

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM759251

SUBMISSION TYPE:	CORRECTIVE ASSIGNMENT
NATURE OF CONVEYANCE:	Corrective Assignment to correct the date on page 1 and page 2 from "March [#]" to April 6 previously recorded on Reel 007685 Frame 0753. Assignor(s) hereby confirms the "March [#]" date appearing in the originally recorded document should read "April 6".
RESUBMIT DOCUMENT ID:	900713962

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
EWC FRANCHISOR LLC		04/06/2022	Limited Liability Company: DELAWARE

RECEIVING PARTY DATA

Name:	CITIBANK, N.A.
Street Address:	388 Greenwich Street
City:	New York
State/Country:	NEW YORK
Postal Code:	10013
Entity Type:	National Banking Association: UNITED STATES

PROPERTY NUMBERS Total: 45

Property Type	Number	Word Mark
Serial Number:	88436027	EUROPEAN WAX CENTER
Serial Number:	90688688	EWC REWARDS
Serial Number:	97229731	SMOOTH TALK
Registration Number:	3097087	EUROPEAN WAX CENTER
Registration Number:	3281599	WAX PASS
Registration Number:	3790189	THE ULTIMATE WAX EXPERIENCE
Registration Number:	3921531	THE SECRET IS IN THE WAX
Registration Number:	4254688	COMFORT WAX
Registration Number:	4257793	EWC
Registration Number:	4387463	EUROPEAN WAX CENTER
Registration Number:	4387464	EUROPEAN WAX CENTER
Registration Number:	4404744	4 STEPS TO GORGEOUS
Registration Number:	4413176	EUROPEAN WAX CENTER
Registration Number:	4440945	WAXING FOR ALL
Registration Number:	4487315	EUROPEAN WAX CENTER
Registration Number:	4603144	REVEALING BEAUTIFUL SKIN

TRADEMARK

Property Type	Number	Word Mark
Registration Number:	4603986	EUROPEAN WAX CENTER
Registration Number:	4603987	EUROPEAN WAX CENTER
Registration Number:	4643946	WALK IN STRUT OUT
Registration Number:	5059673	OH MY BROW!
Registration Number:	5064427	BROW PALS
Registration Number:	5064960	SUCHA TWEEZE
Registration Number:	5105640	STRUT SMOOTHLY
Registration Number:	5156668	STRUT BOLDLY
Registration Number:	5161638	COMFORT BLEND
Registration Number:	5172028	STRUT LAVISHLY
Registration Number:	5182020	BROWFECTION
Registration Number:	5224260	SENSUAL STRUT
Registration Number:	5312559	READY. SET. BROW!
Registration Number:	5342742	LOVE AT FIRST WAX
Registration Number:	5342789	UNAPOLOGETICALLY CONFIDENT
Registration Number:	5346636	STRUT 365
Registration Number:	5355619	WHERE BUSINESS MEETS BEAUTIFUL SKIN
Registration Number:	5596921	MASK ME
Registration Number:	5649627	GRACEFUL STRUT
Registration Number:	5766973	AX THE PINK TAX
Registration Number:	5772480	SASSY STRUT
Registration Number:	5909670	PARADISE STRUT
Registration Number:	5947081	REVEAL ME
Registration Number:	5969979	SMOOTH ME
Registration Number:	5969980	RENEW ME
Registration Number:	6245917	C 135°
Registration Number:	6397147	C 135°
Registration Number:	6639508	CIREFUSION THERAPIE
Registration Number:	6639509	CIREFUSION

CORRESPONDENCE DATA

Fax Number:

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: +1.978.463.9100

Email: trademarks@sandsip.com

Correspondent Name: Aaron Y. Silverstein

Address Line 1: 14 Cedar Street, Suite 224

Address Line 4: Amesbury, MASSACHUSETTS 01913

ATTORNEY DOCKET NUMBER:	1369.104.11
NAME OF SUBMITTER:	Aaron Y. Silverstein
SIGNATURE:	/Aaron Y. Silverstein/
DATE SIGNED:	10/05/2022

Total Attachments: 13

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TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
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ETAS ID: TM719954

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST
SEQUENCE:	2

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
EWC FRANCHISOR LLC		04/05/2022	Limited Liability Company: DELAWARE

RECEIVING PARTY DATA

Name:	CITIBANK, N.A.
Street Address:	368 Greenwich Street
City:	New York
State/Country:	NEW YORK
Postal Code:	10013
Entity Type:	National Banking Association: UNITED STATES

PROPERTY NUMBERS Total: 45

Property Type	Number	Word Mark
Serial Number:	88436027	EUROPEAN WAX CENTER
Serial Number:	90689689	EWC REWARDS
Serial Number:	97229731	SMOOTH TALK
Registration Number:	3097087	EUROPEAN WAX CENTER
Registration Number:	3281599	WAX PASS
Registration Number:	3790189	THE ULTIMATE WAX EXPERIENCE
Registration Number:	3921531	THE SECRET IS IN THE WAX
Registration Number:	4254688	COMFORT WAX
Registration Number:	4257793	EWC
Registration Number:	4387463	EUROPEAN WAX CENTER
Registration Number:	4387464	EUROPEAN WAX CENTER
Registration Number:	4404744	4 STEPS TO GORGEOUS
Registration Number:	4413175	EUROPEAN WAX CENTER
Registration Number:	4440945	WAXING FOR ALL
Registration Number:	4487315	EUROPEAN WAX CENTER
Registration Number:	4603144	REVEALING BEAUTIFUL SKIN
Registration Number:	4603986	EUROPEAN WAX CENTER
Registration Number:	4603987	EUROPEAN WAX CENTER

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invalidated, cancelled or abandoned, such Trademark application will not be excluded from the Notice.

