## CH \$1615.00 48927

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM747075

| SUBMISSION TYPE:      | NEW ASSIGNMENT    |
|-----------------------|-------------------|
| NATURE OF CONVEYANCE: | SECURITY INTEREST |

### **CONVEYING PARTY DATA**

| Name                            | Formerly | Execution Date | Entity Type                   |
|---------------------------------|----------|----------------|-------------------------------|
| GREENLANE HOLDINGS, INC.        | •        | 08/08/2022     | Corporation:                  |
| ARI LOGISTICS, B.V.             |          | 08/08/2022     | Besloten Vennootschap (B.V.): |
| CONSCIOUS B.V.                  |          | 08/08/2022     | Besloten Vennootschap (B.V.): |
| GLOBAL PACIFIC HOLDINGS<br>LLC  |          | 08/08/2022     | Limited Liability Company:    |
| GREENLANE HOLDINGS,<br>LLC      |          | 08/08/2022     | Limited Liability Company:    |
| GREENLANE HOLDINGS EU B.V.      |          | 08/08/2022     | Besloten Vennootschap (B.V.): |
| GS FULFILLMENT LLC              |          | 08/08/2022     | Limited Liability Company:    |
| HSCM LLC                        |          | 08/08/2022     | Limited Liability Company:    |
| HS MALIBU LLC                   |          | 08/08/2022     | Limited Liability Company:    |
| KCH DISTRIBUTION INC.           |          | 08/08/2022     | Corporation:                  |
| KIM INTERNATIONAL LLC           |          | 08/08/2022     | Limited Liability Company:    |
| KUSH ENERGY, LLC                |          | 08/08/2022     | Limited Liability Company:    |
| KUSH SUPPLY CO. LLC             |          | 08/08/2022     | Limited Liability Company:    |
| MERGER SUB GOTHAM 2,<br>LLC     |          | 08/08/2022     | Limited Liability Company:    |
| ROCKETMANG LLC                  |          | 08/08/2022     | Limited Liability Company:    |
| SHAVITA B.V.                    |          | 08/08/2022     | Besloten Vennootschap (B.V.): |
| SOUTH ATLANTIC<br>HOLDINGS LLC  |          | 08/08/2022     | Limited Liability Company:    |
| VAPE WORLD<br>DISTRIBUTION LTD. |          | 08/08/2022     | Limited Corporation:          |
| WAREHOUSE GOODS LLC             |          | 08/08/2022     | Limited Liability Company:    |
| 1095 BROKEN SOUND<br>PKWY LLC   |          | 08/08/2022     | Limited Liability Company:    |
| POLLEN GEAR LLC                 |          | 08/08/2022     | Limited Liability Company:    |
| HS PRODUCTS LLC                 |          | 08/08/2022     | Limited Liability Company:    |

### **RECEIVING PARTY DATA**

| Name:           | WHITEHAWK CAPITAL PARTNERS LP, as Agent |
|-----------------|---|
| Street Address: | 11601 Wilshire Blvd., Suite 1250        |

TRADEMARK
REEL: 007816 FRAME: 0593

900712342

| City:          | Los Angeles                   |
|----------------|-------------------------------|
| State/Country: | CALIFORNIA                    |
| Postal Code:   | 90025                         |
| Entity Type:   | Limited Partnership: DELAWARE |

## **PROPERTY NUMBERS Total: 64**

| Property Type        | Number  | Word Mark             |
|----------------------|---------|-----------------------|
| . , , , , , ,        | 4892759 | AEROSPACED            |
| Registration Number: |         |                       |
| Registration Number: | 4605683 | BIOVAPOR              |
| Registration Number: | 6761077 | THE CALI              |
| Registration Number: | 5347254 | DISPENSARY SERVICES   |
| Registration Number: | 6741070 | IQC                   |
| Registration Number: | 5676924 | MIQRO                 |
| Registration Number: | 6102622 | DAVINCI MIQRO         |
| Registration Number: | 5465227 | IQ                    |
| Registration Number: | 4391218 | DA VINCI              |
| Registration Number: | 6113075 | CLEAN. COOL. CONTROL. |
| Registration Number: | 4606457 | ASCENT                |
| Registration Number: | 5493368 |                       |
| Registration Number: | 5794967 |                       |
| Registration Number: | 6536718 | CLEAN FIRST           |
| Registration Number: | 6608366 | DURABILITY THAT RIPS  |
| Registration Number: | 5478687 | EYCE EYCE             |
| Registration Number: | 5781586 | EYCE                  |
| Registration Number: | 6107176 |                       |
| Registration Number: | 6107177 |                       |
| Registration Number: | 6661492 | ORAFLEX               |
| Registration Number: | 5541661 | G                     |
| Registration Number: | 6396792 | G                     |
| Registration Number: | 5297764 | GREENLANE             |
| Registration Number: | 4890318 | GROOVE                |
| Registration Number: | 4890319 | GROOVE BY AEROSPACED  |
| Registration Number: | 5543325 | GROOVE                |
| Registration Number: | 5424190 | HIGHER STANDARDS      |
| Registration Number: | 6206166 | HIGHER STANDARDS      |
| Registration Number: | 6147668 | HIGHER STANDARDS      |
| Registration Number: | 5716366 | HIGHER STANDARDS      |
| Registration Number: | 5541662 | HS                    |
| Registration Number: | 5541663 | HS                    |
|                      |         | <u> </u>              |

