

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM748986

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
LINGO MANAGEMENT, LLC		08/16/2022	Limited Liability Company: DELAWARE
RECEIVING PARTY DATA			
Name:	BANC OF CALIFORNIA, N.A.		
Street Address:	601 SOUTH FIGUEROA STREET		
Internal Address:	SUITE 2800		
City:	LOS ANGELES		
State/Country:	CALIFORNIA		
Postal Code:	90017		
Entity Type:	National Banking Association: UNITED STATES		
PROPERTY NUMBERS Total: 2			
Property Type	Number	Word Mark	
Registration Number:	3802557	LINGO WORLD MAX	
Registration Number:	3525312	LINGO UNWIRED	
CORRESPONDENCE DATA			
Fax Number:	2138910400		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	213-891-0700		
Email:	pnulud@buchalter.com, mmandel@buchalter.com, shinojosa@buchalter.com		
Correspondent Name:	PHILIP NULUD/MONICA MANDEL/SIGI HINOJOSA		
Address Line 1:	BUCHALTER		
Address Line 2:	1000 WILSHIRE BOULEVARD, SUITE 1500		
Address Line 4:	Los Angeles, CALIFORNIA 90017		
ATTORNEY DOCKET NUMBER:	B1043-0009		
NAME OF SUBMITTER:	V. MONICA MANDEL		
SIGNATURE:	/V. Monica Mandel/		
DATE SIGNED:	08/16/2022		
Total Attachments: 4			

CH \$65.00 3802557

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**NOTICE OF
GRANT OF SECURITY INTEREST
IN TRADEMARKS**

United States Patent and Trademark Office

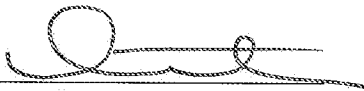
Ladies and Gentlemen:

Please be advised that pursuant to the Security and Pledge Agreement dated as of August 16, 2022 (as amended, modified, extended, restated, renewed, replaced, or supplemented from time to time, the "Agreement") and among the Grantors party thereto (each a "Grantor" and collectively, the "Grantors") and Banc of California, N.A., as administrative agent (the "Administrative Agent") for the Secured Parties referenced therein, the undersigned Grantor has granted a continuing security interest in and continuing lien upon the trademarks and trademark applications shown on Schedule 1, attached hereto, to the Administrative Agent for the ratable benefit of the Secured Parties.

The undersigned Grantor and the Administrative Agent, on behalf of the Secured Parties, hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications (a) may only be terminated in accordance with the terms of the Agreement and (b) is not to be construed as an assignment of any trademark or trademark application.

Very truly yours,

LINGO MANAGEMENT, LLC,
a Delaware limited liability company

By: 
Name: Ananth Velupillai
Title: Chief Implementation Officer

Notice of Grant of Security Interest in Trademarks
(Lingo Management, LLC)

TRADEMARK
REEL: 007824 FRAME: 0170

Acknowledged and Accepted:

BANC OF CALIFORNIA, N.A.,
as Administrative Agent

By: _____

Name: Carlos Ramos

Title: Senior Vice President

Notice of Grant of Security Interest in Trademarks
(Lingo Management, LLC)

TRADEMARK
REEL: 007824 FRAME: 0171

SCHEDULE 1

Trademark Title	Serial No./ Registration. No.	File Date/ Date Registered
Lingo World Max	77849715 / 3802557	October 15, 2009 / May 8, 2018
LINGO UNWIRED	77263081 / 3525312	August 23, 2007 / October 28, 2008