

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM754988

|   |  |                       |                                  |
|---|--|-----------------------|----------------------------------|
| <b>SUBMISSION TYPE:</b>                               | NEW ASSIGNMENT   |                       |                                  |
| <b>NATURE OF CONVEYANCE:</b>                          | Release of Security Interest Recorded at Reel/Frame 7369/0041              |                       |                                  |
| <b>CONVEYING PARTY DATA</b>                           |  |                       |                                  |
| <b>Name</b>   | <b>Formerly</b>  | <b>Execution Date</b> | <b>Entity Type</b>               |
| GOLDPOINT PARTNERS<br>PRIVATE DEBT V, LP, as<br>Agent |  | 09/12/2022            | Limited Partnership:<br>DELAWARE |
| <b>RECEIVING PARTY DATA</b>                           |  |                       |                                  |
| <b>Name:</b>  | ULTIMA HEALTH PRODUCTS, INC.   |                       |                                  |
| <b>Street Address:</b>                                | 5292 Warren Road   |                       |                                  |
| <b>City:</b>  | Cortland   |                       |                                  |
| <b>State/Country:</b>                                 | OHIO   |                       |                                  |
| <b>Postal Code:</b>                                   | 44410  |                       |                                  |
| <b>Entity Type:</b>                                   | Corporation: DELAWARE  |                       |                                  |
| <b>Name:</b>  | ULTIMA HOLDCO, INC. (f/k/a WellMore Holdings, Inc.)                        |                       |                                  |
| <b>Street Address:</b>                                | 5292 Warren Road   |                       |                                  |
| <b>Internal Address:</b>                              | Suite 600  |                       |                                  |
| <b>City:</b>  | Cortland   |                       |                                  |
| <b>State/Country:</b>                                 | OHIO   |                       |                                  |
| <b>Postal Code:</b>                                   | 44410  |                       |                                  |
| <b>Entity Type:</b>                                   | Corporation: DELAWARE  |                       |                                  |
| <b>Name:</b>  | JADE LEAF, LLC   |                       |                                  |
| <b>Street Address:</b>                                | 5292 Warren Road   |                       |                                  |
| <b>City:</b>  | Cortland   |                       |                                  |
| <b>State/Country:</b>                                 | OHIO   |                       |                                  |
| <b>Postal Code:</b>                                   | 44410  |                       |                                  |
| <b>Entity Type:</b>                                   | Limited Liability Company: DELAWARE  |                       |                                  |
| <b>Name:</b>  | FEEL GOOD ORGANICS, LLC  |                       |                                  |
| <b>Street Address:</b>                                | 5292 Warren Road   |                       |                                  |
| <b>City:</b>  | Cortland   |                       |                                  |
| <b>State/Country:</b>                                 | OHIO   |                       |                                  |
| <b>Postal Code:</b>                                   | 44410  |                       |                                  |
| <b>Entity Type:</b>                                   | Limited Liability Company: WASHINGTON                                      |                       |                                  |
| <b>Name:</b>  | GREAT LAKES WELLNESS COMPANY, LLC (f/k/a Great Lakes Gelatin Company, LLC) |                       |                                  |

CH \$615.00 5098850

|                 |                                     |
|-----------------|-------------------------------------|
| Street Address: | 5292 Warren Road                    |
| City:           | Cortland                            |
| State/Country:  | OHIO                                |
| Postal Code:    | 44410                               |
| Entity Type:    | Limited Liability Company: DELAWARE |

**PROPERTY NUMBERS Total: 24**

| Property Type        | Number   | Word Mark                        |
|----------------------|----------|----------------------------------|
| Registration Number: | 5098850  | ULTIMA                           |
| Registration Number: | 5098851  | ULTIMA REPLENISHER               |
| Registration Number: | 5162455  | ULTIMA TODDLER FORMULA           |
| Registration Number: | 6822478  | ULTIMA REPLENISHER               |
| Registration Number: | 6232990  | FGO                              |
| Registration Number: | 5542761  | FGO                              |
| Registration Number: | 6549358  | GREAT LAKES WELLNESS             |
| Registration Number: | 6188764  | SHAKE UP THE FLAVOR!             |
| Registration Number: | 5971465  | GREAT LAKES GELATIN CO.          |
| Registration Number: | 6038201  | GREAT LAKES COLLAGEN             |
| Registration Number: | 5916611  | STIR IN SOME WELLNESS!           |
| Registration Number: | 5675529  | COLLAGENIX FOR PETS              |
| Registration Number: | 5038851  | GREAT LAKES GELATIN FOR BUSINESS |
| Registration Number: | 4835505  | GREAT LAKES GELATIN              |
| Registration Number: | 5241837  | COLLAGEN ENDURANCE               |
| Registration Number: | 4140003  | COLLAGEN ENDURANCE PLUS          |
| Registration Number: | 6754669  | JADE LEAF                        |
| Registration Number: | 5368342  | JADE LEAF MATCHA                 |
| Serial Number:       | 88874887 | COLLAGEN HYDRATION               |
| Serial Number:       | 88573566 | MODERN MONK                      |
| Serial Number:       | 88264300 | JADE LEAF MATCHA                 |
| Serial Number:       | 90748093 |                                  |
| Serial Number:       | 90634870 | WELLMORE HOLDINGS                |
| Serial Number:       | 90585421 | KEEP WELL BRANDS                 |