| Property Type        | Number   | Word Mark                                |
|----------------------|----------|--|
| Registration Number: | 6502613  | HS                                       |
| Registration Number: | 5541664  | HS                                       |
| Registration Number: | 4549001  | HOLD YOUR FIRE                           |
| Registration Number: | 6195974  | JOIN US IN THE CLOUDS                    |
| Registration Number: | 5177856  | K  |
| Registration Number: | 4860381  | KUSH BOTTLES                             |
| Registration Number: | 6207640  | KUSH SUPPLY CO.                          |
| Registration Number: | 6639562  | K KUSH SUPPLY CO. EST. 2010              |
| Registration Number: | 6191752  | KUSH ENERGY                              |
| Registration Number: | 6104728  | K POWERED BY KUSH ENERGY QUALITY SOLVENT |
| Registration Number: | 6629533  | K KUSHCO HOLDINGS                        |
| Registration Number: | 6629534  | K  |
| Registration Number: | 6521762  | KVERIFY                                  |
| Registration Number: | 6280309  | KUSHCO                                   |
| Registration Number: | 6280308  | KUSHCO HOLDINGS                          |
| Registration Number: | 6719019  | POLLEN GEAR                              |
| Registration Number: | 6463937  | POLLEN GEAR                              |
| Registration Number: | 5493002  | POP BOX                                  |
| Registration Number: | 5493032  | SNAPTECH                                 |
| Registration Number: | 4538266  | QUICKDRAW                                |
| Registration Number: | 6054506  | V  |
| Registration Number: | 5538020  | VAPOR NATION                             |
| Registration Number: | 5538019  | VAPORNATION                              |
| Registration Number: | 6747779  | WE HAVE YOUR CLOUDS COVERED              |
| Registration Number: | 6755365  | P  |
| Serial Number:       | 90182711 | ALL THINGS VAPOR                         |
| Serial Number:       | 97281013 | MIQRO                                    |
| Serial Number:       | 97281551 | IQ2                                      |
| Serial Number:       | 97429084 | ARTIQ                                    |
| Serial Number:       | 90635497 | PROTECK                                  |
| Serial Number:       | 97212784 | EYCE SOLO                                |
| Serial Number:       | 97380683 | DURABILITY THAT RIPS                     |

### **CORRESPONDENCE DATA**

2149813400 Fax Number:

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

214-981-3483 Phone: dclark@sidley.com Email:

Correspondent Name: Dusan Clark, Esq.
Address Line 1: Sidley Austin LLP

Address Line 2: 2021 McKinney Ave., Suite 2000

Address Line 4: Dallas, TEXAS 75201

| ATTORNEY DOCKET NUMBER: | 070536-30100  |
|-------------------------|---------------|
| NAME OF SUBMITTER:      | Dusan Clark   |
| SIGNATURE:              | /Dusan Clark/ |
| DATE SIGNED:            | 08/09/2022    |

#### **Total Attachments: 20**

source=Greenlane - U.S. Intellectual Property Security Agreement (Executed) 4856-1346-3597 1 #page1.tif source=Greenlane - U.S. Intellectual Property Security Agreement (Executed) 4856-1346-3597 1 #page2.tif source=Greenlane - U.S. Intellectual Property Security Agreement (Executed) 4856-1346-3597 1 #page3.tif source=Greenlane - U.S. Intellectual Property Security Agreement (Executed) 4856-1346-3597 1 #page4.tif source=Greenlane - U.S. Intellectual Property Security Agreement (Executed) 4856-1346-3597 1 #page5.tif source=Greenlane - U.S. Intellectual Property Security Agreement (Executed) 4856-1346-3597 1 #page6.tif source=Greenlane - U.S. Intellectual Property Security Agreement (Executed) 4856-1346-3597 1 #page7.tif source=Greenlane - U.S. Intellectual Property Security Agreement (Executed) 4856-1346-3597 1 #page8.tif source=Greenlane - U.S. Intellectual Property Security Agreement (Executed) 4856-1346-3597 1 #page9.tif source=Greenlane - U.S. Intellectual Property Security Agreement (Executed) 4856-1346-3597 1 #page10.tif source=Greenlane - U.S. Intellectual Property Security Agreement (Executed) 4856-1346-3597 1 #page11.tif source=Greenlane - U.S. Intellectual Property Security Agreement (Executed) 4856-1346-3597 1 #page12.tif source=Greenlane - U.S. Intellectual Property Security Agreement (Executed) 4856-1346-3597 1 #page13.tif source=Greenlane - U.S. Intellectual Property Security Agreement (Executed) 4856-1346-3597 1 #page14.tif source=Greenlane - U.S. Intellectual Property Security Agreement (Executed) 4856-1346-3597 1 #page15.tif source=Greenlane - U.S. Intellectual Property Security Agreement (Executed) 4856-1346-3597 1 #page16.tif source=Greenlane - U.S. Intellectual Property Security Agreement (Executed) 4856-1346-3597 1 #page17.tif source=Greenlane - U.S. Intellectual Property Security Agreement (Executed) 4856-1346-3597 1 #page18.tif source=Greenlane - U.S. Intellectual Property Security Agreement (Executed) 4856-1346-3597 1 #page19.tif source=Greenlane - U.S. Intellectual Property Security Agreement (Executed) 4856-1346-3597 1 #page20.tif

#### U.S. INTELLECTUAL PROPERTY SECURITY AGREEMENT

THIS U.S. INTELLECTUAL PROPERTY SECURITY AGREEMENT (this "Agreement"), dated as of August 8, 2022, is entered into by each of the undersigned identified on the signature pages hereto as a "Grantor" (each a "Grantor" and, collectively, the "Grantors") and WHITEHAWK CAPITAL PARTNERS LP, as agent (in such capacity, "Agent"), for itself and the Lenders (as defined in the Loan Agreement (as defined below)). Capitalized terms not otherwise defined herein have the meanings set forth in that certain Loan and Security Agreement, dated as of August 8, 2022 (as the same may be further amended, restated, amended and restated, supplemented or otherwise modified from time to time, the "Loan Agreement"), by and among Greenlane Holdings, Inc., a Delaware corporation ("Borrower"), certain Subsidiaries of the Borrower from time to time party thereto, as Guarantors, the parties thereto from time to time as lenders, whether by execution of the Loan Agreement or an Assignment and Acceptance (each individually, a "Lender" and collectively, the "Lenders") and Agent.

