TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM744971

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
MIDWEST TRUCK & AUTO PARTS, LLC, as successor in interest to Midwest Truck & Auto Parts, Inc.		08/01/2022	Limited Liability Company: DELAWARE

RECEIVING PARTY DATA

Name:	Churchill Agency Services LLC, as Administrative Agent		
Street Address:	430 Park Avenue, 14th Floor		
City:	New York		
State/Country:	NEW YORK		
Postal Code:	10022		
Entity Type:	Limited Liability Company: DELAWARE		

PROPERTY NUMBERS Total: 16

Registration Number: 140 Registration Number: 203 Registration Number: 365	04815 34591	WORLD AMERICAN MOTIVE GEAR MOTIVE GEAR PERFORMANCE EXCEL		
Registration Number: 203 Registration Number: 365	34591 58641	MOTIVE GEAR PERFORMANCE		
Registration Number: 365	58641			
		EXCEL		
Danislas Nasakas 040	99586			
Registration Number: 219		LOCK-RIGHT		
Registration Number: 220	05169	POWERTRAX		
Registration Number: 426	67151	MIDWEST TRUCK & AUTO PARTS INC.		
Registration Number: 426	60436	TEN FACTORY		
Registration Number: 433	30314	NO-SLIP TRACTION SYSTEM		
Registration Number: 431	19892	RICHMOND		
Registration Number: 420)5648	SOURCE INTERNATIONAL		
Registration Number: 426	64375	ZYTANIUM		
Registration Number: 489	95138	MOTIVE GEAR		
Registration Number: 509	90022	EZ LINK		
Registration Number: 559	93771	GDP		
Registration Number: 671	19336	RGI-5		

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900710401

CORRESPONDENCE DATA

Fax Number: 2149813400

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 214-981-3483

Email: dclark@sidley.com

Correspondent Name: Dusan Clark, Esq.

Address Line 1: Sidley Austin LLP

Address Line 2: 2021 McKinney Ave., Suite 2000

Address Line 4: Dallas, TEXAS 75201

ATTORNEY DOCKET NUMBER:	096939-31020
NAME OF SUBMITTER:	Dusan Clark
SIGNATURE:	/Dusan Clark/
DATE SIGNED:	08/01/2022

Total Attachments: 5

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Intellectual Property Security Agreement

THIS TRADEMARK SECURITY AGREEMENT, dated as of August 1, 2022 (this "Trademark Security Agreement"), is made by MIDWEST TRUCK & AUTO PARTS, LLC, a Delaware limited liability company, successor in interest to Midwest Truck & Auto Parts, Inc. (the "Grantor"), in favor of CHURCHILL AGENCY SERVICES LLC, as administrative agent and collateral agent (in such respective capacities, together with its successors and permitted assigns, the "Administrative Agent") for the Secured Parties (as defined in the Guaranty and Security Agreement referred to below

WHEREAS, ASH INTERMEDIATE HOLDINGS LP, a Delaware limited partnership, RA PARENT HOLDINGS LP, a Delaware limited partnership (the "Borrower") the financial institutions from time to time parties thereto as lenders (the "Lenders"), and the Administrative Agent have entered into a Revolving Credit and Term Loan Agreement, dated as of March 1, 2022 (as amended, restated, amended and restated, supplemented, replaced, increased, refinanced or otherwise modified from time to time in accordance with its terms, the "Credit Agreement");

WHEREAS, in connection with the Credit Agreement, the Borrower and certain other Persons, including the Grantor, have entered into the Guaranty and Security Agreement, dated as of March 1, 2022 (as amended, restated, amended and restated, supplemented or otherwise modified from time to time in accordance with its terms, the "Guaranty and Security Agreement"), in favor of the Administrative Agent for the benefit of the Secured Parties; and

WHEREAS, the Guaranty and Security Agreement requires the Grantor to execute and deliver this Trademark Security Agreement;

