# CH \$165.00 33780<sup>4</sup>

# TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM743405

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST

#### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
OrbiMed Royalty Opportunities II, LP		07/25/2022	Limited Partnership: DELAWARE

#### **RECEIVING PARTY DATA**

Name:	TransMedics, Inc.
Street Address:	200 Minuteman Road, Suite 302
City:	Andover
State/Country:	MASSACHUSETTS
Postal Code:	01810
Entity Type:	Corporation: DELAWARE

#### **PROPERTY NUMBERS Total: 6**

Property Type	Number	Word Mark
Registration Number:	3378043	TM
Registration Number:	3378044	TM
Registration Number:	3378045	TM
Registration Number:	3133609	TRANSMEDICS
Registration Number:	3130424	TRANSMEDICS
Registration Number:	3133607	TRANSMEDICS

## **CORRESPONDENCE DATA**

**Fax Number:** 6172359493

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

**Phone:** 212-841-0406

Email: melissa.karasavidis@ropesgray.com
Correspondent Name: Melissa Karasavidis, Ropes & Gray LLP

**Address Line 1:** 1211 Avenue of the Americas

Address Line 4: New York, NEW YORK 10036-8704

ATTORNEY DOCKET NUMBER:	TRME-043
NAME OF SUBMITTER:	Melissa Karasavidis
SIGNATURE:	/Melissa Karasavidis/
DATE SIGNED:	07/25/2022

TRADEMARK
REEL: 007801 FRAME: 0075

900708969

## **Total Attachments: 6**

source=OrbiMed-TransMedics- Release of Trademark Security Interest#page1.tif source=OrbiMed-TransMedics- Release of Trademark Security Interest#page2.tif source=OrbiMed-TransMedics- Release of Trademark Security Interest#page3.tif source=OrbiMed-TransMedics- Release of Trademark Security Interest#page4.tif source=OrbiMed-TransMedics- Release of Trademark Security Interest#page5.tif source=OrbiMed-TransMedics- Release of Trademark Security Interest#page6.tif

### RELEASE OF SECURITY INTEREST IN TRADEMARKS

This RELEASE OF SECURITY INTEREST IN TRADEMARKS (this "Release") is made and effective as of July 25, 2022 and granted by ORBIMED ROYALTY OPPORTUNITIES II, LP, a Delaware limited partnership (together with its Affiliates, successors, transferees and assignees, the "Lender"), as lender under the Credit Agreement referred to below, in favor of TRANSMEDICS, INC., a Delaware corporation (the "Grantor"), and its successors, assigns and legal representatives.

WHEREAS, pursuant to that certain Credit Agreement, dated as of June 22, 2018, as amended by the Waiver, dated as of September 26, 2018, as amended by the Second Waiver, dated as of October 15, 2018, as amended by the Third Waiver, dated as of March 29, 2019, as amended by the First Amendment to Credit Agreement, dated as of February 27, 2020 and as amended by the Second Amendment to Credit Agreement, dated as of April 23, 2020 (as so amended and as further amended, supplemented or otherwise modified from time to time, the "Credit Agreement"), by and between the Grantor and the Lender, the Grantor executed and delivered to the Lender (i) that certain Pledge and Security Agreement, dated as of June 22, 2018 (as amended, supplemented or otherwise modified from time to time, the "Pledge & Security Agreement"), by and among the Grantor, its Affiliates from time to time party thereto and the Lender and (ii) that certain Trademark Security Agreement, dated as of June 22, 2018 (the "Trademark Security Agreement" and together with the Pledge & Security Agreement, the "Security Agreements"), by the Grantor in favor of the Lender;

WHEREAS, pursuant to the Security Agreements, the Grantor pledged and granted to the Lender for its benefit a security interest in and to all of the right, title and interest of such Grantor in, to and under the Trademark Collateral (as defined in the Trademark Security Agreement);

WHEREAS, the Trademark Security Agreement was recorded with the United States Patent and Trademark Office at Reel 006362, Frame 0536 on June 22, 2018; and

WHEREAS, the Lender wishes to provide a document evidencing the release, relinquishment and discharge of its security interest in the Trademark Collateral.

NOW THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Lender hereby states as follows:

1. Release of Security Interest. The Lender, on behalf of itself and its successors, legal representatives and assigns, hereby terminates the Trademark Security Agreement and terminates, releases and discharges any and all security interests that it has pursuant to the Trademark Security Agreement in any and all right, title and interest of the Grantor, and reassigns to the Grantor any and all right, title and interest that it may have, in, to and under the Trademark Collateral and all goodwill connected with the use of such Trademark Collateral (including the trademarks listed on **Schedule 1** hereto).

