

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM753610

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Silver Point Finance, LLC, as Collateral Agent		08/22/2022	Limited Liability Company: DELAWARE
RECEIVING PARTY DATA			
Name:	UMBRO IP HOLDINGS LLC		
Street Address:	1450 Broadway, 3rd Floor		
City:	New York		
State/Country:	NEW YORK		
Postal Code:	10018		
Entity Type:	Limited Liability Company: DELAWARE		
PROPERTY NUMBERS Total: 24			
Property Type	Number	Word Mark	
Registration Number:	1091160		
Registration Number:	1359276	UMBRO	
Registration Number:	1399665		
Registration Number:	2277588	UMBRO	
Registration Number:	2319329		
Registration Number:	2319330	UMBRO	
Registration Number:	2389076		
Registration Number:	3808968	UMBRO SPECIALI	
Registration Number:	4736105	UMBRO	
Registration Number:	5196065		
Registration Number:	5237346	UMBRO	
Registration Number:	5237347	UMBRO	
Registration Number:	5237348	UMBRO	
Registration Number:	5237349	UMBRO	
Registration Number:	5509644	UMBRO	
Registration Number:	5509645	UMBRO	
Registration Number:	6356763	UMBRO	
Serial Number:	88139409		
Serial Number:	88139452		

CH \$615.00 1091160

Property Type	Number	Word Mark
Serial Number:	88139471	
Serial Number:	88139531	UMBRO
Serial Number:	88139556	UMBRO
Serial Number:	88732118	UMBRO
Serial Number:	90447656	UMBRO

CORRESPONDENCE DATA

Fax Number: 2028357586

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 202-835-7500

Email: dcip@milbank.com

Correspondent Name: Javier J. Ramos

Address Line 1: 1850 K Street, NW, Suite 1100

Address Line 2: Milbank, LLP

Address Line 4: Washington, D.C. 20006

ATTORNEY DOCKET NUMBER:	37754.00034
NAME OF SUBMITTER:	Javier J. Ramos
SIGNATURE:	/Javier J. Ramos/
DATE SIGNED:	09/06/2022

Total Attachments: 5

source=Iconix - Release of Security Interest in Trademarks (Umbro IP Holdings LLC)#page1.tif
source=Iconix - Release of Security Interest in Trademarks (Umbro IP Holdings LLC)#page2.tif
source=Iconix - Release of Security Interest in Trademarks (Umbro IP Holdings LLC)#page3.tif
source=Iconix - Release of Security Interest in Trademarks (Umbro IP Holdings LLC)#page4.tif
source=Iconix - Release of Security Interest in Trademarks (Umbro IP Holdings LLC)#page5.tif

RELEASE OF SECURITY INTEREST IN TRADEMARK COLLATERAL

This **RELEASE OF SECURITY INTEREST IN TRADEMARK COLLATERAL** (this “**Release**”) is made as of August 22, 2022 by SILVER POINT FINANCE, LLC, as the Collateral Agent (in such capacity, the “**Collateral Agent**”), in favor of UMBRO IP HOLDINGS LLC (the “**Grantor**”). Capitalized terms used but not otherwise defined herein shall have the respective meanings ascribed thereto in the Trademark Security Agreement (defined below), or if not defined therein, in the Security Agreement (defined below).

WHEREAS, the Grantor is a party to that certain (i) Security Agreement, dated as of August 4, 2021 (as may have been amended, restated, amended and restated, supplemented or otherwise modified from time to time, the “**Security Agreement**”) by and among the Grantor the other grantors party thereto and the Collateral Agent, and (ii) Trademark Security Agreement, dated as of August 4, 2021, in favor of the Collateral Agent (the “**Trademark Security Agreement**”), which was recorded with the United States Patent and Trademark Office at Reel 7380, Frame 0156 on August 5, 2021;

WHEREAS, pursuant to the Security Agreement and the Trademark Security Agreement, the Grantor granted to the Collateral Agent a security interest (the “**Security Interest**”) in all of Grantor’s right, title and interest in and to the Trademark Collateral, including the Trademark set forth on Schedule A hereto;

WHEREAS, the Grantor has requested that the Collateral Agent terminate, release and discharge fully its lien on and security interest in all right, title and interest of the Grantor in and to the Trademark Collateral, including each trademark and trademark application listed on the attached Schedule A hereto, and execute a document suitable for recording in the United States Patent and Trademark Office to evidence the release of its lien on and security interests in the Collateral as herein provided.

NOW THEREFORE, in consideration of the foregoing and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Collateral Agent, without representation or warranty of any kind, hereby releases, relinquishes and discharges, the Security Interest in and to all of the Grantor’s right, title, and interest in and to the Trademark Collateral, and re-assigns to the Grantor any and all right, title or interest it may have in such Trademark Collateral.

