

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM750668

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	THIRD AMENDMENT TO INTELLECTUAL PROPERTY SECURITY AGREEMENT		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
DATA.AI INC.		08/15/2022	Corporation: DELAWARE
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	Silicon Valley Bank		
<b>Street Address:</b>	505 Howard Street, Floor 3		
<b>City:</b>	San Francisco		
<b>State/Country:</b>	CALIFORNIA		
<b>Postal Code:</b>	94105		
<b>Entity Type:</b>	Corporation: CALIFORNIA		
<b>PROPERTY NUMBERS Total: 1</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Serial Number:</b>	97270258	DATA.AI	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>			
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
<b>Phone:</b>	800-494-5225		
<b>Email:</b>	ipteam@cogencyglobal.com		
<b>Correspondent Name:</b>	Stewart Walsh		
<b>Address Line 1:</b>	1025 Connecticut Ave NW, Suite 712		
<b>Address Line 2:</b>	COGENCY GLOBAL Inc.		
<b>Address Line 4:</b>	Washington, D.C. 20036		
<b>ATTORNEY DOCKET NUMBER:</b>	1767571 TM		
<b>NAME OF SUBMITTER:</b>	Gwendolyn Meccas		
<b>SIGNATURE:</b>	/Gwendolyn Meccas/		
<b>DATE SIGNED:</b>	08/23/2022		
<b>Total Attachments: 7</b>			
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**THIRD AMENDMENT TO  
INTELLECTUAL PROPERTY SECURITY AGREEMENT**

This Third Amendment to Intellectual Property Security Agreement (this “Amendment”) is made as of August 15, 2022, by and between **SILICON VALLEY BANK**, a California corporation (“Bank”), with a loan production office located at 505 Howard Street, Floor 3, San Francisco, California 94105 and **DATA.AI INC.**, a Delaware corporation with its principal place of business located at 44 Montgomery Street, 3<sup>rd</sup> Floor, San Francisco, California 94104 (“Grantor”).

**Recitals**

A. Grantor has entered into that certain Loan and Security Agreement by and between **DATA.AI EUROPE LIMITED**, a company registered in England and Wales with registration number 08428256 (“Borrower”) and Bank dated as of December 7, 2015, as amended by that certain First Amendment to Loan and Security Agreement dated as of August 9, 2017, by and between Borrower and Bank, as further amended by that certain Second Amendment to Loan and Security Agreement dated as of July 31, 2019, by and between Borrower and Bank, and as further amended by that certain Third Amendment to Loan and Security Agreement dated as of October 6, 2020 by and between Borrower and Bank, as further amended by that certain Fourth Amendment to Loan and Security Agreement dated as of May 24, 2022 by and between Borrower and Bank, as further amended by that certain Fifth Amendment to Loan and Security Agreement dated as of July 26, 2022 by and between Borrower and Bank, and as further amended by that certain Sixth Amendment to Loan and Security Agreement dated as of even date herewith by and between Borrower and Bank (as the same may be further amended, modified, restated, replaced, or supplemented from time to time, the “Loan Agreement”).

B. To secure its obligations and liabilities to Bank, Grantor has previously granted Bank a security interest in the Intellectual Property Collateral pursuant to that certain Intellectual Property Security Agreement dated as of August 9, 2017, as amended by that certain First Amendment to Intellectual Property Security Agreement between Bank and Grantor dated as of July 31, 2019, and as further amended by that certain Second Amendment to Intellectual Property Security Agreement between Bank and Grantor dated as of October 6, 2020 (as the same may be further amended, modified, restated, replaced, or supplemented from time to time, the “IP Security Agreement”). Capitalized terms used but not otherwise defined herein shall have the same meaning as in the IP Security Agreement.

C. Grantor and Bank have agreed to enter into this Amendment.

NOW, THEREFORE, GRANTOR AND BANK AGREE AS FOLLOWS:

A. MODIFICATIONS TO THE IP SECURITY AGREEMENT.

1. Exhibit A to the IP Security Agreement is hereby supplemented, but not replaced, by adding thereto (in addition to all items already listed thereon) the property set forth on Schedule A-1 attached hereto.
2. Exhibit B to the IP Security Agreement is hereby supplemented, but not replaced, by adding thereto (in addition to all items already listed thereon) the property set forth on Schedule B-1 attached hereto.

3. Exhibit C to the IP Security Agreement is hereby supplemented, but not replaced, by adding thereto (in addition to all items already listed thereon) the property set forth on Schedule C-1 attached hereto.
4. Exhibit D to the IP Security Agreement is hereby supplemented, but not replaced, by adding thereto (in addition to all items already listed thereon) the property set forth on Schedule D-1 attached hereto.

B. RATIFICATION OF IP SECURITY AGREEMENT. Grantor hereby ratifies, confirms and reaffirms, all and singular, the terms and conditions of the IP Security Agreement, and acknowledges, confirms and agrees that the IP Security Agreement contains an accurate and complete listing of all Intellectual Property Collateral and shall remain in full force and effect.

C. COUNTERSIGNATURE. This Amendment shall become effective only when it shall have been executed by Grantor and Bank. Each party hereto may execute this Amendment by electronic means and recognizes and accepts the use of electronic signatures and records by any other party hereto in connection with the execution and storage hereof.

*[Signature Page to Follow]*

IN WITNESS WHEREOF, the parties hereto have caused this Amendment to be executed as of the date first above written.

**GRANTOR:**

DATA.AI INC.

By: \_\_\_\_\_

DocuSigned by:  
*David Fuller*  
290826406D0E412...

Name: David Fuller

Title: Chief Legal Officer

**BANK:**

SILICON VALLEY BANK

By: \_\_\_\_\_

DocuSigned by:  
*Thuy Bui*  
8678318B2DB44C8...

Name: Thuy Bui

Title: Managing Director

SCHEDULE A-1

Copyrights

None.

SCHEDULE B-1

## Patents

<b>TITLE</b>	<b>JURISDICTION</b>	<b>DATE FILED</b>	<b>APPLICATION NUMBER</b>	<b>ENTITY</b>
Automated Taxonomy Classification System	WO	08/24/2021	PCT/US2021/047401	Data.ai Inc.
Using Machine Learning Model to Make Action Recommendation to Improve Performance of Client Application	US	06/11/2021	17/346,117	Data.ai Inc.
Using Machine Learning Model to Make Action Recommendation to Improve Performance of Client Application	WO	06/08/2022	PCT/US2022/032631	Data.ai Inc.
Fast Estimation of Downloads for Apps at Launch	US	03/21/2022	17/700,179	Data.ai Inc.
Fast Estimation of Downloads for Apps at Launch	WO	03/21/2022	PCT/US2022/021192	Data.ai Inc.
Using Machine Learning Model to Make Action Recommendation to Improve Performance of Client Application	US	12/01/2021	17/540,128	Data.ai Inc.

SCHEDULE C-1

Trademarks

<b>Work Mark</b>	<b>Serial Number</b>	<b>Filing Date</b>
Data.ai	97270258	02/16/2022



SCHEDULE D-1

Mask Works

None.