TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM765469

SUBMISSION TYPE:	RESUBMISSION
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST
RESUBMIT DOCUMENT ID:	900715402

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Barclays Bank PLC		08/19/2022	Public Limited Company: UNITED KINGDOM

RECEIVING PARTY DATA

Name:	Goddard Systems, LLC		
Street Address: 1016 West Ninth Avenue			
City:	King of Prussia		
State/Country:	PENNSYLVANIA		
Postal Code:	19406		
Entity Type:	Limited Liability Company: PENNSYLVANIA		

PROPERTY NUMBERS Total: 19

Property Type	Number	Word Mark			
Serial Number:	97269834	IGODDARD			
Serial Number:	97265420	GODDARD SCHOOL FRANCHISE			
Registration Number:	6377683	WELCOME TO THE GODDARD FAMILY			
Registration Number:	5516960	READY SET GODDARD			
Registration Number:	4465004	GODDARD FAMILY CONNECT			
Registration Number:	4428119	GODDARD CONNECT			
Registration Number:	5606004	READY. SET. GODDARD!			
Registration Number:	5395048	SCHOOL READY LIFE READY CAREER READY			
Registration Number:	4428118	СО			
Registration Number:	4457865	THE GODDARD SCHOOL FOR EARLY CHILDHOOD D			
Registration Number:	4395868				
Registration Number:	4985038	POWERED BY SCIENCE · TECHNOLOGY · ENGINE			
Registration Number:	4813738	PROMISING FUTURES			
Registration Number:	4429854	F.L.EX.			
Registration Number:	4426366	LEARNING FOR FUN. LEARNING FOR LIFE.			
Registration Number:	3060219	DEFINING CHILDCARE			
Registration Number:	2967143	THE GODDARD SCHOOL FOR EARLY CHILDHOOD D			
Registration Number:	2539754	GODDARD			
	•	TRADEMARK			

REEL: 007839 FRAME: 0156 900729829

Property Type	Number	Word Mark
Registration Number:	1788532	THE GODDARD SCHOOL

CORRESPONDENCE DATA

Fax Number: 2037822889

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 203.498.4347 **Email:** fduffin@wiggin.com

Correspondent Name: Francis J. Duffin, Wiggin and Dana LLP Address Line 1: One Century Tower, 265 Church Street New Haven, CONNECTICUT 06510

ATTORNEY DOCKET NUMBER:	401316/GEN001
NAME OF SUBMITTER:	Francis J. Duffin
SIGNATURE:	/fjd/
DATE SIGNED:	11/03/2022

Total Attachments: 21

source=Barclays Bank Goddard Security Release#page1.tif source=Barclays Bank Goddard Security Release#page2.tif source=Barclays Bank Goddard Security Release#page3.tif source=Barclays Bank Goddard Security Release#page4.tif source=Barclays Bank Goddard Security Release#page5.tif source=Barclays Bank Goddard Security Release#page6.tif source=Barclays Bank Goddard Security Release#page7.tif source=Barclays Bank Goddard Security Release#page8.tif source=Barclays Bank Goddard Security Release#page9.tif source=Barclays Bank Goddard Security Release#page10.tif source=Barclays Bank Goddard Security Release#page11.tif source=Barclays Bank Goddard Security Release#page12.tif source=Barclays Bank Goddard Security Release#page13.tif source=Barclays Bank Goddard Security Release#page14.tif source=Barclays Bank Goddard Security Release#page15.tif source=Barclays Bank Goddard Security Release#page16.tif source=Barclays Bank Goddard Security Release#page17.tif source=Barclays Bank Goddard Security Release#page18.tif source=Barclays Bank Goddard Security Release#page19.tif source=Barclays Bank Goddard Security Release#page20.tif source=Barclays Bank Goddard Security Release#page21.tif

BARCLAYS BANK PLC 745 Seventh Avenue New York, New York 10019

Release of Security Interests

August 19, 2022

SP Goddard Buyer LLC 1016 W 9th Ave. King of Prussia, PA 19406 Attention of: Timothy Dwyer e-mail: tdwyer@GoddardSystems.com

Goddard Guarantor LLC c/o Sycamore Partners 9 W 57th Street, 31st Floor New York, NY 10019 Attention of: Connor MacKenzie cmackenzie@sycamorepartners.com

Reference is made to the Credit Agreement dated as of June 30, 2022 by and among SP Goddard Buyer LLC, a Delaware limited liability company (the "Borrower"), Goddard Guarantor LLC, a Delaware limited liability company ("Holdings"), and the Lenders and agents party thereto from time to time, including us, Barclays Bank PLC, as Administrative Agent (the "Credit Agreement") and the following security documents (the "Security Documents") delivered to the undersigned in its capacity as the Collateral Agent under the Credit Agreement (as such, the "Agent"):

- A. Guarantee and Collateral Agreement;
- B. Trademark Security Agreement; and
- C. Copyright Security Agreement.