- 2. <u>Authorization</u>. The Lender hereby authorizes and requests the United States Patent and Trademark Office and any other applicable government officer to record this Release.
- 3. <u>Further Assurances</u>. The Lender agrees, at the Grantor's expense, to take all further actions, and provide to the Grantor and its successors, assigns and legal representatives all such cooperation and assistance, including, without limitation, the execution and delivery of any and all further documents or other instruments, as the Grantor and its successors, assigns and legal representatives may reasonably request in order to confirm, effectuate or record this Release.
- 3. <u>Execution in Counterparts</u>. This Release may be executed in any number of counterparts and by the different parties hereto on separate counterparts, each of which when so executed and delivered shall be an original, but all of which counterparts taken together shall be deemed to constitute one and the same instrument. Telecopied signatures hereto shall be of the same force and effect as an original of a manually signed copy.
- 4. Governing Law. THIS RELEASE AND THE RIGHTS AND OBLIGATIONS OF THE PARTIES HEREUNDER SHALL BE GOVERNED BY AND CONSTRUED IN ACCORDANCE WITH THE LAWS OF THE UNITED STATES AND THE STATE OF NEW YORK WITHOUT REFERENCE TO ANY CHOICE OR CONFLICT OF LAW DOCTRINE THAT WOULD RESULT IN THE APPLICATION OF THE LAWS OF ANOTHER JURISDICTION.

[Signature Page Follows]

**IN WITNESS WHEREOF**, the Lender has caused this Release to be duly executed and delivered by its officer thereunto duly authorized as of the date first above written.

## ORBIMED ROYALTY OPPORTUNITIES II, LP

as the Lender

By OrbiMed ROF II LLC, its General Partner

By OrbiMed Advisors LLC, its Managing Member

By: Matthew Kizzo

Name: Matthew Rizzo

Title: Member

[Signature Page to Release of Security Interest in Trademarks - TransMedics, Inc.]

# **SCHEDULE 1**

# Item A. <u>Trademarks</u>

**Issued Registrations** 

<u>Mark</u>	Country	Reg. No.	Reg. Date
MISCELLANEOUS design	Australia Madrid Protocol	933367	08/01/07
MISCELLANEOUS design	Canada	790432	02/11/11
MISCELLANEOUS design	China Madrid Protocol Class 1	933367	08/01/07
MISCELLANEOUS design	China Madrid Protocol Class 41	933367	08/01/07
MISCELLANEOUS design	Curacao Madrid Protocol	933367	08/01/07
MISCELLANEOUS design	European Community  Madrid Protocol	933367	08/01/07
MISCELLANEOUS design	Israel Class 1 Class 10 Class 41	203139	12/04/08
MISCELLANEOUS design	Japan Madrid Protocol	933367	08/01/07
MISCELLANEOUS design	Madrid Protocol	933367	08/01/07
MISCELLANEOUS design	Monaco Madrid Protocol	933367	08/01/07

MISCELLANEOUS design	Caribbean Netherlands Madrid Protocol	933367	08/01/07
MISCELLANEOUS design	New Zealand	773266	06/05/07
MISCELLANEOUS design	Norway Madrid Protocol	933367	08/01/07
MISCELLANEOUS design	St. Maarten Madrid Protocol	933367	08/01/07
MISCELLANEOUS design	Switzerland Madrid Protocol	933367	08/01/07
MISCELLANEOUS design	United States Class 1	3378043	02/05/08
MISCELLANEOUS design	United States Class 10	3378044	02/05/08
MISCELLANEOUS design	United States Class 41	3378045	02/05/08
TRANSMEDICS	Australia Madrid Protocol	868714	08/31/05
TRANSMEDICS	European Community Madrid Protocol	868714	08/31/05
TRANSMEDICS	Japan Madrid Protocol	868714	08/31/05
TRANSMEDICS	Madrid Protocol	868714	08/31/05
TRANSMEDICS	Monaco Madrid Protocol	868714	08/31/05
TRANSMEDICS	Switzerland Madrid Protocol	868714	08/31/05

TRANSMEDICS	United States	3133609	08/22/06
	Class 1		
TRANSMEDICS	United States Class 10	3130424	08/15/06
TRANSMEDICS	United States Class 41	3133607	08/22/06

Item B. <u>Trademark Licenses</u>

**RECORDED: 07/25/2022** 

None.