

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
 Stylesheet Version v1.2

ETAS ID: TM757191

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Wabash National, L.P.		06/28/2011	Limited Partnership: DELAWARE
RECEIVING PARTY DATA			
Name:	Wells Fargo Capital Finance, LLC, as Agent		
Street Address:	10 South Wacker Drive, 13th Floor		
City:	Chicago		
State/Country:	ILLINOIS		
Postal Code:	60606		
Entity Type:	Limited Liability Company: DELAWARE		
PROPERTY NUMBERS Total: 5			
Property Type	Number	Word Mark	
Serial Number:	90712285	WALKER	
Serial Number:	90712283	WALKER	
Serial Number:	97564453	WABASH	
Serial Number:	97564455	WABASH	
Registration Number:	6775343	CHANGING HOW THE WORLD REACHES YOU	
CORRESPONDENCE DATA			
Fax Number:	3128637806		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	3128637198		
Email:	nancy.brougher@goldbergkohn.com		
Correspondent Name:	Nancy J. Brougher, Paralegal		
Address Line 1:	c/o Goldberg Kohn Ltd.		
Address Line 2:	55 East Monroe, Suite 3300		
Address Line 4:	CHICAGO, ILLINOIS 60603		
ATTORNEY DOCKET NUMBER:	1989.271		
NAME OF SUBMITTER:	Nancy Brougher		
SIGNATURE:	/njb/		
DATE SIGNED:	09/23/2022		

OP \$140.00 90712285

Total Attachments: 10

source=Wabash Trademark Security Agreement#page1.tif
source=Wabash Trademark Security Agreement#page2.tif
source=Wabash Trademark Security Agreement#page3.tif
source=Wabash Trademark Security Agreement#page4.tif
source=Wabash Trademark Security Agreement#page5.tif
source=Wabash Trademark Security Agreement#page6.tif
source=Wabash Trademark Security Agreement#page7.tif
source=Wabash Trademark Security Agreement#page8.tif
source=Wabash Trademark Security Agreement#page9.tif
source=Wabash Trademark Security Agreement#page10.tif

TRADEMARK SECURITY AGREEMENT

This TRADEMARK SECURITY AGREEMENT (this "Trademark Security Agreement") is made this 28th day of June, 2011, by and between **WABASH NATIONAL, L.P.**, a Delaware limited partnership ("Grantor"), and **WELLS FARGO CAPITAL FINANCE, LLC**, a Delaware limited liability company ("WFCF"), in its capacity as agent for the Lender Group and the Bank Product Providers (in such capacity, together with its successors and assigns in such capacity, "Agent").

WITNESSETH:

WHEREAS, pursuant to that certain Credit Agreement dated as of the date hereof (as amended, restated, supplemented, or otherwise modified from time to time, the "Credit Agreement") by and among Wabash National Corporation ("Wabash"), Grantor, Wabash National Trailer Centers, Inc. ("Trailer"), Wabash Wood Products, Inc. ("Wood") and Transcraft Corporation ("Transcraft"), collectively, with Wabash, Grantor, Trailer, and Wood, the "Borrowers" and each individually, a "Borrower"), the lenders party thereto as "Lenders" (such Lenders, together with their respective successors and permitted assigns in such capacity, each, individually, a "Lender" and, collectively, the "Lenders"), and Agent, the Lender Group has agreed to make certain financial accommodations available to Borrowers from time to time pursuant to the terms and conditions thereof; and

WHEREAS, the members of the Lender Group are willing to make the financial accommodations to Borrowers as provided for in the Credit Agreement, but only upon the condition, among others, that Grantor shall have executed and delivered to Agent, for the benefit of Lender Group and the Bank Product Providers, that certain Security Agreement, dated as of the date hereof (including all annexes, exhibits or schedules thereto, as from time to time amended, restated, supplemented or otherwise modified, the "Security Agreement"); and

WHEREAS, pursuant to the Security Agreement, Grantor is required to execute and deliver to Agent, for the benefit of Lender Group and the Bank Product Providers, this Trademark Security Agreement;

NOW, THEREFORE, in consideration of the premises and mutual covenants herein contained and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Grantor hereby agrees as follows:

1. DEFINED TERMS. All initially capitalized terms used but not otherwise defined herein have the meanings given to them in the Security Agreement or, if not defined therein, in the Credit Agreement.