Capitalized terms used herein without definition shall have the meanings set forth in the Credit Agreement.

For good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged:

- 1. *Release*. The undersigned as Agent hereby releases, absolutely, unconditionally, irrevocably and forever, all security interests granted to the undersigned as Agent under the Security Documents (the "*Security Interests*") and agrees that all of the Security Interests will be, and hereby are, forever discharged.
- 2. Terms of Release. The release set forth in Section 1 above (a) is a quitclaim release of any and all of the Security Interests insofar as they attach to any property of any grantor under the Security Documents and (b) is given and will be effective without any recourse to the undersigned (whether as Agent

or in its personal capacity) and without any statement, representation, warranty, promise or undertaking whatsoever by the undersigned (whether as Agent or in its personal capacity). No obligation secured by the Security Interests is released, discharged or terminated hereby. This Release of Security Interests is delivered pursuant to and on the terms set forth in our letter to you entitled "Pay-Off Letter" and dated August 19, 2022.

- 3. Termination of Financing Statements and Security Interests in Trademarks and Copyrights. The undersigned as Agent hereby authorizes you (or any person or entity designated by you as your delegate for this purpose) to file all Uniform Commercial Code termination statements attached as Schedule A hereto and to file the Release of Security Interests in Trademarks attached as Schedule B-1 hereto and Release of Security Interests in Copyrights attached as Schedule B-2 hereto and any other intellectual property releases, mortgage releases and other lien releases, as applicable, necessary to effectuate, or reflect of public record, the release and discharge of the Security Interests.
- 4. Further Instruments. The undersigned as Agent agrees that if you at any time determine and notify the undersigned as Agent in writing that the delivery of any additional instrument executed by the undersigned as Agent is required to release, discharge or terminate (a) any Security Interest, (b) any other Lien (as defined in the Credit Agreement) securing the payment of loans under the Credit Agreement (not including any cash collateral deposit securing letter of credit obligations) granted to the undersigned as Agent pursuant to any security agreement, mortgage, deed of trust, deed to secure debt, collateral assignment or other grant of security (an "Other Lien") or (c) any notice, filing or registration of any Security Interest or Other Lien, the undersigned will, at your expense and as reasonably requested by you in such notice, execute and deliver (and if requested acknowledge) such other instruments or take such other reasonably requested action effecting or confirming the release, discharge or termination of any Security Interest or Other Lien or any notice, filing or registration of any Security Interest or Other Lien on the terms set forth in Section 2 and otherwise in form and substance reasonably satisfactory to the undersigned.
- 5. Governing Law. This Release of Security Interests shall be construed in accordance with and governed by the laws of the State of New York. This Release of Security Interests constitutes a "Loan Document" for all purposes under the Credit Agreement.

[Remainder of page intentionally left blank]

IN WITNESS WHEREOF, the undersigned as Agent, by its duly authorized signatory, has executed and delivered this Release of Security Interests on this 19th day of August, 2022.

BARCLAYS BANK PLC, as Agent

By:

Name: Benjamin Fernandez

Title: Managing Director

Schedule A

UCC-3 Termination Statements

[attached]

