

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM755661

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST
SEQUENCE:	1

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
WILMINGTON SAVINGS FUND SOCIETY, FSB, as First Lien Collateral Agent		08/22/2022	Federal Savings Bank: DELAWARE

RECEIVING PARTY DATA

Name:	JESSICA LONDON, INC.
Street Address:	2300 Southeastern Avenue
City:	Indianapolis
State/Country:	INDIANA
Postal Code:	46201
Entity Type:	Corporation: INDIANA

PROPERTY NUMBERS Total: 6

Property Type	Number	Word Mark
Registration Number:	5252209	CLASSIC REDEFINED, SIZES 12 & UP
Registration Number:	2210503	JESSICA LONDON
Registration Number:	2645682	JESSICA LONDON
Registration Number:	2799241	JESSICA LONDON
Registration Number:	4197096	JESSICA LONDON
Registration Number:	4842231	TRULY FLAWLESS

CORRESPONDENCE DATA

Fax Number: 2028357586

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 202-835-7500

Email: dcip@milbank.com

Correspondent Name: Javier J. Ramos

Address Line 1: 1850 K Street, NW, Suite 1100

Address Line 2: Milbank, LLP

Address Line 4: Washington, D.C. 20006

ATTORNEY DOCKET NUMBER: 43645.00000

CH \$165.00 5252209

NAME OF SUBMITTER:	Javier J. Ramos
SIGNATURE:	/Javier J. Ramos/
DATE SIGNED:	09/16/2022
Total Attachments: 4 source=FBB - 1L Jessica London Trademark Release (8.22)#page1.tif source=FBB - 1L Jessica London Trademark Release (8.22)#page2.tif source=FBB - 1L Jessica London Trademark Release (8.22)#page3.tif source=FBB - 1L Jessica London Trademark Release (8.22)#page4.tif	

RELEASE OF SECURITY INTEREST IN TRADEMARKS

This RELEASE OF SECURITY INTEREST IN TRADEMARKS (this “Release”), dated as of August 22, 2022 (the “Effective Date”), is made by WILMINGTON SAVINGS FUND SOCIETY, FSB, as Administrative Agent and Collateral Agent for the Secured Parties (the “Releasor”), in favor of JESSICA LONDON, INC., an Indiana corporation (the “Releasee”).

WHEREAS, Releasee, pursuant to the terms and conditions of that certain First Lien Term Loan Credit Agreement dated as of February 7, 2019 (as amended, restated, amended and restated, extended, supplemented or otherwise modified from time to time, the “Credit Agreement”), executed and delivered that certain First Lien Trademark Security Agreement, dated February 7, 2019, including Schedule A thereto, which was recorded with the United States Patent and Trademark Office on February 13, 2019 at Reel 6561, Frame 0873 (the “Trademark Security Agreement”), pursuant to which Releasee granted to Releasor for the benefit of the Secured Parties, a security interest in all of Releasee’s right, title and interest in, to and under the Trademarks owned by Releasee, whether then owned or thereafter acquired or arising, including those listed on Schedule I attached hereto, together with the goodwill of the business symbolized thereby (the “Trademark Collateral”); and

WHEREAS, Releasor now desires to terminate and release all security interests, and any other lien, it has in the Trademark Collateral as provided in this Release.

NOW, THEREFORE, in consideration of and in exchange for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Releasor hereby agrees as follows:

1. Defined Terms. All capitalized terms used but not otherwise defined herein have the meanings given to them in the Trademark Security Agreement or the Credit Agreement.
2. Release of Security Interest. Releasor, on behalf of itself and the Secured Parties, their successors, legal representatives and assigns, hereby (i) fully, absolutely, unconditionally and irrevocably releases, relinquishes, terminates, cancels and forever discharges its security interest in or to the Trademark Collateral and (ii) terminates and cancels the Trademark Security Agreement.
3. Further Assurances. The Releasor shall execute all other documents and do all other acts necessary or desirable to relinquish its security interests in the Trademark Collateral and effect the release of such rights to Releasee and hereby authorizes and requests that the United States Patent and Trademark Office record this Release and any other filings necessary to evidence the release and termination of the Releasor’s rights under each of the Credit Agreement and Trademark Security Agreement. At the request of the Releasee, the Releasor agrees to execute and deliver such other and further documents and instruments reasonably requested by Releasee in writing in order to effect or evidence more fully the matters covered by this Release.

4. Governing Law. THIS RELEASE SHALL BE GOVERNED BY AND CONSTRUED AND ENFORCED IN ACCORDANCE WITH THE LAWS OF THE STATE OF NEW YORK.

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IN WITNESS WHEREOF, the parties have caused this Release of Security Interest in Trademarks to be duly executed as of August 22, 2022.

WILMINGTON SAVINGS FUND SOCIETY, FSB

By:  _____

Its: Vice President

SCHEDULE I

United States Trademark Registrations and Applications

Registered owner/ Grantor	Trademark	Registration No. or Application No.	Application Date or Registration Date
Jessica London, Inc.	CLASSIC REDEFINED, SIZES 12 & UP®	5252209	7/25/2017
Jessica London, Inc.	JESSICA LONDON®	2210503	12/15/1998
Jessica London, Inc.	JESSICA LONDON®	2645682	11/5/2002
Jessica London, Inc.	JESSICA LONDON®	2799241	12/23/2003
Jessica London, Inc.	JESSICA LONDON®	4197096	8/28/2012
Jessica London, Inc.	TRULY FLAWLESS	4842231	10/27/2015