2. GRANT OF SECURITY INTEREST IN TRADEMARK COLLATERAL. Grantor hereby unconditionally grants, assigns, and pledges to Agent, for the benefit each member of the Lender Group and each of the Bank Product Providers, to secure the Secured

Obligations, a continuing security interest (referred to in this Trademark Security Agreement as the "Security Interest") in all of Grantor's right, title and interest in and to the following, whether now owned or hereafter acquired or arising, in each case, to the extent not constituting Excluded Collateral (collectively, the "Trademark Collateral"):

(a) all of its Trademarks and Trademark Intellectual Property Licenses to which it is a party including those referred to on Schedule I;

(b) all goodwill of the business connected with the use of, and symbolized by, each Trademark and each Trademark Intellectual Property License; and

(c) all products and proceeds (as that term is defined in the Code) of the foregoing, including any claim by Grantor against third parties for past, present or future (i) infringement or dilution of any Trademark or any Trademarks exclusively licensed under any Intellectual Property License, including right to receive any damages, (ii) injury to the goodwill associated with any Trademark, or (iii) right to receive license fees, royalties, and other compensation under any Trademark Intellectual Property License.

3. SECURITY FOR SECURED OBLIGATIONS. This Trademark Security Agreement and the Security Interest created hereby secures the payment and performance of the Secured Obligations, whether now existing or arising hereafter. Without limiting the generality of the foregoing, this Trademark Security Agreement secures the payment of all amounts which constitute part of the Secured Obligations and would be owed by Grantor to Agent, the Lender Group, the Bank Product Providers or any of them, whether or not they are unenforceable or not allowable due to the existence of an Insolvency Proceeding involving Grantor.

4. SECURITY AGREEMENT. The Security Interest granted pursuant to this Trademark Security Agreement is granted in conjunction with the security interests granted to Agent, for the benefit of the Lender Group and the Bank Product Providers, pursuant to the Security Agreement. Grantor hereby acknowledges and affirms that the rights and remedies of Agent with respect to the Security Interest in the Trademark Collateral made and granted hereby are more fully set forth in the Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein. To the extent there is any inconsistency between this Trademark Security Agreement and the Security Agreement, the Security Agreement shall control.

5. AUTHORIZATION TO SUPPLEMENT. If Grantor shall obtain rights to any new trademarks, the provisions of this Trademark Security Agreement shall automatically apply thereto. Grantor hereby authorizes Agent unilaterally to modify this Trademark Security Agreement by amending Schedule I to include any such new trademark rights of Grantor. Notwithstanding the foregoing, no failure to so modify this Trademark Security Agreement or amend Schedule I shall in any way affect, invalidate or detract from Agent's continuing security interest in all Collateral, whether or not listed on Schedule I.

6. COUNTERPARTS. This Trademark Security Agreement may be executed in any number of counterparts and by different parties on separate counterparts, each of which,

when executed and delivered, shall be deemed to be an original, and all of which, when taken together, shall constitute but one and the same Trademark Security Agreement. Delivery of an executed counterpart of this Trademark Security Agreement by telefacsimile or other electronic method of transmission shall be equally as effective as delivery of an original executed counterpart of this Trademark Security Agreement. Any party delivering an executed counterpart of this Trademark Security Agreement by telefacsimile or other electronic method of transmission also shall deliver an original executed counterpart of this Trademark Security Agreement but the failure to deliver an original executed counterpart shall not affect the validity, enforceability, and binding effect of this Trademark Security Agreement.

7. CONSTRUCTION. This Trademark Security Agreement is a Loan Document. Unless the context of this Trademark Security Agreement clearly requires otherwise, references to the plural include the singular, references to the singular include the plural, the terms "includes" and "including" are not limiting, and the term "or" has, except where otherwise indicated, the inclusive meaning represented by the phrase "and/or". The words "hereof", "herein", "hereby", "hereunder", and similar terms in this Trademark Security Agreement refer to this Trademark Security Agreement as a whole and not to any particular provision of this Trademark Security Agreement. Section, subsection, clause, schedule, and exhibit references herein are to this Trademark Security Agreement unless otherwise specified. Any reference in this Trademark Security Agreement to any agreement, instrument, or document shall include all alterations, amendments, changes, extensions, modifications, renewals, replacements, substitutions, joinders, and supplements, thereto and thereof, as applicable (subject to any restrictions on such alterations, amendments, changes, extensions, modifications, renewals, replacements, substitutions, joinders, and supplements set forth herein). The words "asset" and "property" shall be construed to have the same meaning and effect and to refer to any and all tangible and intangible assets and properties, including cash, securities, accounts, and contract rights. Any reference herein to the satisfaction, repayment, or payment in full of the Secured Obligations shall mean the repayment in full in cash or immediately available funds (or, (a) in the case of contingent reimbursement obligations with respect to Letters of Credit, providing Letter of Credit Collateralization, and (b) in the case of obligations with respect to Bank Products (other than Hedge Obligations), providing Bank Product Collateralization) of all of the Secured Obligations (including the payment of any termination amount then applicable (or which would or could become applicable as a result of the repayment of the other Secured Obligations) under Hedge Agreements provided by Hedge Providers) other than (i) unasserted contingent indemnification Secured Obligations, (ii) any Bank Product Obligations (other than Hedge Obligations) that, at such time, are allowed by the applicable agreements between the applicable Loan Party and the applicable Bank Product Provider to remain outstanding without being required to be repaid or cash collateralized, and (iii) any Hedge Obligations that, at such time, are allowed by the applicable Hedge Provider to remain outstanding without being required to be repaid. Any reference herein to any Person shall be construed to include such Person's successors and permitted assigns. Any requirement of a writing contained herein shall be satisfied by the transmission of a Record.

