# OP \$1640.00 314317

# TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM742794

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST

## **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
First Eagle Private Credit, LLC	FORMERLY Newstar Financial Inc.	03/31/2021	Limited Liability Company: DELAWARE

## **RECEIVING PARTY DATA**

Name:	Fox Head, Inc.							
Street Address:	16752 Armstrong Avenue							
City:	Irvine							
State/Country:	CALIFORNIA							
Postal Code:	92606							
Entity Type:	Corporation: CALIFORNIA							

## **PROPERTY NUMBERS Total: 65**

	. 0 (4). 00	
Property Type	Number	Word Mark
Registration Number:	3143175	FOX
Registration Number:	3160138	FOX
Registration Number:	1318236	FOX
Registration Number:	3676787	FOX FOOTWEAR
Registration Number:	2232648	FOX
Registration Number:	2189804	FOX
Registration Number:	2192660	FOX
Registration Number:	2181243	FOX
Registration Number:	3736401	FOX
Registration Number:	3309293	FOX
Registration Number:	3309294	FOX
Registration Number:	3309295	FOX
Registration Number:	3309296	FOX
Registration Number:	3367072	FOX DELUXE
Registration Number:	3715564	FOX DENIM
Registration Number:	4431094	FOX HEAD
Registration Number:	3276323	FOX RACING
Registration Number:	3276324	FOX RACING
Registration Number:	4435246	FOX RACING
		TRADEMARK

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Property Type	Number	Word Mark
Registration Number:	2781483	FOXGIRL
Registration Number:	3703862	FOXGIRL
Registration Number:	2188305	
Registration Number:	2234764	
Registration Number:	2194132	
Registration Number:	2192661	
Registration Number:	1568070	
Registration Number:	3117578	
Registration Number:	3151681	
Registration Number:	3151835	
Registration Number:	3994645	FOXTECH
Registration Number:	4091615	MOTO-X FOX
Registration Number:	2419625	PILOT
Registration Number:	2711103	SHIFT
Registration Number:	2847631	SHIFT
Registration Number:	2747575	SHIFT
Registration Number:	2747574	SHIFT
Registration Number:	2298810	
Registration Number:	2362788	
Registration Number:	2296775	
Registration Number:	3320801	S
Registration Number:	3320803	S
Registration Number:	3309276	S
Registration Number:	3309278	S
Registration Number:	3021302	SHIFTMX
Registration Number:	4639332	SHIFT S
Registration Number:	0315835	
Serial Number:	86241845	PREPARE PERFORM LIVE
Serial Number:	88817516	SPEEDFRAME
Serial Number:	88793521	LEGION
Serial Number:	88793496	DROPFRAME
Serial Number:	88073797	MADE FOR
Serial Number:	88550202	US OPEN OF MOTOCROSS
Serial Number:	88349344	
Serial Number:	87928889	TRUFEEL
Registration Number:	5725041	
Registration Number:	5589946	
Registration Number:	5460037	LB
		TDADEMARK

Property Type	Number	Word Mark
Registration Number:	5175188	TRUMOTION
Registration Number:	5159515	TRUDRI
Registration Number:	5210894	TRUSEAL
Registration Number:	5266882	PROFRAME
Registration Number:	5352904	FOX
Registration Number:	5352903	
Registration Number:	5028400	METAH
Registration Number:	5074447	FLEXAIR

#### **CORRESPONDENCE DATA**

**Fax Number:** 2063599000

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

**Phone:** 206-359-8000

**Email:** PCTrademarks@perkinscoie.com

Correspondent Name: Grace Han Stanton c/o Perkins Coie LLP

Address Line 1: P.O. Box 2608

Address Line 4: Seattle, WASHINGTON 98111

ATTORNEY DOCKET NUMBER:	140116-4000
NAME OF SUBMITTER:	Grace Han Stanton
SIGNATURE:	/Grace Han Stanton/
DATE SIGNED:	07/21/2022

#### **Total Attachments: 10**

source=03.31.2021 Termination and Release of Security Interest in Trademarks#page1.tif source=03.31.2021 Termination and Release of Security Interest in Trademarks#page2.tif source=03.31.2021 Termination and Release of Security Interest in Trademarks#page3.tif source=03.31.2021 Termination and Release of Security Interest in Trademarks#page4.tif source=03.31.2021 Termination and Release of Security Interest in Trademarks#page5.tif source=03.31.2021 Termination and Release of Security Interest in Trademarks#page6.tif source=03.31.2021 Termination and Release of Security Interest in Trademarks#page7.tif source=03.31.2021 Termination and Release of Security Interest in Trademarks#page8.tif source=03.31.2021 Termination and Release of Security Interest in Trademarks#page9.tif source=03.31.2021 Termination and Release of Security Interest in Trademarks#page9.tif source=03.31.2021 Termination and Release of Security Interest in Trademarks#page10.tif

#### TERMINATION AND RELEASE OF SECURITY INTEREST IN TRADEMARKS

This **TERMINATION AND RELEASE OF SECURITY INTEREST IN TRADEMARKS**, dated as of March 31, 2021 ("<u>Release</u>"), is made by First Eagle Private Credit, LLC (formerly Newstar Financial Inc.), as administrative agent ("<u>Agent</u>") for itself, its successors and permitted assigns, and the other Lenders (as defined in the Security Agreement referred to below) in favor of Fox Head, Inc., a California corporation (the "<u>Grantor</u>").

