

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM748156

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Excelitas Technologies Corp.		08/12/2022	Corporation: DELAWARE
RECEIVING PARTY DATA			
Name:	Golub Capital Markets LLC, as Collateral Agent		
Street Address:	100 South Wacker Drive		
Internal Address:	18th Floor		
City:	Chicago		
State/Country:	ILLINOIS		
Postal Code:	60606		
Entity Type:	Limited Liability Company: DELAWARE		
PROPERTY NUMBERS Total: 33			
Property Type	Number	Word Mark	
Serial Number:	76149773	A	
Serial Number:	78740612	ACULED	
Serial Number:	75980440	AXSUN	
Serial Number:	86780956	A-ZOOM μ	
Serial Number:	76195088	A-ZOOM2	
Serial Number:	87092025	BLUE CHIP	
Serial Number:	88699694	D.FINE	
Serial Number:	87413062	EXACTD	
Serial Number:	85226622	EXCELITAS	
Serial Number:	85155171	EXCELITAS TECHNOLOGIES	
Serial Number:	85236364	EXCELITAS TECHNOLOGIES	
Serial Number:	77800926	FETURA	
Serial Number:	90803857	FETURA+	
Serial Number:	87579659	HELIX	
Serial Number:	87280392	IFLEX-AGILE	
Serial Number:	78544645	INTEGRASPEC	
Serial Number:	76167361	LINOS	
Serial Number:	90638354	MICROBENCH	

OP \$840.00 76149773

Property Type	Number	Word Mark
Serial Number:	90632069	NANOBENCH
Serial Number:	76170113	OMNIBLOCK
Serial Number:	75512679	OPTEM
Serial Number:	78902923	PAX-6
Serial Number:	78680577	QIOPTIQ
Serial Number:	86477744	QIOPTIQ
Serial Number:	86478106	QIOPTIQ
Serial Number:	86478343	QIOPTIQ PHOTONICS FOR INNOVATION
Serial Number:	86478358	QIOPTIQ PHOTONICS FOR INNOVATION
Serial Number:	78897412	REO
Serial Number:	85148294	THINK REO
Serial Number:	87058429	VARIFI
Serial Number:	86070626	X.
Serial Number:	88350822	X-CITE MINI+
Serial Number:	88446958	X-CITE VITAE

CORRESPONDENCE DATA

Fax Number: 2127514864

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 2129061209

Email: JESSICA.BAJADA-SILVA@LW.COM

Correspondent Name: LATHAM & WATKINS LLP, C/O JESSICA BAJADA

Address Line 1: 1271 Avenue of the Americas

Address Line 4: New York, NEW YORK 10020

ATTORNEY DOCKET NUMBER:	053644-0329
NAME OF SUBMITTER:	Jessica Bajada-Silva
SIGNATURE:	/s/ Jessica Bajada-Silva
DATE SIGNED:	08/12/2022

Total Attachments: 19

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INTELLECTUAL PROPERTY SECURITY AGREEMENT

This INTELLECTUAL PROPERTY SECURITY AGREEMENT (as amended, amended and restated, supplemented or otherwise modified from time to time, this “*IP Security Agreement*”) dated as of August 12, 2022, is between the Person listed on the signature pages hereof (the “*Grantor*”) and Golub Capital Markets LLC, as collateral agent (the “*Collateral Agent*”) for the ratable benefit of the Secured Parties (as defined in the Credit Agreement referred to below).

WHEREAS, Excelitas Technologies Corp., a Delaware corporation (the “*Borrower*”), has entered into a Credit Agreement, dated as of August 12, 2022 (as amended, amended and restated, supplemented or otherwise modified from time to time, the “*Credit Agreement*”), with EXC Holdings II Corp., a Delaware corporation, each Lender from time to time party thereto, and Golub Capital Markets LLC, as Administrative Agent and as Collateral Agent. Terms defined in the Credit Agreement and not otherwise defined herein are used herein as defined in the Credit Agreement.

WHEREAS, as a condition precedent to the making of the Loans and the making of L/C Credit Extensions by the Lenders and the L/C Issuers under the Credit Agreement, the entry into Secured Hedge Agreements by the Hedge Banks from time to time and the entry into Secured Cash Management Agreements by the Cash Management Banks from time to time, the Grantor has executed and delivered that certain Security Agreement dated as of August 12, 2022 between the Grantor, the other parties from time to time party thereto and the Collateral Agent (as amended, amended and restated, supplemented or otherwise modified from time to time in accordance with the terms thereof, the “*Security Agreement*”).

