# TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2

ETAS ID: TM748978

SUBMISSION TYPE:	NEW ASSIGNMENT	
NATURE OF CONVEYANCE:	SECURITY INTEREST	

#### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
CANFAB MANAGEMENT LLC		07/18/2022	Limited Liability Company: CALIFORNIA

#### **RECEIVING PARTY DATA**

Name:	TTGA SBIC PIONEER FUND I, LP	
Street Address:	201 East 5th Street	
Internal Address:	Suite 2310	
City:	Cincinnati	
State/Country:	OHIO	
Postal Code:	45202	
Entity Type:	Limited Partnership: DELAWARE	

#### **PROPERTY NUMBERS Total: 1**

Property Type	Number	Word Mark
Registration Number:	1799256	CANFAB

### **CORRESPONDENCE DATA**

Fax Number: 2025339099

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 202-467-8800

Email: jspiantanida@vorys.com

VORYS, SATER, SEYMOUR AND PEASE LLP **Correspondent Name:** 

P.O. BOX 2255 -- IPLAW@VORYS Address Line 1:

Address Line 2: ATTN: LAURA T. GEYER

Address Line 4: COLUMBUS, OHIO 43216-2255

ATTORNEY DOCKET NUMBER:	080093-10	
NAME OF SUBMITTER:	Julie S. Piantanida	
SIGNATURE:	/julie piantanida/	
DATE SIGNED:	08/16/2022	

#### **Total Attachments: 5**

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#### TRADEMARK SECURITY AGREEMENT

THIS TRADEMARK SECURITY AGREEMENT (this "<u>Agreement</u>"), dated as of July 18, 2022 (the "<u>Effective Date</u>"), is entered into by and between **BRD MANAGEMENT LLC**, a Pennsylvania limited liability company ("<u>Debtor</u>"), whose principal place of business and mailing address is 1325 Franklin Avenue, Suite 255, Garden City, NY 11530, and **TTGA SBIC PIONEER FUND I, LP**, a Delaware limited partnership ("<u>Secured Party</u>"), having an office at 201 East 5<sup>th</sup> Street, Suite 2310, Cincinnati, Ohio 45202, and is as follows:

#### WITNESSETH

This Agreement is executed in connection with the Security Agreement, dated as of the Effective Date, by and among Debtor, CANFAB Management LLC, a California limited liability company, and Secured Party (as may be amended, restated, supplemented or otherwise modified from time to time, the "Security Agreement"). Capitalized terms used, but not defined, herein shall have the meanings assigned to them in the Security Agreement or the Credit Agreement (as defined in the Security Agreement), as applicable.

NOW, THEREFORE, for good and valuable consideration, receipt and sufficiency of which are hereby acknowledged, on, and subject to, the terms and conditions of the Security Agreement, Debtor hereby grants and re-grants to Secured Party a continuing security interest in and to, and Lien on, all of Debtor's right, title and interest in and to (whether now owned or hereafter acquired) (collectively, the "Trademark Collateral"): (a) all of its now or in the future owned or existing trademarks, service marks, trademark or service mark registrations, trade names, and trademark or service mark applications (exclusive, for purposes only of this Agreement, of any Intent to Use Applications, as defined below), including each mark, registration, and application listed on Schedule I attached hereto and made a part hereof (the property in this item (a) being collectively, the "Trademarks"); (b) all renewals of each of the Trademarks; (c) all income, royalties, damages and payments now and in the future due or payable under or with respect to any and all Trademarks, including damages and payments for past or future infringements of any and all Trademarks; (d) all rights to sue for past, present and future infringements of any and all Trademarks; (e) all rights corresponding to each of the Trademarks throughout the world; (f) all rights of Debtor as licensor or licensee under, and with respect to, trademarks, service marks, trade names, and trademark and service mark applications; (g) the goodwill of Debtor's business connected with the use of, and symbolized by, the foregoing; and (h) all books, records, supporting obligations, cash and non-cash proceeds of any and all of the foregoing.

Notwithstanding anything to the contrary in this Agreement, nothing in this Agreement is intended to be, or may be construed to be, an assignment of any right, title or interest in or to any application to register any trademark or service mark based on any intent to use filed by, or on behalf of, Debtor ("Intent to Use Applications"), and all such Intent to Use Applications are specifically excluded from the Trademark Collateral for purposes of this Agreement; provided that, upon submission and acceptance by the United States Patent and Trademark Office of an amendment to allege use pursuant to 15 U.S.C. Section 1060(a) (or any successor provision), any such Intent to Use Application shall automatically be considered Trademark Collateral.

The security interest and Lien hereby granted shall secure the full, prompt and complete payment and performance of the "Obligations", as that term is defined in the Credit Agreement. Debtor hereby irrevocably authorizes Secured Party to file with the United States Patent and Trademark Office a copy of

this Agreement, and any amendments thereto, and any other document which may be required by the United States Patent and Trademark Office in connection herewith.

