies. This IP Security Agreement has been entered into in conjunction with the provisions of the Security Agreement. Each Grantor does hereby acknowledge and confirm that the grant of the security interest hereunder to, and the rights and remedies of, the Collateral Agent with respect to the Collateral are more fully set forth in the Security Agreement, the terms and provisions of which are incorporated herein by reference as if fully set forth herein. In the event of any conflict between the terms of this IP Security Agreement and the terms of the Security Agreement, the terms of the Security Agreement shall govern.

Section 6. <u>Governing Law; Jurisdiction; Etc.</u>

- (a) THIS IP SECURITY AGREEMENT SHALL BE GOVERNED BY, AND CONSTRUED IN ACCORDANCE WITH, THE LAW OF THE STATE OF NEW YORK WITHOUT GIVING EFFECT TO THE CONFLICTS OF LAWS PRINCIPLES THEREOF, BUT INCLUDING SECTION 5-1401 OF THE NEW YORK GENERAL OBLIGATIONS LAW.
- EACH PARTY HERETO IRREVOCABLY AND UNCONDITIONALLY SUBMITS, FOR ITSELF AND ITS PROPERTY, TO THE EXCLUSIVE JURISDICTION OF THE COURTS OF THE STATE OF NEW YORK SITTING IN NEW YORK CITY IN THE BOROUGH OF MANHATTAN AND OF THE UNITED STATES DISTRICT COURT FOR THE SOUTHERN DISTRICT OF NEW YORK SITTING IN THE BOROUGH OF MANHATTAN, AND ANY APPELLATE COURT FROM ANY THEREOF, IN ANY ACTION OR PROCEEDING ARISING OUT OF OR RELATING TO THIS IP SECURITY AGREEMENT, OR FOR RECOGNITION OR ENFORCEMENT OF ANY JUDGMENT, AND EACH OF THE PARTIES HERETO IRREVOCABLY AND UNCONDITIONALLY AGREES THAT ALL CLAIMS IN RESPECT OF ANY SUCH ACTION OR PROCEEDING MAY BE HEARD AND DETERMINED IN SUCH NEW YORK STATE COURT OR, TO THE FULLEST EXTENT PERMITTED BY APPLICABLE LAW, IN SUCH FEDERAL COURT. EACH OF THE PARTIES HERETO AGREES THAT A FINAL JUDGMENT IN ANY SUCH ACTION OR PROCEEDING SHALL BE CONCLUSIVE AND MAY BE ENFORCED IN OTHER JURISDICTIONS BY SUIT ON THE JUDGMENT OR IN ANY OTHER MANNER PROVIDED BY LAW. NOTHING IN THIS IP SECURITY AGREEMENT SHALL AFFECT ANY RIGHT THAT THE COLLATERAL AGENT OR ANY LENDER MAY OTHERWISE HAVE TO BRING ANY ACTION OR PROCEEDING RELATING TO THIS IP SECURITY AGREEMENT OR THE RECOGNITION OR ENFORCEMENT OF ANY JUDGMENT AGAINST ANY LOAN PARTY OR ITS PROPERTIES IN THE COURTS OF ANY JURISDICTION.
- (c) EACH PARTY HERETO IRREVOCABLY AND UNCONDITIONALLY WAIVES, TO THE FULLEST EXTENT PERMITTED BY APPLICABLE LAW, ANY OBJECTION THAT IT MAY NOW OR HEREAFTER HAVE TO THE LAYING OF VENUE OF ANY ACTION OR PROCEEDING ARISING OUT OF OR RELATING TO THIS IP SECURITY AGREEMENT IN ANY COURT REFERRED TO IN CLAUSE (b) OF THIS SECTION 6. EACH OF THE PARTIES HERETO HEREBY IRREVOCABLY WAIVES, TO THE FULLEST EXTENT PERMITTED BY APPLICABLE LAW, THE DEFENSE OF AN INCONVENIENT FORUM TO THE MAINTENANCE OF SUCH ACTION OR PROCEEDING IN ANY SUCH COURT.
- (d) EACH PARTY HERETO IRREVOCABLY CONSENTS TO SERVICE OF PROCESS IN THE MANNER PROVIDED FOR NOTICES IN SECTION 10.02 OF THE CREDIT AGREEMENT. NOTHING IN THIS IP SECURITY AGREEMENT WILL AFFECT THE RIGHT OF ANY PARTY HERETO TO SERVE PROCESS IN ANY OTHER MANNER PERMITTED BY APPLICABLE LAW.
- (e) EACH PARTY TO THIS IP SECURITY AGREEMENT HEREBY EXPRESSLY WAIVES ANY RIGHT TO TRIAL BY JURY OF ANY CLAIM, DEMAND, ACTION OR CAUSE OF ACTION ARISING UNDER THIS IP SECURITY AGREEMENT OR IN ANY WAY CONNECTED WITH OR RELATED OR INCIDENTAL TO THE DEALINGS OF THE PARTIES HERETO OR ANY OF THEM WITH RESPECT TO THIS IP SECURITY AGREEMENT, OR THE TRANSACTIONS RELATED THERETO, IN EACH CASE WHETHER NOW EXISTING OR HEREAFTER ARISING, AND WHETHER FOUNDED IN CONTRACT OR TORT OR OTHERWISE; AND EACH PARTY HEREBY AGREES AND CONSENTS THAT ANY SUCH CLAIM, DEMAND, ACTION OR CAUSE OF ACTION

