

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM756095

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Bryn Mawr Communications LLC		09/16/2022	Limited Liability Company: PENNSYLVANIA
Bryn Mawr Communications II, LLC		09/16/2022	Limited Liability Company: PENNSYLVANIA
Bryn Mawr Communications III, LLC		09/16/2022	Limited Liability Company: PENNSYLVANIA
beye LLC		09/16/2022	Limited Liability Company: PENNSYLVANIA

RECEIVING PARTY DATA

Name:	Varagon Capital Partners Agent, LLC, as Collateral Agent
Street Address:	c/o Cortland Capital Market Services LLC, 225 W. Washington Street, 9th Floor
City:	Chicago
State/Country:	ILLINOIS
Postal Code:	60606
Entity Type:	Limited Liability Company: DELAWARE

PROPERTY NUMBERS Total: 13

Property Type	Number	Word Mark
Registration Number:	4194663	CATARACT & REFRACTIVE SURGERY TODAY
Registration Number:	4841079	EYETUBE
Registration Number:	3599537	EYETUBE
Registration Number:	4194665	RETINA TODAY
Registration Number:	4333589	CARDIAC INTERVENTIONS TODAY
Registration Number:	4194664	ENDOVASCULAR TODAY
Registration Number:	4407852	MODERN AESTHETICS
Registration Number:	4287911	PRACTICAL DERMATOLOGY
Registration Number:	2811954	PRACTICAL NEUROLOGY
Registration Number:	4780027	PRACTICAL NEUROLOGY
Registration Number:	4705626	PRACTICAL NEUROLOGY
Registration Number:	4978643	BEYE
Serial Number:	90576003	PRACTICAL NEUROLOGY

TRADEMARK

CORRESPONDENCE DATA**Fax Number:** 3129021061*Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.***Phone:** 312-577-8438**Email:** raquel.haleem@katten.com**Correspondent Name:** Raquel Haleem c/o Katten Muchin Rosenman**Address Line 1:** 525 West Monroe Street**Address Line 4:** Chicago, ILLINOIS 60661

NAME OF SUBMITTER:	Raquel Haleem
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SIGNATURE:	/Raquel Haleem/
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DATE SIGNED:	09/19/2022
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Total Attachments: 6

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TRADEMARK SECURITY AGREEMENT

THIS TRADEMARK SECURITY AGREEMENT, dated as of September 16, 2022 (the “Trademark Security Agreement”), made by the undersigned (each a “Grantor” and together the “Grantors”), in favor of Varagon Capital Partners Agent, LLC, as Collateral Agent (as defined in the Credit Agreement referred to below).

Reference is made to the Credit Agreement, dated as of October 30, 2020 (as amended, restated, amended and restated, extended, supplemented or otherwise modified from time to time, the “Credit Agreement”), among North Haven USHC Acquisition, Inc., North Haven USHC Holdings, Inc., each Lender (as defined in the Credit Agreement) from time to time party thereto, Varagon Capital Partners Agent, LLC, as Administrative Agent and the other parties party thereto.

WHEREAS, the Grantors are party to a Security Agreement, dated as of October 30, 2020 (as amended, restated, amended and restated, extended, supplemented or otherwise modified from time to time, the “Security Agreement”), in favor of the Collateral Agent pursuant to which each Grantor is required to execute and deliver this Trademark Security Agreement;

NOW, THEREFORE, in consideration of the premises and for other good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, and to induce the Lenders to extend credit under the Credit Agreement, the Grantors hereby agree with the Collateral Agent as follows:

Section 1. Defined Terms. Unless otherwise defined herein, capitalized terms used herein and not defined have the meaning given to them in the Security Agreement, or if not defined therein, in the Credit Agreement.

Section 2. Confirmation of Grant of Security Interest in Trademarks. Each Grantor hereby confirms that pursuant to the Security Agreement it granted as security for the payment or performance, as the case may be, in full of the Secured Obligations, to the Collateral Agent, its successors and assigns, for the benefit of the Secured Parties, a continuing security interest (the “Security Interest”) in, all of such Grantor’s right, title and interest in or to any and all of the Owned Trademarks, including those listed on Schedule I hereto, and all proceeds of the Owned Trademarks, now owned or at any time hereafter acquired by such Grantor or in which such Grantor now has or at any time in the future may acquire any right, title or interest (in each case, other than Excluded Assets).

Section 3. Purpose. This Trademark Security Agreement has been executed and delivered by the Grantors for the purpose of recording the grant of the security interest mentioned in Section 2 above with the United States Patent and Trademark Office. This Trademark Security Agreement is expressly subject to the terms and conditions of the Security Agreement. The Security Agreement (and all rights and remedies of the Lenders thereunder) shall remain in full force and effect in accordance with its terms.