WHEREAS, under the terms of the Security Agreement, the Grantor has granted to the Collateral Agent, for the ratable benefit of the Secured Parties, a security interest in, among other property, certain intellectual property of the Grantor, and have agreed as a condition thereof to execute this IP Security Agreement for recording with the U.S. Patent and Trademark Office, the United States Copyright Office and any other appropriate governmental authorities.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Grantor agrees as follows:

SECTION 1. Grant of Security. The Grantor hereby grants to the Collateral Agent, for the ratable benefit of the Secured Parties, a security interest in all of such Grantor’s right, title and interest in and to the following (the “*Collateral*”):

(i) all patents, patent applications and utility models, all inventions and designs claimed therein and the right to claim any inventions or designs disclosed but unclaimed therein, including, without limitation, the patents and patent applications set forth in Schedule A hereto;

(ii) all trademarks, service marks, domain names, trade dress, logos, designs, slogans, trade names, business names, corporate names and other source identifiers, whether registered or unregistered, together, in each case, with the goodwill of the business connected with the use thereof and symbolized thereby, including, without limitation, the trademark and service mark registrations and applications set forth in Schedule B hereto;

(iii) all copyrights, including, without limitation, copyrights in Computer Software, internet web sites and the content thereof, whether registered or unregistered, including, without limitation, the copyright registrations set forth in Schedule C hereto;

(iv) all registrations and applications for registration or issuance of any of the foregoing;

(v) all agreements, permits, consents, orders and franchises relating to the license, development, use or disclosure of any of the foregoing to which such Grantor, now or hereafter, is a party or a beneficiary, including, without limitation, the agreements granting any exclusive right to the Grantor in or to any registered copyright set forth in Schedule D hereto;

(vi) all reissues, divisions, continuations, continuations-in-part, extensions, renewals and reexaminations of any of the foregoing, all rights in the foregoing provided by international treaties or conventions, all rights corresponding thereto throughout the world and all other rights of any kind whatsoever of such Grantor accruing thereunder or pertaining thereto;

(vii) any and all claims for damages, other payments and/or injunctive relief for past, present and future infringement, dilution, misappropriation, violation, misuse or breach with respect to any of the foregoing, with the right, but not the obligation, to sue for and collect, or otherwise recover, such damages, payments or other relief; and

(viii) any and all Proceeds of, collateral for, income, royalties and other payments now or hereafter due and/or payable with respect to, and supporting obligations relating to, any and all of the foregoing, and, to the extent not otherwise included, all payments under insurance (whether or not the Collateral Agent is the loss payee thereof), or any indemnity, warranty or guaranty, payable by reason of loss or damage to or otherwise with respect to any of the foregoing.

provided that, notwithstanding anything to the contrary contained in the foregoing clauses (i) through (viii), the security interest created hereby shall not extend to, and the term "Collateral" shall not include any United States intent-to-use Trademark application prior to the filing and acceptance of a "Statement of Use" or an "Amendment to Allege Use" with respect thereto, to the extent, if any, that, and solely during the period, if any, in which, the grant of a security interest therein would impair the validity or enforceability of such intent-to-use Trademark application or any registrations that issues therefrom under applicable U.S. federal law, or any other Excluded Assets.

SECTION 2. Security for Obligations. The grant of a security interest in the Collateral by the Grantor under this IP Security Agreement secures the payment and performance of all Secured Obligations of such Grantor now or hereafter existing under or in respect of the Loan Documents (as such Loan Documents may be amended, amended and restated, supplemented, replaced, refinanced, re-tranched, extended, increased or otherwise modified from time to time (including any extensions of maturity dates and increases of the principal amount outstanding thereunder)) or otherwise, including, without limitation, any extensions, increases, modifications, substitutions, amendments, refinancings, refundings, replacements or renewals of any or all of the foregoing Secured Obligations (whether or not such action is committed, contemplated or provided for by the Loan Documents on the date hereof), whether direct or indirect, absolute or contingent, and whether for principal, reimbursement obligations, interest, fees, premiums, penalties, indemnifications, contract causes of action, costs, expenses or otherwise.

SECTION 3. Recordation. The Grantor authorizes and requests that the Register of Copyrights, the Commissioner for Patents and the Commissioner for Trademarks and any other applicable government officer record this IP Security Agreement.

SECTION 4. Grants, Rights and Remedies. This IP Security Agreement has been entered into in conjunction with the provisions of the Security Agreement. The Grantor does hereby acknowledge and confirm that the grant of the security interest hereunder to, and the rights and remedies of, the Collateral Agent with respect to the Collateral are more fully set forth in the Security Agreement, the terms and provisions of which are incorporated herein by reference as if fully set forth herein. In the event that any provision of this IP Security Agreement is deemed to conflict with the Security Agreement, the provisions of the Security Agreement shall control.

