

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM749621

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|---|---|-----------------------|-------------------------------------|
| SUBMISSION TYPE: | NEW ASSIGNMENT | | |
| NATURE OF CONVEYANCE: | GRANT OF A SECURITY INTEREST - TRADEMARKS | | |
| CONVEYING PARTY DATA | | | |
| Name | Formerly | Execution Date | Entity Type |
| SC - BCP ACQUISITION COMPANY, LLC | | 08/17/2022 | Limited Liability Company: DELAWARE |
| RECEIVING PARTY DATA | | | |
| Name: | GLADSTONE CAPITAL CORPORATION, AS AGENT | | |
| Street Address: | 1521 Westbranch Drive, Suite 100 | | |
| City: | McLean | | |
| State/Country: | VIRGINIA | | |
| Postal Code: | 22102 | | |
| Entity Type: | Corporation: MARYLAND | | |
| PROPERTY NUMBERS Total: 7 | | | |
| Property Type | Number | Word Mark | |
| Registration Number: | 3047622 | CHUN'S | |
| Registration Number: | 0549420 | SOLO | |
| Registration Number: | 1049138 | SOLO | |
| Registration Number: | 2672137 | SOLO | |
| Registration Number: | 1973444 | SOLO | |
| Serial Number: | 75311939 | SHIELD BRAND | |
| Serial Number: | 76478413 | SIMON FISCHER | |
| CORRESPONDENCE DATA | | | |
| Fax Number: | | | |
| <i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i> | | | |
| Phone: | 2023704750 | | |
| Email: | ipteam@cogencyglobal.com | | |
| Correspondent Name: | Joanna McCall | | |
| Address Line 1: | 1025 Connecticut Ave NW, Suite 712 | | |
| Address Line 2: | Cogency Global Inc. | | |
| Address Line 4: | Washington, D.C. 20036 | | |
| ATTORNEY DOCKET NUMBER: | 1765079 | | |
| NAME OF SUBMITTER: | Andrew Nash | | |

OP \$190.00 3047622

| | |
|---|---------------|
| SIGNATURE: | /Andrew Nash/ |
| DATE SIGNED: | 08/18/2022 |
| Total Attachments: 4 source=Gladstone - Sokol - Trademark Security Agreement (8.2022)#page1.tif source=Gladstone - Sokol - Trademark Security Agreement (8.2022)#page2.tif source=Gladstone - Sokol - Trademark Security Agreement (8.2022)#page3.tif source=Gladstone - Sokol - Trademark Security Agreement (8.2022)#page4.tif | |

GRANT OF A SECURITY INTEREST – TRADEMARKS

August 17, 2022

WHEREAS, SC – BCP ACQUISITION COMPANY, LLC, a Delaware limited liability company (the “Grantor”) has adopted, used and is using, and holds all right, title and interest in and to, the trademarks and service marks listed on the attached Schedule A, which trademarks and service marks are registered or applied for in the United States Patent and Trademark Office (the “Trademarks”);

WHEREAS, the Grantor has entered into that certain Pledge and Security Agreement, dated as of August 17, 2022 (as amended, restated, supplemented, modified or otherwise changed from time to time, the “Security Agreement”), in favor of Gladstone Capital Corporation, a Maryland corporation, as the Agent (in such capacity, together with its successors and assigns, if any, the “Grantee”); and

WHEREAS, pursuant to the Security Agreement, the Grantor has granted to the Grantee a continuing security interest in all right, title and interest of the Grantor in, to and under the Trademarks, together with, among other things, the goodwill of the business symbolized by the Trademarks and the applications and registrations thereof, and all proceeds thereof, including, without limitation, any and all causes of action which may exist by reason of infringement thereof and any and all damages arising from past, present and future violations thereof (the “Collateral”), to secure the payment, performance and observance of the Secured Obligations (as defined in the Security Agreement).

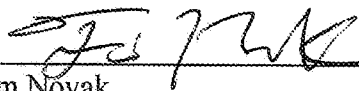
NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Grantor does hereby grant to the Grantee a continuing security interest in the Collateral to secure the prompt payment, performance and observance of the Secured Obligations.

The Grantor does hereby further acknowledge and affirm that the rights and remedies of the Grantee with respect to the Collateral are more fully set forth in the Security Agreement, the terms and provisions of which are hereby incorporated herein by reference as if fully set forth herein.

[Signature Page Follows]

IN WITNESS WHEREOF, the Grantor has caused this Assignment to be duly executed by its officer thereunto duly authorized as of the date first written above.

SC – BCP ACQUISITION COMPANY, LLC

By: 
Name: Tim Novak
Title: Chief Executive Officer

SCHEDULE A TO GRANT OF A SECURITY INTEREST

Trademark Registrations and Applications

U.S. Trademark Applications and Registrations:

| Trademark | App. No. and Date | Reg. No. and Date | Country | Owner of Record | Goods/Services | Status |
|------------------|----------------------------|--------------------------|----------------|------------------------|---|---------------|
| CHUN'S | 765913 67 05/06/2004 | 3047622 01/24/2006 | US | Sokol & Company | Cl. 30 Oriental Sauce | Registered |
| SHIELD BRAND | 753119 39 05/30/1997 | 2161094 06/09/1998 | US | Sokol & Company | Cl. 29 anchovy paste | Registered |
| SIMON FISCHER | 764784 13 12/20/2002 | 282456 05/18/2004 | US | Sokol & Company | Cl. 29 fruit-based filling for cakes and pies | Registered |
| SOLO | 715655 27 08/20/1948 | 0549420 10/16/1951 | US | Sokol & Company | Cl 1, 5, 29, 30, 31, 32: [malt syrup, dried mushrooms,] prepared poppyseed for use as cake and pastry filling, [dried vegetables; soup base composed of noodles, vegetables and seasonings; composed of chicken fat, vegetable soup base composed of beef bouillon and seasonings, garlic powder, onion powder,] [saffron, canned anchovy paste, paprika, mushroom powder,] prune whip used as filling for cake and pastry making and | Registered |

| | | | | | | |
|------|--------------------------------|-----------------------|----|----------------------|--|------------|
| | | | | | desserts, [salad dressing, sandwich spread, mate, rice creole, dry barley potato soup mixture, celery powder, mustard relish,] apricot whip used for cake and pastry making and for desserts, [canned chilli sauce, garlic tablets used as seasonings, mono sodium glutamate, 4ranch dressing, all above being used for food purposes] | |
| SOLO | 730579 76 07/17/1 975 | 1049138 09/28/1976 | US | Sokol & Company | Cl. 29 fruit, poppy seed and nut-based cake, pastry and dessert fillings; [dried mushrooms; dehydrated fruits and vegetables; coconut flakes,] anchovy, paste; [saffron;] * and * almond paste [; and fruit glazes] Cl. 30 [spices; spice seeds; raisin, sweet 'n sour, taco and horseradish sauces] | Registered |
| SOLO | 763927 25 04/08/2 002 | 2672137 01/07/2003 | US | Sokol & Company | Cl. 30 marshmallow spread used to flavor, or as a topping for baked goods, desserts and other food products | Registered |
| SOLO | 745656 87 08/25/1 994 | 1973444 05/07/1996 | US | Sokol and Company | Cl 30 prepared frozen bakery goods | Registered |