

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM745289

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Reliance Partners, LLC		07/29/2022	Limited Liability Company: DELAWARE
RECEIVING PARTY DATA			
Name:	Apogem Capital, LLC, as Agent		
Street Address:	227 West Monroe, Suite 5400		
City:	Chicago		
State/Country:	ILLINOIS		
Postal Code:	60606		
Entity Type:	Limited Liability Company: DELAWARE		
PROPERTY NUMBERS Total: 4			
Property Type	Number	Word Mark	
Serial Number:	90655745	BORDERLESS COVERAGE	
Serial Number:	90655750	BORDERLESS COVERAGE	
Serial Number:	90655754	BC BORDERLESS COVERAGE POWERED BY RELIAN	
Serial Number:	88586556	RELIANCE PARTNERS	
CORRESPONDENCE DATA			
Fax Number:	3107884471		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	3107884449		
Email:	laetitia.george@katten.com		
Correspondent Name:	Laetitia George c/o Katten Muchin		
Address Line 1:	2029 Century Park East, Suite 2600		
Address Line 4:	Los Angeles, CALIFORNIA 90067-3012		
NAME OF SUBMITTER:	Laetitia George		
SIGNATURE:	/Laetitia George/		
DATE SIGNED:	08/02/2022		
Total Attachments: 6			
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TRADEMARK SECURITY AGREEMENT

This TRADEMARK SECURITY AGREEMENT (this “**Agreement**”) made as of July 29, 2022, by Reliance Partners, LLC, a Delaware limited liability company (“**Grantor**”), in favor of Apogem Capital LLC, in its capacity as Agent for the Lenders (each as defined in the Credit Agreement referenced below) (in such capacity, “**Grantee**”):

W I T N E S S E T H

WHEREAS, Grantor, as a Borrower and as Borrower Representative from and after the consummation of the Closing Date Acquisition and the Closing Date Merger, the other Borrowers from time to time party thereto (together with each other Person who becomes a borrower under the Credit Agreement by execution of a joinder to the Credit Agreement or a similar acknowledgement acceptable to Agent, collectively, the “**Borrowers**”), the financial institutions from time to time party thereto as Lenders and Grantee have entered into that certain Credit Agreement dated as of the date hereof (as amended, restated, supplemented or otherwise modified from time to time, the “**Credit Agreement**”), pursuant to which Grantee and the Lenders have agreed, subject to the terms and conditions thereof, to make certain loans to, and other credit accommodations in favor of, the Borrowers (collectively, the “**Loans**”).

WHEREAS, pursuant to the terms of that certain Guarantee and Collateral Agreement dated as of the date hereof, by and among Grantee, Grantor and the other Loan Parties from time to time party thereto (as the same may be amended, restated, supplemented or otherwise modified from time to time, the “**Guarantee and Collateral Agreement**”), Grantor has granted to Grantee, for its benefit and the benefit of the Lenders, a security interest and lien upon substantially all assets of Grantor, including all right, title and interest of Grantor in, to and under all now owned and hereafter acquired Trademarks (as defined in the Guarantee and Collateral Agreement including registrations and applications therefore), together with the goodwill of the business symbolized by Grantor’s Trademarks, and all products and proceeds thereof, to secure the payment of all amounts owing by the Borrowers under the Credit Agreement.

NOW, THEREFORE, in consideration of the premises set forth herein and for other good and valuable consideration, receipt and sufficiency of which are hereby acknowledged, Grantor agrees as follows:

1. Incorporation of Credit Agreement and Guarantee and Collateral Agreement. The representations and warranties contained in the Credit Agreement and the Guarantee and Collateral Agreement to the extent applicable to Grantor are hereby incorporated herein in their entirety by this reference thereto. Unless otherwise noted herein, all capitalized terms used herein but not otherwise defined herein shall have the respective meanings ascribed to such terms in the Guarantee and Collateral Agreement. In the event of a conflict between a provision of the Guarantee and Collateral Agreement and a provision of this Agreement, the provision of the Guarantee and Collateral Agreement shall control.

2. Grant and Reaffirmation of Grant of Security Interests. To secure the payment and performance of the Obligations (as defined in the Credit Agreement), Grantor hereby grants to Grantee, for its benefit and the benefit of the Lenders, and hereby reaffirms its

prior grant pursuant to the Guarantee and Collateral Agreement of, a continuing security interest in Grantor's entire right, title and interest in and to the following (all of the following items or types of property being herein collectively referred to as the "**Trademark Collateral**"), whether now owned or existing or hereafter created, acquired or arising:

(a) each Trademark listed on Schedule A annexed hereto, together with any reissues, continuations or extensions thereof, and all of the goodwill of the business connected with the use of, and symbolized by, each such Trademark; and

(b) all products and proceeds of the foregoing, including without limitation, any claim by Grantor against third parties for past, present or future (i) infringement or dilution of each such Trademark, or (ii) injury to the goodwill associated with each such Trademark.

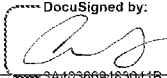
3. Intent-To-Use Trademarks. Notwithstanding the foregoing, and solely to the extent, if any, that, and solely during the period, if any, in which the grant of a security interest therein would impair the validity or enforceability of any registration that issues from such intent-to-use application under applicable federal law, the Trademark Collateral shall not include any applications filed in the United States Patent and Trademark Office to register trademarks or service marks on the basis of any Grantor's "intent to use" such trademarks or service marks unless and until the filing of a "Statement of Use" or "Amendment to Allege Use" has been filed and accepted, whereupon such applications shall be automatically subject to the security interest granted herein.

4. Governing Law. This Agreement is made under and governed by the laws of the State of New York applicable to contracts made and to be performed entirely within such State, without regard to conflict of laws principles.

[Signature Page Follows]

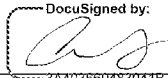
Agreed and Accepted:

LOOKOUT MERGERCO, LLC

By: 
Name: Alan C. Welch, Jr.
Title: President

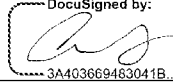
The undersigned hereby confirms that, immediately after the funding of the Loans on the Closing Date and the consummation of the Closing Date Acquisition and the Closing Date Merger, it hereby assumes all of the rights and obligations of a Borrower under this Fee Letter and hereby is joined to this Fee Letter as a Borrower:

RELIANCE PARTNERS, LLC

By: 
Name: Alan C. Welch, Jr.
Title: President


IN WITNESS WHEREOF, Grantor has duly executed this Agreement as of the date first written above.

RELIANCE PARTNERS, LLC

By:  _____
Name: Alan C. Welch, Jr.
Title: President



Agreed and accepted as of
the date first written above:

APOGEM CAPITAL LLC, as Agent

By: 
Name: Tyler Mercer
Title: Director

SCHEDULE A

Trademark Applications and Registrations

<u>Mark</u>	<u>Application No.</u>	<u>Application Date</u>	<u>Registration No.</u>	<u>Registration Date</u>
BORDERLESS COVERAGE	90655745	19-APR-2021	N/A	N/A
BORDERLESS COVERAGE	90655750	19-APR-2021	6692019	05-APR-2022
 BORDERLESS COVERAGE	90655754	19-APR-2021	N/A	N/A
 RELIANCE PARTNERS	88586556	21-AUG-2019	6036519	21-APR-2020