WHEREAS, pursuant to Section 5.2 of the Loan Agreement, the Grantors are delivering this Agreement to grant a security interest to the Agent in certain Intellectual Property whether now owned or existing or hereafter acquired or arising and wherever located, including the pending and registered trademarks, patents and copyrights listed on <u>Schedule A</u> hereto (the "<u>Secured Intellectual Property</u>").

NOW, THEREFORE, in consideration of the foregoing and for other good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, each Grantor and Agent hereby agree as follows:

#### 1. Grant of Security Interest.

- lien on all of such Grantor's right, title and interest in, to and under (1) all Secured Intellectual Property set forth on Schedule A hereto now owned or from time to time after the date hereof owned or acquired by such Grantor, together with (2) all proceeds and products of the Secured Intellectual Property, (3) the goodwill associated with the trademarks and (4) all causes of action arising prior to or after the date hereof for infringement of the Secured Intellectual Property or unfair competition regarding the same, subject to the terms and conditions of the Loan Agreement. Notwithstanding the foregoing, the Secured Intellectual Property shall exclude any rights to any Intellectual Property that would be cancelled or rendered invalid or unenforceable under applicable law by the grant of a security interest created pursuant to the terms of this Agreement or the Loan Agreement, for as long as such prohibition or reason for invalidity under applicable law exists, except for the products and proceeds thereof or from the sale of such Intellectual Property.
- 1.2 The security interest granted hereby is granted in conjunction with the security interest granted to Agent under the Loan Agreement. The rights and remedies of the Agent and Lenders with respect to the security interest granted hereby are in addition to those set forth in the Loan Agreement. In the event of any conflict between the terms of this Agreement and the terms of the Loan Agreement, the terms of the Loan Agreement shall control.

- 2. <u>Modification of Agreement</u>. This Agreement or any provision hereof may not be changed, waived, or terminated except in accordance with the amendment provisions of the Loan Agreement pursuant to which Agent may modify this Agreement, after obtaining each Grantor's approval of or signature to such modification, by amending <u>Schedule A</u> hereto to include reference to any right, title or interest in any existing pending or registered trademarks, patents or copyrights acquired or developed by any Grantor after the execution hereof or to delete any reference to any right, title or interest in any pending or registered trademarks, patents or copyrights in which any Grantor no longer has or claims any right, title or interest.
- 3. Governing Law. THIS AGREEMENT AND THE RIGHTS AND OBLIGATIONS OF THE PARTIES HEREUNDER SHALL BE CONSTRUED IN ACCORDANCE WITH AND BE GOVERNED BY THE LAWS OF THE STATE OF NEW YORK AND, TO THE EXTENT CONTROLLING, LAWS OF THE UNITED STATES OF AMERICA, EXCEPT TO THE EXTENT THAT THE LAWS OF ANY STATE IN WHICH ANY OF THE COLLATERAL IS LOCATED NECESSARILY GOVERNS THE VALIDITY, PERFECTION, PRIORITY AND ENFORCEABILITY, AND THE EXERCISE OF ANY REMEDIES WITH RESPECT TO ANY LIEN OR SECURITY INTEREST INTENDED TO BE CREATED OR GRANTED HEREBY ON COLLATERAL LOCATED IN SUCH STATE.
- 4. <u>Successors and Assigns</u>. This Agreement shall be binding upon and inure to the benefit of Agent and each Grantor and their respective successors and assigns. Each Grantor shall not, without the prior written consent of Agent given in accordance with the Loan Agreement, assign any right, duty or obligation hereunder.
- 5. <u>Counterparts</u>. This Agreement may be executed in any number of counterparts and by the parties hereto on separate counterparts, each of which when so executed, shall be deemed to be an original and all of which taken together shall constitute one and the same instrument. Delivery of an executed counterpart by facsimile or other electronic transmission shall be effective as originals.

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2

IN WITNESS WHEREOF, Grantors and Agent have caused this Agreement to be duly executed and delivered as of the date first above written.

GREENLANE HOLDINGS, INC., as a Grantor

By: 46D6E01CCDEF448

Name: Nicholas Kovacevich Title: Chief Executive Office

ARI LOGISTICS, B.V., as a Grantor

By: 46D6F01CCDFF

Name: N.F. Kovacevich Title: Authorized signatory

CONSCIOUS B.V., as a Grantor

By: \_\_\_\_\_\_

Name: N.F. Kovacevich
Title: Authorized signatory

## GLOBAL PACIFIC HOLDINGS LLC, as a Grantor

By: Warehouse Goods LLC, its sole member

By: Greenlane Holdings, LLC, its sole member

By: Greenlane Holdings, Inc., its manager

By: \_\_\_\_\_46D6F01CCDFF449..