WHEREAS, pursuant to that certain Guaranty and Security Agreement, dated as of December 19, 2014 (as amended, supplemented or otherwise modified prior to the date hereof, the "Security Agreement"; all terms capitalized but not otherwise defined herein shall have the same meanings herein as in the Security Agreement), among the Grantor, the other obligors party thereto, the Lenders from time to time party thereto and the Agent, the Agent acquired a security interest in all Trademark Collateral, as such term is defined in each of (a) that certain Trademark Security Agreement, dated as of December 19, 2014 recorded at Reel 5423 Frame 0107, (b) that certain Trademark Security Agreement, dated as of June 28, 2019 recorded as Reel 6921 Frame 825, and (c) that certain Trademark Agreement, dated as of May 18, 2020 recorded as Reel 6942 Frame 378 (collectively, the "Trademark Security Agreements") and the Grantor has granted a continuing security interest in and continuing lien upon the trademarks and trademark applications shown on Schedule A (the "Trademarks");

WHEREAS, Agent (acting at the written direction of the Lenders) now desires to terminate and release the entirety of its security interest in the Trademarks.

**NOW THEREFORE**, in consideration of the mutual promises and undertakings set forth herein and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, and with the intention of being legally bound hereby, Agent (for itself and as Agent for the Lenders) and the Grantor (the "parties") agree as follows:

- **SECTION 1**. <u>Defined Terms</u>. Capitalized terms used herein without definition shall have the meanings ascribed to such terms in the Security Agreement or Trademark Security Agreement.
- **SECTION 2**. <u>Termination and Release</u>. The Agent (acting at the written direction of the Lenders), for itself and as Agent for the Lenders, hereby:
- (a) terminates, releases, and discharges its continuing security interest in and continuing lien upon the Trademarks. Any and all right, title, or interest of Agent in the Trademarks and all proceeds thereof, including without limitation, the goodwill of the business connected with the use of, and symbolized by, the Trademarks and any and all causes of action which may exist by reason of infringement of the Trademarks, shall hereby cease and become void;
- (b) authorizes the recordation of this Release with the United States Patent and Trademark Office;
- (c) releases without any recourse to the Agent (whether as Agent or in its personal capacity) and without any statement, representation, warranty, promise or undertaking whatsoever by the undersigned (whether as Agent or in its personal capacity); and

Error! Unknown document property name.

(d) agrees to execute any other documents and take any further action which is reasonably necessary in any state, country, or jurisdiction that the Grantor may reasonably require to effect the intent and purpose of this Release, provided that all such documents shall be prepared by Grantor's counsel and the cost and expense of such documents and actions shall be borne solely by the Grantor.

This release and the rights and obligations of the parties hereunder shall be governed by, and shall be construed and enforced in accordance with, the laws of the State of New York.

[Signature page follows.]

**IN WITNESS WHEREOF**, the Agent has caused this Termination and Release of Security Interest in Trademarks to be duly executed as of the date first set forth above.

Secured Party:

FIRST EAGLE PRIVATE CREDIT, LLC (FORMERLY NEWSTAR FINANCIAL INC.),

as Agent

Name: Brian Forde

Title: Managing Director

# Acknowledged and Agreed

Grantor:

FOX HEAD, INC.

## ACKNOWLEDGEMENT BY GUARANTORS AND HYBRID LOAN PARTIES

Dated as of March 31, 2021

Each of the undersigned, each being a Guarantor or a Hybrid Loan Party, hereby acknowledges the foregoing Release.

FOX HOLDCO, INC.

Name: Tarva Fischesser

Title: Chief Financial Officer

[ACKNOWLEDGMENT OF TERMINATION AND RELEASE OF SECURITY INTEREST IN TRADEMARKS]

#### ACKNOWLEDGEMENT BY GUARANTORS AND HYBRID LOAN PARTIES

Dated as of March 31, 2021

Each of the undersigned, each being a Guarantor or a Hybrid Loan Party, hereby acknowledges the foregoing Release.