SECTION 5. Execution in Counterparts. This IP Security Agreement may be executed in any number of counterparts, each of which when so executed shall be deemed to be an original and all of which taken together shall constitute one and the same agreement. Delivery of an executed counterpart of a signature page to this IP Security Agreement by telecopier or other electronic method shall be effective as delivery of an original executed counterpart of this IP Security Agreement.

SECTION 6. Notices, Etc. All notices and other communications provided for hereunder shall be in writing (including telegraphic, telecopy or telex communication or facsimile transmission) and mailed, telegraphed, telecopied, telexed, faxed or delivered, if to the Grantor, addressed to it in care of the Borrower at the Borrower's address specified in Section 10.02 of the Credit Agreement, or if to the Collateral Agent, to its address specified in Section 10.02 of the Credit Agreement. All such notices and other communications shall be deemed to be given or made at such time as shall be set forth in Section 10.02 of the Credit Agreement. Delivery by telecopier of an executed counterpart of any amendment or waiver of any provision of this IP Security Agreement or Schedule hereto shall be effective as delivery of an original executed counterpart thereof.

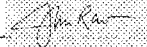
SECTION 7. Governing Law. This IP Security Agreement shall be governed by, and construed in accordance with, the laws of the State of New York.

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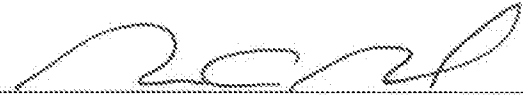
IN WITNESS WHEREOF, each Grantor has caused this IP Security Agreement to be duly executed and delivered by its officer thereunto duly authorized as of the date first above written.

Grantors:

Excelitas Technologies Corp.

By: 
Name: James V. Rao
Title: Executive Vice President, Chief Financial
Officer and Treasurer

GOLUB CAPITAL MARKETS LLC, as Collateral Agent

By:  _____

Name: Marc C. Robinson

Title: Senior Managing Director

Signature Page to Intellectual Property Security Agreement

TRADEMARK
REEL: 007821 FRAME: 0506

SCHEDULE A

US PATENTS

<u>Title</u>	<u>Owner</u>	<u>Application Number</u>	<u>Patent Number</u>	<u>Status</u>
An Apparatus and a Method for Operating a Variable Pressure Sealed Beam Lamp	Excelitas Technologies Corp.	15/333,634	10186416	ISSUED
Apparatus and a Method for Operating a Sealed Beam Lamp Containing an Ionizable Medium	Excelitas Technologies Corp.	15/232,161	9922814	ISSUED
ARC LAMP WITH INTEGRATED SAPPHIRE ROD	Excelitas Technologies Corp.	11/031,213	7141927	ISSUED
BONDED TUNABLE VCSEL WITH BI-DIRECTIONAL ACTUATION	Excelitas Technologies Corp.	10/885,297	7023620	ISSUED
Corona discharge detection	Excelitas Technologies Corp.	10/988,052	7157710	ISSUED
Dual Parabolic Laser Driven Sealed Beam Lamps	Excelitas Technologies Corp.	15/604,925	10186414	ISSUED
Dual Parabolic Laser Driven Sealed Beam Lamps	Excelitas Technologies Corp.	16/210,444	10504714	ISSUED
Electrodeless Single Low Power CW Laser Driven Plasma Lamp	Excelitas Technologies Corp.	15/409,702	10057973	ISSUED
FABRY-PEROT ETALON WITH INDEPENDENTLY SELECTABLE RESONANCE FREQUENCY AND FREE SPECTRAL RANGE	Excelitas Technologies Corp.	10/233,009	6947218	ISSUED
High voltage pulse generator	Excelitas Technologies Corp.	11/023,851	7209373	ISSUED
INDUCTIVELY GENERATED STREAMING PLASMA ION SOURCE	Excelitas Technologies Corp.	10/974,622	7081711	ISSUED
INITIATOR	Excelitas Technologies Corp.	11/977,068	9534875	ISSUED
INITIATOR	Excelitas Technologies Corp.	16/120,553	10161725	ISSUED

