

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM743918

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	SECURITY INTEREST		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
Trading Places International, LLC		06/29/2022	Limited Liability Company: CALIFORNIA
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	Cortland Capital Market Services LLC		
<b>Street Address:</b>	225 West Washington Street		
<b>Internal Address:</b>	9th Floor		
<b>City:</b>	Chicago		
<b>State/Country:</b>	ILLINOIS		
<b>Postal Code:</b>	60606		
<b>Entity Type:</b>	Limited Liability Company: DELAWARE		
<b>PROPERTY NUMBERS Total: 7</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Registration Number:</b>	2490165	PREMIER ACCESS	
<b>Registration Number:</b>	2606795	RESORTS TO PORTS	
<b>Registration Number:</b>	2490166	TRADING PLACES INTERNATIONAL	
<b>Registration Number:</b>	5514200	TRADING PLACES CLASSIC	
<b>Registration Number:</b>	5514285	TRADING PLACES CLASSIC	
<b>Registration Number:</b>	5649605	TRADING PLACES PRIME	
<b>Registration Number:</b>	5514286	TRADING PLACES PRIME	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>			
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
<b>Phone:</b>	2128598000		
<b>Email:</b>	teas@friedfrank.com		
<b>Correspondent Name:</b>	Justin Charles c/o Fried Frank et al		
<b>Address Line 1:</b>	1 New York Plaza		
<b>Address Line 2:</b>	27th Floor		
<b>Address Line 4:</b>	New York, NEW YORK 10004		
<b>ATTORNEY DOCKET NUMBER:</b>	006532-00002		

CH \$190.00 2490165

<b>NAME OF SUBMITTER:</b>	Justin Charles
<b>SIGNATURE:</b>	/Justin Charles/
<b>DATE SIGNED:</b>	07/27/2022
<b>Total Attachments: 4</b> source=CV - Project Virginia - Joinder - IP Security Agreement (TPI) (Executed)#page1.tif source=CV - Project Virginia - Joinder - IP Security Agreement (TPI) (Executed)#page2.tif source=CV - Project Virginia - Joinder - IP Security Agreement (TPI) (Executed)#page3.tif source=CV - Project Virginia - Joinder - IP Security Agreement (TPI) (Executed)#page4.tif	

NOTICE OF GRANT OF SECURITY INTEREST IN TRADEMARKS

This Notice of Grant of Security Interest in Trademarks (this “Trademark Notice of Grant”) is made as of June 29, 2022, by Trading Places International, LLC, a California limited liability company (“Grantor”), in favor of Cortland Capital Market Services LLC, a Delaware limited liability company (“Cortland”), in its capacity as administrative agent and collateral agent for itself and the other Secured Parties (together with its successors and assigns in such capacity, “Grantee”).

WHEREAS, the Grantor holds the right, title and interest in and to, the trademarks and service marks listed on the attached Schedule A, which trademarks and service marks are registered or applied for in the United States Patent and Trademark Office (the “Trademarks”);

WHEREAS, the Grantor has entered into a Pledge and Security Agreement, dated August 24, 2018 (as amended, restated, supplemented, modified or otherwise changed from time to time, the “Security Agreement”), in favor of Grantee; and

WHEREAS, pursuant to the Security Agreement, the Grantor has granted to the Grantee for the benefit of the Secured Parties (as defined in the Security Agreement), a continuing security interest in all right, title and interest of the Grantor in, to and under its Intellectual Property, including the Trademarks, together with, among other things, the goodwill of the business symbolized by the Trademarks and the applications and registrations thereof, and all proceeds thereof, including, without limitation, any and all causes of action which may exist by reason of infringement thereof and any and all damages arising from past, present and future violations thereof (the “Collateral”), to secure the payment, performance and observance of the Secured Obligations (as defined in the Security Agreement).

