

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM748266

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Harvey Gulf International Marine, LLC		08/10/2022	Limited Liability Company: LOUISIANA
RECEIVING PARTY DATA			
Name:	TCW Asset Management Company LLC, as administrative agent		
Street Address:	200 CLARENDON STREET		
Internal Address:	51ST FLOOR		
City:	Boston		
State/Country:	MASSACHUSETTS		
Postal Code:	02116		
Entity Type:	Limited Liability Company: DELAWARE		
PROPERTY NUMBERS Total: 2			
Property Type	Number	Word Mark	
Registration Number:	3519483	HARVEY GULF INTERNATIONAL MARINE	
Registration Number:	3519482	HARVEY GULF	
CORRESPONDENCE DATA			
Fax Number:	2022637507		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	2028357507		
Email:	dcip@milbank.com		
Correspondent Name:	Javier J. Ramos		
Address Line 1:	1850 K St. NW		
Address Line 2:	Suite 1100		
Address Line 4:	Washington, D.C. 20006		
ATTORNEY DOCKET NUMBER:	27241.00009		
NAME OF SUBMITTER:	Javier J. Ramos		
SIGNATURE:	/Javier J. Ramos/		
DATE SIGNED:	08/12/2022		
Total Attachments: 3			
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SHORT-FORM TRADEMARKS SECURITY AGREEMENT

WHEREAS, Harvey Gulf International Marine, LLC (the "Grantor") has adopted, used, is using, or intends to use, and is the owner of the trademark registrations and trademark applications listed in the attached Schedule of Registered Trademarks;

WHEREAS, the Grantor has contemporaneously with the execution of this Short-Form Trademarks Security Agreement entered into the Security Agreement dated as of August 10, 2022 (as amended, restated, amended and restated, supplemented and otherwise modified from time to time, the "Security Agreement"), in which the Grantor has granted certain interests in favor of TCW Asset Management Company LLC, as administrative agent (the "Administrative Agent") for the benefit of the Secured Parties (as defined therein); and

WHEREAS, pursuant to the Security Agreement, the Grantor has agreed with the Administrative Agent and the Secured Parties to execute this Short-Form Trademarks Security Agreement;

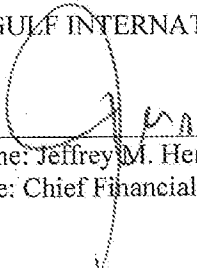
NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Grantor hereby grants to the Administrative Agent for the benefit of the Secured Parties, to the extent provided in the Security Agreement (the terms and conditions of which are hereby incorporated herein), a security interest in all of its right, title and interest in, to and under all the trademarks, of the Grantor that are registered with, or for which applications for registration have been filed with, the United States Patent and Trademark Office, that are listed on the attached Schedule of Registered Trademarks, and all registrations and pending applications associated therewith (excluding any application for registration of a trademark filed on an intent-to-use basis solely to the extent that the grant of a security interest in any such trademark application would materially adversely affect the validity or enforceability of the resulting trademark registration or result in cancellation of such trademark application), as collateral security for the prompt and complete payment and performance when due of all the Secured Obligations (as defined in the Security Agreement). Notwithstanding the foregoing, in the event of any conflict between this Short-Form Trademarks Security Agreement and the Security Agreement, the Security Agreement shall control.

[Signature appears on following page.]

GRANTOR:

HARVEY GULF INTERNATIONAL MARINE, LLC

By:



Name: Jeffrey M. Henderson
Title: Chief Financial Officer

SCHEDULE OF
REGISTERED TRADEMARKS

U.S. FEDERAL TRADEMARK REGISTRATIONS

Registered Owner	Trademark	Filing Date	Reg. No.	Reg. Date
Harvey Gulf International Marine, LLC	HARVEY GULF INTERNATIONAL MARINE	1/15/2008	3519483	10/21/2008
Harvey Gulf International Marine, LLC	HARVEY GULF	1/15/2008	3519482	10/21/2008