Laser Driven Sealed Beam Lamp	Excelitas Technologies Corp.	14/712,196	9748086	ISSUED
Laser Driven Sealed Beam Lamp	Excelitas Technologies Corp.	14/938,353	9741553	ISSUED
Laser Driven Sealed Beam Lamp With Improved Stability	Excelitas Technologies Corp.	14/712,304	9576785	ISSUED
Laser Driven Sealed Beam Lamp With Improved Stability	Excelitas Technologies Corp.	15/069,242	10008378	ISSUED
Laser Driven Sealed Beam Lamp With Improved Stability	Excelitas Technologies Corp.	16/014,808	10497555	ISSUED
LASER PUMPING OF THYRISTORS FOR FAST HIGH CURRENT RISE-TIMES	Excelitas Technologies Corp.	13/111,170	8461620	ISSUED
Load voltage-independent active power control of power converters	Excelitas Technologies Corp.	12/978,809	8467208	ISSUED
Low-Loss and Fast Acting Solid-State Breaker	Excelitas Technologies Corp.	14/991,259	10193324	ISSUED
Low-Loss and Fast Acting Solid-State Breaker	Excelitas Technologies Corp.	15/346,226	10193322	ISSUED
Low-Loss and Fast Acting Solid-State Breaker	Excelitas Technologies Corp.	16/252,651	10985546	ISSUED
Mechanically sealed Tube for Laser Sustained Plasma Lamp and Production method for same	Excelitas Technologies Corp.	15/880,754	10109473	ISSUED
Metal Plating of Grids for Ion Beam Sputtering	Excelitas Technologies Corp.	16/498,601		PENDING
Method for noise cancellation by spectral flattening of laser output in a multi-line-laser instrument	Excelitas Technologies Corp.	10/622,023	7295585	ISSUED
Method of noise cancellation in an unpolarized-laser instrument	Excelitas Technologies Corp.	10/622,096	7079243	ISSUED
Methods and devices for monitoring and controlling thin film processing	Excelitas Technologies Corp.	11/314,811	7828929	ISSUED
Methods and devices for monitoring and controlling thin film processing	Excelitas Technologies Corp.	12/902,476	8182861	ISSUED
MULTI-STAGE HIGH VOLTAGE SOLID STATE SWITCH	Excelitas Technologies Corp.	10/905,982	7072196	ISSUED

OPTICAL INTERFERENCE FILTER HAVING PARALLEL PHASE CONTROL ELEMENTS	Excelitas Technologies Corp.	10/280,149	6804063	ISSUED
PACKAGING OF SOLID STATE DEVICES	Excelitas Technologies Corp.	10/785,345	6982482	ISSUED
PROBE STABILIZED ARC DISCHARGE LAMP	Excelitas Technologies Corp.	10/120,975	6806627	ISSUED
SPARKER FOR FLASH LAMP	Excelitas Technologies Corp.	14/739,206	9373494	ISSUED
Tunable VCSEL with Strain Compensated Semiconductor DBR	Excelitas Technologies Corp.	63/167,209		PENDING
BONDED TUNABLE VCSEL WITH BI-DIRECTIONAL ACTUATION	Excelitas Technologies Corp.	17/402,837		PENDING
OPTICAL RESONATOR WITH MIRROR STRUCTURE SUPPRESSING HIGHER ORDER TRANSVERSE MODES	Excelitas Technologies Corp.	10/683,979	7327772	ISSUED
INTERFERENCE TABS FOR AVOIDING SNAPDOWN OF OPTICAL MEMBRANE AND FABRICATION PROCESS	Excelitas Technologies Corp.	10/016797	6765710	ISSUED
SUSPENDED HIGH REFLECTIVITY COATING ON RELEASE STRUCTURE AND FABRICATION PROCESS THEREFOR	Excelitas Technologies Corp.	09/851,510	6808276	ISSUED
INTEGRATED SPECTROSCOPY SYSTEM	Excelitas Technologies Corp.	10/688,690	7061618	ISSUED
MEMS FABRY PEROT FILTER FOR INTEGRATED SPECTROSCOPY SYSTEM	Excelitas Technologies Corp.	11/380,686	7242509	ISSUED
SEMICONDUCTOR SPECTROSCOPY SYSTEM	Excelitas Technologies Corp.	10/953,048	7406107	ISSUED
METHOD AND SYSTEM FOR NOISE CONTROL IN SEMICONDUCTOR SPECTROSCOPY SYSTEM	Excelitas Technologies Corp.	10/953,046	7157712	ISSUED

