TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM747101

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	NOTICE OF GRANT OF SECURITY INTEREST IN TRADEMARKS

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
KASEYA US LLC		06/23/2022	Limited Liability Company: DELAWARE

RECEIVING PARTY DATA

Name: GOLUB CAPITAL MARKETS LLC, as Collateral Agent	
Street Address: 150 S. Wacker Drive, Ste 800	
City:	Chicago
State/Country:	ILLINOIS
Postal Code:	60606
Entity Type:	Limited Liability Company: DELAWARE

PROPERTY NUMBERS Total: 25

Property Type	Number	Word Mark
Registration Number:	4477345	RAPIDFIRE TOOLS
Registration Number:	5212096	NETWORK DETECTIVE
Registration Number:	4566419	SPANNING BACKUP
Registration Number:	4566418	SPANNING
Registration Number:	4201229	UNITRENDS
Registration Number:	4649815	CLOUDHOOK
Registration Number:	6458594	IT COMPLETE
Registration Number:	5978265	CONNECT IT
Registration Number:	6120428	PASSLY
Registration Number:	5837835	EMPLOYEESHIELD
Registration Number:	5446775	TRUST GRAPH
Registration Number:	5008840	GRAPHUS
Registration Number:	5074196	UNITRENDS FREE
Serial Number:	88521897	IT COMPLETE
Serial Number:	90520124	MSP PROTECT
Serial Number:	90527543	URMM
Serial Number:	90542527	KASEYA FUSION
Serial Number:	90787927	RAPIDFIRE TOOLS
Serial Number:	97403060	CYBER HAWK

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Property Type	Number	Word Mark
Serial Number:	97134759	VULSCAN
Serial Number:	97365052	TRUMETHODS
Serial Number:	97365062	FORMULAWON
Serial Number:	97365061	MYITPROCESS
Serial Number:	97365056	TRUPEER
Serial Number:	97365055	PICANOMICS

CORRESPONDENCE DATA

Fax Number:

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 800-494-5225

Email: ipteam@cogencyglobal.com

Correspondent Name: Stewart Walsh

Address Line 1: 1025 Connecticut Ave NW, Suite 712

Address Line 2: COGENCY GLOBAL Inc.
Address Line 4: Washington, D.C. 20036

ATTORNEY DOCKET NUMBER:	1760147 TM H
NAME OF SUBMITTER:	Sonya Jackman
SIGNATURE:	/Sonya Jackman/
DATE SIGNED:	08/09/2022

Total Attachments: 6

source=H- #95891621v1 - (Knockout - Kaseya US LLC - Trademark Security Agreement (Executed))#page2.tif source=H- #95891621v1 - (Knockout - Kaseya US LLC - Trademark Security Agreement (Executed))#page3.tif source=H- #95891621v1 - (Knockout - Kaseya US LLC - Trademark Security Agreement (Executed))#page4.tif source=H- #95891621v1 - (Knockout - Kaseya US LLC - Trademark Security Agreement (Executed))#page5.tif source=H- #95891621v1 - (Knockout - Kaseya US LLC - Trademark Security Agreement (Executed))#page6.tif source=H- #95891621v1 - (Knockout - Kaseya US LLC - Trademark Security Agreement (Executed))#page7.tif

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NOTICE OF GRANT OF SECURITY INTEREST IN TRADEMARKS

NOTICE OF GRANT OF SECURITY INTEREST IN TRADEMARKS, dated as of June 23, 2022 (the "Trademark Security Agreement"), by KASEYA US LLC, a Delaware limited liability company, as grantor (the "Grantor"), in favor of GOLUB CAPITAL MARKETS LLC, as Collateral Agent.

WITNESSETH:

WHEREAS, the Grantor is party to a U.S. Security Agreement dated as of June 23, 2022 (as amended, restated, amended and restated, supplemented or otherwise modified from time to time, the "Security Agreement") in favor of the Collateral Agent pursuant to which the Grantor is required to execute and deliver this Trademark Security Agreement.

NOW, THEREFORE, in consideration of the premises and to induce the Collateral Agent, for the benefit of the Secured Parties, to enter into the Credit Agreement, the Grantor hereby agrees with the Collateral Agent as follows:

SECTION 1. <u>Defined Terms.</u> Unless otherwise defined herein, terms defined in the Security Agreement and used herein have the meaning given to them in the Security Agreement.

SECTION 2. <u>Grant of Security Interest in Trademarks</u>. The Grantor hereby pledges to the Collateral Agent, for the benefit of the Secured Parties and hereby grants to the Collateral Agent, its successors and permitted assigns for the benefit of the Secured Parties, a security interest in all of right, title and interest in or to the following Collateral (excluding any Excluded Assets) of the Grantor

- (a) all Trademark registrations and applications of the Grantor, including those listed on Schedule I attached hereto; and
- (b) all goodwill of the business connected with the use of, and symbolized by, each such Trademark.

Notwithstanding the foregoing, no grant of any Lien or security interest shall be deemed granted hereunder on or in any "intent to use" Trademark application prior to the filing of a "Statement of Use" or "Amendment to Allege Use" with respect thereto, to the extent, if any, that, and solely during the period, if any, that granting a security interest in such Trademark application prior to such filing would impair the enforceability or validity, or result in the voiding, of such Trademark application (or any registration that may issue therefrom) under applicable federal Law.