Section 4. Counterparts. This Trademark Security Agreement may be executed in one or more counterparts, each of which shall be deemed an original but all of which together shall constitute one and the same instrument. Delivery by facsimile, .pdf or other electronic means of an executed counterpart of a signature page to this Trademark Security Agreement shall be

effective as delivery of an original executed counterpart of this Trademark Security Agreement. This Trademark Security Agreement shall become effective as to each Grantor when a counterpart hereof executed on behalf of such Grantor shall have been delivered to the Collateral Agent and a counterpart hereof shall have been executed on behalf of the Collateral Agent, and thereafter shall be binding upon such Grantor and the Collateral Agent and their respective permitted successors and assigns. The Collateral Agent may also require that any such documents and signatures delivered by facsimile, .pdf or other electronic means be confirmed by a manually signed original thereof; provided that the failure to request or deliver the same shall not limit the effectiveness of any document or signature delivered by facsimile, .pdf or other electronic means.

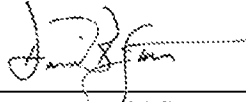
Section 5. Recordation. Each Grantor authorizes and requests that the Commissioner of Patents and Trademarks or any other applicable government officer in the United States Patent and Trademark Office record this Agreement.

Section 6. Governing Law. This Trademark Security Agreement and any claim, controversy, dispute or cause of action (whether in contract or tort or otherwise) based upon, arising out of or relating to this Trademark Security Agreement and the transactions contemplated hereby shall be governed by, and construed in accordance with, the law of the State of New York, without giving effect to its principles or rules of conflict of laws to the extent such principles or rules are not mandatorily applicable by statute and would require or permit the application of the laws of another jurisdiction.

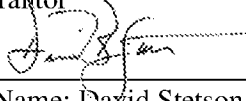
[Signature pages follow]

IN WITNESS WHEREOF, each Grantor has caused this Trademark Security Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

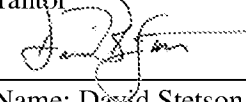
BRYN MAWR COMMUNICATIONS LLC,
as Grantor

By: 
Name: David Stetson
Title: Treasurer

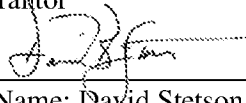
BRYN MAWR COMMUNICATIONS II, LLC,
as Grantor

By: 
Name: David Stetson
Title: Treasurer

BRYN MAWR COMMUNICATIONS III, LLC,
as Grantor

By: 
Name: David Stetson
Title: Treasurer

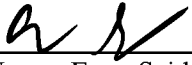
BEYE LLC,
as Grantor

By: 
Name: David Stetson
Title: Treasurer

Accepted and Agreed

**VARAGON CAPITAL PARTNERS
AGENT, LLC, as Collateral Agent**


By: Varagon Capital Partners, L.P., its sole
Member

By: 
Name: Evan Seidenberg
Title: Principal

TRADEMARK REGISTRATIONS AND TRADEMARK APPLICATIONS

UNITED STATES TRADEMARKS

Bryn Mawr Communications, LLC - Trademarks

Trademark	Application No. or Registration No.	Application Date or Registration Date	Status	Jurisdiction
CATARACT & REFRACTIVE SURGERY TODAY	4194663	August 21, 2012	Registered	U.S.
EYETUBE	4841079	October 27, 2015	Registered	U.S.
EYETUBE (STYLIZED WITH DESIGN)	3599537	March 31, 2009	Registered	U.S.
				
RETINA TODAY	4194665	August 21, 2012	Registered	U.S.

Bryn Mawr Communications II, LLC – Trademarks

Trademark	Application No. or Registration No.	Application Date or Registration Date	Status	Jurisdiction
CARDIAC INTERVENTIONS TODAY	4333589	May 14, 2013	Registered	U.S.
ENDOVASCULAR TODAY	4194664	August 21, 2012	Registered	U.S.

Bryn Mawr Communications III, LLC – Trademarks

Trademark	Application No. or Registration No.	Application Date or Registration Date	Status	Jurisdiction
MODERN AESTHETICS	4407852	September 24, 2013	Registered	U.S.
PRACTICAL DERMATOLOGY	4287911	February 12, 2013	Registered	U.S.
PRACTICAL NEUROLOGY	2811954	February 3, 2004	Registered	U.S.

PRACTICAL NEUROLOGY	90/576,003	March 12, 2021	Pending	U.S.
PRACTICAL NEUROLOGY	4780027	July 28, 2015	Registered	U.S.
PRACTICAL NEUROLOGY	4705626	March 17, 2015	Registered	U.S.

Beve LLC – Trademarks

Trademark	Application No. or Registration No.	Application Date or Registration Date	Status	Jurisdiction
BEVE	4978643	June 14, 2016	Registered	U.S.

TRADEMARK

REEL: 007844 FRAME: 0077

RECORDED: 09/19/2022