

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM742503

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST IN TRADEMARKS AND PATENTS		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Regions Bank, as the Lender		07/18/2022	Corporation: GEORGIA
RECEIVING PARTY DATA			
Name:	LMI Consulting, LLC		
Street Address:	7940 JONES BRANCH DRIVE		
City:	TYSONS		
State/Country:	VIRGINIA		
Postal Code:	22102		
Entity Type:	Limited Liability Company: VIRGINIA		
PROPERTY NUMBERS Total: 18			
Property Type	Number	Word Mark	
Registration Number:	4886458	LMI RESEARCH INSTITUTE	
Registration Number:	4883265	LMI CONSULTING	
Registration Number:	4878120	LMI RESEARCH INSTITUTE	
Registration Number:	4637890	APPLIED RESILIENCE ASSESSMENT. UNDERSTAN	
Registration Number:	4278220	COMPLEX PROBLEMS. PRACTICAL SOLUTIONS.	
Registration Number:	4278219	LMI COMPLEX PROBLEMS. PRACTICAL SOLUTION	
Registration Number:	4278218	LMI COMPLEX PROBLEMS. PRACTICAL SOLUTION	
Registration Number:	3967001	LMI-CLICKE	
Registration Number:	3962555	LMI-CLICKE	
Registration Number:	3378763	AIRCRAFT SUSTAINABILITY MODEL	
Registration Number:	3369520	ASM	
Registration Number:	3270755	LMI	
Registration Number:	3097113	LMI	
Registration Number:	2778369	LEAP	
Registration Number:	2504926	RAYLEIGH ANALYZER	
Registration Number:	2494411	LMI	
Registration Number:	959086	LMI LOGISTICS MANAGEMENT INSTITUTE	
Registration Number:	943428	LMI	

OP \$465.00 4886458

CORRESPONDENCE DATA**Fax Number:** 7043311159

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 7043311000**Email:** PTO_TMconfirmation@mvalaw.com,
maryelizabethzaldivar@mvalaw.com**Correspondent Name:** Moore & Van Allen PLLC**Address Line 1:** 100 North Tryon Street**Address Line 2:** Suite 4700, ATTN: IP DEPARTMENT**Address Line 4:** Charlotte, NORTH CAROLINA 28202

ATTORNEY DOCKET NUMBER:	029925.000540
NAME OF SUBMITTER:	John Slaughter
SIGNATURE:	/john slaughter/
DATE SIGNED:	07/20/2022

Total Attachments: 4

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RELEASE OF SECURITY INTEREST IN TRADEMARKS AND PATENTS

THIS RELEASE OF SECURITY INTERESTS IN TRADEMARKS AND PATENTS (this “Release”) is made as of July 18, 2022 (“Effective Date”) by Regions Bank, a Georgia state banking corporation (the “Lender”), in favor of LMI Consulting, LLC, a Virginia limited liability company (the “Obligor”).

WHEREAS, the Obligor, the Subsidiary Guarantors and the Lender entered into a Credit Agreement dated as of June 1, 2021 and certain other documents in relation thereto (individually and collectively, the “Existing Credit Agreement”);

WHEREAS, pursuant to the Existing Credit Agreement, the Obligors and the Lender entered into the Security and Pledge Agreement, dated June 1, 2021 (the “Security and Pledge Agreement”);

WHEREAS, pursuant to the Security and Pledge Agreement, the Obligor granted to the Lender a continuing security interest in, and a right to set off against, any and all right, title and interest of Obligor in and to all Copyrights; Copyright Licenses; Patents; Patent Licenses; Software; Trademarks; Trademark Licenses; and Proceeds of any and all of the foregoing (each as defined therein); and including those items set forth on Schedules A and B, attached hereto (collectively, the “Intellectual Property Collateral”); and

WHEREAS, pursuant to the Security and Pledge Agreement, Obligor executed and delivered to Lender the Notice of Grant of Security Interest in Trademarks recorded at the United States Patent and Trademark Office (“USPTO”) on June 1, 2021 at Reel 7311 Frame 0994 and the Notice of Grant of Security Interest in Patents recorded at the USPTO on June 1, 2021 at Reel 056447 Frame 0030 (together, the “IP Notices”).

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Lender, without any representation, warranty, recourse, or undertaking of any kind (whether express or implied), hereby terminates, cancels, discharges and releases the continuing security interest in, and a right to set off against, any and all right, title and interest of Obligor in and to all Intellectual Property Collateral (including the goodwill associated therewith), granted pursuant to the Security and Pledge Agreement or IP Notices.

All capitalized terms used herein but not otherwise defined herein have the meanings given to them in the Existing Credit Agreement or Security and Pledge Agreement, as applicable.

This Release shall be governed by and construed in accordance with the laws of the State of New York and applicable federal law.

* * * * *

IN WITNESS WHEREOF, for the benefit of the Obligor; the Lender has caused this Release to be executed by its duly authorized representative as of the Effective Date.

Regions Bank, as the Lender

By: Jason Douglas

Name: Jason Douglas

Title: Director

SCHEDULE A

U.S. PATENTS

Issued Patents

Title	Patent No.	Issue Date
METHOD AND COMPUTER SYSTEM FOR SETTING INVENTORY CONTROL LEVELS FROM DEMAND INTER-ARRIVAL TIME, DEMAND SIZE STATISTICS	8600843	12/03/2013
METHOD OF DETERMINING INVENTORY LEVELS	8165914	04/24/2012

SCHEDULE B
U.S. TRADEMARKS

Registered Trademarks

Mark	Reg. No.	Reg. Date
LMI RESEARCH INSTITUTE (Stylized)	4886458	01/12/2016
LMI CONSULTING	4883265	01/05/2016
LMI RESEARCH INSTITUTE	4878120	12/29/2015
APPLIED RESILIENCE ASSESSMENT. UNDERSTANDING. ACTION. (Stylized)	4637890	11/11/2014
COMPLEX PROBLEMS. PRACTICAL SOLUTIONS.	4278220	01/22/2013
LMI COMPLEX PROBLEMS. PRACTICAL SOLUTIONS. and Design	4278219	01/22/2013
LMI COMPLEX PROBLEMS. PRACTICAL SOLUTIONS. and Design	4278218	01/22/2013
LMI-CLICKE and Design	3967001	05/24/2011
LMI-CLICKE	3962555	05/17/2011
AIRCRAFT SUSTAINABILITY MODEL	3378763	02/05/2008
ASM	3369520	01/15/2008
LMI and Design	3270755	07/31/2007
LMI and Design	3097113	05/30/2006
LEAP	2778369	10/28/2003
RAYLEIGH ANALYZER	2504926	11/06/2001
LMI	2494411	10/02/2001
LMI LOGISTICS MANAGEMENT INSTITUTE and Design	959086	05/15/1973
LMI and Design	943428	09/19/1972