

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM746616

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	Termination and Release		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Raven Asset-Based Credit Fund I LP		08/05/2022	Limited Partnership: CAYMAN ISLANDS
RECEIVING PARTY DATA			
Name:	Merlin International, Inc.		
Street Address:	8300 Boone Blvd.		
Internal Address:	8th Floor		
City:	Tysons		
State/Country:	VIRGINIA		
Postal Code:	22182		
Entity Type:	Corporation: COLORADO		
PROPERTY NUMBERS Total: 2			
Property Type	Number	Word Mark	
Registration Number:	3872717	MERLIN	
Registration Number:	4257072	MERLIN SECURE.PERFORMANCE	
CORRESPONDENCE DATA			
Fax Number:	2024083141		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	2024083141		
Email:	jean.paterson@cscglobal.com		
Correspondent Name:	CSC		
Address Line 1:	1090 Vermont Avenue, NW		
Address Line 4:	Washington, D.C. 20005		
NAME OF SUBMITTER:	Jean Paterson		
SIGNATURE:	/jep/		
DATE SIGNED:	08/08/2022		
Total Attachments: 3			
source=8-8-2-22 Raven_Merlin - Trademark Release#page1.tif			
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TERMINATION AND RELEASE OF SECURITY INTEREST IN TRADEMARKS

This **TERMINATION AND RELEASE OF SECURITY INTEREST IN TRADEMARKS** (this “Release”) is made as of August 5, 2022 (“Effective Date”), by **RAVEN ASSET-BASED CREDIT FUND I LP**, in its capacity as successor collateral agent (the “Collateral Agent”) in favor of **MERLIN INTERNATIONAL, INC.**, a Colorado corporation (the “Grantor”).

WHEREAS, reference is made to that certain Financing Agreement, dated as of June 28, 2019, (as amended and restated or otherwise changed from time to time, the “Financing Agreement”), by and among the Grantor and Cerberus Business Finance Agency, LLC (the “Prior Collateral Agent”);

WHEREAS, pursuant to the Financing Agreement, Grantor and Prior Collateral Agent entered into that certain Grant of a Security Interest - Trademarks, dated as of June 28, 2019 (the “Trademark Security Agreement”)

WHEREAS, pursuant to the Financing Agreement, the Trademark Security Agreement was recorded with the United States Patent and Trademark Office (the “USPTO”) on June 28, 2019 at Reel 6681, Frame 0630, in which Grantor granted to the Prior Collateral Agent a security interest in all of the Grantor’s right, title and interest in and to the trademarks and service marks listed in the Trademark Security Agreement (the “Trademark Collateral”);

WHEREAS, on September 13, 2021, the Prior Collateral Agent and the Collateral Agent entered in that Notice of Succession of Agency in which the Prior Collateral Agent resigned as collateral agent and was succeeded to and replaced by the Collateral Agent which was then recorded with the USPTO on September 13, 2021 at Reel 7420, Frame 0232; and

WHEREAS, Collateral Agent now desires to release its security interest in the Trademark Collateral, including the trademarks listed on **Schedule 1** hereto (the “Trademarks”).

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Collateral Agent hereby covenants and agrees as follows:

1. Without representation or warranty of any kind or nature, Collateral Agent hereby terminates, releases, and discharges the Trademark Security Agreement and its security interest and pledge in the Trademark Collateral, including the Trademarks, granted pursuant thereto. Collateral Agent hereby reassigns to Grantor all right, title, and interest of Collateral Agent in the Trademark Collateral pursuant to the Trademark Security Agreement.

2. Collateral Agent hereby agrees to duly execute, acknowledge, procure and deliver any further documents and to do such other acts, in each case at Grantor’s expense, as may be reasonably necessary to effect the release of the security interest in the Trademark Collateral contemplated hereby. Collateral Agent hereby authorizes Grantor and any of their respective designees to file this Release with the United States Patent and Trademark Office.

3. This Release shall be subject to the provisions regarding choice of law and venue, jury trial waiver, and judicial reference set forth in Section 13 of the Security Agreement, and such provisions are incorporated herein by this reference, *mutatis mutandis*.

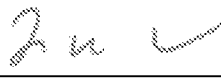
[Signature page follows]

IN WITNESS WHEREOF, Collateral Agent has caused this Termination to be duly executed as of the date first set forth above.

COLLATERAL AGENT:

RAVEN ASSET-BASED CREDIT FUND I LP

By: Raven Capital Management GP II LLC,
its General Partner



By:  _____

Name: Joshua A. Green

Title: Managing Member

SCHEDULE I
to
TRADEMARK SECURITY AGREEMENT

Trademark Registrations/Applications

Owner	Mark	Status	App. No./ (Filing Date)	Reg. No./ (Reg. Date)
Merlin International, Inc.		Registered	77/959,990 (03/16/2010)	3,872,717 (11/09/2010)
Merlin International, Inc.		Registered	85/601,269 (04/18/2012)	4/257,072 (12/11/2012)

United States Trademark Applications:

None.