8. THE VALIDITY OF THIS TRADEMARK SECURITY AGREEMENT, THE CONSTRUCTION, INTERPRETATION, AND ENFORCEMENT HEREOF, AND THE RIGHTS OF THE PARTIES HERETO WITH RESPECT TO ALL MATTERS ARISING HEREUNDER OR RELATED HERETO SHALL BE DETERMINED UNDER, GOVERNED BY, AND CONSTRUED IN ACCORDANCE WITH THE LAWS OF THE STATE OF ILLINOIS.

9. THE PARTIES AGREE THAT ALL ACTIONS OR PROCEEDINGS ARISING IN CONNECTION WITH THIS TRADEMARK SECURITY AGREEMENT SHALL BE TRIED AND LITIGATED ONLY IN THE STATE AND, TO THE EXTENT PERMITTED BY APPLICABLE LAW, FEDERAL COURTS LOCATED IN THE COUNTY OF COOK, STATE OF ILLINOIS; PROVIDED, HOWEVER, THAT ANY SUIT SEEKING ENFORCEMENT AGAINST ANY COLLATERAL OR OTHER PROPERTY MAY BE BROUGHT, AT AGENT'S OPTION, IN THE COURTS OF ANY JURISDICTION WHERE AGENT ELECTS TO BRING SUCH ACTION OR WHERE SUCH COLLATERAL OR OTHER PROPERTY MAY BE FOUND. AGENT AND GRANTOR WAIVE, TO THE EXTENT PERMITTED UNDER APPLICABLE LAW, ANY RIGHT EACH MAY HAVE TO ASSERT THE DOCTRINE OF FORUM NON CONVENIENS OR TO OBJECT TO VENUE TO THE EXTENT ANY PROCEEDING IS BROUGHT IN ACCORDANCE WITH THIS SECTION 9.

10. TO THE MAXIMUM EXTENT PERMITTED BY APPLICABLE LAW, AGENT AND GRANTOR HEREBY WAIVE THEIR RESPECTIVE RIGHTS TO A JURY TRIAL OF ANY CLAIM OR CAUSE OF ACTION BASED UPON OR ARISING OUT OF THIS TRADEMARK SECURITY AGREEMENT OR ANY OF THE TRANSACTIONS CONTEMPLATED HEREIN, INCLUDING CONTRACT CLAIMS, TORT CLAIMS, BREACH OF DUTY CLAIMS, AND ALL OTHER COMMON LAW OR STATUTORY CLAIMS. AGENT AND GRANTOR REPRESENT THAT EACH HAS REVIEWED THIS WAIVER AND EACH KNOWINGLY AND VOLUNTARILY WAIVES ITS JURY TRIAL RIGHTS FOLLOWING CONSULTATION WITH LEGAL COUNSEL. IN THE EVENT OF LITIGATION, A COPY OF THIS TRADEMARK SECURITY AGREEMENT MAY BE FILED AS A WRITTEN CONSENT TO A TRIAL BY THE COURT.

[signature page follows]

IN WITNESS WHEREOF, the parties hereto have caused this Trademark Security Agreement to be executed and delivered as of the day and year first above written.

GRANTOR:

WABASH NATIONAL, L.P.,
a Delaware limited partnership

By: Wabash National Trailer Centers, Inc.,
Its General Partner

By:

Name: Mark J. Weber

Title: Vice President - Treasurer

ACCEPTED AND ACKNOWLEDGED BY:

AGENT:

WELLS FARGO CAPITAL FINANCE, LLC, a
Delaware limited liability company

By: _____

Name: _____

Title: _____

[SIGNATURE PAGE TO TRADEMARK SECURITY AGREEMENT]

IN WITNESS WHEREOF, the parties hereto have caused this Trademark Security Agreement to be executed and delivered as of the day and year first above written.

