

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM746304

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Byline Bank, as Agent		08/01/2022	Banking Corporation: ILLINOIS
RECEIVING PARTY DATA			
Name:	MHW, LTD.		
Street Address:	1129 Northern Boulevard, Suite 312		
City:	Manhasset		
State/Country:	NEW YORK		
Postal Code:	11030		
Entity Type:	Corporation: NEW YORK		
Name:	USA WINE IMPORTS, INC.		
Street Address:	1129 Northern Boulevard, Suite 312		
City:	Manhasset		
State/Country:	NEW YORK		
Postal Code:	11030		
Entity Type:	Corporation: GEORGIA		
PROPERTY NUMBERS Total: 3			
Property Type	Number	Word Mark	
Registration Number:	2124259	CELTIC CROSSING	
Registration Number:	4688086	MHW LTD THE GATEWAY TO GROWTH	
Registration Number:	4330761	USA WINE IMPORTS	
CORRESPONDENCE DATA			
Fax Number:	3124996701		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	(312) 499-6700		
Email:	tapatterson@duanemorris.com		
Correspondent Name:	Robert E. Horwath		
Address Line 1:	190 South LaSalle Street, Suite 3700		
Address Line 2:	Duane Morris LLP		
Address Line 4:	Chicago, ILLINOIS 60603		

OP \$90.00 2124259

NAME OF SUBMITTER:	Robert E. Horwath
SIGNATURE:	/Robert E. Horwath/
DATE SIGNED:	08/05/2022
Total Attachments: 3 source=Trademark Release (Byline-MHW)#page1.tif source=Trademark Release (Byline-MHW)#page2.tif source=Trademark Release (Byline-MHW)#page3.tif	

**TERMINATION AND RELEASE OF SECURITY INTEREST IN
INTELLECTUAL PROPERTY**

THIS TERMINATION AND RELEASE OF SECURITY INTEREST IN INTELLECTUAL PROPERTY, dated as of August 1, 2022, is made by BYLINE BANK, an Illinois banking corporation, as the administrative agent and collateral agent for the Lenders (“Agent”), under that certain Trademark Security Agreement, dated as of September 3, 2021, by MHW, LTD., a New York corporation, and USA Wine Imports, Inc., a Georgia corporation (individually and collectively, “Grantor”), in favor of Agent (as amended, supplemented or modified and in effect from time to time, the “IP Security Agreement”). Capitalized terms used but not defined herein shall have the meanings set forth in the IP Security Agreement.

WHEREAS, pursuant to the IP Security Agreement, Grantor granted a security interest to Agent (for benefit of the Lenders) in certain intellectual property collateral including the Collateral set forth on Exhibit A thereto (the “IP Collateral”); and

WHEREAS, an executed copy of the IP Security Agreement was recorded with the Trademark Assignment Recordation Branch of the United States Patent and Trademark Office on September 7, 2021 at Reel 7414, Frame 0961; and

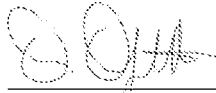
WHEREAS, Agent has agreed to terminate and release its security interest in all of such IP Collateral, including, without limitation, the Trademark Collateral identified on Exhibit A attached hereto, being the same Collateral set forth on Exhibit A to the IP Security Agreement.

NOW, THEREFORE, for good and valuable consideration, the receipt of which is hereby acknowledged, Agent does hereby, in each case, without recourse, representation or warranty of any kind whatsoever, (a) terminate the liens and security interest created under the IP Security Agreement in the IP Collateral, (b) release its security interest in the IP Collateral, and (c) discharge any and all rights, title and interest it has in and the security interest granted to Agent in the IP Collateral.

[SIGNATURE PAGE FOLLOWS]

IN WITNESS WHEREOF, Agent has caused this Termination and Release of Security Interest in Intellectual Property to be duly executed as of the date first set forth above.

BYLINE BANK, as Agent

By:  _____

Name: Dan Delgadillo

Title: Managing Director

EXHIBIT A

Owner	Registered Trademark	Registration Number	Date of Registration
MHW, LTD.	CELTIC CROSSING	2124259	December 23, 1997
MHW, LTD.	MHW LTD THE GATEWAY TO GROWTH	4688086	February 27, 2015
USA Wine Imports, Inc.	USA WINE IMPORTS	4330761	May 7, 2013