DocuSigned by:

Name: Nicholas Kovacevich Title: Chief Executive Officer

GREENLANE HOLDINGS, LLC, as a Grantor

By: Greenlane Holdings, Inc., its manager

By: 46D6F01CCDFF449.

DocuSianed by

Name: Nicholas Kovacevich Title: Chief Executive Officer

GREENLANE HOLDINGS EU B.V., as a Grantor

3y: 46D6F01CCD

Name: N.F. Kovacevich Title: Authorized signatory

GS FULFILLMENT LLC, as a Grantor

By: Warehouse Goods LLC, its sole member

By: Greenlane Holdings, LLC, its sole member

By: Greenlane Holdings, Inc., its manager

Name: Nicholas Kovacevich Title: Chief Executive Officer

HSCM LLC, as a Grantor

By: Warehouse Goods LLC, its sole member

By: Greenlane Holdings, LLC, its sole member

By: Greenlane Holdings, Inc., its manager

By: 46D6F01CCDFF449.

Name: Nicholas Kovacevich Title: Chief Executive Officer

DocuSigned by:

HS MALIBU LLC, as a Grantor

By: Warehouse Goods LLC, its sole member

By: Greenlane Holdings, LLC, its sole member

By: Greenlane Holdings, Inc., its manager

By:

DocuSigned by:

Name: Nicholas Kovacevich Title: Chief Executive Officer

KCH DISTRIBUTION INC., as a Grantor

3y: \_\_\_\_\_46[

Name: Nicholas Kovacevich
Title: Chief Executive Officer

KIM INTERNATIONAL LLC, as a Grantor

By: Merger Sub Gotham 2, LLC, its sole member

By: Greenlane Holdings, Inc., it sole member

By:

46D6F01CCDFF449..

Name: Nicholas Kovacevich Title: Chief Executive Officer

KUSH ENERGY, LLC, as a Grantor

By: Merger Sub Gotham 2, LLC, its sole member

By: Greenlane Holdings, Inc., it sole member

Ву: \_\_\_\_\_46D6F01CCDFF449..

Name: Nicholas Kovacevich Title: Chief Executive Officer

DocuSigned by:

KUSH SUPPLY CO. LLC, as a Grantor

By: Merger Sub Gotham 2, LLC, its sole manager

By: Greenlane Holdings, Inc., it sole member

By:

Name: Nicholas Kovacevich Title: Chief Executive Officer

- DocuSigned by:

MERGER SUB GOTHAM 2, LLC, as a Grantor

By: Greenlane Holdings, Inc., its sole member

By: 46D6F01CCDFF

Name: Nicholas Kovacevich Title: Chief Executive Officer

DocuSigned by:

## ROCKETMANG LLC, as a Grantor

By: Pollen Gear LLC, its sole manager

By: Greenlane Holdings, LLC, its sole manager

By: Greenlane Holdings, Inc., its manager

By: \_\_\_\_\_46D6F01CCDFF449...

Name: Nicholas Kovacevich Title: Chief Executive Officer

SHAVITA B.V., as a Grantor

By: 46D6F01CCDFF449...

Name: N.F. Kovacevich
Title: Authorized signatory

## SOUTH ATLANTIC HOLDINGS LLC, as a Grantor

By: Warehouse Goods LLC, its sole member

By: Greenlane Holdings, LLC, its sole member

By: Greenlane Holdings, Inc., its manager

Ву:\_\_\_\_\_46D6F01CCDFF449

Name: Nicholas Kovacevich Title: Chief Executive Officer

VAPE WORLD DISTRIBUTION LTD., as a Grantor

By: 46D6F01CCDFF449...

Name: Nicholas Kovacevich

Title: Chief Executive Officer, Secretary

WAREHOUSE GOODS LLC, as a Grantor

By: Greenlane Holdings, LLC, its sole member

By: Greenlane Holdings, Inc., its manager

By: 46D6F01CCDFF

Name: Nicholas Kovacevich
Title: Chief Executive Officer

-- DocuSigned by:

1095 BROKEN SOUND PKWY LLC, as a Grantor

By: Warehouse Goods LLC, its sole member

By: Greenlane Holdings, LLC, its sole member

By: Greenlane Holdings, Inc., its manager

1/1/8

Name: Nicholas Kovacevich Title: Chief Executive Officer

DocuSigned by:

POLLEN GEAR LLC, as a Grantor

> By: Greenlane Holdings, LLC, its sole member

> > By: Greenlane Holdings, Inc., its manager

By:

Name: Nicholas Kovacevich Title: Chief Executive Officer

DocuSigned by:

HS PRODUCTS LLC, as a Grantor

> By: Greenlane Holdings, LLC, its sole member

> > By: Greenlane Holdings, Inc., its manager

By: 46D6F01CCDFF449..

Name: Nicholas Kovacevich Title: Chief Executive Officer

-DocuSigned by:

## WHITEHAWK CAPITAL PARTNERS LP,

as Agent

Name: Harry Chung

Title: Chief Financial Officer and Chief

Operating Officer

## **SCHEDULE A**

## U.S. INTELLECTUAL PROPERTY SECURITY AGREEMENT

[See Attached.]