This Agreement shall be subject to the terms and conditions of the Security Agreement and the Credit Agreement as a "Loan Document" (as defined in the Credit Agreement). If any provision of this Agreement is found invalid by a court of competent jurisdiction, the invalid term will be considered excluded from this Agreement and will not invalidate the remaining provisions of this Agreement. DEBTOR AND SECURED PARTY HEREBY WAIVE THE RIGHT TO TRIAL BY JURY OF ANY MATTERS ARISING OUT OF THIS AGREEMENT OR THE TRANSACTIONS CONTEMPLATED HEREBY.

All of the uncapitalized terms contained in this Agreement which are now or hereafter defined in the Ohio UCC will, unless the context expressly indicates otherwise, have the meanings provided for now or hereafter in the Ohio UCC, as such definitions may be enlarged or expanded from time to time by amendment or judicial decision. As used herein, "Ohio UCC" means the Uniform Commercial Code, as adopted in Ohio, as such definitions may be enlarged or expanded from time to time by amendment or judicial decision. The definition of any document, instrument or agreement includes all schedules, attachments and exhibits thereto and all renewals, extensions, supplements, restatements and amendments thereof. All schedules, exhibits or other attachments to this Agreement are incorporated into, and are made and form an integral part of, this Agreement for all purposes.

As used in this Agreement, "hereunder," "herein," "hereto," "this Agreement" and words of similar import refer to this entire document; "including" is used by way of illustration and not by way of limitation, unless the context clearly indicates the contrary; the singular includes the plural and conversely; and any action required to be taken by Debtor is to be taken promptly, unless the context clearly indicates the contrary.

The description of the Trademark Collateral in this Agreement does not in any way limit the description of, or Secured Party's Lien on, the Collateral, or any of the Secured Party's rights or remedies respecting the Collateral. Without limiting the generality of the foregoing, (i) Debtor will comply with all of the covenants, representations, warranties, terms and provisions of the Security Agreement applicable to the Trademark Collateral as "Collateral" under the Security Agreement, (ii) the Trademark Collateral will be "Collateral" for all purposes of the Security Agreement, and (iii) this Agreement is not in any way intended, nor may it be construed, to replace, impair, extinguish or otherwise adversely affect the creation, attachment, perfection or priority of the security interests and other Liens granted to, or held by, Secured Party under the Security Agreement or any other Loan Document, which security interests and other Liens, Debtor, by this Agreement, acknowledges, reaffirms and confirms to Secured Party.

If there is any conflict, ambiguity, or inconsistency, in Secured Party's judgment, between the terms of this Agreement and any of the other Loan Documents, then the applicable terms and provisions, in Secured Party's judgment, providing Secured Party with the greater rights, remedies, powers, privileges, or benefits will control.

This Agreement may be executed in multiple counterparts, each of which shall be deemed to be an original but all of which together shall constitute one and the same instrument after each of the parties hereto have executed and delivered this Agreement. This Agreement may be signed by facsimile signatures or other electronic delivery of an image file reflecting the execution hereof, and, if so signed: (i) may be relied on by each party as if the document were a manually signed original and (ii) will be binding on each party for all purposes.

[Signature Page Follows]

IN WITNESS WHEREOF, Secured Party and Debtor, intending to be legally bound, have executed and delivered this Agreement as of the Effective Date.

**BRD MANAGEMENT LLC** 

By: Name: John Wilson, Jr.

Title: Authorized Signer

TTGA SBIC PIONEER FUND I, LP

By: TTGA SBIC PIONEER GP, LLC,

a Delaware limited liability company

Its: General Partner

By: \_\_

Title:

Name: David J. Williams Managing Member

SIGNATURE PAGE TO TRADEMARK SECURITY AGREEMENT (BRD)

IN WITNESS WHEREOF, Secured Party and Debtor, intending to be legally bound, have executed and delivered this Agreement as of the Effective Date.

#### BRD MANAGEMENT LLC

By: Name: John Wilson, Jr.
Title: Authorized Signer

#### TTGA SBIC PIONEER FUND I, LP

By: TTGA SBIC PIONEER GP, LLC, a Delaware limited liability company

Managing Member

Its: General Paguer

Title:

Name: David J. Williams

SIGNATURE PAGE TO TRADEMARK SECURITY AGREEMENT (BRD)

## **SCHEDULE I**

## **TRADEMARKS**

# **U.S. Trademarks**

Mark	Serial No.	Reg. No.	Owner	Status
JUST RIGHT ACOUSTICS	88-935837	6359681	BRD Management LLC	Registered
HUSHCORE	75-480,536	2294156	BRD Management LLC	Registered

TRADEMARK REEL: 007824 FRAME: 0133

**RECORDED: 08/16/2022**