UC	CC FINANCING STATEMENT AMEN	DMEN [.]	Т				
	LOW INSTRUCTIONS		_				
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	loira Sheehan	704-50	03-2600	_			
m	E-MAIL CONTACT AT FILER (optional) sheehan@kslaw.com						
C. :	SEND ACKNOWLEDGMENT TO: (Name and Address)						
	King & Spalding LLP						
	300 South Tryon Street Suite 1700						
l ı	Charlotte, NC 28202		1				
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3.	ASSIGNMENT (full or partial): Provide name of Assignee in For partial assignment, complete items 7 and 9 <u>and</u> also indica				ame of Assigno	r in item 9	
4.	CONTINUATION: Effectiveness of the Financing Statement continued for the additional period provided by applicable law	t identified ab	ove with respec	t to the security interest(s) o	f Secured Party	authorizing this Continua	ation Statement is
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	his Change affects Debtor or Secured Party of record	item 6a	a or 6b; <u>and</u> item	7a or 7b <u>and</u> item 7c7a	or 7b, and item 7		in item 6a or 6b
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OR	7b. INDIVIDUAL'S SURNAME						
	INDIVIDUAL'S FIRST PERSONAL NAME						
	INDIVIDUAL'S ADDITIONAL NAME(S)/INITIAL(S)						SUFFIX
							00.1.11
7c.	MAILING ADDRESS		CITY		STATE	POSTAL CODE	COUNTRY
8.	COLLATERAL CHANGE: Also check one of these four boxe	ADD	collateral	DELETE collateral	BESTATE	covered collateral	ASSIGN collateral
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If	this is an Amendment authorized by a DEBTOR, check here		ame of authoriz		ob) (namo or ric	olgilor, ii tillo lo ali 7loolgili	
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OR	9b. INDIVIDUAL'S SURNAME	111	FIRST PERSO	NAI NAME	ADDITIC	NAL NAME(S)/INITIAL(S)	SUFFIX
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	led with: PA - Secretary of the Commo	nwealth	; Debtor:	BROOKS ADV	ERTISIN	G, LLC	\#1215580

2. M TERMINATION. Erectiveness of the Financing Statement Identified above is terminated with respect to the security interest(s) of Secured Party authorizing this Termination Statement 3. ASSIGNMENT (full or partial): Provide name of Assignee in item 7a or 7b, and address of Assignee in item 7c and name of Assigner in item 9 For antial assignment, complete from 5 and 9 and 900 indicate attorded collateral is from 8 4. CONTRIBUTION: Effectiveness of the Financing Statement Statement as continued for the additional period provided by applicable law 5. PARTY INFORMATION CHANGE: Check ago of these three boxes to: This Change affects Debtor of Secured Party of record AND Check ago of these three boxes to: This Change affects Debtor of Secured Party of record AND Check ago of these three boxes to: This Change affects Debtor of Secured Party of record AND Check ago of these three boxes to: This Change affects Debtor of Secured Party of record AND Check ago of these three boxes to: This Change affects Debtor of Secured Party of record AND Check ago of these three boxes to: This Change affects Debtor of Secured Party of record AND Check ago of these three boxes to: This Change affects Debtor of Secured Party of record AND Check ago of these three boxes to: This Change affects Debtor of Secured Party of record AND Check ago of these three boxes to: This Change affects Debtor of Secured Party of record AND Check ago of these three boxes to: This Change affects Debtor of Secured Party of Record And Check ago of these three boxes to: The Change affects Debtor of Secured Party of Record And Check ago of these tour boxes AND Check ago of these three boxes to AND Check ago of the a	UCC FINANCING	STATEMENT AMEN	DMEN	Т				
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Filed w/ DE-SOS; Debtor: GODDARD GUARANTOR LLC A#1215581			CHADA	NTOD I	I C	ı		

	CC FINANCING STATEMENT AMEND LOW INSTRUCTIONS	MEN	Т				
	NAME & PHONE OF CONTACT AT FILER (optional)			7			
	oira Sheehan	704-50	03-2600				
	E-MAIL CONTACT AT FILER (optional) sheehan@kslaw.com			1			
C. 8	SEND ACKNOWLEDGMENT TO: (Name and Address)			-			
	King & Spalding LLP						
	300 South Tryon Street Suite 1700						
Ľ	Charlotte, NC 28202			THE ABOVE	SPACE IS FO	OR FILING OFFICE USE	ONLY
	NITIAL FINANCING STATEMENT FILE NUMBER 022063000481 06/30/2022			(or recorded) in the	REAL ESTATE	ENDMENT is to be filed [for RECORDS orm UCC3Ad) <u>and</u> provide Debto	
2. 🛚	TERMINATION: Effectiveness of the Financing Statement ider Statement	ntified abov	e is terminated		·	· · · · · · · · · · · · · · · · · · ·	
3.	ASSIGNMENT (full or partial): Provide name of Assignee in ite For partial assignment, complete items 7 and 9 <u>and</u> also indicate				ame of Assigno	r in item 9	
4.	CONTINUATION: Effectiveness of the Financing Statement is continued for the additional period provided by applicable law	dentified ab	ove with respec	t to the security interest(s) of	of Secured Part	y authorizing this Continuati	on Statement is
5.	PARTY INFORMATION CHANGE:						
CI	neck <u>one</u> of these two boxes:		of these three b		DD name: Comp	ete item DELETE name:	Give record name
	nis Change affects Debtor or Secured Party of record	item 6	a or 6b; <u>and</u> item	7a or 7b <u>and</u> item 7c7a	or 7b, <u>and</u> item		
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OR	6b. INDIVIDUAL'S SURNAME		FIRST PERSO	NAL NAME	ADDITIO	DNAL NAME(S)/INITIAL(S)	SUFFIX
7. C	HANGED OR ADDED INFORMATION: Complete for Assignment or	Party Informati	I ion Change - provide	only one name (7a or 7b) (use exac	t, full name; do not o	omit, modify, or abbreviate any part o	of the Debtor's name)
	7a. ORGANIZATION'S NAME						
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7c. I	MAILING ADDRESS		CITY		STATE	POSTAL CODE	COUNTRY
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10. C Fi	optional filer reference data: led with: PA - Secretary of the Common	wealth	; Debtor:	GODDARD SY	STEMS,	LLC A#	882717 1215583

