

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM748610

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	RELEASE OF SECURITY INTEREST		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
KKR Loan Administration Services LLC		08/12/2022	Limited Liability Company: DELAWARE
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	Rebecca School, LLC		
<b>Street Address:</b>	1131 Eagletree Lane		
<b>City:</b>	Huntsville		
<b>State/Country:</b>	ALABAMA		
<b>Postal Code:</b>	35801		
<b>Entity Type:</b>	Limited Liability Company: NEW YORK		
<b>PROPERTY NUMBERS Total: 1</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Registration Number:</b>	4836060	REBECCA SCHOOL RS	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>			
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
<b>Phone:</b>	4045723401		
<b>Email:</b>	morgan.roth@kslaw.com		
<b>Correspondent Name:</b>	Morgan Roth		
<b>Address Line 1:</b>	1180 Peachtree Street NE		
<b>Address Line 2:</b>	Suite 1600		
<b>Address Line 4:</b>	Atlanta, GEORGIA 30309		
<b>ATTORNEY DOCKET NUMBER:</b>	22939.515059		
<b>NAME OF SUBMITTER:</b>	Morgan Roth		
<b>SIGNATURE:</b>	/s/ Morgan Roth		
<b>DATE SIGNED:</b>	08/15/2022		
<b>Total Attachments: 3</b>			
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**TERMINATION AND RELEASE OF SECURITY INTEREST IN TRADEMARKS**

This Termination and Release of Security Interest in Trademarks (“Release”) is made as of August 12, 2022, by **KKR LOAN ADMINISTRATION SERVICES LLC**, as successor agent to Virtus Group, LP (the “Agent”), in favor of **REBECCA SCHOOL, LLC**, a New York limited liability company (the “Grantor”), with an address at 1131 Eagletree Lane, Huntsville, AL 35801.

WITNESSETH:

WHEREAS, the Grantor entered into the Trademark Security Agreement, dated as of February 12, 2018 (as amended, restated, amended and restated, supplemented or otherwise modified from time to time, the “IP Security Agreement”), with Virtus Group, LP, notice of which was recorded on March 14, 2018, at the United States Patent and Trademark Office (the “USPTO”) at Reel 6289, Frame 0655.

Capitalized terms used but not otherwise defined herein have the meanings given to them in the IP Security Agreement.

WHEREAS, the Grantor granted the Agent, under the terms of the IP Security Agreement, a continuing security interest (the “Security Interest”) in favor of the Agent, in and to all of such Grantor’s right, title and interest in, to and under the Collateral, including without limitation the Trademarks listed in Schedule A (collectively, the “Trademark Collateral”).

WHEREAS, the Grantor has requested and Agent has agreed to provide a document suitable for recording in the USPTO evidencing and effecting the release, relinquishment and discharge of its Security Interest in the Trademark Collateral, including the Trademarks listed in Schedule A as herein provided.

NOW, THEREFORE, in consideration of the foregoing and intending to be legally bound:

1. Release. The Agent hereby, without recourse, representation or warranty of any kind whatsoever, (a) releases, terminates and discharges any and all of its lien on and Security Interest in the Trademark Collateral granted pursuant to the Guaranty and Security Agreement (as defined in the IP Security Agreement) and the IP Security Agreement, and (b) discharge and reassign to Grantor any and all rights, title and interest it has (if any) in the Trademark Collateral (including all associated goodwill).

The parties hereto authorize and request the Director of Patents and Trademarks of the United States of America or his/her delegate to record this Release against the Trademark Collateral. The Agent hereby represents and warrants that it has full authority to execute and deliver this Release.

2. Further Assurances. The Agent agrees to authenticate and deliver to the Grantor, at the reasonable and documented expense of the Grantor, such other writing or records and make and do all such other further acts or things, as the Grantor shall reasonably deem necessary to effectuate or evidence the agreements and assignment contained in this Release.

3. Governing Law. This Release shall be governed by and construed in accordance with the laws of the State of New York.

[Remainder of this page intentionally left blank; signature page follows]


**IN WITNESS WHEREOF**, the Agent has caused this Release to be executed as of the day and year first written above.

**KKR LOAN ADMINISTRATION SERVICES LLC,**  
as successor agent to Virtus Group, LP

By: John Knox  
Name: John Knox  
Title: Authorized Signatory

**SCHEDULE A**

**TRADEMARKS AND TRADEMARK APPLICATIONS**

<b>Grantor</b>	<b>Mark</b>	<b>Application/ Registration No.</b>	<b>App/Reg. Date</b>
Rebecca School, LLC	REBECCA SCHOOL RS and Design  REBECCA SCHOOL	4836060	October 20, 2015