

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM743940

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Eye Health America, LLC		07/26/2022	Limited Liability Company: DELAWARE
RECEIVING PARTY DATA			
Name:	BMO Harris Bank N.A., as Collateral Agent		
Street Address:	111 West Monroe		
City:	Chicago		
State/Country:	ILLINOIS		
Postal Code:	60603		
Entity Type:	National Banking Association: UNITED STATES		
PROPERTY NUMBERS Total: 13			
Property Type	Number	Word Mark	
Registration Number:	6050648	EYE HEALTH AMERICA	
Registration Number:	5739698	YOUR FUTURE IS OUR FOCUS.	
Registration Number:	6009803	EYE HEALTH AMERICA	
Registration Number:	5469152	UPVISION	
Registration Number:	5265895	A BETTER WAY TO SEE	
Registration Number:	5326891	UP VISION	
Registration Number:	4338876	LASIK GUY	
Registration Number:	4338877	LASER GUY	
Registration Number:	4334789	SEE THE DIFFERENCE	
Registration Number:	4342018	UPDEGRAFF LASER VISION	
Registration Number:	4236908	UPDEGRAFF LASIK	
Registration Number:	4104224	UPDEGRAFF LASIK VISION	
Registration Number:	4104225	PRECISION LASIK	
CORRESPONDENCE DATA			
Fax Number:	3129021061		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	312-577-8438		
Email:	raquel.haleem@katten.com		

CH \$340.00 6050648

Correspondent Name: Raquel Haleem c/o Katten Muchin Rosenman
Address Line 1: 525 West Monroe Street
Address Line 4: Chicago, ILLINOIS 60661

NAME OF SUBMITTER: Raquel Haleem

SIGNATURE: /Raquel Haleem/

DATE SIGNED: 07/27/2022

Total Attachments: 5

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TRADEMARK SECURITY AGREEMENT

TRADEMARK SECURITY AGREEMENT, dated as of July 26, 2022, made by the undersigned grantor (the "Grantor"), in favor of BMO Harris Bank N.A., in its capacity as Collateral Agent.

W I T N E S S E T H:

WHEREAS, the Grantor is party to that certain Security Agreement, dated as of July 26, 2022 (as amended, restated, amended and restated, supplemented or otherwise modified from time to time, the "Security Agreement"), in favor of the Collateral Agent pursuant to which the Grantor is required to execute and deliver this Trademark Security Agreement (this "Trademark Security Agreement"); and

WHEREAS the Grantor owns the Marks listed on Schedule I attached hereto.

NOW, THEREFORE, in consideration of the premises and to induce the Collateral Agent, for the benefit of the Secured Creditors, to enter into the Credit Agreement, the Grantor hereby agrees with the Collateral Agent as follows:

SECTION 1. Defined Terms. Unless otherwise defined herein, terms defined in the Security Agreement and used herein have the meaning given to them in the Security Agreement.

SECTION 2. Grant of Security Interest in Trademark Collateral. Grantor hereby pledges and grants to the Collateral Agent for the benefit of the Secured Creditors a lien on and security interest in and to all of its right, title and interest in, to and under all the following Collateral of Grantor to secure the Obligations under the Credit Agreement:

(a) the Marks of the Grantor owned or from time to time after the date hereof owned or acquired by the Grantor, including the Marks listed on Schedule I attached hereto (provided in no event shall Collateral include any application for registration of a trademark filed with the United States Patent and Trademark Office ("PTO") on an intent-to-use basis until such time (if any) as a statement of use or amendment to allege use is accepted by the PTO, at which time such Mark shall automatically become subject to this Trademark Security Agreement);

(b) all goodwill associated with such Marks (other than Excluded Collateral);

(c) all causes of action arising prior to or after the date hereof for infringement of such Marks or unfair competition regarding the same; and

(d) all Proceeds of any and all of the foregoing.

SECTION 3. Security Agreement. The security interest granted pursuant to this Trademark Security Agreement is granted in conjunction with the security interest granted to the Collateral Agent pursuant to the Security Agreement and Grantor hereby acknowledges and affirms that the rights and remedies of the Collateral Agent with respect to the security interest granted hereby are more fully set forth in the Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein. In the event that any provision of this Trademark Security Agreement is deemed to conflict with the Security Agreement, the provisions of the Security Agreement shall control.

SECTION 4. Termination. Upon the occurrence of the Termination Date, the Collateral Agent shall execute, acknowledge, and deliver to the Grantor an instrument in writing in recordable form releasing the collateral pledge, grant, assignment, lien and security interest in the Marks under this Trademark Security Agreement.

SECTION 5. Counterparts. This Trademark Security Agreement may be executed in any number of counterparts, all of which shall constitute one and the same instrument, and any party hereto may execute this Trademark Security Agreement by signing and delivering one or more counterparts.

SECTION 6. Governing Law. This Trademark Security Agreement and the transactions contemplated hereby, and all disputes between the parties under or relating to this Trademark Security Agreement or the facts or circumstances leading to its execution, whether in contract, tort or otherwise, shall be construed in accordance with and governed by the laws (including statutes of limitation) of the State of New York, without regard to conflicts of law principles that would require the application of the laws of another jurisdiction.

[signature page follows]

IN WITNESS WHEREOF, the Grantor has caused this Trademark Security Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

Very truly yours,

EYE HEALTH AMERICA, LLC

By: 

Name: Mary Louise Parisi

Title: Co-Chief Executive Officer

[Signature Page to Trademark Security Agreement]

TRADEMARK
REEL: 007799 FRAME: 0294

Accepted and Agreed:

BMO HARRIS BANK N.A.,
as Collateral Agent

By: Z M Evett

Name: Zachary M. Evett

Title: Director

SCHEDULE I
to
TRADEMARK SECURITY AGREEMENT
TRADEMARK REGISTRATIONS AND TRADEMARK APPLICATIONS

Trademark Registrations:

OWNER	REGISTRATION NUMBER	TRADEMARK
Eye Health America, LLC	6050648	EYE HEALTH AMERICA
Eye Health America, LLC	5739698	YOUR FUTURE IS OUR FOCUS.
Eye Health America, LLC	6009803	EYE HEALTH AMERICA
Eye Health America, LLC	5469152	UPVISION
Eye Health America, LLC	5265895	A BETTER WAY TO SEE
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Eye Health America, LLC	4104224	UPDEGRAFF LASIK VISION
Eye Health America, LLC	4104225	PRECISION LASIK

Trademark Applications:

None.