SECTION 3. <u>The Security Agreement</u>. The security interest granted pursuant to this Trademark Security Agreement is granted in conjunction with the security interest granted to the Collateral Agent pursuant to the Security Agreement and the Grantor hereby acknowledges and affirms that the rights and remedies of the Collateral Agent with

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respect to the security interest in the Trademarks made and granted hereby are more fully set forth in the Security Agreement. In the event that any provision of this Trademark Security Agreement is deemed to conflict with the Security Agreement, the provisions of the Security Agreement shall control.

SECTION 4. <u>Termination</u>. This Trademark Security Agreement shall terminate in accordance with, and subject to the terms and conditions set forth in, Section 6.11 of the Security Agreement. Upon the termination of this Trademark Security Agreement, the Collateral Agent shall, at the expense of the Grantor, execute, acknowledge, and deliver to the Grantor all documents, instruments, make all filings, and take all other actions reasonably requested by the Grantor in writing to evidence the release of the Lien on and security interest in the Trademarks under this Trademark Security Agreement.

SECTION 5. <u>Counterparts</u>. This Trademark Security Agreement may be executed in any number of counterparts, all of which shall constitute one and the same instrument, and any party hereto may execute this Trademark Security Agreement by signing and delivering one or more counterparts. Delivery of an executed signature page to this Trademark Security Agreement by facsimile or other electronic transmission shall be effective as delivery of a manually signed counterpart of this Trademark Security Agreement.

SECTION 6. <u>Intercreditor Agreements</u>. Notwithstanding any provision to the contrary contained herein, the terms of this Trademark Security Agreement, the Liens created hereby and the rights and remedies of the Collateral Agent hereunder are subject to the terms of each applicable Intercreditor Agreement. In the event of any conflict or inconsistency between the terms of this Trademark Security Agreement and an Intercreditor Agreement, the terms of that Intercreditor Agreement shall govern.

SECTION 7. Governing Law. THIS TRADEMARK SECURITY AGREEMENT AND ANY CLAIMS, CONTROVERSY, DISPUTE OR CAUSES OF ACTION (WHETHER IN CONTRACT OR TORT OR OTHERWISE) BASED UPON, ARISING OUT OF OR RELATING TO THIS NOTICE AND THE RIGHTS AND OBLIGATIONS OF THE PARTIES UNDER THIS TRADEMARK SECURITY AGREEMENT SHALL BE CONSTRUED IN ACCORDANCE WITH AND GOVERNED BY THE LAWS OF THE STATE OF NEW YORK, WITHOUT REGARD TO ANY PRINCIPLE OF CONFLICTS OF LAW THAT COULD REQUIRE THE APPLICATION OF ANY OTHER LAW.

[Signature pages follow.]

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IN WITNESS WHEREOF, the Grantor has caused this Trademark Security Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

KASEYA UŞ LLC

Name: Ernest D'Ambrose

Title: Secretary & Treasurer

Accepted and Agreed:

GOLUB CAPITAL MARKETS LLC, as Collateral Agent

By:

Name. Robert Tuchscherer Title: Senior Managing Director

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U.S. TRADEMARK REGISTRATIONS AND APPLICATIONS

1. Registered Trademarks

	Trademark	Application Number	Filing Date	Registration Number	Registration Date
1.	RAPIDFIRE TOOLS	85/934911	05/17/2013	4477345	02/04/2014
2.	NETWORK DETECTIVE	87/048507	05/24/2015	5212096	05/30/2017
3.	SPANNING BACKUP	85/915349	04/25/2013	4566419	07/15/2014
4.	SPANNING	85/915346	04/25/2013	4566418	07/15/2014
5.	UNITRENDS	85/450193	10/18/2011	4201229	09/04/2012
6.	CLOUDHOOK	85/880001	03/19/2013	4649815	12/02/2014
7.	IT COMPLETE	88/521908	07/18/2019	6458594	08/24/2021
8.	CONNECT IT	88/568209	08/06/2019	5978265	02/04/2020
9.	PASSLY	88/568254	08/06/2019	6120428	08/04/2020
10.	EMPLOYEESHIELD®	88/076036	08/13/2018	5837835	08/20/2019
11.	TRUST GRAPH®	87/553624	08/02/2017	5446775	04/17/2018
12.	GRAPHUS®	86/520843	02/01/2015	5008840	07/26/2016
13.	UNITRENDS FREE	86/614368	04/29/2015	5074196	11/01/2016

2. Trademark Applications

	Trademark	Application Number	Filing Date	Registration Number	Registration Date
1.	IT COMPLETE	88/521897	07/18/2019	N/A	N/A
2.	MSP PROTECT	90/520124	02/09/2021	N/A	N/A
3.	URMM	90/527543	02/12/2021	N/A	N/A
4.	KASEYA FUSION	90/542527	02/23/2021	N/A	N/A
5.	RAPIDFIRE TOOLS	90/787927	06/22/2021	N/A	N/A
6.	CYBER HAWK	97/403060	05/10/2022	N/A	N/A
7.	VULSCAN	97/134759	11/19/2021	N/A	N/A
8.	TRUMETHODS	97/365052	04/15/2022	N/A	N/A
9.	FORMULAWON	97/365062	04/15/2022	N/A	N/A
10.	MYITPROCESS	97/365061	04/15/2022	N/A	N/A

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	Trademark	Application Number	Filing Date	Registration Number	Registration Date
11.	TRUPEER	97/365056	04/15/2022	N/A	N/A
12.	PICANOMICS	97/365055	04/15/2022	N/A	N/A

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RECORDED: 08/09/2022

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