Apr 16 (NYC)

[Handwritten signature]
M. Horvath
Citibank

Capitalized terms used in this Notice (including the preamble and the recitals hereto), and not defined in this Notice, shall have the meanings assigned to such terms in Annex A attached to the Base Indenture, dated as of ~~March 17~~ 2022, by and among EWC Master Issuer LLC, a Delaware limited liability company, and Citibank, as Trustee and Securities Intermediary (the "Indenture").

1. The parties intend that this Notice is for recordation purposes. The terms of this Notice shall not modify the applicable terms and conditions of the Indenture or the Guarantee and Collateral Agreement, which govern the Trustee's interest in the Trademark Collateral and which shall control in the event of any conflict. Grantor hereby acknowledges the sufficiency and completeness of this Notice to create a security interest in the Trademark Collateral in favor of the Trustee for the benefit of the Secured Parties, and Grantor hereby requests the USPTO to file and record this Notice together with the annexed Schedule 1.

2. Grantor and Trustee hereby acknowledge and agree that the grant of security interest in, to and under the Trademark Collateral made hereby may be terminated only in accordance with the terms of the Indenture and the Guarantee and Collateral Agreement and shall terminate automatically upon the termination of the Indenture or the Guarantee and Collateral Agreement.

3. THIS NOTICE SHALL BE GOVERNED BY, AND CONSTRUED AND INTERPRETED IN ACCORDANCE WITH, THE LAWS OF THE STATE OF NEW YORK WITHOUT REGARD TO CONFLICTS OF LAW PRINCIPLES (OTHER THAN SECTIONS 5-1401 AND 5-1402 OF THE GENERAL OBLIGATIONS LAW OF THE STATE OF NEW YORK).

4. This Notice may be executed by the parties hereto in separate counterparts, each of which when so executed shall be deemed to be an original and all of which when taken together shall constitute one and the same agreement.

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IN WITNESS WHEREOF, the undersigned has caused this NOTICE OF GRANT OF SECURITY INTEREST IN TRADEMARKS to be duly executed by its duly authorized officer as of the date and year first written above.


EWC FRANCHISOR LLC, as Grantor

By: Gavin O'Connor
Name: Gavin O'Connor
Title: Chief Legal Officer

[Signature Page to Notice of Grant of Security Interest in Trademarks]

Schedule I
Trademarks

Trademark	U.S. Registration or Application Serial No.
EUROPEAN WAX CENTER	88436027
EWC REWARDS	90838688
SMOOTH TALK	97229731
EUROPEAN WAX CENTER	3597087
WAX PADS	3281599
THE ULTIMATE WAX EXPERIENCE	3790189
THE SECRET IS IN THE WAX	3921531
COMFORT WAX	4254688
EWC	4257793
EUROPEAN WAX CENTER EUROPEAN WAX CENTER (stylized)	4387463
EUROPEAN WAX CENTER EUROPEAN WAX CENTER (stylized)	4387464
4 STEPS TO GORGEOUS	4404744
 EUROPEAN WAX CENTER	4413178
EUROPEAN WAX CENTER WAXING FOR ALL	4440946
 EUROPEAN WAX CENTER	4487316
REVEALING BEAUTIFUL SKIN	4603144
 EUROPEAN WAX CENTER	4603888
 EUROPEAN WAX CENTER	4603887
WALK IN STRUT OUT	4643848
OH MY BROW!	5059873
BROW PALS	5054427
SUCHA TWEEZE	5069980
STRUT SMOOTHLY	5105840

Trademark	U.S. Registration or Application Serial No.
STRIUT SOLELY	5156963
COMFORT BLEND	5161658
STRIUT LAVISHLY	5172028
BROWFECTION	5182020
SENSUAL STRIUT	5224260
READY SET, BROW	5312559
LOVE AT FIRST WAX	5342742
UNAPOLOGETICALLY CONFIDENT	5342789
STRIUT 365	5345536
WHERE BUSINESS MEETS BEAUTIFUL SKIN	5355619
MASK ME	5386321
GRACEFUL STRIUT	5448527
AX THE PINK TAX	5766973
SASSY STRIUT	5772480
PARADISE STRIUT	5809670
REVEAL ME	5947081
SMOOTH ME	5888979
RENEW ME	5989980
C 135 Cross References: C 135 DEGREES	6045917
 C 136 Cross References: C 135 DEGREES	6397147
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