

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM755881

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	Release of Security Interest Recorded at Reel/Frame 5824/0341		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
U.S. BANK NATIONAL ASSOCIATION, for itself and as Administrative Agent for the Lenders		09/12/2022	National Banking Association: UNITED STATES
RECEIVING PARTY DATA			
Name:	MORI LEE LLC		
Street Address:	3155 SW 10th Street, Suite A61		
City:	Deerfield Beach		
State/Country:	FLORIDA		
Postal Code:	33442		
Entity Type:	Limited Liability Company: DELAWARE		
PROPERTY NUMBERS Total: 4			
Property Type	Number	Word Mark	
Serial Number:	87054517	PROM DRESS COME TRUE	
Serial Number:	87049997	DRESS COME TRUE	
Serial Number:	86905370	MGNY MADELINE GARDNER NEW YORK	
Serial Number:	86761319	VALENCIA MORI LEE BY MADELINE GARDNER	
CORRESPONDENCE DATA			
Fax Number:	2149813400		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	214-981-3483		
Email:	dclark@sidley.com		
Correspondent Name:	Dusan Clark, Esq.		
Address Line 1:	Sidley Austin LLP		
Address Line 2:	2021 McKinney Ave., Suite 2000		
Address Line 4:	Dallas, TEXAS 75201		
ATTORNEY DOCKET NUMBER:	060984-10020		
NAME OF SUBMITTER:	Dusan Clark		
SIGNATURE:	/Dusan Clark/		
DATE SIGNED:	09/16/2022		

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Total Attachments: 3

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RELEASE OF CONFIRMATORY GRANT OF SECURITY INTEREST IN TRADEMARKS

This **RELEASE OF CONFIRMATORY GRANT OF SECURITY INTEREST IN TRADEMARKS** (this "Release") is granted as of September 12, 2022, to MORI LEE LLC, a Delaware limited liability company (the "Grantor"), by and from U.S. BANK NATIONAL ASSOCIATION, a national banking association (the "Secured Party"), for itself and as administrative agent for the Lenders (as defined in the Security Agreement referenced below).

WHEREAS, the Grantor has granted security interests to the Secured Party under the Pledge and Security Agreement and Irrevocable Proxy dated June 3, 2014 (as amended, restated, amended and restated, supplemented or otherwise modified from time to time, the "Security Agreement");

WHEREAS, pursuant to the Security Agreement, the Grantor executed and delivered a Confirmatory Grant of Security Interest in Trademarks made effective as of June 24, 2016 (the "Collateral Agreement"), granting the Secured Party a security interest in and lien on certain Trademark Collateral (as defined below);

WHEREAS, the Collateral Agreement was recorded with the United States Patent and Trademark Office against the Trademark Collateral identified on Exhibit A hereto on June 27, 2016, at Reel 5824, Frame 0341; and

WHEREAS, the Grantor has satisfied all of the obligations under the Security Agreement and has requested that the Secured Party terminate and release its security interests in and liens on the Trademark Collateral as herein provided.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the parties hereby agrees as follows:

1. Definitions. Capitalized terms used herein without definition are used as defined in the Security Agreement.
2. Release of Security Interest. The Secured Party hereby (i) terminates the Collateral Agreement, and (ii) terminates, releases, discharges and cancels any and all security interest in and liens pursuant to the Security Agreement and the Collateral Agreement, including on the following Collateral of the Grantor (collectively, the "Trademark Collateral");

all of the Trademarks set forth in Exhibit A

3. Reassignment. The Secured Party hereby reassigns, grants and conveys to the Grantor, without any representation, recourse or undertaking by the Grantor, all of the Grantor's right, title and interest in and to the Trademark Collateral.

[SIGNATURE ON THE FOLLOWING PAGE]

IN WITNESS WHEREOF, the Secured Party has executed this Release by its duly authorized officer as of the date first written above.

U.S. BANK NATIONAL ASSOCIATION

By: 

Name: Mark J. Hattling

Title: Vice President

EXHIBIT A

UNITED STATES REGISTRATIONS

Mark	App. No.	App. Date
PROM DRESS COME TRUE	87054517	May 31, 2016
DRESS COME TRUE	87049997	May 25, 2016
MGNY MADELINE GARDNER NEW YORK MGNY	86905370	February 11, 2016
VALENCIA MORI LEE BY MADELINE GARDNER Valencia <small>new york by Madeline Gardner</small>	86761319	September 18, 2015