

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM746981

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Kore Outdoor (US) Inc.		08/09/2022	Corporation: DELAWARE
RECEIVING PARTY DATA			
Name:	Canadian Imperial Bank of Commerce, as Agent		
Street Address:	595 Bay Street, 5th Floor, Atrium on Bay		
City:	Toronto		
State/Country:	CANADA		
Postal Code:	M5G2C2		
Entity Type:	Bank: CANADA		
PROPERTY NUMBERS Total: 97			
Property Type	Number	Word Mark	
Registration Number:	3144509	98 CUSTOM	
Registration Number:	3293558	A-5	
Registration Number:	2730310	AGGRESSOR	
Registration Number:	2435371	ALL STAR	
Registration Number:	3747360	ALPHA BLACK	
Registration Number:	3372362	APEX	
Registration Number:	4586857	AUTOCOCKER	
Registration Number:	4064459	AXE	
Registration Number:	4154313	BATTLE TESTED	
Registration Number:	3762067	BIG BOY	
Registration Number:	3747325	BRAVO ONE	
Registration Number:	4392431	BT	
Registration Number:	3439788	CONTACT	
Registration Number:	4654232	CRONUS	
Registration Number:	3144508	CUSTOM PRO	
Registration Number:	4631156	D*FENDER	
Registration Number:	2827002	E	
Registration Number:	2811541	ELECTRA	
Registration Number:	3167789	ELITE HEADSHIELD	

CH \$2440.00 3144509

Property Type	Number	Word Mark
Registration Number:	3383821	EMPIRE
Registration Number:	2818253	EMPIRE
Registration Number:	4462931	EMPIRE
Registration Number:	3093500	EMPIRE
Registration Number:	3888404	EMPIRE
Registration Number:	3241166	EMPIRE
Registration Number:	3242220	
Registration Number:	2689106	EVIL
Registration Number:	2909139	FENIX
Registration Number:	2826892	FLASH
Registration Number:	3076316	FLATLINE
Registration Number:	3785750	FLEXVALVE
Registration Number:	4645504	FLIP-TOP
Registration Number:	3123467	FORMULA 13
Registration Number:	4489034	GET IN THE GAME
Registration Number:	4191313	GRYPHON
Registration Number:	2674807	HALO
Registration Number:	2913801	HALO
Registration Number:	4455993	HAMMER
Registration Number:	2973350	HEAT
Registration Number:	3202998	HELIX
Registration Number:	3074611	ION
Registration Number:	4540959	JT
Registration Number:	4570253	JT
Registration Number:	4690226	JT
Registration Number:	3624716	JT
Registration Number:	4460378	JT
Registration Number:	3033432	JT
Registration Number:	3664128	JT
Registration Number:	4576247	JT SPLATMASTER
Registration Number:	2710676	KINGMAN
Registration Number:	2435370	MARBALLIZER
Registration Number:	3519311	MINI
Registration Number:	3049101	
Registration Number:	2977915	
Registration Number:	4456007	MR
Registration Number:	4195705	MR100
Registration Number:	3846418	OPUS

Property Type	Number	Word Mark
Registration Number:	2920335	OUTKAST
Registration Number:	3917399	PHENOM
Registration Number:	2832745	PIPE
Registration Number:	2546609	PIRANHA
Registration Number:	2529549	PREMIUM
Registration Number:	2435372	PREMIUM GOLD
Registration Number:	3842684	PROJECT SALVO
Registration Number:	4420812	PROPELLED BY PURE ENERGY
Registration Number:	2531744	PURE ENERGY
Registration Number:	4552774	R
Registration Number:	2837672	RAIDER
Registration Number:	3307375	REACTOR
Registration Number:	3057869	RESPONSE
Registration Number:	4552772	RESURRECTION
Registration Number:	5426582	REVOLUTION
Registration Number:	3465557	RIP DRIVE
Registration Number:	3083549	SHRAPNEL
Registration Number:	3842685	SL-68 II
Registration Number:	2862119	SNIPER
Registration Number:	4502250	SPLAT MARKS THE SPOT
Registration Number:	2372491	SPYDER
Registration Number:	2972405	SPYDER
Registration Number:	3080544	STINGER
Registration Number:	2907918	TACTICAL
Registration Number:	3081667	TIPPMANN
Registration Number:	3529180	TIPPMANN
Registration Number:	3529179	TIPPMANN
Registration Number:	3942154	TIPX
Registration Number:	3857342	TPN
Registration Number:	3977775	ULTRA
Registration Number:	4552777	V
Registration Number:	4552677	VANQUISH
Registration Number:	3200968	VIEWLOADER
Registration Number:	2258732	VIEWLOADER
Registration Number:	2812665	VISION
Registration Number:	5548515	VL
Registration Number:	3469774	X-7
Registration Number:	3775708	X7 PHENOM