METHOD AND SYSTEM FOR NOISE CONTROL IN SEMICONDUCTOR SPECTROSCOPY SYSTEM	Excelitas Technologies Corp.	11/550,503	7482589	ISSUED
METHOD AND SYSTEM FOR SPECTRAL STITCHING OF TUNABLE SEMICONDUCTOR SOURCES	Excelitas Technologies Corp.	10/954,616	7324569	ISSUED
ERASABLE TAGGANT DISTRIBUTION CHANNEL VALIDATION METHOD AND SYSTEM	Excelitas Technologies Corp.	11/129,660	7875457	ISSUED
POLARIZATION CONTROLLING FIBER PROBE FOR SEMICONDUCTOR SOURCE SPECTROSCOPY SYSTEM	Excelitas Technologies Corp.	11/018,687	7230710	ISSUED
METHOD AND SYSTEM REMOVING FLUORESCENCE AND OTHER SLOWLY VARYING BASELINE IN RAMAN SPECTRA	Excelitas Technologies Corp.	11/357,896	7177022	ISSUED
LASER WITH TILTED MULTI SPATIAL MODE RESONATOR TUNING ELEMENT	Excelitas Technologies Corp.	11/158,617	7415049	ISSUED
PROBE FOR TUNABLE LASER RAMAN SPECTROSCOPY SYSTEM	Excelitas Technologies Corp.	11/357,899	7773217	ISSUED
SPECTROSCOPY PROBE AND MATERIAL PROCESSING SYSTEM	Excelitas Technologies Corp.	11/419,193	7929140	ISSUED
SEMICONDUCTOR LASER NATURAL GAS ANALYSIS SYSTEM AND METHOD	Excelitas Technologies Corp.	11/613,291	7764379	ISSUED
WIDELY-TUNED SEMICONDUCTOR LASER BASED GAS LIQUID SOLD ANALYSIS SYSTEM	Excelitas Technologies Corp.	12/115,335	8164748	ISSUED
SYSTEM FOR SPECTROSCOPIC CARPET IDENTIFICATION	Excelitas Technologies Corp.	11/769,488	7671981	ISSUED

MODE HOPPING SWEPT FREQUENCY LASER FOR FD OCT AND METHOD OF OPERATION	Excelitas Technologies Corp.	12/027,709	8059277	ISSUED
Swept Frequency Laser for FD OCT with Intracavity Element and Method of Operation	Excelitas Technologies Corp.	13/271,388	9337619	ISSUED
OCT COMBINING PROBES AND INTEGRATED SYSTEMS	Excelitas Technologies Corp.	12/466,993	8259303	ISSUED
Integrated Optical Coherence Analysis System	Excelitas Technologies Corp.	13/568,717	9772177	ISSUED
Integrated Optical Coherence Analysis System	Excelitas Technologies Corp.	15/714,365	11092426	ISSUED
optical coherence tomography laser with integrated clock	Excelitas Technologies Corp.	12/396,099	8564783	ISSUED
optical coherence tomography laser with integrated clock	Excelitas Technologies Corp.	14/028,873	9417051	ISSUED
optical coherence tomography laser with integrated clock	Excelitas Technologies Corp.	15/205,888	9791261	ISSUED
optical coherence tomography laser with integrated clock	Excelitas Technologies Corp.	15/785,142	10184783	ISSUED
Method and System for Background Subtraction in Medical Optical Coherence Tomography System	Excelitas Technologies Corp.	12/695,029	8457440	ISSUED
SOFT CLOCK DELAY FOR OCT SYSTEM AND METHOD THEREFOR	Excelitas Technologies Corp.	12/431,215	8139226	ISSUED
INTEGRATED DUAL SWEPT SOURCE ALTERNATING SAME SCAN BAND FOR OCT MEDICAL IMAGING	Excelitas Technologies Corp.	14/159,748	9574869	ISSUED
FILTERED ASE SWEPT SOURCE FOR OCT MEDICAL IMAGING	Excelitas Technologies Corp.	12/553,295	8670129	ISSUED
ASE SWEPT SOURCE WITH SELF-TRACKING FILTER FOR OCT MEDICAL IMAGING	Excelitas Technologies Corp.	13/960,027	9041936	ISSUED
REGENERATIVE MODE LOCKED LASER SWEPT SOURCE FOR OCT MEDICAL IMAGING	Excelitas Technologies Corp.	13/473,243	9441944	ISSUED

