

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM746402

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	NOTICE OF GRANT OF SECURITY INTEREST IN TRADEMARKS		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
NOVALSYS, INC.		08/05/2022	Corporation: DELAWARE
RECEIVING PARTY DATA			
Name:	SARATOGA INVESTMENT CORP., as Administrative Agent		
Street Address:	535 Madison Avenue, 4th Floor		
City:	New York		
State/Country:	NEW YORK		
Postal Code:	10022		
Entity Type:	Corporation: MARYLAND		
PROPERTY NUMBERS Total: 2			
Property Type	Number	Word Mark	
Registration Number:	5694696	GROUPMENT	
Serial Number:	97025907	CG CAMPUSGROUPS	
CORRESPONDENCE DATA			
Fax Number:	7043311159		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	7043311000		
Email:	PTO_TMconfirmation@mvalaw.com, maryelizabethzaldivar@mvalaw.com		
Correspondent Name:	Moore & Van Allen PLLC		
Address Line 1:	100 North Tryon Street		
Address Line 2:	Suite 4700, ATTN: IP DEPARTMENT		
Address Line 4:	Charlotte, NORTH CAROLINA 28202		
ATTORNEY DOCKET NUMBER:	036806.000106		
NAME OF SUBMITTER:	John Slaughter		
SIGNATURE:	/john slaughter/		
DATE SIGNED:	08/05/2022		
Total Attachments: 4			
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NOTICE
OF
GRANT OF SECURITY INTEREST
IN
TRADEMARKS

United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to the Security and Pledge Agreement dated as of August 5, 2022 (as the same may be amended, modified, restated or supplemented from time to time, the “Security Agreement”, capitalized terms used but not defined herein have the meanings ascribed therein) by and among the Grantors from time to time party thereto (each a “Grantor” and collectively, the “Grantors”) and SARATOGA INVESTMENT CORP., as administrative agent (including any successor, participant, assignee or transferee thereof, “Administrative Agent”), the undersigned Grantor has granted a continuing security interest in such Grantor’s right, title and interest in and to the Trademarks (other than, for the avoidance of doubt, to the extent constituting Excluded Property), including the trademarks and trademark applications set forth on Schedule 1 attached hereto, to the Administrative Agent, for the ratable benefit of the Lenders, to secure the prompt payment and performance in full when due of the Secured Obligations.

The undersigned Grantor and the Administrative Agent, on behalf of the Lenders, hereby acknowledge and agree that the security interest in the trademarks and trademark applications set forth on Schedule 1 attached hereto (i) may only be terminated in accordance with the terms of the Security Agreement, (ii) is not to be construed as an assignment of any trademark or trademark application, and (iii) in the event of any conflict between the terms of this notice and the terms of the Security Agreement, the terms of the Security Agreement shall govern. This notice may be executed in counterparts, each of which will be deemed an original, but all of which together constitute one and the same original.

Very truly yours,

NOVALSYS, INC.,
a Delaware corporation

DocuSigned by:

By: Gary Fortier

Name: Gary Fortier

Title: Chief Executive Officer and
Secretary

Acknowledged and Accepted:

SARATOGA INVESTMENT CORP.

By: _____

Name:

Title:

Very truly yours,

NOVALSYS, INC.,
a Delaware corporation

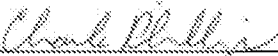
By: _____

Name: _____

Title: _____

Acknowledged and Accepted:

SARATOGA INVESTMENT CORP.

By: 

Name: Charles G. Phillips IV

Title: Managing Director

Schedule 1

**Novalsys, Inc.
(Delaware Corporation)**

U.S. Trademarks

Trademark Registration

Mark	Reg. No.	Reg. Date
GROUPMENT	5694696	03/12/2019

Trademark Application

Mark	Appl. No.	Filing Date
CG CAMPUSGROUPS and Design	97025907	09/14/2021