**CORRESPONDENCE DATA**

Fax Number: 2149813400

*Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.*

Phone: 214-981-3483

Email: dclark@sidley.com

Correspondent Name: Dusan Clark, Esq.

Address Line 1: Sidley Austin LLP

**TRADEMARK**

**REEL: 007846 FRAME: 0008**

**Address Line 2:** 2021 McKinney Ave., Suite 2000  
**Address Line 4:** Dallas, TEXAS 75201

**ATTORNEY DOCKET NUMBER:** 097652-10090

**NAME OF SUBMITTER:** Dusan Clark

**SIGNATURE:** /Dusan Clark/

**DATE SIGNED:** 09/13/2022

**Total Attachments: 8**

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**RELEASE AND TERMINATION  
OF SECURITY INTEREST IN TRADEMARK COLLATERAL**

THIS RELEASE AND TERMINATION OF SECURITY INTEREST IN TRADEMARKS COLLATERAL, dated as of September 12, 2022 (this “Release”), is made by GOLDPOINT PARTNERS PRIVATE DEBT V, LP, a Delaware limited liability company, acting in its capacity as agent for the Secured Parties (in such capacity, the “Agent”) under that certain Trademark Security Agreement, dated as of July 28, 2021 (as amended, restated, amended and restated, supplemented or otherwise modified from time to time, the “Trademark Security Agreement”), by and among ULTIMA HEALTH PRODUCTS, INC., a Delaware corporation (“Ultima”), ULTIMA HOLDCO, INC. (f/k/a WellMore Holdings, Inc.), a Delaware corporation, (“Holdings”), JADE LEAF, LLC, a Delaware limited liability company (“Jade”), FEEL GOOD ORGANICS, LLC, a Washington limited liability company (“Feel Good”) and GREAT LAKES WELLNESS COMPANY, LLC (f/k/a Great Lakes Gelatin Company, LLC), a Delaware limited liability company (“Great Lakes”, and together with Ultima, Holdings, Jade, and Feel Good, each a “Grantor” and collectively, the “Grantors”), and the Agent. Capitalized terms used herein without definition are used as defined in the Loan and Security Agreement or the Trademark Security Agreement (defined below), as applicable.

WHEREAS, pursuant to that certain Trademark Security Agreement which was recorded in the records of the United States Patent and Trademark Office on July 29, 2021 at reel 007369, frame 0041, each Grantor granted to the Agent, for the benefit of the Secured Parties, a Security Interest in, all of such Grantor’s right, title and interest in and to its owned or thereafter acquired or arising Trademark Collateral, including those Trademarks set forth on the attached Schedule I;

WHEREAS, the Secured Obligations secured by the Trademark Collateral have been repaid except as otherwise set forth in the Payoff Letter (as defined below); and

WHEREAS, pursuant to that certain Payoff Letter, dated as of September 12, 2022 by and among the Grantors, the other signatories party thereto and the Agent (the “Payoff Letter”), the Grantors have requested that the Agent, and the Agent has agreed to, among other things, (a) release any and all Security Interests it may have in the Trademark Collateral pursuant to the Trademark Security Agreement, (b) the reassignment to the Grantors of any and all right, title and interest that the Agent and the Secured Parties may have in the Trademark Collateral, and (c) provide a document suitable for recording in the United States Patent and Trademark Office evidencing and effecting the release, termination, relinquishment and discharge of its security interest in the Trademark Collateral.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Agent, for itself and for the benefit of and on behalf of the Secured Parties, does hereby, in each case, without recourse, representation or warranty of any kind whatsoever, (a) terminate and cancel the Security Interest created under Trademark Security Agreement in the Trademark Collateral, (b) release and relinquish, in its entirety, for the benefit of the Grantors, and their successors and assigns, its Security Interest in the Trademark Collateral, (c) discharge any and all rights, title and interest it has in and the Security Interest granted to the Agent in the Trademark Collateral, and (d) reassigns, grants and conveys to the