The Collateral Agent hereby authorizes the Grantor, or the Grantor’s authorized representatives, to record this Release with the United States Patent and Trademark Office and/or any other applicable governmental office or agency. The Collateral Agent agrees to execute and deliver to the Grantor other instruments and other documents, and do all further acts which the Grantor (or its agents or designees) reasonably request, at the Grantor’s sole cost and expense, as may be necessary to release the lien on and security interest in the Collateral which had been granted under the Trademark Security Agreement.

THIS RELEASE AND ANY CLAIMS, CONTROVERSY, DISPUTE OR CAUSE OF ACTION (WHETHER IN CONTRACT OR TORT OR OTHERWISE) BASED UPON, ARISING OUT OF OR RELATING TO THIS RELEASE AND THE TRANSACTIONS CONTEMPLATED HEREBY SHALL BE GOVERNED BY, AND CONSTRUED IN ACCORDANCE WITH, THE LAWS OF THE STATE OF NEW YORK WITHOUT REGARD TO CONFLICT OF LAWS PRINCIPLES THEREOF THAT WOULD RESULT IN THE APPLICATION OF ANY LAW OTHER THAN THE LAW OF THE STATE OF NEW YORK (OTHER THAN ANY MANDATORY PROVISIONS OF LAW RELATING

TO THE LAW GOVERNING PERFECTION AND THE EFFECT OF PERFECTION OF THE SECURITY INTEREST).

IN WITNESS WHEREOF, the Collateral Agent has caused this Release to be duly executed by its duly authorized representatives as of the day and year first above written.

SILVER POINT FINANCE, LLC,
as the Collateral Agent

By: _____

Name: Jesse Dorigo

Title: Authorized Signatory

SCHEDULE A

Trademarks:

<u>Brand</u>	<u>Country</u>	<u>Mark</u>	<u>Status</u>	<u>App. Date</u>	<u>App. No.</u>	<u>Reg. Date</u>	<u>Reg. No.</u>	<u>Class(es)</u>
Umbro	United States	Double Diamond Design	Allowed	10/02/2018	88/139,409			014
Umbro	United States	Double Diamond Design	Allowed	10/02/2018	88/139,452			003
Umbro	United States	Double Diamond Design	Allowed	10/02/2018	88/139,471			009
Umbro	United States	UMBRO	Allowed	10/02/2018	88/139,531			003
Umbro	United States	UMBRO	Allowed	10/02/2018	88/139,556			009
Umbro	United States	Double Diamond Design	Registered	04/24/1973	72/455,459	05/09/1978	1,091,160	010, 025, 026
Umbro	United States	UMBRO	Registered	09/30/1982	73/397,485	09/10/1985	1,359,276	025 028
Umbro	United States	Double Diamond Design	Registered	06/27/1985	73/545,270	07/01/1986	1,399,665	028
Umbro	United States	UMBRO	Registered	04/20/1998	75/470,753	09/14/1999	2,277,588	018
Umbro	United States	Double Diamond Design	Registered	02/23/1999	75/646,818	02/15/2000	2,319,329	025
Umbro	United States	UMBRO	Registered	02/23/1999	75/646,819	02/15/2000	2,319,330	025
Umbro	United States	Double Diamond Design	Registered	04/20/1998	75/470,752	09/26/2000	2,389,076	018
Umbro	United States	UMBRO SPECIALI	Registered	09/09/2008	77/565,637	06/29/2010	3,808,968	018 025 028
Umbro	United States	UMBRO	Registered	11/01/2013	86/107,720	05/12/2015	4,736,105	025
Umbro	United States	Double Diamond Design	Registered	03/04/2015	86/553,486	05/02/2017	5,196,065	025
Umbro	United States	UMBRO	Registered	09/09/2013	86/059,050	07/04/2017	5,237,346	009
Umbro	United States	UMBRO	Registered	09/09/2013	86/059,106	07/04/2017	5,237,347	018
Umbro	United States	UMBRO	Registered	09/09/2013	86/059,118	07/04/2017	5,237,348	025
Umbro	United States	UMBRO	Registered	09/09/2013	86/059,244	07/04/2017	5,237,349	028
Umbro	United States	UMBRO	Registered	05/08/2017	87/440,083	07/03/2018	5,509,644	035
Umbro	United States	UMBRO	Registered	05/08/2017	87/440,133	07/03/2018	5,509,645	035

Pending Trademark Applications:

<u>Brand</u>	<u>Country</u>	<u>Mark</u>	<u>Status</u>	<u>App. Date</u>	<u>App. No.</u>	<u>Reg. Date</u>	<u>Reg. No.</u>	<u>Class(es)</u>
Umbro	United States	UMBRO	Pending	12/18/2019	88/732,118			003 005
Umbro	United States	UMBRO	Pending	01/04/2021	90/447,656			003

Umbro	United States	UMBRO	Pending	08/28/2019	88/595,906	05/18/2021	6,356,763	009 010 021 025 028
Umbro	United States	UMBRO		10/02/2018	88/139,556			
Umbro	United States	Design		10/02/2018	88/139,471			
Umbro	United States	Design		10/02/2018	88/139,409			

#4862-2813-9310v4