GRANTOR:

WABASH NATIONAL, L.P.,
a Delaware limited partnership

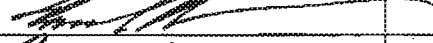
By: Wabash National Trailer Centers, Inc.,
Its General Partner

By: _____
Name: _____
Title: _____

ACCEPTED AND ACKNOWLEDGED BY:

AGENT:

WELLS FARGO CAPITAL FINANCE, LLC, a
Delaware limited liability company

By: 
Name: DAN LAVEN
Title: VICE PRESIDENT

[SIGNATURE PAGE TO TRADEMARK SECURITY AGREEMENT]

SCHEDULE I
to
TRADEMARK SECURITY AGREEMENT

Trademark Registrations/Applications

Trademark	App. No.	Reg. No.	Status	Owner
ARCTIC LITE	76/408325	2744682	Registered	Wabash National L.P.
COUPLERMATE	73/769697	1547270	Registered	Wabash National L.P.
DURAPLATE	76/577873	3010104	Registered	Wabash National L.P.
DURAPLATE	75/113440	2177280	Registered	Wabash National L.P.
DURAPLATE	76/017487	2553821	Registered	Wabash National L.P.
DURAPLATE AEROSKIRT	77/685287	3785939	Registered	Wabash National L.P.
DURAPLATE HD	78/704457	3141656	Registered	Wabash National L.P.
EZ-7	76/264095	2792086	Registered	Wabash National L.P.
FREIGHTPRO	77/185855	3372448	Registered	Wabash National L.P.
OUR INNOVATION MOVES THE WORLD	77/223601	3372759	Registered	Wabash National L.P.
ROADRAILER	72/118413	742259	Registered	Wabash National L.P.
ROADRAILER and Design	73/754590	1539255	Registered	Wabash National L.P.
SOLARGUARD	75/048815	2181015	Registered	Wabash National L.P.
SOLARGUARD and Design	77/186101	3372463	Registered	Wabash National L.P.
TRUST LOCK	76/361840	2940427	Registered	Wabash National L.P.
TRUST LOCK PLUS	77/344736	3677245	Registered	Wabash National L.P.
WABASH	76/262685	2624209	Registered	Wabash National L.P.
WABASH NATIONAL	76/620527	3043990	Registered	Wabash National L.P.
WABASH NATIONAL	73/588293	1414152	Registered	Wabash National L.P.
WABASH NATIONAL and Design	74/510431	1921853	Registered	Wabash National L.P.
BEALL	73/783118	1623529	Registered	Wabash National L.P.
BEALL	74/521646	1958326	Registered	Wabash National L.P.
TRANS-LINER	75/352935	2266201	Registered	Wabash National L.P.
AEROTANK	77/598016	3785939	Registered	Wabash National, L.P.
LOCK-RITE	86/179579	4736306	Registered	Wabash National, L.P.
EZ-ADJUST	85/891626	4573306	Registered	Wabash National, L.P.
MAX CLEARANCE	85/891624	4561175	Registered	Wabash National, L.P.
DURAPLATE XD-35	85/413845	4365299	Registered	Wabash National, L.P.
AEROSKIRT CX	86/559251	n/a	Pending	Wabash National, L.P.
DURAPLATE AEROSKIRT CX	86/539629	n/a	Pending	Wabash National, L.P.
VENTIX DRS	86/539603	n/a	Pending	Wabash National, L.P.
AEROFIN	86/539590	n/a	Pending	Wabash National, L.P.

Trademark Licenses

None.

SCHEDULE I
TO
TRADEMARK SECURITY AGREEMENT

Additional Trademarks:

TRADEMARK	SERIAL NUMBER	REG. NUMBER	REG. DATE	OWNER
MSCT TECHNOLOGY	88059027	NA	NA	Wabash National, L.P.
S	86558672	4989690	06/28/16	Wabash National, L.P.
SIGNATUREPLATE	86292381	5003854	07/19/16	Wabash National, L.P.
FIBERPANEL	86219958	4693602	02/24/15	Wabash National, L.P.
AEROFIN XL	86731154	5276954	08/29/17	Wabash National, L.P.
KOLD KING	78604148	3137188	08/29/06	Wabash National, L.P.
SUPREME	73389568	1249791	08/30/83	Wabash National, L.P.
INER-CITY VAN	73188923	1137829	07/15/80	Wabash National, L.P.

SCHEDULE I
to
TRADEMARK SECURITY AGREEMENT

Schedule I to Trademark Security Agreement is hereby amended by adding the following Trademarks:

TRADEMARK APPLICATIONS

TRADEMARK	SERIAL NUMBER	FILE DATE	GRANTOR
WALKER	90712285	05/14/21	Wabash National, L.P.
WALKER	90712283	05/14/21	Wabash National, L.P.
WABASH	97564453	08/25/22	Wabash National, L.P.
WABASH	97564455	08/25/22	Wabash National, L.P.

REGISTERED TRADEMARKS

TRADEMARK	REG. NUMBER	REG. DATE	GRANTOR
CHANGING HOW THE WORLD REACHES YOU	6775343	06/28/22	Wabash National, L.P.