Property Type	Number	Word Mark
Registration Number:	2546608	X-RAY
Registration Number:	4063427	XTRA

CORRESPONDENCE DATA

Fax Number: 6179799301
Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.
Phone: 6179799376
Email: christine.slattery@whitecase.com
Correspondent Name: Christine Slattery, Sr. Legal Assistant
Address Line 1: 75 State Street
Address Line 2: White & Case LLP
Address Line 4: Boston, MASSACHUSETTS 02109

ATTORNEY DOCKET NUMBER:	1108582.0027
NAME OF SUBMITTER:	Christine Slattery
SIGNATURE:	/Christine Slattery/
DATE SIGNED:	08/09/2022

Total Attachments: 7

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**CONFIRMATORY GRANT OF SECURITY INTEREST
IN UNITED STATES TRADEMARKS**

THIS CONFIRMATORY GRANT OF SECURITY INTEREST IN UNITED STATES TRADEMARKS (as the same may be amended, restated, amended and restated, supplemented or otherwise modified from time to time, the "Confirmatory Grant") is made effective as of August 9, 2022 by and from Kore Outdoor (US) Inc., a Delaware corporation (the "Grantor"), to and in favor of Canadian Imperial Bank of Commerce, for itself and as Agent (as defined in the Credit Agreement referenced below) for the Secured Parties (as defined in the Credit Agreement referenced below) (in such capacities, the "Grantee").

WHEREAS, Kore Outdoor Ltd., as Borrower, Canadian Imperial Bank of Commerce, as Agent and the lenders from time to time party thereto (the "Lenders") have entered into that certain Senior Secured Credit Agreement, dated as of August 9, 2022 (as the same may be amended, restated, amended and restated, supplemented or otherwise modified from time to time, the "Credit Agreement").

WHEREAS, the Grantor and certain other Subsidiaries of the Borrower have entered into a U.S. Pledge and Security Agreement dated as of August 9, 2022 (as may be amended, restated, amended and restated, supplemented or otherwise modified from time to time, the "U.S. Security Agreement").

WHEREAS, the Grantor owns the trademarks listed on Schedule A attached hereto (the "Trademarks"), which Trademarks are pending or registered with the United States Patent and Trademark Office.

WHEREAS, this Confirmatory Grant has been executed in conjunction with the security interest granted under the U.S. Security Agreement to the Grantee for the benefit of the Secured Parties. In the event that any provisions of this Confirmatory Grant are deemed to conflict with the U.S. Security Agreement, the provisions of the U.S. Security Agreement shall govern.

NOW, THEREFORE, in consideration of the mutual covenants and agreements set forth herein and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, it is hereby agreed that:

1) Definitions. All capitalized terms not defined herein shall have the respective meaning given to them in the Credit Agreement.

2) The Security Interest.

(a) This Confirmatory Grant is made to secure the prompt and complete performance and payment of all the Secured Obligations (as defined in the U.S. Security Agreement).

(b) The Grantor hereby pledges and grants to the Grantee, on behalf of and for the benefit of the Secured Parties, a security interest in all of the Grantor's right, title and interest, wherever located and whether now owned or hereafter acquired, in and to (1) its trademarks (including service marks), trade names, trade styles, trade dress and the registrations and applications for registration thereof, including the Trademarks and the goodwill of the business symbolized by the foregoing; (2) all renewals of the foregoing; (3) all income, royalties, damages, claims and payments now or hereafter due or payable with respect thereto, including, without limitation, damages, claims, and payments for past and future infringements thereof; (4) all rights to sue for past, present, and future infringements of the foregoing.

including the right to settle suits involving claims and demands for royalties owing and (5) all rights corresponding to any of the foregoing throughout the world.

3) Governing Law. **THIS CONFIRMATORY GRANT AND ANY CLAIMS, CONTROVERSY, DISPUTE OR CAUSE OF ACTION (WHETHER IN CONTRACT OR TORT OR OTHERWISE) BASED UPON, ARISING OUT OF OR RELATING TO THIS CONFIRMATORY GRANT SHALL BE CONSTRUED IN ACCORDANCE WITH AND GOVERNED BY THE LAW OF THE STATE OF NEW YORK.**

IN WITNESS WHEREOF, the Grantor has executed this Confirmatory Grant effective as of the date first written above.