LEGAL 4865-1359-7739v.4

# Schedules for the U.S. IPSA

## **Trademarks**

| Mark             | Reg No  | Reg Date   | App. No  | Filing Date | Country       | Owners              |
|------------------|---------|------------|----------|-------------|---------------|---------------------|
| AEROSPACED       | 4892759 | 1/26/2016  | 86670633 | 6/22/2015   | SU            | Warehouse Goods LLC |
| All Things Vapor |         |            | 90182711 | 9/15/2020   | SD            | Warehouse Goods LLC |
| BioVapor         | 4605683 | 9/16/2014  | 77944589 | 2/25/2010   | $\mathbf{S}$  | Warehouse Goods LLC |
| The Cali         | 6761077 | 6/14/2022  | 88891223 | 4/28/2020   | ${ m SD}$     | Warehouse Goods LLC |
| DISPENSARY       |         |            |          |             |               |                     |
| SERVICES         | 5347254 | 11/28/2017 | 87099734 | 7/11/2016   | US            | Warehouse Goods LLC |
| IQC (word)       | 6741070 | 5/24/2022  | 90541869 | 2/23/2021   | US            | Warehouse Goods LLC |
| MIQRO            | 5676924 | 2/12/2019  | 87804578 | 2/20/2018   | $\mathbf{US}$ | Warehouse Goods LLC |
| MIQRO            |         |            | 97281013 | 2/23/2022   | US            | Warehouse Goods LLC |
| DAVINCI MIQRO    | 6102622 | 7/14/2020  | 87918130 | 5/11/2018   | US            | Warehouse Goods LLC |
| IQ (word mark)   | 5465227 | 5/8/2018   | 87122026 | 7/30/2016   | US            | Warehouse Goods LLC |
| IQ2              |         |            | 97281551 | 2/23/2022   | US            | Warehouse Goods LLC |
| DA VINCI         | 4391218 | 8/27/2013  | 85792674 | 12/3/2012   | US            | Warehouse Goods LLC |
| CLEAN. COOL.     |         |            |          |             |               |                     |
| CONTROL          | 6113075 | 7/28/2020  | 88759530 | 1/15/2020   | US            | Warehouse Goods LLC |
| ASCENT           | 4606457 | 9/16/2014  | 85914438 | 4/25/2013   | US            | Warehouse Goods LLC |
| 51 LIGHT GRID    | 5493368 | 6/12/2018  | 87396684 | 4/3/2017    | US            | Warehouse Goods LLC |
| 15 LIGHT GRID    |         |            |          |             |               |                     |
| (MIQRO)          | 5794967 | 7/2/2019   | 87396629 | 4/3/2017    | US            | Warehouse Goods LLC |
| CLEAN FIRST      | 6536718 | 10/26/2021 | 90423676 | 12/29/2020  | US            | Warehouse Goods LLC |
| ARTIQ (text)     |         |            | 97429084 | 5/25/2022   | US            | Warehouse Goods LLC |
| DURABILTY THAT   |         |            |          |             |               |                     |
| RIPS             | 6608366 | 1/4/2022   | 90635761 | 4/9/2021    | US            | Warehouse Goods LLC |
| EYCE (stylized)  | 5478687 | 5/29/2018  | 87420491 | 4/21/2017   | US            | Warehouse Goods LLC |
| EYCE (stylized)  | 5781586 | 6/18/2019  | 88201116 | 11/20/2018  | US            | Warehouse Goods LLC |
| Arrow (design)   | 6107176 | 7/21/2020  | 88751631 | 1/8/2020    | US            | Warehouse Goods LLC |
| Arrow (design)   | 6107177 | 7/21/2020  | 88751640 | 1/8/2020    | US            | Warehouse Goods LLC |

| Mark                   | Reg. No | Reg. Date  | App No.  | Filing Date | Country | Owners              |
|------------------------|---------|------------|----------|-------------|---------|---------------------|
| ORAFLEX                | 6661492 | 3/1/2022   | 90620744 | 4/2/2021    | US      | Warehouse Goods LLC |
| ProTeck                |         |            | 90635497 | 4/9/2021    | US      | Warehouse Goods LLC |
| EYCE SOLO              |         |            | 97212784 | 1/11/2022   | US      | Warehouse Goods LLC |
| DURABILTY THAT         |         |            |          |             |         |                     |
| RIPS                   |         |            | 97380683 | 4/25/2022   | US      | Warehouse Goods LLC |
| G Stylized Logo        | 5541661 | 8/14/2018  | 87201920 | 10/13/2016  | US      | Warehouse Goods LLC |
| G Stylized Logo        | 6396792 | 6/22/2021  | 87201903 | 10/13/2016  | US      | Warehouse Goods LLC |
| GREENLANE              | 5297764 | 9/26/2017  | 87099713 | 7/11/2016   | US      | Warehouse Goods LLC |
| GROOVE                 | 4890318 | 1/19/2016  | 86420648 | 10/10/2014  | US      | Warehouse Goods LLC |
| GROOVE BY              |         |            |          |             |         |                     |
| AEROSPACED             | 4890319 | 1/19/2016  | 86420668 | 10/10/2014  | US      | Warehouse Goods LLC |
| GROOVE                 | 5543325 | 8/21/2018  | 86670622 | 6/22/2015   | US      | Warehouse Goods LLC |
| Higher Standards       | 5424190 | 3/13/2018  | 87099680 | 7/11/2016   | US      | Warehouse Goods LLC |
| HIGHER STANDARDS       | 6206166 | 11/24/2020 | 87983508 | 12/26/2017  | US      | Warehouse Goods LLC |
| Higher Standards       | 6147668 | 9/8/2020   | 87099696 | 7/11/2016   | US      | Warehouse Goods LLC |
| Higher Standards       | 5716366 | 4/2/2019   | 87482744 | 6/9/2017    | US      | Warehouse Goods LLC |
| HS Stylized Class 03   | 5541662 | 8/14/2018  | 87201950 | 10/13/2016  | US      | Warehouse Goods LLC |
| HS Stylized Class 11   | 5541663 | 8/14/2018  | 87201963 | 10/13/2016  | US      | Warehouse Goods LLC |
| HS Stylized Class 025  | 6502613 | 9/28/2021  | 87960442 | 6/13/2018   | US      | Warehouse Goods LLC |
| HS Stylized Class 34   | 5541664 | 8/14/2018  | 87201974 | 10/13/2016  | US      | Warehouse Goods LLC |
| HOLD YOUR FIRE         | 4549001 | 6/10/2014  | 85918552 | 4/30/2013   | US      | Warehouse Goods LLC |
| JOIN US IN THE         |         |            |          |             |         |                     |
| CLOUDS                 | 6195974 | 11/10/2020 | 88348708 | 3/20/2019   | US      | Warehouse Goods LLC |
| K (logo)               | 5177856 | 4/4/2017   | 86907248 | 2/13/2016   | US      | Merger Sub Gotham 2 |
| KUSH BOTTLES           | 4860381 | 11/24/2015 | 86216608 | 3/10/2014   | US      | Merger Sub Gotham 2 |
| KUSH SUPPLY CO         | 6207640 | 11/24/2020 | 88177016 | 10/31/2018  | US      | Merger Sub Gotham 2 |
| KUSH SUPPLY CO         |         |            |          |             |         |                     |
| (logo)                 | 6639562 | 2/8/2022   | 88177020 | 10/31/2018  | US      | Merger Sub Gotham 2 |
| Kush Energy            | 6191752 | 11/3/2020  | 88216126 | 12/4/2018   | US      | Merger Sub Gotham 2 |
| Kush Logo              | 6104728 | 7/21/2020  | 88216121 | 12/4/2018   | US      | Merger Sub Gotham 2 |
| Kushco Holdings (logo) | 6629533 | 1/25/2022  | 88234225 | 12/18/2018  | US      | Merger Sub Gotham 2 |

