

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM755884

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	Release of Security Interest Recorded at Reel/Frame 6494/0987		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
U.S. BANK NATIONAL ASSOCIATION, for itself and as Administrative Agent for the Lenders		09/12/2022	National Banking Association: UNITED STATES
RECEIVING PARTY DATA			
Name:	MORI LEE LLC		
Street Address:	3155 SW 10th Street, Suite A61		
City:	Deerfield Beach		
State/Country:	FLORIDA		
Postal Code:	33442		
Entity Type:	Limited Liability Company: DELAWARE		
PROPERTY NUMBERS Total: 2			
Property Type	Number	Word Mark	
Registration Number:	5217713	DAMAS DE VIZCAYA	
Registration Number:	5132847	TURNING DREAMS INTO DRESSES	
CORRESPONDENCE DATA			
Fax Number:	2149813400		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	214-981-3483		
Email:	dclark@sidley.com		
Correspondent Name:	Dusan Clark, Esq.		
Address Line 1:	Sidley Austin LLP		
Address Line 2:	2021 McKinney Ave., Suite 2000		
Address Line 4:	Dallas, TEXAS 75201		
ATTORNEY DOCKET NUMBER:	060984-10020		
NAME OF SUBMITTER:	Dusan Clark		
SIGNATURE:	/Dusan Clark/		
DATE SIGNED:	09/16/2022		
Total Attachments: 3			

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RELEASE OF CONFIRMATORY GRANT OF SECURITY INTEREST IN TRADEMARKS

This **RELEASE OF CONFIRMATORY GRANT OF SECURITY INTEREST IN TRADEMARKS** (this "Release") is granted as of September 12, 2022, to MORI LEE LLC, a Delaware limited liability company (the "Grantor"), by and from U.S. BANK NATIONAL ASSOCIATION, a national banking association (the "Secured Party"), for itself and as administrative agent for the Lenders (as defined in the Security Agreement referenced below).

WHEREAS, the Grantor has granted security interests to the Secured Party under the Pledge and Security Agreement and Irrevocable Proxy dated June 3, 2014 (as amended, restated, amended and restated, supplemented or otherwise modified from time to time, the "Security Agreement");

WHEREAS, pursuant to the Security Agreement, the Grantor executed and delivered a Confirmatory Grant of Security Interest in Trademarks made effective as of December 4, 2018 (the "Collateral Agreement"), granting the Secured Party a security interest in and lien on certain Trademark Collateral (as defined below);

WHEREAS, the Collateral Agreement was recorded with the United States Patent and Trademark Office against the Trademark Collateral identified on Exhibit A hereto on December 5, 2018, at Reel 6494, Frame 0987; and

WHEREAS, the Grantor has satisfied all of the obligations under the Security Agreement and has requested that the Secured Party terminate and release its security interests in and liens on the Trademark Collateral as herein provided.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the parties hereby agrees as follows:

1. Definitions. Capitalized terms used herein without definition are used as defined in the Security Agreement.
2. Release of Security Interest. The Secured Party hereby (i) terminates the Collateral Agreement, and (ii) terminates, releases, discharges and cancels any and all security interest in and liens pursuant to the Security Agreement and the Collateral Agreement, including on the following Collateral of the Grantor (collectively, the "Trademark Collateral");

all of the Trademarks set forth in Exhibit A

3. Reassignment. The Secured Party hereby reassigns, grants and conveys to the Grantor, without any representation, recourse or undertaking by the Grantor, all of the Grantor's right, title and interest in and to the Trademark Collateral.

[SIGNATURE ON THE FOLLOWING PAGE]

IN WITNESS WHEREOF, the Secured Party has executed this Release by its duly authorized officer as of the date first written above.

U.S. BANK NATIONAL ASSOCIATION

By: 

Name: Mark J. Hattling

Title: Vice President

EXHIBIT A

Trademark	Status	App. No.	App. Date	Reg. No.	Reg. Date	Goods and Services	Owner
RONALD JOYCE RONALD JOYCE	PENDING Section 66(a) (Madrid Protocol) - Filed Section 60(a) (Madrid Protocol) - Current Notice of First Refusal	79226605	08-DEC- 2017			(INT. CL. 25) LADIES' CLOTHING, NAMESLY DRESSES, PROM DRESSES, EVENING DRESSES; BRIDAL WEAR, NAMELY, GOWNS, DRESSES, WEDDING DRESSES; BRIDESMAIDS' GOWNS; PAGEBOY SUITS; LADIES' TAILORED SUITS; BALL GOWNS; BRIDAL HEADWEAR AND BRIDAL FOOTWEAR	MORI LEE LLC DELAWARE LIMITED LIABILITY CO. 2711 CENTREVILLE ROAD SUITE 400 WILMINGTON, DE 19808 US (UNITED STATES OF AMERICA)
DAMAS DE VIZCAYA	REGISTERED	87218210	27-OCT- 2015	5217713	06-JUN- 2017	(INT. CL. 25) BRIDAL AND BRIDESMAIDS' GOWNS; FORMAL DRESSWEAR FOR WOMEN, NAMELY, QUINCEAÑERA DRESSES, WEDDING GOWNS, BRIDESMAIDS' GOWNS, PROM DRESSES AND INFORMAL GOWNS, AND DRESSES	MORI LEE LLC DELAWARE LIMITED LIABILITY CO. 3155 SW 10TH STREET, SUITE 6A1 DEERFIELD BEACH, FLORIDA 33442
TURNING DREAMS INTO DRESSES	REGISTERED	87070758	14-JUN- 2018	5132847	31-JAN- 2017	(INT. CL. 25) BRIDAL AND BRIDESMAIDS' GOWNS; FORMAL DRESSWEAR FOR WOMEN, NAMELY, WEDDING GOWNS, BRIDESMAIDS' GOWNS, PROM DRESSES AND INFORMAL GOWNS, AND DRESSES	MORI LEE LLC DELAWARE LIMITED LIABILITY CO. 3155 SW 10TH STREET, SUITE 6A1 DEERFIELD BEACH, FLORIDA 33442