REEL: 007839 FRAME: 0164

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UCC FINANCING STATEMENT AN	IENDMEN	т				
A. NAME & PHONE OF CONTACT AT FILER (optional Moira Sheehan		03-2600	1			
B. E-MAIL CONTACT AT FILER (optional) msheehan@kslaw.com						
C. SEND ACKNOWLEDGMENT TO: (Name and Addr	ess)		-			
King & Spalding LLP						
300 South Tryon Street Suite 1700						
Charlotte, NC 28202			=U= 4 P 0 V= 0			
1a. INITIAL FINANCING STATEMENT FILE NUMBER 20225475447 06/30/2022			1b. This FINANCING STA (or recorded) in the R	TEMENT AM		r record]
TERMINATION: Effectiveness of the Financing State Statement	ement identified abov	e is terminated w			rm UCC3Ad) <u>and</u> provide Deb cured Party authorizing this	
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5. PARTY INFORMATION CHANGE:						
Check one of these two boxes: This Change affects Debtor or Secured Party of reco	CHAN	e of these three bo IGE name and/or a a or 6b; <u>and</u> item T	ddress: CompleteADD	name: Completer 7b, and item 7	ete item DELETE name: 'c Deleted in	Give record name item 6a or 6b
CURRENT RECORD INFORMATION: Complete for P 6a. ORGANIZATION'S NAME	arty Information Chan	ige - provide only	one name (6a or 6b)			
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OR 7b. INDIVIDUAL'S SURNAME						
INDIVIDUAL'S FIRST PERSONAL NAME						
INDIVIDUAL'S ADDITIONAL NAME(S)/INITIAL(S)						SUFFIX
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76. WALLING ADDRESS		CITT		STATE	FOSTAL CODE	COUNTRY
COLLATERAL CHANGE: Also check one of these for Indicate collateral:	our boxes: ADI	O collateral	DELETE collateral	RESTATE	covered collateral	ASSIGN collatera
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OR 9b. INDIVIDUAL'S SURNAME		FIRST PERSON	AL NAME	ADDITIC	NAL NAME(S)/INITIAL(S)	SUFFIX
10. OPTIONAL FILER REFERENCE DATA: Filed w/ DE-SOS; Debtor: SP GOD:	DARD BUY	ER LLC				#8 82 716 #1 21 5584

FILING OFFICE COPY — UCC FINANCING STATEMENT AMENDMENT (Form UCC3) (Rev. 04/2

LOW INSTRUCTIONS						
AME & PHONE OF CONTACT AT FILER (optional)			7			
oira Sheehan	704-50	03-2600				
-MAIL CONTACT AT FILER (optional) :heehan@kslaw.com						
END ACKNOWLEDGMENT TO: (Name and Address)			1			
King & Spalding LLP						
300 South Tryon Street Suite 1700						
Charlotte, NC 28202			THE ABOVE S	PACE IS EC	NR FILLING OFFICE LISE (NI V
NITIAL FINANCING STATEMENT FILE NUMBER 22063000482 06/30/2022			1b. This FINANCING STA (or recorded) in the RE	TEMENT AMI	ENDMENT is to be filed [for r	record]
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eck one of these two boxes.	CHAN	GE name and/or	address: CompleteADD			
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END ACKNOWLEDGMENT TO: (Name and Address) King & Spalding LLP 800 South Tryon Street Suite 1700 Charlotte, NC 28202 IITIAL FINANCING STATEMENT FILE NUMBER 22063000482 06/30/2022 TERMINATION: Effectiveness of the Financing Statement identified above statement ASSIGNMENT (full or partial): Provide name of Assignee in item 7a or 7b For partial assignment, complete items 7 and 9 and also indicate affected or continued for the additional period provided by applicable law PARTY INFORMATION CHANGE: above the set two boxes: Schange affects Debetor of Secured Party of record CHANGE items 6. 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REEL: 007839 FRAME: 0166

