

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM746268

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	Security Agreement		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
O2 Concepts, LLC		06/01/2021	Limited Liability Company: OKLAHOMA
RECEIVING PARTY DATA			
Name:	Perceptive Credit Holdings III, LP		
Street Address:	51 Astor Place 10th Floor		
City:	New York		
State/Country:	NEW YORK		
Postal Code:	10003		
Entity Type:	Limited Partnership: DELAWARE		
PROPERTY NUMBERS Total: 2			
Property Type	Number	Word Mark	
Serial Number:	97418637	O2 ANALYTICS	
Serial Number:	97147972	OXLIFE LIBERTY	
CORRESPONDENCE DATA			
Fax Number:			
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	212-655-2545		
Email:	kcline@chapman.com		
Correspondent Name:	Chapman and Cutler LLP		
Address Line 1:	1270 Avenue of the Americas, 30th Floor		
Address Line 2:	Kelly Cline		
Address Line 4:	New York, NEW YORK 10020		
NAME OF SUBMITTER:	Kelly Cline		
SIGNATURE:	/Kelly Cline/		
DATE SIGNED:	08/05/2022		
Total Attachments: 5			
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NOTICE
OF
GRANT OF SECURITY INTEREST
IN
TRADEMARKS

United States Patent and Trademark Office

Ladies and Gentlemen:

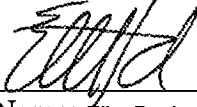
Please be advised that pursuant to the Security Agreement dated as of June 1, 2021 (as amended, modified, extended, restated, renewed, or supplemented from time to time, the "Agreement") by and among O2 CONCEPTS, LLC, an Oklahoma limited liability company (the "Company") and each entity that becomes a "Grantor" under the Agreement (together with the Company "Grantors" and each, a "Grantor") and PERCEPTIVE CREDIT HOLDINGS III, LP, a Delaware limited partnership, as administrative agent (the "Administrative Agent") for the Secured Parties referenced therein, the undersigned Grantor has granted a continuing security interest in, and a right to set off against, the trademarks and trademark applications shown on Schedule 1 attached hereto to the Administrative Agent for the ratable benefit of the Secured Parties.

The undersigned Grantor and the Administrative Agent, on behalf of the Secured Parties, hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications (a) may only be terminated in accordance with the terms of the Agreement and (b) is not to be construed as an assignment of any trademark or trademark application.

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Very truly yours,

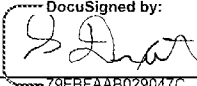
O2 CONCEPTS, LLC,
as Grantor

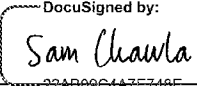
By:  _____
Name: Elby Beal
Title: Authorized Representative

Acknowledged and Accepted:

PERCEPTIVE CREDIT HOLDINGS III, LP,
as Administrative Agent

By: Perceptive Credit Opportunities GP, LLC
its general partner

By:  DocuSigned by:
79F8FAAB029047C...
Name: Sandeep Dixit
Title: Chief Credit Officer

By:  DocuSigned by:
22AB09C4A7E740E...
Name: Sam Chawla
Title: Portfolio Manager

Schedule 1

US

<u>Owner</u>	<u>Trademarks</u>	<u>Serial Number</u>	<u>Filing Date</u>	<u>Status</u>	<u>Registration No.</u>	<u>Registration Date</u>
O2 Concepts, LLC	O2 ANALYTICS Standard character mark	97/418,637	May 19, 2022	Application	N/A	N/A
O2 Concepts, LLC	OXLIFE LIBERTY Standard Character Mark	97/147,972	November 30, 2021	Pending Application	N/A	N/A