Grantors any and all such right, title and interest that it may have in the applicable Trademark Collateral of the Grantors (including, without limitation, all Trademark Collateral listed on Schedule 1 attached hereto). The Agent agrees, or authorizes the Grantors (or their designees) on its and the Secured Parties' behalf, to make filings with the United States Patent and Trademark Office and take further actions, as reasonably requested by the Grantors or as otherwise reasonably necessary to evidence the release and termination of the Agent's security interests in the Trademark Collateral, and requests that the United States Patent and Trademark Office and any applicable government officer note and record the release hereby given and any other filings necessary to evidence the release and termination of Agent's rights under the Trademark Security Agreement, with respect to the Trademark Collateral.

THIS RELEASE SHALL BE GOVERNED BY AND CONSTRUED IN ACCORDANCE WITH THE LAWS OF THE STATE OF NEW YORK.

*[Signature page follows]*

IN WITNESS WHEREOF, the undersigned has caused this Release to be duly executed and delivered by its officer thereunto duly authorized as of the date first written above.

**AGENT:**

**GOLDPOINT PARTNERS PRIVATE DEBT V,  
LP**

By: Apogem Capital, LLC  
Its: Investment Manager



By: \_\_\_\_\_  
Name: Charles Cocuzza  
Title: \_\_\_\_\_  
Managing Director


SCHEDULE I

Trademarks


| Owner                            | Mark  | Jurisdiction | Registration Number       | Registration Date |
|----------------------------------|---|--------------|---------------------------|-------------------|
| Ultima Health Products, Inc.     | ULTIMA  | US           | 5098850                   | December 13, 2016 |
| Ultima Health Products, Inc.     | ULTIMA REPLENISHER  | US           | 5098851                   | December 13, 2016 |
| Ultima Health Products, Inc.     | ULTIMA TODDLER FORMULA  | US           | 5162455                   | March 14, 2017    |
| Ultima Health Products, Inc      |  | US           | 6822478                   | August 16, 2022   |
| Ultima Health Products, Inc.     | ULTIMA REPLENISHER  | Canada       | TMA1068752<br>AN: 1783599 | January 9, 2020   |
| Feel Good Organics, LLC          | FGO   | US           | 6232990                   | December 29, 2020 |
| Feel Good Organics, LLC          | FGO   | US           | 5542761                   | August 14, 2018   |
| Feel Good Organics, LLC          | FGO   | Canada       | 1585910                   | March 1, 2021     |
| Feel Good Organics, LLC          | FGO   | EU           | 1585910                   | March 1, 2021     |
| Feel Good Organics, LLC          | FGO   | WIPO         | 1585910                   | March 1, 2021     |
| Feel Good Organics, LLC          | FGO   | UK           | 1585910                   | March 1, 2021     |
| Great Lakes Gelatin Company, LLC | COLLAGEN HYDRATION  | US           | 88874887                  | [1B status]       |

|                                  |                      |             |                 |                   |
|----------------------------------|----------------------|-------------|-----------------|-------------------|
| Great Lakes Gelatin Company, LLC | GREAT LAKES WELLNESS | US          | 6549358         | November 2, 2021  |
| Great Lakes Gelatin Company, LLC | GREAT LAKES WELLNESS | EU          | 1564174         | November 6, 2020  |
| Great Lakes Gelatin Company, LLC | GREAT LAKES WELLNESS | Australia   | 2142229         | November 6, 2020  |
| Great Lakes Gelatin Company, LLC | GREAT LAKES WELLNESS | Canada      | 1564174         | November 6, 2020  |
| Great Lakes Gelatin Company, LLC | GREAT LAKES WELLNESS | UK          | WO0000001564174 | November 6, 2020  |
| Great Lakes Gelatin Company, LLC | GREAT LAKES WELLNESS | China       | 1564174         | November 6, 2020  |
| Great Lakes Gelatin Company, LLC | GREAT LAKES WELLNESS | NZ          | 1564174         | November 6, 2020  |
| Great Lakes Gelatin Company, LLC | GREAT LAKES WELLNESS | Mexico      | 1564174         | November 6, 2020  |
| Great Lakes Gelatin Company, LLC | GREAT LAKES WELLNESS | Japan       | 1564174         | November 6, 2020  |
| Great Lakes Gelatin Company, LLC | GREAT LAKES WELLNESS | S. Korea    | 1564702         | November 10, 2020 |
| Great Lakes Gelatin Company, LLC | GREAT LAKES WELLNESS | Philippines | 1564702         | November 10, 2020 |
| Great Lakes Gelatin Company, LLC | GREAT LAKES WELLNESS | Colombia    | 1564702         | November 10, 2020 |