Release of Security Interests in Trademarks

[attached]

SCHEDULE I

LIST OF REGISTERED TRADE NAMES, TRADEMARKS, SERVICES MARKS TRADEMARK AND SERVICE MARK REGISTRATIONS AND APPLICATIONS FOR TRADEMARK AND SERVICE MARK REGISTRATIONS

<u>Grantor</u>	Country	<u>Trademark</u>	Application No. or Registration No. (as applicable)	Filing Date or Registration Date, (as applicable)
Goddard Systems, Inc.	USA	THE GODDARD SCHOOL	1,788,532	August 17, 1993
Goddard Systems, Inc.	USA	THE GODDARD SCHOOL FOR EARLY CHILDHOOD DEVELOPMENT	4457865	December 31, 2013
Goddard Systems, Inc.	UK	THE GODDARD SCHOOL FOR EARLY CHILDHOOD DEVELOPMENT	UK00801409 817	November 30, 2018
Goddard Systems, Inc.	USA	IGODDARD	97/269834	February 16, 2022
Goddard Systems, Inc.	USA	GODDARD SCHOOL FRANCHISE	97/265420	February 14, 2022
Goddard Systems, Inc.	China	THE GODDARD SCHOOL FOR EARLY CHILDHOOD DEVELOPMENT	45900480	April 29, 2020
Goddard Systems, Inc.	USA	IGODDARD	97/269834	02/16/2022
Goddard Systems, Inc.	USA	GODDARD SCHOOL FRANCHISE	97/265420	02/14/2022
Goddard Systems, Inc.	USA	LIFE LESSONS LIBRARY	909/540027	02/22/2021
Goddard Systems, Inc.	USA	ACHIEVERS ACADEMY AT THE GODDARD SCHOOL	90/259491	10/16/2020

<u>Grantor</u>	Country	<u>Trademark</u>	Application No. or Registration No. (as applicable)	Filing Date or Registration Date, (as applicable)
Goddard Systems, Inc.	USA	WELCOME TO THE GODDARD FAMILY	6377683	06/08/2021
Goddard Systems, Inc.	USA	READY. SET. GODDARD!	5606004	11/13/2018
Goddard Systems, Inc.	USA	READY SET GODDARD	5516960	07/17/2018
Goddard Systems, Inc.	USA	SCHOOL READY LIFE READY CAREER READY	5395048	02/06/2018
Goddard Systems, Inc.	USA	POWERED BY SCIENCE TECHNOLOGY ENGINEERING ARTS MATHEMATICS STEAM	4985038	06/21/2016
Goddard Systems, Inc.	USA	PROMISING FUTURES	4813738	09/15/2015
Goddard Systems, Inc.	USA	GODDARD FAMILY CONNECT	4465004	01/14/2014
Goddard Systems, Inc.	USA	THE GODDARD SCHOOL FOR EARLY CHILDHOOD DEVELOPMENT	4457865	12/31/2013
Goddard Systems, Inc.	USA	GODDARD CONNECT	4428119	11/05/2013
Goddard Systems, Inc.	USA	СО	4428118	11/05/2013
Goddard Systems, Inc.	USA	F.L.EX.	4429854	11/05/2013
Goddard Systems, Inc.	USA	LEARNING FOR FUN. LEARNING FOR LIFE.	4426366	10/29/2013
Goddard Systems, Inc.	USA		4395868	09/03/2013
Goddard Systems, Inc.	USA	DEFINING CHILDCARE	3060219	02/21/2006

<u>Grantor</u>	<u>Country</u>	<u>Trademark</u>	Application No. or Registration No. (as applicable)	Filing Date or Registration Date, (as applicable)
Goddard Systems,	USA	THE GODDARD	2967143	07/12/2005
Inc.		SCHOOL FOR EARLY		
		CHILDHOOD		
		DEVELOPMENT		
Goddard Systems, Inc.	USA	GODDARD	2539754	02/19/2002

Release of Security Interests in Copyrights

[attached]

TERMINATION AND RELEASE OF SECURITY INTEREST IN COPYRIGHTS

THIS TERMINATION AND RELEASE OF SECURITY INTEREST IN COPYRIGHTS, dated as of August 19, 2022, is from **BARCLAYS BANK PLC**, as Collateral Agent (the "<u>Collateral Agent</u>") to **GODDARD SYSTEMS**, LLC (F/K/A GODDARD SYSTEMS, INC.) a Delaware limited liability company, (the "<u>Grantor</u>").