TUNABLE FILTER WITH LEVERED MEMBRANE AND LONGER SCAN LENGTH	Excelitas Technologies Corp.	13/481,340	9874740	ISSUED
MECHANICALLY BALANCED OPTICAL MEMBRANE DEVICE FOR ORIENTATION INSENSITIVITY	Excelitas Technologies Corp.	13/467,787	9036235	ISSUED
OCT MEDICAL IMAGING SYSTEM USING GAIN WAVEGUIDE ARRAY SWEEP SOURCE	Excelitas Technologies Corp.	13/837,425	8922782	ISSUED
OCT SWEEP LASER WITH CAVITY LENGTH COMPENSATION	Excelitas Technologies Corp.	14/144,636	10/161,738	ISSUED
SYSTEM AND METHOD FOR STABILIZING MODE LOCKED SWEEP LASER FOR OCT MEDICAL IMAGING	Excelitas Technologies Corp.	13/729,587	8994954	ISSUED
SYSTEM AND METHOD FOR STABILIZING MODE LOCKED SWEEP LASER FOR OCT MEDICAL IMAGING	Excelitas Technologies Corp.	14/630,752	9800019	ISSUED
OCT SWEEP LASER WITH HIGH COHERENCE SIGNAL EXTRACTION	Excelitas Technologies Corp.	14/144,634	9316483	ISSUED
DIELECTRIC-ENHANCED METAL COATINGS FOR MEMS TUNABLE FILTERS	Excelitas Technologies Corp.	13/964,169	10359551	ISSUED
DIELECTRIC-ENHANCED METAL COATINGS FOR MEMS TUNABLE FILTERS	Excelitas Technologies Corp.	16/433,524		PENDING
SYSTEM AND METHOD FOR RESAMPLING OPTICAL COHERENCE TOMOGRAPHY SIGNALS IN SEGMENTS	Excelitas Technologies Corp.	14/257,568	9869542	ISSUED
SPECTRAL FILTERING OF K-CLOCK SIGNAL IN OCT SYSTEM AND METHOD	Excelitas Technologies Corp.	14/143,303	9310182	ISSUED
LOW NOISE OPTICALLY PUMPED TUNABLE VCSEL	Excelitas Technologies Corp.	16/409,272	10951007	ISSUED

TUNABLE VCSEL POLARIZATION CONTROL THROUGH DISSIMILAR WAFER BONDING	Excelitas Technologies Corp.	16/409,295	10951009	ISSUED
QUANTUM WELL PLACEMENT IN A TUNABLE VCSEL	Excelitas Technologies Corp.	16/446,303	11139635	ISSUED
OCT SYSTEM WITH TUNABLE CLOCK SYSTEM FOR FLEXIBLE DATA ACQUISITION	Excelitas Technologies Corp.	13/670,935	8953167	ISSUED
OCT SYSTEM WITH PHASE SENSITIVE INTERFERENCE SIGNAL SAMPLING	Excelitas Technologies Corp.	13/670,938	8836953	ISSUED
OCT SYSTEM WITH BONDED MEMS TUNABLE MIRROR VCSEL SWEPT SOURCE	Excelitas Technologies Corp.	15/217,124	10109979	ISSUED
OCT SYSTEM WITH BONDED MEMS TUNABLE MIRROR VCSEL SWEPT SOURCE	Excelitas Technologies Corp.	16/129,856	10855053	ISSUED
MULTI-SPEED OCT SWEPT SOURCE WITH OPTIMIZED K-CLOCK	Excelitas Technologies Corp.	13/650,665	9243885	ISSUED
METHOD AND SYSTEM FOR AVOIDING PACKAGE INDUCED FAILURE IN SWEPT SEMICONDUCTOR SOURCE	Excelitas Technologies Corp.	13/428,826	8660164	ISSUED
Method and System for Avoiding Package Induced Failure in Swept Semiconductor Source	Excelitas Technologies Corp.	14/150,122	9048614	ISSUED
Real Time FPGA Resampling for Swept Source Optical Coherence Tomography	Excelitas Technologies Corp.	14/809,747	10393502	ISSUED
Integrated Dual Swept Source for OCT Medical Imaging	Excelitas Technologies Corp.	12/980,144	8687666	ISSUED
Integrated Dual Swept Source for OCT Medical Imaging	Excelitas Technologies Corp.	14/175,158	9593934	ISSUED
Laser Swept Source with Controlled Mode Locking for OCT Medical Imaging	Excelitas Technologies Corp.	13/976,229	10371499	ISSUED