|                                  |   |           |              |                    |
|----------------------------------|---|-----------|--------------|--------------------|
| Great Lakes Gelatin Company, LLC | GREAT LAKES WELLNESS  | Singapore | 40202025984R | November 10, 2020  |
| Great Lakes Gelatin Company, LLC | GREAT LAKES WELLNESS  | WIPO      | 1564174      | November 10, 2020  |
| Great Lakes Gelatin Company, LLC | GREAT LAKES WELLNESS  | WIPO      | 1564702      | November 10, 2020  |
| Great Lakes Gelatin Company, LLC | SHAKE UP THE FLAVOR!  | US        | 6188764      | November 3, 2020   |
| Great Lakes Gelatin Company, LLC |  | US        | 5971465      | January 28, 2020   |
| Great Lakes Gelatin Company, LLC | GREAT LAKES COLLAGEN  | US        | 6038201      | April 21, 2020     |
| Great Lakes Gelatin Company, LLC | STIR IN SOME WELLNESS!  | US        | 5916611      | November 19, 2019  |
| Great Lakes Gelatin Company, LLC | COLLAGENIX FOR PETS   | US        | 5675529      | February 12, 2019  |
| Great Lakes Gelatin Company, LLC | GREAT LAKES GELATIN FOR BUSINESS  | US        | 5038851      | September 13, 2016 |
| Great Lakes Gelatin Company, LLC | GREAT LAKES GELATIN   | US        | 4835505      | October 20, 2015   |
| Great Lakes Gelatin Company, LLC | GREAT LAKES GELATIN   | EU        | 1386553      | December 14, 2017  |

|                                  |   |        |               |                    |
|----------------------------------|---|--------|---------------|--------------------|
| Great Lakes Gelatin Company, LLC | GREAT LAKES GELATIN   | Mexico | 1930022       | September 26, 2018 |
| Great Lakes Gelatin Company, LLC | GREAT LAKES GELATIN   | Mexico | 1085805       | June 15, 2018      |
| Great Lakes Gelatin Company, LLC | GREAT LAKES GELATIN   | UK     | UK00901386553 | December 14, 2017  |
| Great Lakes Gelatin Company, LLC | GREAT LAKES GELATIN   | WIPO   | 1386553       | December 14, 2017  |
| Great Lakes Gelatin Company, LLC | COLLAGEN ENDURANCE  | US     | 5241837       | July 11, 2017      |
| Great Lakes Gelatin Company, LLC | COLLAGEN ENDURANCE PLUS   | US     | 4140003       | May 8, 2012        |
| Jade Leaf, LLC                   | JADE LEAF   | US     | 6754669       | June 7, 2022       |
| Jade Leaf, LLC                   | JADE LEAF   | Canada | 87764654      | March 1, 2021      |
| Jade Leaf, LLC                   | JADE LEAF   | EU     | 87764654      | March 1, 2021      |
| Jade Leaf, LLC                   | JADE LEAF   | UK     | 87764654      | March 1, 2021      |
| Jade Leaf, LLC                   | JADE LEAF   | WIPO   | 87764654      | March 1, 2021      |
| Jade Leaf, LLC                   | MODERN MONK   | US     | 88573566      | [1B status]        |
| Jade Leaf, LLC                   | JADE LEAF MATCHA  | US     | 88264300      | [1B status]        |
| Jade Leaf, LLC                   |  | US     | 5368342       | January 2, 2018    |

|  |   |      |          |                 |
|--|---|------|----------|-----------------|
| Jade Leaf, LLC                                     |  | EU   | 13791392 | August 22, 2017 |
| Jade Leaf, LLC                                     |  | WIPO | 13791392 | August 22, 2017 |
| Jade Leaf, LLC                                     |  | US   | 90748093 | N/A             |
| Wellmore Holdings, Inc.                            | WELLMORE HOLDINGS   | US   | 90634870 | [IB Status]     |
| Wellmore Holdings, Inc. (as HPH FF Holdings, Inc.) | KEEP WELL BRANDS  | US   | 90585421 | [IB Status]     |

Pending Trademark Applications

|                                  |                     |        |         |           |
|----------------------------------|---------------------|--------|---------|-----------|
| Great Lakes Gelatin Company, LLC | GREAT LAKES GELATIN | Canada | 1883846 | [Pending] |
|----------------------------------|---------------------|--------|---------|-----------|

Trademark Licenses

None.