

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM746779

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|-----------------------------------|--|--|-----------------------|
| SUBMISSION TYPE: | NEW ASSIGNMENT | | |
| NATURE OF CONVEYANCE: | Notice of Grant of Security Interest in Trademarks | | |
| CONVEYING PARTY DATA | | | |
| Name | Formerly | Execution Date | Entity Type |
| Taylor Fresh Foods, Inc. | | 08/05/2022 | Corporation: DELAWARE |
| RECEIVING PARTY DATA | | | |
| Name: | Bank of America, N.A., as Administrative Agent | | |
| Street Address: | 540 W. Madison St | | |
| Internal Address: | IL4-540-22-29 | | |
| City: | Chicago | | |
| State/Country: | ILLINOIS | | |
| Postal Code: | 60601 | | |
| Entity Type: | National Banking Association: UNITED STATES | | |
| PROPERTY NUMBERS Total: 55 | | | |
| Property Type | Number | Word Mark | |
| Registration Number: | 6757608 | DR DIRECT ROOTS | |
| Registration Number: | 6757607 | DIRECT ROOTS | |
| Registration Number: | 6751034 | DR | |
| Registration Number: | 6727549 | TAYLOR FARMS EVERYTHING CHOPPED KIT | |
| Registration Number: | 6727548 | TAYLOR FARMS AVOCADO RANCH CHOPPED KIT | |
| Registration Number: | 6721833 | EVERYTHING CHOPPED KIT | |
| Registration Number: | 6548462 | EARTHBOUND FARM ORGANIC | |
| Registration Number: | 5908401 | EARTHBOUND FARM SINCE 1984 | |
| Registration Number: | 4899263 | KALE ITALIA | |
| Registration Number: | 4893542 | CLASSIC SALADS FOR THE MODERN PALATE | |
| Registration Number: | 4893541 | DEEP GREEN BLENDS | |
| Registration Number: | 4391497 | EARTHBOUND FARM | |
| Registration Number: | 4115515 | EARTHBOUND FARM | |
| Registration Number: | 4112374 | EARTHBOUND FARM ORGANIC | |
| Registration Number: | 3309220 | EARTHBOUND FARM | |
| Registration Number: | 3309219 | EARTHBOUND FARM | |
| Registration Number: | 3309218 | EARTHBOUND FARM | |
| Registration Number: | 3239740 | EARTHBOUND FARM ORGANIC | |

OP \$1390.00 6757608

| Property Type | Number | Word Mark |
|----------------------|----------|--|
| Registration Number: | 3239739 | EARTHBOUND FARM ORGANIC |
| Registration Number: | 3239738 | EARTHBOUND FARM ORGANIC |
| Registration Number: | 3239737 | EARTHBOUND FARM ORGANIC |
| Registration Number: | 3186435 | EARTHBOUND FARM ORGANIC |
| Registration Number: | 3183366 | EARTHBOUND FARM ORGANIC |
| Registration Number: | 3183365 | EARTHBOUND FARM |
| Registration Number: | 3058172 | GRAB & GO SALAD |
| Registration Number: | 3018443 | THE ORGANIC KITCHEN |
| Registration Number: | 3003031 | |
| Registration Number: | 2738226 | EARTHBOUND FARM ORGANIC |
| Registration Number: | 2733021 | |
| Registration Number: | 2530292 | FOOD TO LIVE BY |
| Registration Number: | 2236482 | EARTHBOUND FARM |
| Registration Number: | 2069073 | RIVERSIDE FARMS |
| Registration Number: | 1720571 | EARTHBOUND FARM |
| Serial Number: | 97436054 | EFFICIENTLY FRESH |
| Serial Number: | 97287102 | LONE STAR LETTUCE COMPANY |
| Serial Number: | 97287097 | LONE STAR LETTUCE CO. |
| Serial Number: | 97169804 | FARM HOUSE |
| Serial Number: | 97004106 | BLUEGRASS GREENS |
| Serial Number: | 97002672 | GREAT LAKES LITTLE GREENS |
| Serial Number: | 90903725 | LONESTAR LETTUCE |
| Serial Number: | 90903722 | HEARTLAND HARVEST |
| Serial Number: | 90791294 | TAYLOR TO YOUR TASTES |
| Serial Number: | 90739832 | TAYLOR FARMS GOOD TIMES VEGETABLE TRAY |
| Serial Number: | 90632913 | TAYLOR FARMS GOOD TIMES VEGETABLE TRAY |
| Serial Number: | 90569063 | MAPLE BOURBON BACON CHOPPED KIT |
| Serial Number: | 90569054 | DILL PICKLE CHOPPED KIT |
| Serial Number: | 90567539 | CREAMY DILL PICKLE CHOPPED KIT |
| Serial Number: | 90567533 | ORGANIC EVERYTHING CHOPPED KIT |
| Serial Number: | 90567527 | TAYLOR FARMS MINI MEAL |
| Serial Number: | 90567525 | TAYLOR FARMS SNACK PACK |
| Serial Number: | 90530359 | MIGHTY BITES |
| Serial Number: | 88891843 | TAYLOR FARMS THE FLAVOR OF FRESH |
| Serial Number: | 88891840 | TAYLOR FARMS THE FLAVOR OF FRESH |
| Serial Number: | 88639226 | GROWN WITHOUT GMOS |
| Serial Number: | 88512211 | TKO |