NOW, THEREFORE, as collateral security for the payment, performance and observance of all of the Secured Obligations, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Grantor does hereby grant to the Grantee and grant to the Grantee for the benefit of the Secured Parties, a continuing security interest in the Collateral to secure the prompt payment, performance and observance of the Secured Obligations; *provided* that the grant of security interest hereunder shall not include any application for registration of a Trademark that would be invalidated, canceled, voided or abandoned due to the grant and/or enforcement of such security interest, including intent-to-use applications filed with the PTO pursuant to 15 USC Section 1051(b) prior to the filing of a statement of use or amendment to allege use pursuant to 15 USC Section 1051(c) or (d), *provided* that at such time that the grant and/or enforcement of the security interest will not cause such Trademark to be invalidated, cancelled, voided or abandoned such Trademark application will not be excluded from this Trademark Notice of Grant.

All capitalized terms used but not otherwise defined herein have the meanings given to them in the Security Agreement.

The Grantor does hereby acknowledge and affirm the sufficiency and completeness of this Trademark Notice of Grant to create a security interest in the Collateral in favor of the Grantee for the benefit of the Secured Parties, and the Grantor hereby requests the

United States Patent and Trademark Office to file and record this Trademark Notice of Grant together with the annexed Schedule A.

The Grantor does hereby further acknowledge and affirm that the rights and remedies of the Grantee with respect to the Collateral are more fully set forth in the Security Agreement, the terms and provisions of which are hereby incorporated herein by reference as if fully set forth herein.

**THIS TRADEMARK NOTICE OF GRANT SHALL BE GOVERNED BY, CONSTRUED AND INTERPRETED IN ACCORDANCE WITH THE LAWS OF THE STATE OF NEW YORK, EXCEPT AS REQUIRED BY MANDATORY PROVISIONS OF LAW AND EXCEPT TO THE EXTENT THAT THE VALIDITY AND PERFECTION OR THE PERFECTION AND THE EFFECT OF PERFECTION OR NON-PERFECTION OF THE SECURITY INTEREST CREATED HEREBY, OR REMEDIES HEREUNDER, IN RESPECT OF ANY PARTICULAR COLLATERAL ARE GOVERNED BY THE LAW OF A JURISDICTION OTHER THAN THE STATE OF NEW YORK.**


This Trademark Notice of Grant may be executed in any number of counterparts and by different parties in separate counterparts, each of which when so executed shall be deemed to be an original and all of which taken together shall constitute one and the same agreement. Delivery of an executed counterpart by facsimile or electronic mail shall be equally effective as delivery of an original executed counterpart.

The parties hereto agree that the Grantee shall be afforded all of the rights, protections, privileges, immunities and indemnities of the Agent set forth in the Loan Documents, as if such rights, protections, privileges, immunities and indemnities were specifically set forth herein.

*[Remainder of page intentionally left blank]*

IN WITNESS WHEREOF, the Grantor has caused this Trademark Notice of Grant to be duly executed by its officer thereunto duly authorized as of the date first set forth above.

TRADING PLACES INTERNATIONAL, LLC

By:  \_\_\_\_\_

Name: Jason K. Shroff

Title: Chief Executive Officer

*[Signature Page to Trademark Notice of Grant – Trading Places International, LLC]*

**TRADEMARK**  
**REEL: 007802 FRAME: 0938**

SCHEDULE A TO GRANT OF A SECURITY INTEREST

**Trademark Registrations and Applications**

<b>OWNER</b>	<b>COUNTRY</b>	<b>MARK</b>	<b>SERIAL NUMBER</b>	<b>APP. DATE</b>	<b>REG. NUMBER</b>	<b>REG. DATE</b>
Trading Places International, LLC	United States	PREMIER ACCESS	75889106	1/6/2000	2490165	9/18/2001
Trading Places International, LLC	United States	RESORTS TO PORTS	76142552	10/10/2000	2606795	8/13/2002
Trading Places International, LLC	United States	TRADING PLACES INTERNATIONAL	75889123	1/6/2000	2490166	9/18/2001
Trading Places International, LLC	United States	TRADING PLACES CLASSIC	86913803	2/19/2016	5514200	7/10/2018
Trading Places International, LLC	United States	TRADING PLACES CLASSIC (logo)	87008453	4/20/2016	5514285	7/10/2018
Trading Places International, LLC	United States	TRADING PLACES PRIME	86913787	2/19/2016	5649605	1/8/2019
Trading Places International, LLC	United States	TRADING PLACES PRIME (logo)	87008455	4/20/2016	5514286	7/10/2018