| Warehouse Goods LLC    | US      | 12/1/2020    | 90351463 | 6/7/2022   | 6755365  | P Design                    |
|------------------------|---------|--------------|----------|------------|----------|-----------------------------|
| Warehouse Goods LLC    | US      | 9/15/2020    | 90182741 | 5/31/2022  | 6747779  | We Have Your Clouds Covered |
| Warehouse Goods LLC    | US      | 6/16/2014    | 86310207 | 8/14/2018  | 5538019  | Vapornation                 |
| Greenlane Holdings LLC | US      | 6/25/2014 US | 86320577 | 8/14/2018  | 5538020  | VAPOR NATION Logo           |
| Warehouse Goods LLC    | US      | 3/20/2019 US | 88348670 | 5/12/2020  | 6054506  | V & Cloud Design            |
| Warehouse Goods LLC    | US      | 2/10/2012    | 85539270 | 5/27/2014  | 4538266  | QUICKDRAW                   |
| Pollen Gear LLC        | US      | 11/28/2016   | 87249464 | 6/12/2018  | 5493032  | SNAPTECH                    |
| Pollen Gear LLC        | US      | 11/8/2016    | 87230695 | 6/12/2018  | 5493002  | POP BOX                     |
| Pollen Gear LLC        | US      | 11/8/2016    | 87983912 | 8/24/2021  | 6463937  | Pollen Gear                 |
| Pollen Gear LLC        | US      | 11/8/2016 US | 87230681 | 5/3/2022   | 6719019  | Pollen Gear                 |
| Merger Sub Gotham 2    | US      | 2/17/2020 US | 88799956 | 3/2/2021   | 6280308  | Kushco Holdings             |
| Merger Sub Gotham 2    | US      | 2/17/2020    | 88799977 | 3/2/2021   | 6280309  | Kushco                      |
| Merger Sub Gotham 2    | US      | 8/28/2019    | 88981056 | 10/12/2021 | 6521762  | K Verify (logo)             |
| Merger Sub Gotham 2    | US      | 12/18/2018   | 88234250 | 1/25/2022  | 6629534  | K (logo)                    |
| Owners                 | Country | Filing Date  | App. No. | Reg. Date  | Reg. No. | Mark                        |

## **Patents**

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|--|---|---|---|-------------------------------|---|
| Title  | Patent No.                              | Issue Date   App. No.                   | App. No.                                | Filing Date   Country   Owner | y Owner                                 |
| Ascent Mouthpiece                                | D738038S                                | 9/1/2015                                | 9/1/2015 29/470,444                     | 10/22/2013 US                 | Warehouse Goods LLC                     |
| Migro Vaporizer Device (version 1)               | D851328S                                | 6/11/2019                               | 6/11/2019 29/600,775                    | 4/14/2017 US                  | Warehouse Goods LLC                     |
| Migro Lights (Ornamentation on Vaporizer Device) | D854237                                 | 7/16/2019                               | 7/16/2019 29/600,786                    | 4/14/2017 US                  | Warehouse Goods LLC                     |
| IQ Vaporizer Device                              | D806311                                 | 12/26/2017                              | 12/26/2017   29/579,220                 | 9/28/2016 US                  | Warehouse Goods LLC                     |
| MIQRO Device (version 2)                         | D854,741 S                              | 7/23/2019                               | 7/23/2019 29/644,285                    | 4/16/2018 US                  | Warehouse Goods LLC                     |
| Oil Pen (version 1)                              | D864,474 S                              | 10/22/2019                              | 10/22/2019 29/644,286                   | 4/16/2018 US                  | Warehouse Goods LLC                     |
| Electronic Cigarettes                            | D935091                                 | 11/2/2021                               | 11/2/2021 29/705,707                    | 9/13/2019 US                  | Warehouse Goods LLC                     |
| Hydrotube  |   |   | 29/775,455                              | 3/23/2021 US                  | Warehouse Goods LLC                     |
| Smoking Apparatus                                | D825101                                 | 8/7/2018                                | 8/7/2018 29/604,098                     | 5/15/2017 US                  | Warehouse Goods LLC                     |
| Smoking Apparatus                                | D872357                                 | 1/7/2020                                | 1/7/2020 29/658,714                     | 8/2/2018 US                   | Warehouse Goods LLC                     |

