

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM752212

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
BANK OF AMERICA, N.A., as Administrative Agent		08/30/2022	National Banking Association: UNITED STATES
RECEIVING PARTY DATA			
Name:	FRC BALANCE LLC		
Street Address:	4455 E. Camelback Rd. A115		
City:	Phoenix		
State/Country:	ARIZONA		
Postal Code:	85018		
Entity Type:	Limited Liability Company: ARIZONA		
PROPERTY NUMBERS Total: 10			
Property Type	Number	Word Mark	
Registration Number:	4578821	KALE-AID	
Registration Number:	4497563	JUBY TRUE	
Registration Number:	4052881	TRUE FOOD KITCHEN	
Registration Number:	4049211	TRUE FOOD KITCHEN	
Registration Number:	3688743	TRUE FOOD KITCHEN	
Registration Number:	3620741	TRUE FOOD	
Serial Number:	87442558	JUBY	
Serial Number:	88020977	BE TRUE	
Serial Number:	88039105	BE TRUE TO YOURSELF	
Serial Number:	88039241	TRUE	
CORRESPONDENCE DATA			
Fax Number:			
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	3127646944		
Email:	TMaloney@KSLaw.com		
Correspondent Name:	Timothy Maloney		
Address Line 1:	110 North Wacker Drive, Suite 3800		
Address Line 4:	Chicago, ILLINOIS 60606		

CH \$265.00 4578821

ATTORNEY DOCKET NUMBER:	C/M: 24080.515030
NAME OF SUBMITTER:	Timothy Maloney
SIGNATURE:	/Timothy Maloney/
DATE SIGNED:	08/30/2022
Total Attachments: 4 source=TFK 2022 Refi - Release of Security Interest in Trademarks (1L) [Executed]#page1.tif source=TFK 2022 Refi - Release of Security Interest in Trademarks (1L) [Executed]#page2.tif source=TFK 2022 Refi - Release of Security Interest in Trademarks (1L) [Executed]#page3.tif source=TFK 2022 Refi - Release of Security Interest in Trademarks (1L) [Executed]#page4.tif	

RELEASE OF SECURITY INTERESTS IN TRADEMARKS

This RELEASE OF SECURITY INTERESTS IN TRADEMARKS (this “Release”) is executed as of August 30, 2022 by **BANK OF AMERICA, N.A.**, in its capacity as Administrative Agent (in such capacity, the “Administrative Agent”). Any capitalized term not otherwise defined herein shall have the meaning ascribed to it in the Credit Agreement, the Security Agreement or the Trademark Agreement, as applicable (as defined below).

WHEREAS, pursuant to (i) that certain Credit Agreement, dated as of December 19, 2018 (as amended, restated, amended and restated, supplemented, modified or otherwise in effect from time to time prior to the date hereof, including by (i) the Waiver No. 1 and First Amendment to Credit Agreement, dated as of April 1, 2020, and (ii) the Waiver No. 2 and Second Amendment to Credit Agreement, dated as of July 2, 2020, the “Credit Agreement”), by and among, *inter alios*, True Food Kitchen Parent LLC, a Delaware limited liability company, **FRC BALANCE LLC**, an Arizona limited liability company (the “Grantor”), the Administrative Agent and the Lenders party thereto and (ii) that certain Security Agreement, dated as of December 19, 2018 (as amended, restated, amended and restated, supplemented, modified or otherwise in effect from time to time prior to the date hereof, the “Security Agreement”), by and among the Grantor, the other Credit Parties party thereto and the Administrative Agent, the Grantor entered into that certain Trademark Security Agreement, dated as of December 19, 2018, (the “Trademark Agreement”) in favor of the Administrative Agent;

WHEREAS, the Grantor granted to the Administrative Agent, under the terms of the Trademark Agreement, as security for the Obligations, a continuing security interest in all of the Grantor’s right, title and interest in and to certain Trademark Collateral;

WHEREAS, certain security interests in the Trademark Collateral were recorded with the United States Patent and Trademark Office on December 19, 2018, at Reel 6557 and Frame 0920; and

WHEREAS, the Grantor has requested that the Administrative Agent release the liens and security interests granted to the Administrative Agent by the Grantor with respect to the Trademark Collateral, including but not limited to those Trademarks listed on Exhibit A attached hereto.

For good and valuable consideration, the receipt and adequacy of which are hereby acknowledged, the Administrative Agent hereby:

- a) terminates the Trademark Agreement;
- b) releases, relinquishes, terminates and discharges all liens and security interests granted by the Grantor in favor of the Administrative Agent pursuant to any security agreement (including but not limited to the Trademark Agreement) in and to the Trademark Collateral, including the Trademarks listed on Exhibit A; and

c) to the extent the Administrative Agent shall be deemed to have any right, title or interest in the Trademark Collateral, retransfers, reassigns, grants and conveys, without representation, warranty or recourse, to the Grantor all of the Administrative Agent's right, title and interest (if any) of any nature whatsoever it may hold in or to the Trademark Collateral (including, without limitation, the Trademarks listed on Exhibit A) and associated common law rights and goodwill appurtenant thereto.

This Release shall be governed by the laws of the State of New York.

[Signature Page Follows]

IN WITNESS WHEREOF, the undersigned has caused this Release to be executed as of the date first written above.

BANK OF AMERICA, N.A.,
as Administrative Agent

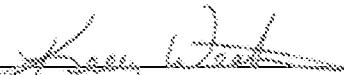


By: 
Name: Kelly Weaver
Title: Vice President


Exhibit A

RELEASED TRADEMARKS

Trademark Registrations

Owner	Trademark	Application No. Filing Date	Registration No. Registration Date
FRC Balance LLC	KALE-AID	86026380 8/1/2013	4578821 8/5/2014
FRC Balance LLC		86026284 8/1/2013	4497563 3/18/2014
FRC Balance LLC	TRUE FOOD KITCHEN	85291955 4/11/2011	4052881 11/8/2011
FRC Balance LLC	TRUE FOOD KITCHEN	85290527 4/8/2011	4049211 11/1/2011
FRC Balance LLC		77679039 2/26/2009	3688743 9/29/2009
FRC Balance LLC	TRUE FOOD	77501250 6/17/2008	3620741 5/12/2009

Trademark Applications

Owner	Trademark	Application No.	Filing Date
FRC Balance LLC	JUBY	87442558	5/9/2017
FRC Balance LLC		88020977	6/29/2018
FRC Balance LLC	BE TRUE TO YOURSELF	88039105	7/16/2018
FRC Balance LLC	TRUE	88039241	7/16/2018