Integrated OCT Detector System with Transimpedance Amplifier	Excelitas Technologies Corp.	12/981,770	9046337	ISSUED
INTEGRATED OPTICAL COHERENCE TOMOGRAPHY SYSTEM	Excelitas Technologies Corp.	12/981,783	8437007	ISSUED
An Optical Coherence Tomography (OCT) System Having Integrated Detector and Analysis Systems	Excelitas Technologies Corp.	13/852,769	10488177	ISSUED
OCT SYSTEM WITH BONDED MEMS TUNABLE MIRROR VCSEL SWEPT SOURCE	Excelitas Technologies Corp.	17/082,087		PENDING
Tunable VCSEL with Strain Compensated Semiconductor DBR	Excelitas Technologies Corp.	17/450,918		PENDING
EPOXY FIBER ATTACHMENT SYSTEM AND METHOD	Excelitas Technologies Corp.	16/653,529		PENDING
BONDED TUNABLE VCSEL WITH BIDIRECTIONAL ACTUATION	Excelitas Technologies Corp.	16/674,991		PENDING
Tunable VCSEL with combined gain and DBR mirror	Excelitas Technologies Corp.	16/993,953		PENDING
LOW NOISE OPTICALLY PUMPED TUNABLE VCSEL	Excelitas Technologies Corp.	17/147,691		PENDING
Integrated LED heat sink	Excelitas Technologies Corp.	12/649,631	7923748	ISSUED
Load voltage-independent active power control of power converters	Excelitas Technologies Corp.	12/471,390	7859872	ISSUED

CANADIAN PATENTS

<u>Title</u>	<u>Owner</u>	<u>Application Number</u>	<u>Patent Number</u>	<u>Status</u>
OCT SYSTEM WITH PHASE SENSITIVE INTERFERENCE SIGNAL SAMPLING	Excelitas Technologies Corp.		CA 2890548	Granted
OCT SYSTEM WITH TUNABLE CLOCK SYSTEM FOR FLEXIBLE DATA ACQUISITION	Excelitas Technologies Corp.		CA 2890547	Granted
MULTI-SPEED OCT SWEPT SOURCE WITH OPTIMIZED K-CLOCK	Excelitas Technologies Corp.		CA 2869750	Granted

OCT SYSTEM WITH BONDED MEMS TUNABLE MIRROR VCSEL SWEPT SOURCE	Excelitas Technologies Corp.		CA 2891979	Approved for Allowance
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SCHEDULE B
US TRADEMARKS

<u>Trademark</u>	<u>Owner</u>	<u>Application Date/Number</u>	<u>Registration Date/Number</u>	<u>Status</u>
A (stylized)	Excelitas Technologies Corp.	19 Oct 2000 76/149,773	25 Sep 2001 2,492,571	REGISTERED
ACULED	Excelitas Technologies Corp.	26 Oct 2005 78/740,612	09 Oct 2007 3,309,016	REGISTERED
AXSUN	Excelitas Technologies Corp.	12 Feb 1999 75/980,440	11 Sep 2001 2,489,357	REGISTERED
A-Zoom μ	Excelitas Technologies Corp.	07 Oct 2015 86/780,956	31 May 2016 4,968,340	REGISTERED
A-ZOOM2	Excelitas Technologies Corp.	17 Jan 2001 76/195,088	24 Sep 2002 2,623,658	REGISTERED
BLUE CHIP	Excelitas Technologies Corp.	02 Jul 2016 87/092,025	07 Feb 2017 5,137,530	REGISTERED
D.FINE	Excelitas Technologies Corp.	20 Nov 2019 88/699,694	26 Jan 2021 6,258,011	REGISTERED
EXACTD	Excelitas Technologies Corp.	16 Apr 2017 87/413,062	12 Jun 2018 5,493,447	REGISTERED
EXCELITAS	Excelitas Technologies Corp.	26 Jan 2011 85/226,622	22 Apr 2014 4,518,064	REGISTERED
EXCELITAS TECHNOLOGIES	Excelitas Technologies Corp.	18 Oct 2010 85/155,171	21 Aug 2012 4,195,259	REGISTERED
EXCELITAS TECHNOLOGIES (STYLIZED/DESIGN)	Excelitas Technologies Corp.	08 Feb 2011 85/236,364	13 May 2014 4,529,883	REGISTERED
FETURA	Excelitas Technologies Corp.	10 Aug 2009 77/800,926	23 Mar 2010 3,763,102	REGISTERED
FETURA+	Excelitas Technologies Corp.	30 Jun 2021 90/803,857		PUBLISHED
HELIX	Excelitas Technologies Corp.	22 Aug 2017 87579659	18 Sep 2018 5563776	REGISTERED
iFlex-AGILE	Excelitas Technologies Corp.	24 Dec 2016 87/280,392	16 Apr 2019 5,728,342	REGISTERED
INTEGRASPEC	Excelitas Technologies Corp.	10 Jan 2005 78/544,645	19 Dec 2006 3,185,611	REGISTERED