4153-1373-0618

SHALL BE DECIDED BY COURT TRIAL WITHOUT A JURY, AND THAT ANY PARTY TO THIS IP SECURITY AGREEMENT MAY FILE AN ORIGINAL COUNTERPART OR A COPY OF THIS SECTION 6(e) OR SECTION 10.17 OF THE CREDIT AGREEMENT WITH ANY COURT AS WRITTEN EVIDENCE OF THE CONSENT OF THE SIGNATORIES HERETO TO THE WAIVER OF THEIR RIGHT TO TRIAL BY JURY.

4153-1373-0618

IN WITNESS WHEREOF, each Grantor and the Collateral Agent have caused this IP Security Agreement to be duly executed and delivered by its officer thereunto duly authorized as of the date first written above.

LMI CONSULTING, LLC

By: Doug Wagoner
Name: Doug Wagoner

Title: President and Chief Executive Officer

MACQUARIE CAPITAL FUNDING LLC, as

Collateral Agent

Name: Venkat Karisik / Althea Hennedige

Title: Authorized Signatories

REEL: 007792 FRAME: 0752

Schedule A: Patent Collateral

Patent number	Publication number	Application number	Assignee name	Title	Issue Date	Status
8165914	20070282669	11802072	LMI CONSULTING, LLC	METHOD OF DETERMINING INVENTORY LEVELS	April 24, 2012	8th year maint. Fee paid - April 24, 2019
8600843	20120004944	13236143	LMI CONSULTING, LLC	METHOD AND COMPUTER SYSTEM FOR SETING INVENTORY CONTROL LEVELS FROM DEMAND INTER- ARRIVAL TIME, DEMAND SIZE STATISTICS	Dec. 3, 2013	8th year maint. Fee paid - May 28, 2021

Schedule B: Trademark Collateral

Appl. No.	Reg. No.	Trademark	Image or Description	Brief Goods/Service Class	Owner
85473623	4278220	COMPLEX PROBLEMS. PRACTICAL SOLUTIONS.	Standard Character	9 - software for stat analysis, inventory control, fleet mgmt, etc.; 35 - management services (various); 36 - financial mgmt; 41 - educational svces; 42 - computer consulting, systems development;	LMI CONSULTIN G, LLC
85473620	4278219	LMI COMPLEX PROBLEMS. PRACTICAL SOLUTIONS.		9 - software for stat analysis, inventory control, fleet mgmt, etc.; 35 - management services (various); 36 - financial mgmt; 41 - educational svces; 42 - computer consulting, systems development;	LMI CONSULTIN G, LLC
85473615	4278218	LMI COMPLEX PROBLEMS. PRACTICAL SOLUTIONS.	LIMI COMPLEX PROBLEMS, PRACTICAL SCENTIONS.	9 - software for stat analysis, inventory control, fleet mgmt, etc.; 35 - management services (various); 36 - financial mgmt; 41 - educational svces; 42 - computer consulting, systems development;	LMI CONSULTIN G, LLC