KORE OUTDOOR (US) INC.,
a Delaware corporation

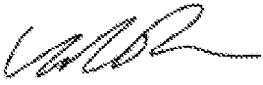
By: 
Name: Peter Dowse
Title: President & Chairperson

Signature Page to Grant of Security Interest in United States Trademarks


TRADEMARK
REEL: 007816 FRAME: 0167

Acknowledged and accepted:

CANADIAN IMPERIAL BANK OF COMMERCE,
as Agent and Grantee

By: 

Name: Vidur Parmar
Title: Authorized Signatory

By: 

Name: Jesse MacDonald
Title: Authorized Signatory

Schedule A

Trademarks

Mark	App. No.	App. Date	Reg. No.	Reg. Date
98 CUSTOM (USA)	78/584807	Mar 10, 2005	3144509	Sep 19, 2006
A-5 (USA)	78/584789	Mar 10, 2005	3293558	Sep 18, 2007
AGGRESSOR	76323605	Oct 9, 2001	2730310	Jun 24, 2003
ALL STAR	76026459	Apr 14, 2000	2435371	Mar 13, 2001
ALPHA BLACK	77/409708	Feb 29, 2008	3747360	Feb 9, 2010
APEX	77183925	May 17, 2007	3372362	Jan 22, 2008
AUTOCOCKER	85875016	Mar 13, 2013	4586857	Aug 19, 2014
AXE (word mark)	85127362	Sep 10, 2010	4064459	Nov 29, 2011
BATTLE TESTED	77498591	Jun 13, 2008	4154313	Jun 5, 2012
BIG BOY	77/409487	Feb 29, 2008	3762067	Mar 23, 2010
BRAVO ONE	77/363632	Jan 3, 2008	3747325	Feb 9, 2010
BT	77278894	Sep 13, 2007	4392431	Aug 27, 2013
CONTACT	77271125	Sep 4, 2007	3439788	Jun 3, 2008
CRONUS	86/142799	Dec 13, 2013	4654232	Dec 9, 2014
CUSTOM PRO	78/584801	Mar 10, 2005	3144508	Sep 19, 2006
D*FENDER	86113490	Nov 8, 2013	4631156	Nov 4, 2014
E	76423978	Jun 18, 2002	2827002	Mar 30, 2004
ELECTRA	76454417	Sep 23, 2002	2811541	Feb 3, 2004
ELITE HEADSHIELD	78648191	Jun 10, 2005	3167789	Nov 7, 2006
EMPIRE	77002536	Sep 19, 2006	3383821	Feb 19, 2008
EMPIRE	76975829	Aug 16, 2001	2818253	Feb 24, 2004
EMPIRE	78638390	May 26, 2005	4462931	Jan 7, 2014
EMPIRE	76301675	Aug 16, 2001	3093500	May 16, 2006
EMPIRE	77002545	Sep 19, 2006	3888404	Dec 14, 2010
EMPIRE	77002523	Sep 19, 2006	3241166	May 15, 2007
EMPIRE DOUBLE E logo	78930887	Jul 17, 2006	3242220	May 15, 2007
EVIL	76114116	Aug 21, 2000	2689106	Feb 18, 2003
FENIX	76522457	Jun 13, 2003	2909139	Dec 7, 2004
FLASH	76310776	Sep 10, 2001	2826892	Mar 30, 2004
FLATLINE	78/584856	Mar 10, 2005	3076316	Apr 4, 2006
FLEX VALVE	77/644133	Jan 6, 2009	3785750	May 4, 2010
FLIP-TOP	85/564105	Mar 8, 2012	4645504	Nov 25, 2014
FORMULA 13	78689613	Aug 10, 2005	3123467	Aug 1, 2006
GET IN THE GAME	85607756	Apr 25, 2012	4489034	Feb 25, 2014
GRYPHON	85/169927	Nov 5, 2010	4191313	Aug 14, 2012
HALO	76383531	Mar 7, 2002	2674807	Jan 14, 2003
HALO AND DESIGN	78146853	Jul 24, 2002	2913801	Dec 21, 2004
HAMMER	85683017	Jul 20, 2012	4455993	Dec 24, 2013
HEAT	78253949	May 23, 2003	2973350	Jul 19, 2005
HELIX	78977738	Aug 25, 2004	3202998	Jan 23, 2007
ION®	78/437730	Jun 18, 2004	3074611	Mar 28, 2006
JT	75983775	Feb 22, 1999	4540959	Apr 4, 2000
JT	76979310	Apr 8, 2002	4570253	Sep 9, 2003
JT	78981636	Oct 4, 2005	4690226	Apr 3, 2007
JT	78726253	Oct 4, 2005	3624716	May 19, 2009
JT	78981602	Oct 4, 2005	4460378	Dec 9, 2008
JT & Design (bent elliptical)	76531904	Jul 24, 2003	3033432	Dec 27, 2005