| Title                              | Patent No       | Issue Date | App No     | Filing Date | Country                  | Owner                     |
|------------------------------------|-----------------|------------|------------|-------------|--------------------------|---------------------------|
| Smoking Apparatus                  | D909671         | 2/2/2021   | 29/718,031 | 12/20/2019  | US                       | Warehouse Goods LLC       |
| Smoking Apparatus                  |                 |            | 29/768,816 | 2/1/2021    | US                       |                           |
| Smoking Apparatus                  | D879372         | 3/24/2020  | 29/604,099 | 5/15/2017   | US                       | Warehouse Goods LL(       |
| Smoking Apparatus                  | D844227         | 3/26/2019  | 29/605,414 | 5/25/2017   | US                       | Warehouse Goods LL(       |
| Smoking Apparatus                  | D846187         | 4/16/2019  | 29/611,737 | 7/25/2017   | US                       |                           |
| Smoking Pipe                       | D825843         | 8/14/2018  | 29/628,956 | 12/8/2017   | US                       | LL                        |
| Smoking Apparatus                  | D865277         | 10/29/2019 | 29/639,875 | 3/9/2018    | US                       | $\overline{}$             |
| LSR Over Molded Smoking Pipe       | 11058148        | 7/13/2021  | 16/688,815 | 11/19/2019  | US                       | Warehouse Goods LLC       |
| LSR Over Molded Smoking Pipe       |                 |            | 17/371,521 | 7/9/2021    | US                       | Warehouse Goods LLC       |
| ACCESSORIES FOR VAPING AND SMOKING |                 |            | 63/365,885 | 6/6/2022    | US                       | Warehouse Goods LLC       |
| Hand Held Herb or Tobacco Grinder  |                 |            | 17/249,367 | 3/1/2021    | US                       | Warehouse Goods LLC       |
| Pill Jar                           | D915205         |            | 29/660,938 | 8/23/2018   | US                       | Merger Sub Gotham 2       |
| Cuboid Jar                         | D878913         |            | 29/660,944 | 8/23/2018   | US                       | Merger Sub Gotham 2       |
| New Jar Design                     | D909877         |            | 29/679,773 | 2/8/2019    | US                       | Merger Sub Gotham 2       |
| Birdnest Design                    | D923487         |            | 29/689,315 | 4/29/2019   | US                       | Merger Sub Gotham 2       |
| Spiral Compression Desgin          | D913806         | 3/23/2021  | 29/695,947 | 6/24/2019   | US                       | Merger Sub Gotham 2       |
| Cross-shaped Bottom of Pill Bottle | D932306         | 10/5/2021  | 29/697,628 | 7/10/2019   | US                       | Merger Sub Gotham 2       |
| Pop top container design           | D899268         |            | 29/707,418 | 9/27/2019   | US                       | Merger Sub Gotham 2       |
| Koleto Spring Design - Vape Tub    |                 |            | 29/776,065 | 3/26/2021   | US                       |                           |
| Palm & Turn                        | 10442586        | 10/15/2019 | 15/997,118 | 6/4/2018    | US                       | Merger Sub Gotham 2       |
| Vape Capsule                       | 10239674        | 3/26/2019  | 16/000,848 | 6/5/2018    | US                       | Merger Sub Gotham 2       |
| Living Spring Concepts             | 11046486        |            | 16/517,376 | 7/19/2019   | US                       | Merger Sub Gotham 2       |
| Living Spring Concepts             |                 |            | 17/305,011 | 6/29/2021   | US                       | Merger Sub Gotham 2       |
| GTI Tin                            |                 |            | 17/166,924 | 2/3/2021    | US                       |                           |
| GTI Tin                            |                 |            | 17/460,033 | 8/27/2021   | US                       | Merger Sub Gotham 2       |
| Jar With Cap                       |                 |            | 29/676,074 | 1/8/2019    | US                       | Greenlane Holdings<br>LLC |
| JAR WITH CAP                       | D909207         | 2/2/2021   | 29/683,123 | 3/11/2019   | $\overline{\mathrm{US}}$ | Greenlane Holdings<br>LLC |
| ACCESS-RESISTANT JAR               | <b>D</b> 914500 | 3/30/2021  | 29/685,913 | 4/1/2019    | US                       | Greenlane Holdings<br>LLC |
|                                    |                 |            |            |             |                          |                           |