CORRESPONDENCE DATA**Fax Number:** 7043311159*Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.***Phone:** 7043311000**Email:** christinaquinn@mvalaw.com, PTO_TMconfirmation@mvalaw.com**Correspondent Name:** Moore & Van Allen PLLC**Address Line 1:** 100 North Tryon Street**Address Line 2:** Suite 4700**Address Line 4:** Charlotte, NORTH CAROLINA 28202-4003

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| ATTORNEY DOCKET NUMBER: | 017625.005338 |
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| NAME OF SUBMITTER: | John Slaughter |
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| SIGNATURE: | /john slaughter/ |
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| DATE SIGNED: | 08/08/2022 |
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Total Attachments: 5

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NOTICE
OF
GRANT OF SECURITY INTEREST
IN
TRADEMARKS

United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to the Second Amended and Restated Security and Pledge Agreement dated as of August 5, 2022 (as the same may be amended, modified, extended or restated from time to time, the "Agreement") by and among the Obligors party thereto (each, an "Obligor" and collectively, the "Obligors") and Bank of America, N.A., as Administrative Agent (the "Administrative Agent") for the holders of the Secured Obligations referenced therein, the undersigned Obligor has granted a continuing security interest in and continuing lien upon the trademarks and trademark applications shown below to the Administrative Agent for the ratable benefit of the holders of the Secured Obligations:

TRADEMARKS

| <u>Trademark No.</u> | <u>Description of Trademark Item</u> | <u>Date of Trademark</u> |
|----------------------|--|--------------------------|
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See Schedule 1 attached hereto.

TRADEMARK APPLICATIONS

| <u>Trademark Applications No.</u> | <u>Description of Trademark Applied for</u> | <u>Date of Trademark Applications</u> |
|-----------------------------------|---|---|
|-----------------------------------|---|---|

See Schedule 1 attached hereto.

The undersigned Obligor and the Administrative Agent, on behalf of the holders of the Secured Obligations, hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications (i) may only be terminated in accordance with the terms of the Agreement and (ii) is not to be construed as an assignment of any trademark or trademark application.

Very truly yours,

TAYLOR FRESH FOODS, INC.,
a Delaware corporation

By: 
Name: Bruce C. Taylor
Title: Chief Executive Officer

Acknowledged and Accepted:

BANK OF AMERICA, N.A.,
as Administrative Agent

By: _____
Name: _____
Title: _____

The undersigned Obligor and the Administrative Agent, on behalf of the holders of the Secured Obligations, hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications (i) may only be terminated in accordance with the terms of the Agreement and (ii) is not to be construed as an assignment of any trademark or trademark application.

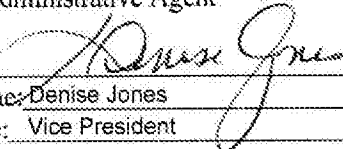
Very truly yours,

TAYLOR FRESH FOODS, INC.,
a Delaware corporation

By: _____
Name: _____
Title: _____

Acknowledged and Accepted:

BANK OF AMERICA, N.A.,
as Administrative Agent

By:  _____
Name: Denise Jones
Title: Vice President

Schedule 1

**Taylor Fresh Foods, Inc.
(Delaware Corporation)**

U.S. Trademarks

Trademark Registrations

| Mark | Reg. No. | Reg. Date |
|--|-----------------|------------------|
| DR DIRECT ROOTS and Design | 6757608 | 06/14/2022 |
| DIRECT ROOTS | 6757607 | 06/14/2022 |
| DR and Design | 6751034 | 06/07/2022 |
| TAYLOR FARMS EVERYTHING CHOPPED KIT | 6727549 | 05/24/2022 |
| TAYLOR FARMS AVOCADO RANCH CHOPPED KIT | 6727548 | 05/24/2022 |
| EVERYTHING CHOPPED KIT | 6721833 | 05/24/2022 |
| EARTHBOUND FARM ORGANIC and Design | 6548462 | 11/02/2021 |
| EARTHBOUND FARM SINCE 1984 and Design | 5908401 | 11/12/2019 |
| KALE ITALIA | 4899263 | 02/09/2016 |
| CLASSIC SALADS FOR THE MODERN PALATE | 4893542 | 01/26/2016 |
| DEEP GREEN BLENDS | 4893541 | 01/26/2016 |
| EARTHBOUND FARM | 4391497 | 08/27/2013 |
| EARTHBOUND FARM | 4115515 | 03/20/2012 |
| EARTHBOUND FARM ORGANIC and Design | 4112374 | 03/13/2012 |
| EARTHBOUND FARM | 3309220 | 10/09/2007 |
| EARTHBOUND FARM | 3309219 | 10/09/2007 |
| EARTHBOUND FARM | 3309218 | 10/09/2007 |
| EARTHBOUND FARM ORGANIC and Design | 3239740 | 05/08/2007 |
| EARTHBOUND FARM ORGANIC and Design | 3239739 | 05/08/2007 |
| EARTHBOUND FARM ORGANIC and Design | 3239738 | 05/08/2007 |
| EARTHBOUND FARM ORGANIC and Design | 3239737 | 05/08/2007 |
| EARTHBOUND FARM ORGANIC and Design | 3186435 | 12/19/2006 |
| EARTHBOUND FARM ORGANIC and Design | 3183366 | 12/12/2006 |
| EARTHBOUND FARM | 3183365 | 12/12/2006 |
| GRAB & GO SALAD | 3058172 | 02/07/2006 |
| THE ORGANIC KITCHEN | 3018443 | 11/22/2005 |
| Design Only | 3003031 | 09/27/2005 |
| EARTHBOUND FARM ORGANIC and Design | 2738226 | 07/15/2003 |
| Design Only | 2733021 | 07/01/2003 |
| FOOD TO LIVE BY | 2530292 | 01/15/2002 |
| EARTHBOUND FARM | 2236482 | 04/06/1999 |
| RIVERSIDE FARMS | 2069073 | 06/10/1997 |
| EARTHBOUND FARM | 1720571 | 09/29/1992 |

Trademark Applications

| Mark | Appl. No. | Filing Date |
|---------------------------|------------------|--------------------|
| EFFICIENTLY FRESH | 97436054 | 05/31/2022 |
| LONE STAR LETTUCE COMPANY | 97287102 | 02/28/2022 |

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| LONE STAR LETTUCE CO. | 97287097 | 02/28/2022 |
| FARM HOUSE and Design | 97169804 | 12/13/2021 |
| BLUEGRASS GREENS | 97004106 | 08/31/2021 |
| GREAT LAKES LITTLE GREENS | 97002672 | 08/30/2021 |
| LONESTAR LETTUCE | 90903725 | 08/26/2021 |
| HEARTLAND HARVEST | 90903722 | 08/26/2021 |
| TAYLOR TO YOUR TASTES | 90791294 | 06/23/2021 |
| TAYLOR FARMS GOOD TIMES VEGETABLE TRAY and Design | 90739832 | 05/27/2021 |
| TAYLOR FARMS GOOD TIMES VEGETABLE TRAY | 90632913 | 04/08/2021 |
| MAPLE BOURBON BACON CHOPPED KIT | 90569063 | 03/09/2021 |
| DILL PICKLE CHOPPED KIT | 90569054 | 03/09/2021 |
| CREAMY DILL PICKLE CHOPPED KIT | 90567539 | 03/09/2021 |
| ORGANIC EVERYTHING CHOPPED KIT | 90567533 | 03/09/2021 |
| TAYLOR FARMS MINI MEAL | 90567527 | 03/09/2021 |
| TAYLOR FARMS SNACK PACK | 90567525 | 03/09/2021 |
| MIGHTY BITES | 90530359 | 02/16/2021 |
| TAYLOR FARMS THE FLAVOR OF FRESH and Design | 88891843 | 04/28/2020 |
| TAYLOR FARMS THE FLAVOR OF FRESH | 88891840 | 04/28/2020 |
| GROWN WITHOUT GMOS and Design | 88639226 | 10/02/2019 |
| TKO | 88512211 | 07/12/2019 |