JT design (bent elliptical)	77150969	Apr 6, 2007	3664128	Aug 4, 2009
JT SOFTSHOT	88274463	Jan 24, 2019		
JT SPLATMASTER	85384434	Jul 29, 2011	4576247	Jul 29, 2014
KINGMAN	76287961	Jul 23, 2001	2710676	Apr 29, 2003
MARBALLIZER	76026456	Apr 14, 2000	2435370	Mar 13, 2001
MINI	77307737	Oct 18, 2007	3519311	Oct 21, 2008
MISCELLANEOUS DESIGN (PAINTBALL)	78437779	Jun 18, 2004	3049101	Jan 24, 2006
MISCELLANEOUS DESIGN (Spider)	76565243	Dec 15, 2003	2977915	Jul 26, 2005
MR	85685494	Jul 24, 2012	4456007	Dec 24, 2013
MR100	85339353	Jun 6, 2011	4195705	Aug 21, 2012
OPUS	77833703	Sep 24, 2009	3846418	Sep 7, 2010
OUTKAST	76461385	Oct 24, 2002	2920335	Jan 25, 2005
PHENOM	77363459	Jan 3, 2008	3917399	Feb 8, 2011
PIPE	76412640	May 22, 2002	2832745	Apr 13, 2004
PIRANHA	76144485	Oct 10, 2000	2546609	Mar 12, 2002
PREMIUM	76144484	Oct 10, 2000	2529549	Jan 15, 2002
PREMIUM GOLD	76026461	Apr 14, 2000	2435372	Mar 13, 2001
PROJECT SALVO	77746596	May 28, 2009	3842684	Aug 31, 2010
PROPELLED BY PURE ENERGY & DESIGN	85760355	Oct 22, 2012	4420812	Oct 22, 2013
PURE ENERGY	76144479	Oct 10, 2000	2531744	Jan 22, 2002
R DESIGN	85875080	March 13, 2013	4552774	Jun 17, 2014
RAIDER	76307149	Sep 4, 2001	2837672	May 4, 2004
REACTOR	78969733	Sep 8, 2006	3307375	Oct 9, 2007
RESPONSE	78/584867	Mar 10, 2005	3057869	Feb 7, 2006
RESURRECTION	85874990	Mar 13, 2013	4552772	Jun 17, 2014
REVOLUTION	87526824	Jul 13, 2017	5426582	Mar 20, 2018
RIP DRIVE	77184298	May 18, 2007	3465557	Jul 15, 2008
SHRAPNEL	78357926	Jan 27, 2004	3083549	Apr 18, 2006
SL-68 II	77746612	May 28, 2009	3842685	Aug 31, 2010
SNIPER	76479478	Dec 30, 2002	2862119	Jul 13, 2004
SPLAT MARKS THE SPOT	85607742	Apr 25, 2012	4502250	Mar 25, 2014
SPYDER	75696763	May 3, 1999	2372491	Aug 1, 2000
SPYDER (STYLIZED)	76565234	Dec 15, 2003	2972405	Jul 19, 2005
STINGER	78385777	Mar 17, 2004	3080544	Apr 11, 2006
TACTICAL	76549158	Sep 17, 2003	2907918	Dec 7, 2004
TIPPMANN	78/392301	Mar 29, 2004	3081667	Apr 18, 2006
TIPPMANN	78/811933	Feb 10, 2006	3529180	Nov 4, 2008
TIPPMANN	78/811870	Feb 10, 2006	3529179	Nov 4, 2008
TIPX	85/037916	May 13, 2010	3942154	Apr 5, 2011
TPN	77/482200	May 23, 2008	3857342	Oct 5, 2010
ULTRA	85168924	Nov 4, 2010	3977775	Jun 14, 2011
V DESIGN	85875330	June 17, 2014	4552777	Jun 17, 2014
VANQUISH (word mark)	85854026	Feb 19, 2013	4552677	Jun 17, 2014
VIEWLOADER	78717752	Sep 21, 2005	3200968	Jan 23, 2007
VIEWLOADER	75364648	Sep 29, 1997	2258732	Jul 6, 1999
VISION®	76/498028	Mar 10, 2003	2812665	Feb 10, 2004
VL LOGO	87526803	Jul 13, 2017	5548515	Aug 28, 2018
X-7	78/952232	Aug 15, 2006	3469774	Jul 15, 2008
X7 PHENOM	77/593368	Oct 15, 2008	3775708	Apr 13, 2010
X-RAY	76144482	Oct 10, 2000	2546608	Mar 12, 2002

XTRA	85323330	May 17, 2011	4063427	Nov 29, 2011
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