86977871	4883265	LMI CONSULTING	Standard Character	35 - Business and management research and consulting services in the field of government agency management and logistics; 36 - financial and real property management for federal government; 41 - educational services and employee training in the field of organizational objectives and networks; 42 - enterprise architecture and IT consulting;	LMI CONSULTIN G, LLC
76655099	3270755	LMI	LMĨ	35 - procurement consulting, facilities mgmt, human capital mgmt; 36 - financial management; 42 - enterprise architecture and IT consulting;	LMI CONSULTIN G, LLC
72382956	959086	LMI LOGISTICS MANAGEMENT INSTITUTE	FOCISTICS NUNSERING INSTITUTE	35 - MANAGEMEN T RESEARCH AND CONSULTANT SERVICES IN CONNECTION WITH GOVERNMEN T BUSINESS MANAGEMEN T AND LOGISTICS MATTERS	LMI CONSULTIN G, LLC
76605472	3097113	LMI	LMĨ	35 - Business and management research and consulting services in the field of government business management and logistics	LMI CONSULTIN G, LLC

76157240	2494411	LMI	Standard Character	35 -	LMI
				management research and consultant services in connection with government business management and logistics matters	CONSULTIN G, LLC
76326212	2778369	LEAP	Standard Character	35 - Engineering management research and project management consultation services in the field of government business management and logistics	LMI CONSULTIN G, LLC
72382955	943428	LMI	IMI	35 - MANAGEMEN T RESEARCH AND CONSULTANT SERVICES IN CONNECTION WITH GOVERNMEN T BUSINESS MANAGEMEN T AND LOGISTICS MATTERS	LMI CONSULTIN G, LLC
78504756	3035255	SUNTIVA	Standard Character	35 - Business management consulting in the areas of executive coaching, team coaching, and organizational strategy consulting	LMI CONSULTIN G, LLC
85435595	4149720	GREAT MINDS. GREAT HEARTS.	Standard Character	35 - Business management consulting	LMI CONSULTIN G, LLC
78974968	3378763	AIRCRAFT SUSTAINABILIT Y MODEL	Standard Character	9 - Software package for inventory control and management, logistics management and flight mission assessment in the field of aircrafts, 35 - Business	LMI CONSULTIN G, LLC

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Fair inventory tool : FIT.	TXu001220311	01/13/2005	LMI Consulting, LLC
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Financial and inventory simulation model.	TXu001081633	02/13/2003	LMI Consulting, LLC
Government manager's guide to satisfaction surveys and performance improvements / Lawrence Schwartz.	TX0005086170	11/29/1999	LMI Consulting, LLC
Handbook for Army logistics automation / James P. Bienlien, Will H. Horn, Dorothy M. Clark, John W. Browne, Jr.; edited by Daniel Hirschhorn; graphic designers, Suzan B. Jagels, Diane F. Donohoe, Kathleen L. Myers, and Barbara O. Taff.	TX0004873087	10/02/1998	LMI Consulting, LLC
Handbook for Army logistics automation / Lisa L. Hammerle, Dorothy M. Clark, John W. Browne, Jr., Will H. Horn.	TX0004445634	01/02/1997	LMI Consulting, LLC
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ICAM Web v2.0.1 source code.	TXu001221095	01/13/2005	LMI Consulting, LLC
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LMI Enterprise Architecture Practice : an analytical framework / by Kristina A. Olanders, Joel L. Henson and Timothy W. Carrico.	TXu000993533	03/08/2001	LMI Consulting, LLC
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LMINet operations model	TXu001093637	01/22/2002	LMI Consulting, LLC
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National Pharmaceutical Stockpile (NPS) planning tool.	TXu001047198	11/13/2001	LMI Consulting, LLC
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The role of the business manager or advisor in federal acquisition management / W. Gregor Macfarlan, Dean A. Titcomb.	TX0005729752	04/27/2003	LMI Consulting, LLC
Warfighting/logistics technology & assessment environment (step-1 middleware source code)	TXu000826525	11/10/1997	LMI Consulting, LLC
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WICAM : Watershed infrastructure assessment model.	TXu001220352	01/13/2005	LMI Consulting, LLC
Workforce planner source code	TXu001124659	10/07/2003	LMI Consulting, LLC
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