

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM756177

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
JPMORGAN CHASE BANK, N.A.		09/16/2022	Banking: UNITED STATES
RECEIVING PARTY DATA			
Name:	AMERICAN SEAFOODS GROUP LLC		
Street Address:	2025 First Avenue		
Internal Address:	Suite 900		
City:	Seattle		
State/Country:	WASHINGTON		
Postal Code:	98121		
Entity Type:	Limited Liability Company: DELAWARE		
PROPERTY NUMBERS Total: 6			
Property Type	Number	Word Mark	
Registration Number:	2446365	A	
Registration Number:	2103050	AMERICAN SEAFOODS COMPANY	
Registration Number:	1626151	AMERICAN SEAFOODS-PRIDE OF THE SEA	
Registration Number:	1633319	PRIDE OF THE SEA	
Registration Number:	1633317	PRIDE OF THE SEA	
Registration Number:	4340103	54°N	
CORRESPONDENCE DATA			
Fax Number:			
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	6785532288		
Email:	madrinc@gtlaw.com		
Correspondent Name:	GREENBERG TRAURIG, LLP-Christina Madrin		
Address Line 1:	3333 Piedmont Road, NE		
Address Line 2:	Suite 2500		
Address Line 4:	Atlanta, GEORGIA 30305		
NAME OF SUBMITTER:	Christina Madrin		
SIGNATURE:	/Christina Madrin/		

CH \$165.00 2446365

DATE SIGNED:	09/19/2022
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Total Attachments: 4

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TERMINATION AND RELEASE OF SECURITY INTERESTS IN TRADEMARKS

THIS TERMINATION AND RELEASE OF SECURITY INTERESTS IN TRADEMARKS (this "Release") is dated as of September 16, 2022, and made by JPMORGAN CHASE BANK, N.A., as administrative agent (in such capacity, together with its successors and permitted assigns, the "Administrative Agent") for the Secured Parties (as defined in the Guaranty and Security Agreement referred to below), in favor of AMERICAN SEAFOODS GROUP LLC, a Delaware limited liability company (the "Grantor").

WHEREAS, pursuant to (i) the First Lien Guaranty and Security Agreement, dated as of August 21, 2017 (as amended, restated, amended and restated, supplemented or otherwise modified from time to time, the "Guaranty and Security Agreement"), among the Grantor, ASG Parent LLC, a Delaware limited liability company ("Holdings"), the Lenders and the Issuing Banks from time to time party thereto and the Administrative Agent, and (ii) the First Lien Trademark Security Agreement, dated as of August 21, 2017, between the Grantor and the Administrative Agent (as amended, restated, amended and restated, supplemented or otherwise modified from time to time, the "Trademark Security Agreement"), a security interest was granted by the Grantor to the Administrative Agent in certain Specified Trademark Collateral (as defined below);

WHEREAS, the Trademark Security Agreement was recorded with the United States Patent and Trademark Office ("USPTO") on August 22, 2017 at Reel/Frame 6135/0380; and

WHEREAS, the Grantor has requested that the Administrative Agent enter into this Release in order to effectuate, evidence and record the release and reassignment to the Grantor of any and all right, title and interest that the Administrative Agent may have in the Specified Trademark Collateral pursuant to the Trademark Security Agreement.

NOW, THEREFORE, for good and valuable consideration, the receipt and adequacy of which are hereby acknowledged, and upon the terms set forth in this Release, the Administrative Agent hereby agrees as follows:

1. Definitions.

(a) Capitalized terms used but not otherwise defined herein shall have the respective meanings ascribed thereto in the Trademark Security Agreement or the Guaranty and Security Agreement, as applicable.

(b) "Specified Trademark Collateral" means, collectively, (i) all Trademarks set forth on Schedule A hereto, (ii) all renewals and extensions of the foregoing, (iii) all goodwill of the business connected with the use of, and symbolized by, each such Trademark and (iv) all income, royalties, proceeds and Liabilities at any time due or payable or asserted under or with respect to any of the foregoing or otherwise with respect to such Trademarks, including, without limitation, all rights to sue and recover at law or in equity for any past, present or future infringement, misappropriation, dilution, violation or other impairment thereof.

2. Release of Security Interests. The Administrative Agent, on behalf of itself and the Secured Parties and its and their respective successors, legal representatives and assigns, hereby (a) irrevocably terminates, releases and discharges the entirety of any and all liens and security interests that it may have pursuant to the Trademark Security Agreement in, and all claims that it may have pursuant to the Trademark Security Agreement to or in, the Specified Trademark Collateral and (b) reassigns, transfers and conveys to Grantor all right, title and interest that the Administrative Agent may have pursuant to the Trademark Security Agreement in the Specified Trademark Collateral.

Any right, title or interest that Administrative Agent may have pursuant to the Trademark Security Agreement in the Specified Trademark Collateral shall hereby terminate, cease and become void.

3. Governing Law. This Release shall be construed in accordance with and governed by the law of the State of New York.

[Signature Page Follows]

IN WITNESS WHEREOF, the Administrative Agent has caused this Release to be executed by its duly authorized officer as of the date first written above.





JPMORGAN CHASE BANK, N.A., as
Administrative Agent

By:  _____

Name: Jeffrey C Miller

Title: Managing Director

Schedule A

<u>Country</u>	<u>Trademark</u>	<u>Status</u>	<u>Application Number</u>	<u>Filing Date</u>	<u>Registration Number</u>	<u>Registration Number</u>	<u>Record Owner</u>
United States		Registered	76/019150	4/6/2000	2446365	4/24/2001	American Seafoods Group LLC
United States	AMERICAN SEAFOODS COMPANY (BLOCK)	Registered	75/143151	7/23/1996	2103050	10/7/1997	American Seafoods Group LLC
United States		Registered	74/048188	4/12/1990	1626151	12/4/1990	American Seafoods Group LLC
United States	PRIDE OF THE SEA	Registered	74/030254	2/20/1990	1633319	1/29/1991	American Seafoods Group LLC
United States	<small>PRIDE OF THE SEA</small> 	Registered	73/839604	11/15/1989	1633317	1/29/1991	American Seafoods Group LLC
United States	54°N 	Registered	85/979083	1/12/2012	4340103	5/21/2013	American Seafoods Group LLC