OP \$215.00 5450395

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM749667

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	Security Agreement

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
HATCH COLLECTION LLC		08/16/2022	Limited Liability Company: NEW YORK

RECEIVING PARTY DATA

Name:	Steel Funding, LLC
Street Address:	305 East 85th Street,
Internal Address:	10D
City:	New York
State/Country:	NEW YORK
Postal Code:	10028
Entity Type:	Limited Liability Company: NEW YORK

PROPERTY NUMBERS Total: 8

Property Type	Number	Word Mark
Registration Number:	5450395	BELLY MASK
Registration Number:	5778499	HATCH
Registration Number:	6010893	HATCH
Registration Number:	6450351	THE NINES BY HATCH
Registration Number:	6694227	HATCH
Registration Number:	5542264	HATCH MAMA
Registration Number:	5539085	BELLY MASK
Registration Number:	5611723	HATCH MAMA

CORRESPONDENCE DATA

Fax Number:

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 2126834120

Email: luis.rodriguez@unitedcorporate.com

Correspondent Name: Ethan Schlussel, Esq.

Address Line 1: 1211 Avenue of the Americas
Address Line 2: c/o Zeichner Ellman & Krause LLP
Address Line 4: New York, NEW YORK 10036

TRADEMARK REEL: 007826 FRAME: 0347

900714763

NAME OF SUBMITTER:	Ethan Schlussel, Esq.
SIGNATURE:	/Ethan Schlussel, Esq./
DATE SIGNED:	08/18/2022
Total Attachments: 9	
source=HATCH.TM. FILING#page1.tif	
source=HATCH.TM. FILING#page2.tif	
source=HATCH.TM. FILING#page3.tif	
source=HATCH.TM. FILING#page4.tif	
source=HATCH.TM. FILING#page5.tif	
source=HATCH.TM. FILING#page6.tif	
source=HATCH.TM. FILING#page7.tif	
source=HATCH.TM. FILING#page8.tif	
source=HATCH.TM. FILING#page9.tif	

PATENT AND TRADEMARK SECURITY AGREEMENT

This PATENT AND TRADEMARK SECURITY AGREEMENT (this "Patent and Trademark Security Agreement"), dated as of August 16, 2022 is made by HATCH COLLECTION LLC, a New York limited liability company, and HATCH HOLDINGS LLC, a Delaware limited liability company, each having an address at 412 Broadway, 5th Floor, New York, New York 10013 (collectively, the "Grantor"), in favor of STEEL FUNDING, LLC (including any successor, participant, assignee or transferee thereof (the "Secured Party").

WHEREAS, the Grantor has entered into a Loan and Security Agreement, dated as of the date hereof (the "Loan Agreement"), with the Secured Party, as a lender;

WHEREAS, under the terms of the Loan Agreement, the Grantor has granted to the Secured Party a security interest in, among other property, certain intellectual property of the Grantor, and has agreed to execute and deliver this Patent and Trademark Security Agreement for recording with national, federal and state government authorities, including, but not limited to, the United States Patent and Trademark Office;

NOW THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Grantor agrees with the Secured Party as follows:

- 1. **Grant of Security**. The Grantor hereby pledges and grants to the Secured Party a security interest in and to all of the right, title and interest of the Grantor in, to and under the following, wherever located, and whether now existing or hereafter arising or acquired from time to time (the "**Collateral**"):
- (a) patents and patent applications, and the inventions and improvements described and claimed therein, including, without limitation, those patents and patent applications listed on Schedule 1 attached hereto and made a part hereof, and (i) the reissues, divisions, continuations, renewals, extensions and continuations-in-part thereof, (ii) all income, royalties, damages and payments now and hereafter due and/or payable under and with respect thereto, including, without limitation, payments under all licenses entered into in connection therewith and damages and payments for past or future infringements thereof, (iii) the right to sue for past, present and future infringements thereof, (iv) all patented technology and know-how, and (v) all of the Grantor's rights corresponding thereto throughout the world (all of the foregoing patents and applications, together with the items described in clauses (i)-(v) in this Section 1(a) are sometimes hereinafter referred to individually and/or collectively referred to as the "Patents");
- (b) the trademark registrations and applications set forth in Schedule 1 hereto, together with the goodwill connected with the use of and symbolized thereby and all extensions and renewals thereof (the "**Trademarks**"), excluding only United States intent-to-use trademark applications to the extent that and solely during the period in which the grant of a security interest therein would impair, under applicable federal law, the registrability of such applications or the validity or enforceability of registrations issuing from such applications;