WITNESSETH:

WHEREAS, SP Goddard Buyer LLC (the "Borrower"), Goddard Guarantor LLC ("Holdings"), the Lenders party thereto and Barclays Bank PLC, as the Administrative Agent and the Collateral Agent for the Lenders, are parties to a Credit Agreement dated as of June 30, 2022 (as amended from time to time, the "Credit Agreement");

WHEREAS, pursuant to the Guarantee and Collateral Agreement dated as of June 30, 2022 (as amended, restated, amended and restated, supplemented or otherwise modified from time to time, the "Guarantee and Collateral Agreement"), the Grantor granted a security interest to the Collateral Agent in certain collateral:

WHEREAS, pursuant to that certain Copyright Security Agreement, dated as of June 30, 2022, by and between the Collateral Agent and the Grantor (the "Copyright Security Agreement"), the Grantor, by reference to the Guarantee and Collateral Agreement, reaffirmed their intent to grant a security interest to the Collateral Agent in the Grantor's registered or applied for Copyrights, trade names and service marks, including the Copyrights listed in Schedule I hereto (collectively, the "Released Collateral");

WHEREAS, the Copyright Security Agreement was recorded in the United States Copyright Office on July 1, 2022 at Volume 15008 and Doc. No. 146;

WHEREAS, the Collateral Agent now desires to terminate and release the entirety of its security interest in the Released Collateral;

NOW, THEREFORE, in consideration of the foregoing, and for good and valuable consideration, the receipt and adequacy of which are hereby acknowledged, and upon the terms set forth herein, the Collateral Agent hereby states as follows:

- <u>1.</u> <u>Definitions.</u> Capitalized terms used herein and not otherwise defined have the meanings specified in the Credit Agreement, Guarantee and Collateral Agreement or Copyright Security Agreement, as applicable.
- 2. Release of Security Interest. The Collateral Agent hereby (i) terminates, cancels, releases, and discharges, without recourse, representation, or warranty, any and all security interest it has in or to the Released Collateral, including under the Security Agreement and the Copyright Security Agreement, and (ii) reassigns any and all such right, title, and interest (if any) that the Collateral Agent may have in the

Released Collateral to the Grantor. Any right, title, or interest of the Collateral Agent in such Released Collateral shall hereby cease and become void.

<u>3.</u> <u>Further Assurances</u>. The Collateral Agent hereby agrees to duly execute, acknowledge, procure, and deliver any further documents and to do such other acts as may be reasonably requested by the Grantor to effect the termination and release of the security interest contemplated hereby.

[Remainder of page intentionally left blank]

IN WITNESS WHEREOF, the undersigned has executed this Termination and Release of Security Interest in Copyrights by its duly authorized officer as of the date first above written.

BARCLAYS BANK PLC, as Collateral Agent

By: ____

Name: Benjamin Fernandez

Title: Managing Director

REEL: 007839 FRAME: 0174

Schedule I

LIST OF REGISTERED TRADE NAMES, COPYRIGHTS, SERVICES MARKS COPYRIGHT AND SERVICE MARK REGISTRATIONS AND APPLICATIONS FOR COPYRIGHT AND SERVICE MARK REGISTRATIONS

COPYRIGHT REGISTRATIONS

Grantor	Country	<u>Title</u>	Application No. or Registration No. (as applicable)	Filing Date or Registration Date (as applicable)
Goddard Systems, Inc.	USA	C'MON GET HAPPY	SR0000744916	June 3, 2014
Goddard Systems, Inc.	USA	C'MON TAKE MY HAND	TX0007888594	June 3, 2014
Goddard Systems, Inc.	USA	THE GODDARD SCHOOL FOR EARLY CHILDHOOD DEVELOPMENT: PROJECT NO. 050599	VA0001267804	February 19, 2003
Goddard Systems, Inc.	USA	LEARNING TO PLAY TOGETHER A PARENTS' GUIDE TO BULLY PREVENTION IN PRESCHOOL AND BEYOND	TXu001787584	December 20, 2011

TRADEMARK REEL: 007839 FRAME: 0175

RECORDED: 08/22/2022