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|            | Greenlane Holdings<br>LLC | US      | 12/22/2020  | 29/763,265 |            |           | ACCESS RESISTANT CONTAINER WITH ROLLER |
|------------|---------------------------|---------|-------------|------------|------------|-----------|--|
|            | Greenlane Holdings<br>LLC | US      | 11/5/2017   | 29/626,177 | 6/9/2020   | D886635   | ACCESS RESISTANT CONTAINER WITH ROLLER |
|            | Greenlane Holdings<br>LLC | US      | 4/6/2020    | 29/730,510 |            |           | ROLLED PRODUCT CONTAINER               |
|            | Greenlane Holdings<br>LLC | US      | 1/8/2019    | 29/676,078 | 9/3/2019   | D858276   | ROLLED PRODUCT CONTAINER               |
|            | Greenlane Holdings<br>LLC | US      | 4/26/2017   | 29/601,826 | 4/7/2020   | D880292   | ROLLER PRODUCT CONTAINER               |
|            | Greenlane Holdings<br>LLC | US      | 12/27/2016  | 29/589,025 | 3/19/2019  | D843225   | LOCKABLE BAG                           |
|            | Greenlane Holdings<br>LLC | US      | 3/18/2019   | 29/684,000 | 5/18/2021  | D919439   | LOCKABLE BAG                           |
| <u> </u>   | Greenlane Holdings<br>LLC | US      | 1/7/2019    | 29/675,944 | 9/24/2019  | D860809   | LOCKABLE BAG                           |
|            | Greenlane Holdings<br>LLC | US      | 11/15/2016  | 29/584,476 | 1/9/2018   | D807197   | LOCKABLE BAG                           |
|            | Greenlane Holdings<br>LLC | US      | 12/27/2016  | 29/589,022 | 8/24/2021  | D928621   | SQUEEZE TO OPEN CONTAINER              |
|            | Greenlane Holdings<br>LLC | US      | 3/19/2019   | 29/684,107 |            |           | SQUEEZE TO OPEN CONTAINER              |
| L          | Greenlane Holdings<br>LLC | US      | 11/8/2016   | 29/583,722 | 5/21/2019  | D869955   | SQUEEZE TO OPEN JAR                    |
|            | Greenlane Holdings<br>LLC | US      | 4/26/2017   | 29/601,823 | 5/21/2019  | D848832   | SQUEEZE TO OPEN CONTAINER              |
| TRA        | Greenlane Holdings<br>LLC | US      | 10/10/2019  | 29/708,986 |            |           | ACCESS-RESISTANT JAR                   |
| DE         | Greenlane Holdings<br>LLC | US      | 11/15/2018  | 29/670,346 | 5/4/2021   | D918040   | ACCESS-RESISTANT JAR                   |
| <b>MAR</b> | Greenlane Holdings<br>LLC | US      | 12/27/2016  | 29/589,016 | 3/12/2019  | D842700   | Jar with Cap                           |
| K          | ane Holdings              | US      |             | 29/768,152 |            |           | JAR WITH CAP                           |
|            | Owner                     | Country | Filing Date | App. No.   | Issue Date | Patent No | Title                                  |

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| Warehouse Goods III C     | $\mathbf{SU}$ | 10/21/2017  | 15/789,963 | 4/6/2021   | 10966571   | Hand Held Herb or Tobacco Grinder   |
|---------------------------|---------------|-------------|------------|------------|------------|---|
| Greenlane Holdings LLC    | US            | 1/24/2020   | 29/721,966 |            |            | Access-Resistant Split Jar  |
| Greenlane Holdings        | US            | 10/11/2019  | 29/709,219 |            |            | ACCESS RESISTANT CONTAINERS AND PLATFORM FOR HANDLING PLANT                             |
| Greenlane Holdings        | US            | 1/24/2020   | 16/752,092 |            |            | ACCESS RESISTANT CONTAINERS AND PLATFORM FOR HANDLING PLANT-BASED-PRODUCTS (BUTTON BOX) |
| Greenlane Holdings LLC    | US            | 1/24/2020   | 29/721,973 |            |            | ACCESS RESISTANT JAR  |
| Greenlane Holdings LLC    | US            | 10/11/2019  | 29/709,217 |            |            | ACCESS RESISTANT JAR  |
| Greenlane Holdings        | US            | 1/24/2020   | 29/721,969 |            |            | ACCESS RESISTANT HOLDER   |
| Greenlane Holdings<br>LLC | US            | 1/24/2019   | 29/677,898 | 5/11/2021  | D918714    | ACCESS RESISTANT HOLDER   |
| Greenlane Holdings<br>LLC | US            |             | 29/670,338 |            |            | Access-Resistant Holder   |
| Greenlane Holdings<br>LLC | US            | 7/27/2018   | 29/658,099 | 10/20/2020 | D899247    | Access-Resistant Holder   |
| Greenlane Holdings        | SU            | 10/11/2019  | 29/709,212 |            |            | ACCESS RESISTANT JAR  |
| Greenlane Holdings        | US            | 1/24/2019   | 29/677,880 |            |            | ACCESS RESISTANT JAR  |
| Greenlane Holdings        | US            | 7/27/2018   | 29/658,083 |            |            | ACCESS RESISTANT JAR  |
| Greenlane Holdings<br>LLC | US            | 8/1/2019    | 29/700,314 |            |            | ACCESS-RESISTANT JAR  |
| Greenlane Holdings<br>LLC | US            | 10/11/2019  | 29/709,215 |            | D909201    | ACCESS RESISTANT TUBE   |
| Greenlane Holdings<br>LLC | US            | 1/24/2019   | 29/677,870 | 1/12/2021  | D907502    | ACCESS RESISTANT TUBE   |
| Greenlane Holdings        | US            | 7/27/2018   | 29/658,079 | 10/20/2020 | D899254    | ACCESS RESISTANT TUBE   |
| Owner                     | Country       | Filing Date | App. No.   | Issue Date | Patent No. | Title   |

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| AVA0001746215  | Copyright Number  |
| April 24, 2009 | Registration Date |

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