- (c) all rights of any kind whatsoever of the Grantor accruing under any of the foregoing provided by applicable law of any jurisdiction, by international treaties and conventions and otherwise throughout the world;
- (d) any and all Accounts, General Intangibles, royalties, fees, income, payments and all other proceeds and products now or hereafter due or payable with respect to any and all of the foregoing; and
- (e) any and all claims and causes of action, with respect to any of the foregoing, whether occurring before, on or after the date hereof, including all rights to and claims for damages, restitution and injunctive and other legal and equitable relief for past, present and future infringement, dilution, misappropriation, violation, misuse, breach or default, with the right but no obligation to sue for such legal and equitable relief and to collect, or otherwise recover, any such damages.
- 2. **Recordation**. The Grantor authorizes the Commissioner in the Patent and/or Trademark Office and any other government officials to record and register this Patent and Trademark Security Agreement upon request by the Secured Party.
- 3. **Loan Documents**. This Patent and Trademark Security Agreement has been entered into pursuant to and in conjunction with the Loan Agreement, which is hereby incorporated by reference. The provisions of the Loan Agreement shall supersede and control over any conflicting or inconsistent provision herein. The rights and remedies of the Secured Party with respect to the Collateral are as provided by the Loan Agreement, and related documents, and nothing in this Patent and Trademark Security Agreement shall be deemed to limit such rights and remedies.
- 4. **Termination**. Upon payment and performance in full of all obligations set forth in the Loan Agreement, the security interests created by this Agreement shall terminate and Secured Party shall promptly execute and deliver to Grantor such documents and instruments reasonably requested by Grantor as shall be necessary to evidence termination of all such security interests given by Grantor to Secured Party hereunder, including termination of this Patent and Trademark Security Agreement by written notice from Secured Party to the United States Patent and Trademark Office (collectively, "**Termination Documents**"). If Secured Party fails or refuses to execute the Termination Documents within thirty (30) days of written notice from Grantor requesting such Termination Documents, Secured Party hereby agrees, for itself and its successors, assigns, donees, and transferees, to the fullest extent permitted by law, that the Grantor is hereby irrevocably appointed Secured Party's attorney-in-fact with full authority to execute any Termination Documents requested by Grantor, and to perform all other acts necessary to evidence termination of this Agreement.
- 5. **Defined Terms**. Any term used herein but otherwise not defined shall have the meaning set forth in §9-102 of the Uniform Commercial Code.
- 6. **Execution in Counterparts**. This Patent and Trademark Security Agreement may be executed in counterparts (and by different parties hereto in different counterparts), each of which shall constitute an original, but all of which when taken together shall constitute a single contract. Delivery of an executed counterpart of a signature page to this Patent and Trademark Security Agreement in electronic (i.e., "pdf" or "tif") format shall be effective

as delivery of a manually executed counterpart of this Patent and Trademark Security Agreement.

- 7. **Successors and Assigns**. This Patent and Trademark Security Agreement will be binding on and shall inure to the benefit of the parties hereto and their respective successors and assigns.
- 8. **Governing Law**. This Patent and Trademark Security Agreement and any claim, controversy, dispute or cause of action (whether in contract or tort or otherwise) based upon, arising out of or relating to this Patent and Trademark Security Agreement and the transactions contemplated hereby and thereby shall be governed by, and construed in accordance with, the laws of the United States and the State of New York, without giving effect to any choice or conflict of law provision or rule (whether of the State of New York or any other jurisdiction).