## FOX HOLDCO, INC.

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HYBRID PROMOTIONS, LLC
HYBRID JEM LLC
HYBRID HOLDINGS, INC. HYBRID
INTERMEDIATE HOLDINGS I, INC.
HYBRID INTERMEDIATE HOLDINGS II, INC.
JEM SPORTSWEAR
JUNKFOOD CLOTHING LLC

By:\_\_\_\_\_\_\_\_\_

Name: William Hutchison
Title: Chief Executive Officer

[ACKNOWLEDGMENT OF TERMINATION AND RELEASE OF SECURITY INTEREST IN TRADEMARKS]

# SCHEDULE A

# TRADEMARKS REGISTRATIONS/APPLICATIONS

Grantor	Country	Mark	Registration No.
Fox Head, Inc.	USA	FHeadX (line)	3143175
Fox Head, Inc.	USA	FHeadX (line)	3160138
Fox Head, Inc.	USA	FHeadX (old design)	1318236
Fox Head, Inc.	USA	FHeadX Footwear	3676787
Fox Head, Inc.	USA	FHeadX (bold)	2232648
Fox Head, Inc.	USA	FHeadX (bold)	2189804
Fox Head, Inc.	USA	FHeadX (bold)	2192660
Fox Head, Inc.	USA	FHeadX (bold)	2181243
Fox Head, Inc.	USA	Fox	3736401
Fox Head, Inc.	USA	Fox Blitz	3309293
Fox Head, Inc.	USA	Fox Blitz	3309294
Fox Head, Inc.	USA	Fox Blitz	3309295
Fox Head, Inc.	USA	Fox Blitz	3309296
Fox Head, Inc.	USA	Fox Deluxe	3367072
Fox Head, Inc.	USA	Fox Denim	3715564
Fox Head, Inc.	USA	Fox Head	4431094
Fox Head, Inc.	USA	Fox Racing	3276323
Fox Head, Inc.	USA	Fox Racing	3276324
Fox Head, Inc.	USA	Fox Racing	4435246
Fox Head, Inc.	USA	Foxgirl	2781483
Fox Head, Inc.	USA	Foxgirl	3703862
Fox Head, Inc.	USA	FoxHead (bold)	2188305
Fox Head, Inc.	USA	FoxHead (bold)	2234764
Fox Head, Inc.	USA	FoxHead (bold)	2194132
Fox Head, Inc.	USA	FoxHead (bold)	2192661
Fox Head, Inc.	USA	FoxHead (line)	1568070
Fox Head, Inc.	USA	FoxHead (line)	3117578
Fox Head, Inc.	USA	FoxHead (line)	3151681
Fox Head, Inc.	USA	FoxHead (line)	3151835
Fox Head, Inc.	USA	Foxtech	3994645
Fox Head, Inc.	USA	Moto-x Fox	4091615
Fox Head, Inc.	USA	Pilot	2419625
Fox Head, Inc.	USA	Shift	2711103
Fox Head, Inc.	USA	Shift	2847631
Fox Head, Inc.	USA	Shift	2747575
Fox Head, Inc.	USA	Shift	2747574
Fox Head, Inc.	USA	Shift Logo	2298810
Fox Head, Inc.	USA	Shift Logo	2362788
Fox Head, Inc.	USA	Shift Logo	2296775
	USA	_	3320801
Fox Head, Inc.		Shift S Design	
Fox Head, Inc.	USA	Shift S Design	3320803

Fox Head, Inc.	USA	Shift S Design	3309276
Fox Head, Inc.	USA	Shift S Design	3309278
Fox Head, Inc.	USA	Shiftmx	3021302
Fox Head, Inc.	USA	Shift (2013)	4639332

**Trademark Applications** 

Grantor	Country	Mark	Appliation No.
Fox Head, Inc.	USA	Prepare Perform Live	86241845

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TRADEMARK	OWNER	SERIAL NO./REG. NO.
SPEEDFRAME	Fox Head, Inc. (Applicant)	88817516
LEGION	Fox Head, Inc. (Applicant)	88793521
DROPFRAME	Fox Head, Inc. (Applicant)	88793496
MADE FOR	Fox Head, Inc.	88073797 / 5904617
US OPEN OF MOTOCROSS	Fox Head, Inc. (Applicant)	88550202

Fax Stead, Inc.	\$75	
Fox Wesd, Inc.	\$.36	<b>4</b>
Fox Stead, Inc.	\$38 a	METAH ************************************
Fox Stead, Inc.	US.	FLEXAIR 5074447

Country	Mark	Application/ Registration No.
US	FoxHead (line)	3151835
578	7	3451835 88349344
US		
VS	Ø	\$7928889 \$725041 \$589946 \$460037
CS	<b>3</b>	5589946
£:5	L <sub></sub> B	3460037
S.5	TRUMOTION	
S.S.	TRUDRI	5175188 5139815
E.S	TRUSEAL	5210894 5266882
US	PROFRAME	\$266 <b>88</b> 2
	US US US US	Food (dies)  TRUFEE  TRUMOTION  TRUDRI  TRUSEAL

**RECORDED: 07/21/2022**