Linus	Excelitas Technologies Corp.	17 Nov 2000 76/167,361	30 Mar 2004 2,826,838	REGISTERED
MICROBENCH	Excelitas Technologies Corp.	12 Apr 2021 90/638,354		PENDING
NANOBENCH	Excelitas Technologies Corp.	08 Apr 2021 90/632,069		PENDING
OMNIBLOCK	Excelitas Technologies Corp.	24 Nov 2000 76/170,113	20 Jan 2004 2,806,940	REGISTERED
OPTEM	Excelitas Technologies Corp.	02 Jul 1998 75/512,679	18 Apr 2000 2,342,423	REGISTERED
PAX-6	Excelitas Technologies Corp.	07 Jun 2006 78/902,923	15 Jul 2008 3,469,652	REGISTERED
QIOPTIQ	Excelitas Technologies Corp.	28 Jul 2005 78/680,577	25 Aug 2009 3,673,051	REGISTERED
QIOPTIQ (stylized and/or with design)	Excelitas Technologies Corp.	11 Dec 2014 86/477,744	17 May 2016 4,961,109	REGISTERED
QIOPTIQ (stylized and/or with design) greyscale	Excelitas Technologies Corp.	11 Dec 2014 86/478,106	09 Aug 2016 5,018,540	REGISTERED
QIOPTIQ PHOTONICS FOR INNOVATION and Design	Excelitas Technologies Corp.	11 Dec 2014 86/478,343	17 May 2016 4,961,110	REGISTERED
Qioptiq Photonics for Innovation (stylized)	Excelitas Technologies Corp.	11 Dec 2014 86/478,358	17 May 2016 4,961,111	REGISTERED
REO	Excelitas Technologies Corp.	31 May 2006 78/897,412	04 Jan 2011 3,902,168	REGISTERED
THINK REO	Excelitas Technologies Corp.	8 Oct 2010 85/148,294	6 Mar 2012 4,109,742	REGISTERED
VARIFI	Excelitas Technologies Corp.	02 Jun 2016 87/058,429	25 Jul 2017 5,252,244	REGISTERED
X (stylized and/or with design)	Excelitas Technologies Corp.	20 Sep 2013 86/070,626	25 Nov 2014 4,643,511	REGISTERED
X-CITE MINI+	Excelitas Technologies Corp.	21 Mar 2019 88/350,822	07 Jul 2020 6,097,372	REGISTERED
X-CITE VITAE	Excelitas Technologies Corp.	26 May 2019 88/446,958	14 Jul 2020 6,098,903	REGISTERED

CANADIAN TRADEMARKS

<u>Trademark</u>	<u>Owner</u>	<u>Application Date/Number</u>	<u>Registration Date/Number</u>	<u>Status</u>
CURX	Excelitas Technologies Corp.	1660957 24 Jan 2014	TMA 910024 31 Jul 2015	Registered
EXACTD	Excelitas Technologies Corp.	1848413 20 Jul 2017	TMA 1079933 22 Jun 2020	Registered
EXCELITAS	Excelitas Technologies Corp.	1512705 26 Jan 2011	TMA 867609 18 Dec 201	Registered
EXCELITAS TECHNOLOGIES design	Excelitas Technologies Corp.	1514334 8 Feb 2011	TMA 834051 10 Oct 12	Registered
FETURA+	Excelitas Technologies Corp.	2156364 23 Nov 2021		Application Filed
IFLEX-AGILE	Excelitas Technologies Corp.	1824230 23 Feb 2017	TMA 1101879 11 Jun 2021	Registered
KEPRI	Excelitas Technologies Corp.	2113265 15 Apr 2021		Application Filed
MICROBENCH	Excelitas Technologies Corp.	2145147 30 Sep 2021		Application Filed
OPTEM	Excelitas Technologies Corp.	882688 26 Jun 1998	TMA 622416 14 Oct 2004	Registered
QIOPTIQ	Excelitas Technologies Corp.	1276963 25 Oct 2005	TMA 810885 02 Nov 2011	Registered
SHARPDOT	Excelitas Technologies Corp.	2141796 09 Sep 2021		Application Filed
SOLIDTRON	Excelitas Technologies Corp.	2125185 25 May 2021		Application Filed
VIGI-Lux	Excelitas Technologies Corp.	1319930 12 Oct 2006	TMA 749286 02 Oct 2009	Registered
X Stylized	Excelitas Technologies Corp.	1647349 10 Oct 2013	TMA 973029 08 Jun 2017	Registered
X-CITE NOVEM	Excelitas Technologies Corp.	2146471 10 Sep 2021		Application Filed

SCHEDULE C

None.

SCHEDULE D

None.