[Signature page follows]

TRADEMARK REEL: 007826 FRAME: 0351

3

IN WITNESS WHEREOF, the Grantor has caused this Patent and Trademark Security Agreement to be duly executed and delivered by its officer thereunto duly authorized as of the date first above written.

GRANTOR: HATCH COLLECTION LLC,

a New York limited liability company

By: Lindsay Bressler

Name: Lindsay Bressler

Title: COO

HATCH HOLDINGS LLC,

a Delaware limited liability company

By: Undsay Brissler

Name: Lindsay Bressler

Title: COO

Agreed to and accepted:

STEEL FUNDING, LLC

a Delaware limited liability company, as Secured Party

By: Steel Capital Management, LLC, its managing member

By: Michael Hoffman

Name: Michael Hoffman

Title: Co-CEO

By: Mar Schgal

Name: Marc Sehgal Title: Co-CEO

SCHEDULE 1 PATENT AND TRADEMARK REGISTRATIONS AND APPLICATIONS

[See Attached]

[Schedule 1 – Patent and Trademark Security Agreement]

HATCH COLLECTION PATENTS AND DESIGN REGISTRATIONS

Country	Title	Application No.	Filing date	Status
United States	Sheet Mask	29/706,518	September 20, 2019	Patented: D888,406 issued June 30, 2020

31487/001/2932495.1

TRADEMARKS

BELLY MASK HATCH HATCH	Abviediction K United States United States Linited States	Hagietient HATCH Collection LLC HATCH Collection LLC HATCH Collection LLC	87510949 87648126 88178111	Application Battle June 29, 2017 October 17, 2017 November 1, 2018	5450395 5778499 6010893	Reg. Date April 17, 2018 June 18, 2019 Marck 17, 2020	Removal Maintevanies Desidive April 17, 2023 June 18, 2024 March 17, 2025	Classers 03 35	Column1 Carly mades, shir materiabing mades, assmelts creams, non-medicated shir care preparations, their national Class 3. Barall store services featuring clothing, beauty care and shir care product. International Class 35. Organizing events in the field of pregnancy, chieblinh, babies, and parenting for estucational purposes; equiposing services, controlled to the productional controlled to the production of the field of pregnancy, brighting to the production of the production of the field of pregnancy, brighting to product the production of the production of the field of pregnancy, brighting to product the production of the field of pregnancy, brighting to product the production of the field of pregnancy, brighting the and online website.
The Nines by	y United States	HATCH Collection LLC	90058337	July 17, 2020	6450351	08/10/2021			25 Maternity clothing, namely, partis, dresses, sweaters, shirts, tops, bottoms, coats, skirts, jumpers, shorts, t-shirts, overalls, tank tops, and hooded sweatshirts. International class 25.
real Control	United States	Halet Collection (40)	970250	97025016 September 13: 2021	6,694,227	Apr. 05, 2022	Apr. 05, 2028		25 december distribly, notedly perior process, superior static and notices can eather project, charter overalls and one con-
натсн мама	ΛΑ United States	HATCH Collection LLC	87492595	June 16, 2017	5542264	Aug. 14, 2018	August 14, 2023		Cosmetics and cosmetic preparations; non-medicated skin care preparations; Perfumery and fragrances; essential disk and aromatic oils and polpouris; beauty masks, mask packs for cosmetic purposes; body creams, body lotiors, body wash for humans or animals; bath oils and non-medicated bath preparations; hair care preparations and non-medicated hair treatment preparations for cosmetic purposes; washing preparations and launchy bleach. International Class 3.
BELLY MASK & eyelash design	< & United States	HATCH Collection LLC	87658859	October 25, 2017	5539085	Aug. 14, 2018	August 14, 2023		
HATCH MAMA	AA Inited States		-	4-1144 0040	2011700	Nov. 20, 2018		+	and the professional and a second of the sec

TRADEMARK
REEL: 007826 FRAME: 0355

RECORDED: 08/18/2022