- **NOW, THEREFORE**, in consideration of the premises and in order to ensure compliance with the Credit Agreement, the Grantor hereby agrees as follows:
- **Section 1** <u>Defined Terms</u>. Capitalized terms used herein without definition are used as defined in the Guaranty and Security Agreement.
- Section 2 <u>Grant of Security Interest in Trademark Collateral</u>. The Grantor, as collateral security for the prompt and complete payment and performance when due (whether at stated maturity), by acceleration or otherwise) of the Secured Obligations of the Grantor, hereby grants to the Administrative Agent for the benefit of the Secured Parties a security interest in, all of its right, title and interest in, to and under the following Collateral (the "*Trademark Collateral*"):
- (i) all of its Trademark registrations and Trademark applications referred to on Schedule I hereto, excluding any intent-to-use trademark applications that are Excluded Assets;
 - (ii) all renewals and extensions of the foregoing;
- (iii) all goodwill of the business connected with the use of, and symbolized by, each Trademark; and

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- (iv) all income, royalties, proceeds and liabilities at any time due or payable or asserted under and with respect to any of the foregoing, including, without limitation, all rights to sue and recover at law or in equity for any past, present and future infringement, misappropriation, dilution, violation or other impairment thereof.
- Section 3 Guaranty and Security Agreement. The security interest granted pursuant to this Trademark Security Agreement is granted in conjunction with the security interest granted to the Administrative Agent pursuant to the Guaranty and Security Agreement, and the Grantor hereby acknowledges and agrees that the rights and remedies of the Administrative Agent with respect to the security interest in the Trademark Collateral made and granted hereby are more fully set forth in the Guaranty and Security Agreement. In the event of any conflict or inconsistency between this Trademark Security Agreement and the Guaranty and Security Agreement (or any portion hereof or thereof), the terms of the Guaranty and Security Agreement shall prevail.
- **Section 4** <u>Counterparts</u>. This Trademark Security Agreement may be executed in any number of counterparts and by different parties in separate counterparts, each of which when so executed shall be deemed to be an original and all of which taken together shall constitute one and the same agreement. Signature pages may be detached from multiple separate counterparts and attached to a single counterpart.
- **Section 5** Governing Law. This Trademark Security Agreement and the rights and obligations of the parties hereto shall be governed by, and construed and interpreted in accordance with, the law of the State of New York.

TRADEMARK REEL: 007807 FRAME: 0919 IN WITNESS WHEREOF, each Grantor has caused this Trademark Security Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

MIDWEST TRUCK & AUTO PARTS, LLC

By: Daniel J. Hoffman Name: Daniel J. Hoffman

Title: Chief Executive Officer

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Acknowledged and Agreed to as of the date hereof:

ADMINISTRATIVE AGENT:

CHURCHILL AGENCY SERVICES LLC,

as Administrative Agent

Name: Iill White

Title: Managing Director

SCHEDULE I

Trademarks

Mark	Registration No./ Application No.	Country	Renewal Deadline Next action deadline
WORLD AMERICAN	3,294,953	US	9/18/2027
MOTIVE GEAR	1,404,815	US	8/12/2026
MOTIVE GEAR PERFORMANCE	2,034,591	US	1/28/2027
EXCEL	3,658,641	US	7/21/2029
LOCK-RIGHT	2,199,586	US	10/27/2028
POWERTRAX	2,205,169	US	11/24/2028
MAIDNEST	4,267,151	US	1/1/2023
MIDWEST TRUCK & AUTO PARTS INC. & Design			
TEN FACTORY	4,260,436	US	12/18/2022
NO-SLIP TRACTION SYSTEM	4,330,314	US	5/7/2023
RICHMOND	4,319,892	US	4/16/2023
SOURCE INTERNATIONAL	4,205,648	US	9/11/2022
ZYTANIUM	4,264,375	US	12/25/2022
MOTIVE GEAR	4,895,138	US	2/2/2026
EZ LINK	5,090,022	US	11/29/2022
GDP	5,593,771	US	10/30/2024
RGI-5	6,719,336	US	5/3/2023

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RECORDED: 08/01/2022